

Global Slag Recycling and Treatment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Slag Recycling and Treatment market size was valued at US\$ 5867 million in 2025 and is forecast to a readjusted size of US\$ 7468 million by 2032 with a CAGR of 3.5% during review period.

Slag Recycling and Treatment refer to specialized resource recovery and environmental management services for hot or cooled slag generated from ironmaking, steelmaking and selected non-ferrous metal smelting processes.

Slag Recycling and Treatment should be viewed as an industrial resource recovery service embedded in steelmaking and metal smelting operations, rather than as a simple waste-hauling or construction-material business. The core value of the industry lies in converting hot or cooled metallurgical by-products into recoverable metallics and qualified secondary materials through safe handling, cooling, stabilization, crushing, screening, magnetic separation, grading and downstream marketing. In a broad vendor pool, steelmakers, cement companies, equipment suppliers, bottom-ash recyclers and solid-waste platforms may all appear relevant, but the core formal list should be limited to actual service providers, operators, steel-group recycling subsidiaries and specialized metal-slag recovery companies. Blast furnace slag utilization is relatively mature, while steelmaking slag requires stronger process control because of free lime, volume stability and end-use certification requirements. This makes steel slag treatment more service-intensive and often more technically differentiated than ordinary slag powder or cementitious material trading.

From the supply side, North America and Europe are more characterized by outsourced mill-service providers with long-term contracts, on-site operating crews and metallic

recovery capabilities. Companies such as Harsco Environmental, TMS International, Edw. C. Levy, Phoenix Services and SMS Mill Services represent this model. Japan, South Korea, Taiwan and mainland China show a stronger steel-group subsidiary model, where the slag resource platform is often linked to the parent steel producer. Examples include Nippon Steel Slag Products, JFE Mineral & Alloy, CHC Resources, Baowu Environmental Resources and MCC-related entities. India sits between these two models, with FSNL, Tata-related by-product management entities and international outsourced service contracts all playing roles. Because slag processing services are closely integrated with steel-mill operations, competition is shaped less by spot pricing and more by operational reliability, safety performance, recovery yield, downstream certification, customer lock-in and the ability to maintain continuous service under heavy industrial conditions.

Demand growth is supported by steel-industry decarbonization, landfill reduction, circular-economy policies, substitution of natural aggregates, cement clinker reduction, road-material performance requirements and steelmakers' cost-reduction needs. However, regional growth patterns differ: developed markets emphasize compliance, product certification and low-carbon materials; China and India focus more on large-volume utilization and integrated solid-waste platforms; and non-ferrous salt slag relies on specialized recycling technologies and environmental permits. The industry is therefore expected to grow steadily rather than explosively.

From a technology perspective, the industry is shifting from conventional cooling, crushing and stockpiling toward integrated hot-slag management, higher metallic recovery, stabilization control, product certification, carbon-reduction linkage and higher-value applications. Steel slag hot-braising, drum treatment, steam-box cooling, granulation, improved magnetic separation, online quality monitoring, slag carbonation and certified road-material applications will become important differentiators. The World Steel Association identifies distinct routes for blast furnace slag and steelmaking slag and notes that steelmaking slag is more difficult to use externally because of technical constraints, even though recovery rates are high. For service providers, the next stage of competition will not be defined only by tonnes processed. It will increasingly depend on whether companies can turn chemically variable slag into stable, certified and scalable products while balancing metal recovery income, environmental compliance costs and long-term steel-mill operating requirements.

