

Global Sleep Monitoring Radar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sleep Monitoring Radar market size was valued at US\$ 212 million in 2025 and is forecast to a readjusted size of US\$ 538 million by 2032 with a CAGR of 15.0% during review period.

In 2025, global production of sleep monitoring radar reached 2.45 million units, with an average selling price of \$84 per unit. Sleep monitoring radar refers to sensors, modules, or complete systems that utilize non-contact radio-frequency (RF) sensing technologies such as millimeter-wave radar, FMCW radar, UWB radar, or pulse-coherent radar to monitor human physiological and behavioral metrics during sleep. These metrics include respiration, heart rate/pulse rate, body movements, in-bed status, turning over, getting out of bed, sleep duration, sleep stages, and respiratory anomalies. Key characteristics include non-contact operation, no-wearable design, privacy-friendliness, and the capability for continuous, long-term monitoring. Primarily used for non-contact sleep health monitoring and nocturnal vital signs tracking, these systems are applicable in various settings, including home sleep health, elderly care facilities, remote medical monitoring, smart homes, and hotels. The upstream segment of the value chain comprises RF chips, antennas, PCBs, MCUs, power management components, communication modules, and algorithm platforms; the midstream segment consists of radar modules and complete device systems; and the downstream segment serves end-users (households), elderly care institutions, hospitals, remote monitoring service providers, and smart home enterprises. Gross margins range from approximately 20% to 45%.

Regionally, North America and Europe lead in medical remote monitoring, elderly care, and clinical validation; meanwhile, the Asia-Pacific particularly China, South Korea, and

Japan is experiencing rapid growth in radar modules, smart homes, and consumer electronics integration. Moving forward, industry competition will center on the widespread adoption of 60GHz millimeter-wave radar, the shift from wearable to non-contact monitoring, the expansion of elderly care and remote patient monitoring, medical-grade certification, algorithmic differentiation, and smart home integration.

This report is a detailed and comprehensive analysis for global Sleep Monitoring Radar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sleep Monitoring Radar market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sleep Monitoring Radar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sleep Monitoring Radar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sleep Monitoring Radar market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sleep Monitoring Radar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sleep Monitoring Radar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, Texas Instruments, Sleepiz, Vitalthings, Tapestry Health, Hikvision, Seeed Studio, ifLabel, Uniview, Chuhang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sleep Monitoring Radar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

24GHz

60GHz

77GHz

Others

Market segment by Technical Route

FMCW Radar

CW (Continuous Wave) Radar

UWB (Ultra-Wideband) Pulse Radar

Market segment by Installation Method

Bedside Placement

Adjacent-to-Bed Placement

Wall Mounting

Ceiling Mounting

Others

Market segment by Application

Home Sleep Health

Elderly Care Facilities

Hospital

Hotel

Others

Major players covered

Infineon

Texas Instruments

Sleepiz

Vitalthings

Tapestry Health

Hikvision

Seed Studio

ifLabel

Uniview

Chuhang Technology

Beijing Qinglei

Changsha Microbrain

Shenzhen Feels-Real Technology

Possumic Technology

Quectel

TsingLan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sleep Monitoring Radar product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sleep Monitoring Radar, with price, sales quantity, revenue, and global market share of Sleep Monitoring Radar from 2021 to 2026.

Chapter 3, the Sleep Monitoring Radar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sleep Monitoring Radar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sleep Monitoring Radar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sleep Monitoring Radar.

Chapter 14 and 15, to describe Sleep Monitoring Radar sales channel, distributors, customers, research findings and conclusion.

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