This report is a detailed and comprehensive analysis for global Slag Recycling and Treatment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly

changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Slag Recycling and Treatment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Slag Recycling and Treatment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Slag Recycling and Treatment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Slag Recycling and Treatment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Slag Recycling and Treatment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Slag Recycling and Treatment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TMS International, Edw. C. Levy, Baowu Environmental Resources, Phoenix Services, SMS Mill Services, Befesa, CHC Resources, Nippon Steel Slag Products, JFE Mineral & Alloy, FSNL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Slag Recycling and Treatment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Blast Furnace Slag

LD Steelmaking Slag

Electric Arc Furnace Slag

Others

Market segment by Processing Technology

Water-Quenched Products

Hot-Steaming Treated Products

Dry-Granulated Products

Others

Market segment by Operating Model

Long-term On-site Outsourcing

Captive Steel-group Recycling Subsidiary

Merchant Off-site Processor

Others

Market segment by Application

Cement and Concrete Industry

Construction and Road Engineering

Metallurgy and Mining Industry

Others

Market segment by players, this report covers

TMS International

Edw. C. Levy

Baowu Environmental Resources

Phoenix Services

SMS Mill Services

Befesa

CHC Resources

Nippon Steel Slag Products

JFE Mineral & Alloy

FSNL

MCC Baosteel Technology Services

POSCO

MCC Energy Conservation & Environmental Protection

ASMS

Tata Steel

REMONDIS

Shanxi Wuyuan

Norex

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Slag Recycling and Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Slag Recycling and Treatment, with revenue, gross margin, and global market share of Slag Recycling and Treatment from 2021 to 2026.

Chapter 3, the Slag Recycling and Treatment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Slag Recycling and Treatment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Slag Recycling and Treatment.

Chapter 13, to describe Slag Recycling and Treatment research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Slag Recycling and Treatment by Type

1.3.1 Overview: Global Slag Recycling and Treatment Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Slag Recycling and Treatment Consumption Value Market Share by Type in 2025

1.3.3 Blast Furnace Slag

1.3.4 LD Steelmaking Slag

1.3.5 Electric Arc Furnace Slag

1.3.6 Others

1.4 Classification of Slag Recycling and Treatment by Processing Technology

1.4.1 Overview: Global Slag Recycling and Treatment Market Size by Processing Technology: 2021 Versus 2025 Versus 2032

1.4.2 Global Slag Recycling and Treatment Consumption Value Market Share by Processing Technology in 2025

1.4.3 Water-Quenched Products

1.4.4 Hot-Steam Treated Products

1.4.5 Dry-Granulated Products

1.4.6 Others

1.5 Classification of Slag Recycling and Treatment by Operating Model

1.5.1 Overview: Global Slag Recycling and Treatment Market Size by Operating Model: 2021 Versus 2025 Versus 2032

1.5.2 Global Slag Recycling and Treatment Consumption Value Market Share by Operating Model in 2025

1.5.3 Long-term On-site Outsourcing

1.5.4 Captive Steel-group Recycling Subsidiary

1.5.5 Merchant Off-site Processor

1.5.6 Others

1.6 Global Slag Recycling and Treatment Market by Application

1.6.1 Overview: Global Slag Recycling and Treatment Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Cement and Concrete Industry

1.6.3 Construction and Road Engineering

1.6.4 Metallurgy and Mining Industry

1.6.5 Others

1.7 Global Slag Recycling and Treatment Market Size & Forecast

1.8 Global Slag Recycling and Treatment Market Size and Forecast by Region

1.8.1 Global Slag Recycling and Treatment Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Slag Recycling and Treatment Market Size by Region, (2021-2032)

1.8.3 North America Slag Recycling and Treatment Market Size and Prospect (2021-2032)

1.8.4 Europe Slag Recycling and Treatment Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Slag Recycling and Treatment Market Size and Prospect (2021-2032)

1.8.6 South America Slag Recycling and Treatment Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Slag Recycling and Treatment Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 TMS International

2.1.1 TMS International Details

2.1.2 TMS International Major Business

2.1.3 TMS International Slag Recycling and Treatment Product and Solutions

2.1.4 TMS International Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TMS International Recent Developments and Future Plans

2.2 Edw. C. Levy

2.2.1 Edw. C. Levy Details

2.2.2 Edw. C. Levy Major Business

2.2.3 Edw. C. Levy Slag Recycling and Treatment Product and Solutions

2.2.4 Edw. C. Levy Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Edw. C. Levy Recent Developments and Future Plans

2.3 Baowu Environmental Resources

2.3.1 Baowu Environmental Resources Details

2.3.2 Baowu Environmental Resources Major Business

2.3.3 Baowu Environmental Resources Slag Recycling and Treatment Product and Solutions

2.3.4 Baowu Environmental Resources Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)

- 2.3.5 Baowu Environmental Resources Recent Developments and Future Plans
- 2.4 Phoenix Services
 - 2.4.1 Phoenix Services Details
 - 2.4.2 Phoenix Services Major Business
 - 2.4.3 Phoenix Services Slag Recycling and Treatment Product and Solutions
 - 2.4.4 Phoenix Services Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Phoenix Services Recent Developments and Future Plans
- 2.5 SMS Mill Services
 - 2.5.1 SMS Mill Services Details
 - 2.5.2 SMS Mill Services Major Business
 - 2.5.3 SMS Mill Services Slag Recycling and Treatment Product and Solutions
 - 2.5.4 SMS Mill Services Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 SMS Mill Services Recent Developments and Future Plans
- 2.6 Befesa
 - 2.6.1 Befesa Details
 - 2.6.2 Befesa Major Business
 - 2.6.3 Befesa Slag Recycling and Treatment Product and Solutions
 - 2.6.4 Befesa Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Befesa Recent Developments and Future Plans
- 2.7 CHC Resources
 - 2.7.1 CHC Resources Details
 - 2.7.2 CHC Resources Major Business
 - 2.7.3 CHC Resources Slag Recycling and Treatment Product and Solutions
 - 2.7.4 CHC Resources Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 CHC Resources Recent Developments and Future Plans
- 2.8 Nippon Steel Slag Products
 - 2.8.1 Nippon Steel Slag Products Details
 - 2.8.2 Nippon Steel Slag Products Major Business
 - 2.8.3 Nippon Steel Slag Products Slag Recycling and Treatment Product and Solutions
 - 2.8.4 Nippon Steel Slag Products Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Nippon Steel Slag Products Recent Developments and Future Plans
- 2.9 JFE Mineral & Alloy
 - 2.9.1 JFE Mineral & Alloy Details

- 2.9.2 JFE Mineral & Alloy Major Business
- 2.9.3 JFE Mineral & Alloy Slag Recycling and Treatment Product and Solutions
- 2.9.4 JFE Mineral & Alloy Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
- 2.9.5 JFE Mineral & Alloy Recent Developments and Future Plans
- 2.10 FSNL
 - 2.10.1 FSNL Details
 - 2.10.2 FSNL Major Business
 - 2.10.3 FSNL Slag Recycling and Treatment Product and Solutions
 - 2.10.4 FSNL Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 FSNL Recent Developments and Future Plans
- 2.11 MCC Baosteel Technology Services
 - 2.11.1 MCC Baosteel Technology Services Details
 - 2.11.2 MCC Baosteel Technology Services Major Business
 - 2.11.3 MCC Baosteel Technology Services Slag Recycling and Treatment Product and Solutions
 - 2.11.4 MCC Baosteel Technology Services Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 MCC Baosteel Technology Services Recent Developments and Future Plans
- 2.12 POSCO
 - 2.12.1 POSCO Details
 - 2.12.2 POSCO Major Business
 - 2.12.3 POSCO Slag Recycling and Treatment Product and Solutions
 - 2.12.4 POSCO Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 POSCO Recent Developments and Future Plans
- 2.13 MCC Energy Conservation & Environmental Protection
 - 2.13.1 MCC Energy Conservation & Environmental Protection Details
 - 2.13.2 MCC Energy Conservation & Environmental Protection Major Business
 - 2.13.3 MCC Energy Conservation & Environmental Protection Slag Recycling and Treatment Product and Solutions
 - 2.13.4 MCC Energy Conservation & Environmental Protection Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 MCC Energy Conservation & Environmental Protection Recent Developments and Future Plans
- 2.14 ASMS
 - 2.14.1 ASMS Details
 - 2.14.2 ASMS Major Business

- 2.14.3 ASMS Slag Recycling and Treatment Product and Solutions
- 2.14.4 ASMS Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 ASMS Recent Developments and Future Plans
- 2.15 Tata Steel
 - 2.15.1 Tata Steel Details
 - 2.15.2 Tata Steel Major Business
 - 2.15.3 Tata Steel Slag Recycling and Treatment Product and Solutions
 - 2.15.4 Tata Steel Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Tata Steel Recent Developments and Future Plans
- 2.16 REMONDIS
 - 2.16.1 REMONDIS Details
 - 2.16.2 REMONDIS Major Business
 - 2.16.3 REMONDIS Slag Recycling and Treatment Product and Solutions
 - 2.16.4 REMONDIS Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 REMONDIS Recent Developments and Future Plans
- 2.17 Shanxi Wuyuan
 - 2.17.1 Shanxi Wuyuan Details
 - 2.17.2 Shanxi Wuyuan Major Business
 - 2.17.3 Shanxi Wuyuan Slag Recycling and Treatment Product and Solutions
 - 2.17.4 Shanxi Wuyuan Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Shanxi Wuyuan Recent Developments and Future Plans
- 2.18 Norex
 - 2.18.1 Norex Details
 - 2.18.2 Norex Major Business
 - 2.18.3 Norex Slag Recycling and Treatment Product and Solutions
 - 2.18.4 Norex Slag Recycling and Treatment Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Norex Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Slag Recycling and Treatment Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Slag Recycling and Treatment by Company Revenue
 - 3.2.2 Top 3 Slag Recycling and Treatment Players Market Share in 2025

- 3.2.3 Top 6 Slag Recycling and Treatment Players Market Share in 2025
- 3.3 Slag Recycling and Treatment Market: Overall Company Footprint Analysis
 - 3.3.1 Slag Recycling and Treatment Market: Region Footprint
 - 3.3.2 Slag Recycling and Treatment Market: Company Product Type Footprint
 - 3.3.3 Slag Recycling and Treatment Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Slag Recycling and Treatment Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Slag Recycling and Treatment Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Slag Recycling and Treatment Consumption Value Market Share by Application (2021-2026)
- 5.2 Global Slag Recycling and Treatment Market Forecast by Application (2027-2032)

6 NORTH AMERICA

- 6.1 North America Slag Recycling and Treatment Consumption Value by Type (2021-2032)
- 6.2 North America Slag Recycling and Treatment Market Size by Application (2021-2032)
- 6.3 North America Slag Recycling and Treatment Market Size by Country
 - 6.3.1 North America Slag Recycling and Treatment Consumption Value by Country (2021-2032)
 - 6.3.2 United States Slag Recycling and Treatment Market Size and Forecast (2021-2032)
 - 6.3.3 Canada Slag Recycling and Treatment Market Size and Forecast (2021-2032)
 - 6.3.4 Mexico Slag Recycling and Treatment Market Size and Forecast (2021-2032)

7 EUROPE

- 7.1 Europe Slag Recycling and Treatment Consumption Value by Type (2021-2032)
- 7.2 Europe Slag Recycling and Treatment Consumption Value by Application (2021-2032)

7.3 Europe Slag Recycling and Treatment Market Size by Country

7.3.1 Europe Slag Recycling and Treatment Consumption Value by Country
(2021-2032)

7.3.2 Germany Slag Recycling and Treatment Market Size and Forecast (2021-2032)

7.3.3 France Slag Recycling and Treatment Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Slag Recycling and Treatment Market Size and Forecast
(2021-2032)

7.3.5 Russia Slag Recycling and Treatment Market Size and Forecast (2021-2032)

7.3.6 Italy Slag Recycling and Treatment Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Slag Recycling and Treatment Consumption Value by Type
(2021-2032)

8.2 Asia-Pacific Slag Recycling and Treatment Consumption Value by Application
(2021-2032)

8.3 Asia-Pacific Slag Recycling and Treatment Market Size by Region

8.3.1 Asia-Pacific Slag Recycling and Treatment Consumption Value by Region
(2021-2032)

8.3.2 China Slag Recycling and Treatment Market Size and Forecast (2021-2032)

8.3.3 Japan Slag Recycling and Treatment Market Size and Forecast (2021-2032)

8.3.4 South Korea Slag Recycling and Treatment Market Size and Forecast
(2021-2032)

8.3.5 India Slag Recycling and Treatment Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Slag Recycling and Treatment Market Size and Forecast
(2021-2032)

8.3.7 Australia Slag Recycling and Treatment Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Slag Recycling and Treatment Consumption Value by Type
(2021-2032)

9.2 South America Slag Recycling and Treatment Consumption Value by Application
(2021-2032)

9.3 South America Slag Recycling and Treatment Market Size by Country

9.3.1 South America Slag Recycling and Treatment Consumption Value by Country
(2021-2032)

9.3.2 Brazil Slag Recycling and Treatment Market Size and Forecast (2021-2032)

9.3.3 Argentina Slag Recycling and Treatment Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Slag Recycling and Treatment Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Slag Recycling and Treatment Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Slag Recycling and Treatment Market Size by Country

10.3.1 Middle East & Africa Slag Recycling and Treatment Consumption Value by Country (2021-2032)

10.3.2 Turkey Slag Recycling and Treatment Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Slag Recycling and Treatment Market Size and Forecast (2021-2032)

10.3.4 UAE Slag Recycling and Treatment Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Slag Recycling and Treatment Market Drivers

11.2 Slag Recycling and Treatment Market Restraints

11.3 Slag Recycling and Treatment Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Slag Recycling and Treatment Industry Chain

12.2 Slag Recycling and Treatment Upstream Analysis

12.3 Slag Recycling and Treatment Midstream Analysis

12.4 Slag Recycling and Treatment Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Slag Recycling and Treatment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Slag Recycling and Treatment Consumption Value by Processing Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Slag Recycling and Treatment Consumption Value by Operating Model, (USD Million), 2021 & 2025 & 2032

Table 4. Global Slag Recycling and Treatment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Slag Recycling and Treatment Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Slag Recycling and Treatment Consumption Value by Region (2027-2032) & (USD Million)

Table 7. TMS International Company Information, Head Office, and Major Competitors

Table 8. TMS International Major Business

Table 9. TMS International Slag Recycling and Treatment Product and Solutions

Table 10. TMS International Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. TMS International Recent Developments and Future Plans

Table 12. Edw. C. Levy Company Information, Head Office, and Major Competitors

Table 13. Edw. C. Levy Major Business

Table 14. Edw. C. Levy Slag Recycling and Treatment Product and Solutions

Table 15. Edw. C. Levy Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Edw. C. Levy Recent Developments and Future Plans

Table 17. Baowu Environmental Resources Company Information, Head Office, and Major Competitors

Table 18. Baowu Environmental Resources Major Business

Table 19. Baowu Environmental Resources Slag Recycling and Treatment Product and Solutions

Table 20. Baowu Environmental Resources Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Phoenix Services Company Information, Head Office, and Major Competitors

Table 22. Phoenix Services Major Business

Table 23. Phoenix Services Slag Recycling and Treatment Product and Solutions

Table 24. Phoenix Services Slag Recycling and Treatment Revenue (USD Million),

Gross Margin and Market Share (2021-2026)

Table 25. Phoenix Services Recent Developments and Future Plans

Table 26. SMS Mill Services Company Information, Head Office, and Major Competitors

Table 27. SMS Mill Services Major Business

Table 28. SMS Mill Services Slag Recycling and Treatment Product and Solutions

Table 29. SMS Mill Services Slag Recycling and Treatment Revenue (USD Million),
Gross Margin and Market Share (2021-2026)

Table 30. SMS Mill Services Recent Developments and Future Plans

Table 31. Befesa Company Information, Head Office, and Major Competitors

Table 32. Befesa Major Business

Table 33. Befesa Slag Recycling and Treatment Product and Solutions

Table 34. Befesa Slag Recycling and Treatment Revenue (USD Million), Gross Margin
and Market Share (2021-2026)

Table 35. Befesa Recent Developments and Future Plans

Table 36. CHC Resources Company Information, Head Office, and Major Competitors

Table 37. CHC Resources Major Business

Table 38. CHC Resources Slag Recycling and Treatment Product and Solutions

Table 39. CHC Resources Slag Recycling and Treatment Revenue (USD Million),
Gross Margin and Market Share (2021-2026)

Table 40. CHC Resources Recent Developments and Future Plans

Table 41. Nippon Steel Slag Products Company Information, Head Office, and Major
Competitors

Table 42. Nippon Steel Slag Products Major Business

Table 43. Nippon Steel Slag Products Slag Recycling and Treatment Product and
Solutions

Table 44. Nippon Steel Slag Products Slag Recycling and Treatment Revenue (USD
Million), Gross Margin and Market Share (2021-2026)

Table 45. Nippon Steel Slag Products Recent Developments and Future Plans

Table 46. JFE Mineral & Alloy Company Information, Head Office, and Major
Competitors

Table 47. JFE Mineral & Alloy Major Business

Table 48. JFE Mineral & Alloy Slag Recycling and Treatment Product and Solutions

Table 49. JFE Mineral & Alloy Slag Recycling and Treatment Revenue (USD Million),
Gross Margin and Market Share (2021-2026)

Table 50. JFE Mineral & Alloy Recent Developments and Future Plans

Table 51. FSNL Company Information, Head Office, and Major Competitors

Table 52. FSNL Major Business

Table 53. FSNL Slag Recycling and Treatment Product and Solutions

Table 54. FSNL Slag Recycling and Treatment Revenue (USD Million), Gross Margin

and Market Share (2021-2026)

Table 55. FSNL Recent Developments and Future Plans

Table 56. MCC Baosteel Technology Services Company Information, Head Office, and Major Competitors

Table 57. MCC Baosteel Technology Services Major Business

Table 58. MCC Baosteel Technology Services Slag Recycling and Treatment Product and Solutions

Table 59. MCC Baosteel Technology Services Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. MCC Baosteel Technology Services Recent Developments and Future Plans

Table 61. POSCO Company Information, Head Office, and Major Competitors

Table 62. POSCO Major Business

Table 63. POSCO Slag Recycling and Treatment Product and Solutions

Table 64. POSCO Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. POSCO Recent Developments and Future Plans

Table 66. MCC Energy Conservation & Environmental Protection Company Information, Head Office, and Major Competitors

Table 67. MCC Energy Conservation & Environmental Protection Major Business

Table 68. MCC Energy Conservation & Environmental Protection Slag Recycling and Treatment Product and Solutions

Table 69. MCC Energy Conservation & Environmental Protection Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. MCC Energy Conservation & Environmental Protection Recent Developments and Future Plans

Table 71. ASMS Company Information, Head Office, and Major Competitors

Table 72. ASMS Major Business

Table 73. ASMS Slag Recycling and Treatment Product and Solutions

Table 74. ASMS Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. ASMS Recent Developments and Future Plans

Table 76. Tata Steel Company Information, Head Office, and Major Competitors

Table 77. Tata Steel Major Business

Table 78. Tata Steel Slag Recycling and Treatment Product and Solutions

Table 79. Tata Steel Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Tata Steel Recent Developments and Future Plans

Table 81. REMONDIS Company Information, Head Office, and Major Competitors

Table 82. REMONDIS Major Business

Table 83. REMONDIS Slag Recycling and Treatment Product and Solutions
Table 84. REMONDIS Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. REMONDIS Recent Developments and Future Plans
Table 86. Shanxi Wuyuan Company Information, Head Office, and Major Competitors
Table 87. Shanxi Wuyuan Major Business
Table 88. Shanxi Wuyuan Slag Recycling and Treatment Product and Solutions
Table 89. Shanxi Wuyuan Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Shanxi Wuyuan Recent Developments and Future Plans
Table 91. Norex Company Information, Head Office, and Major Competitors
Table 92. Norex Major Business
Table 93. Norex Slag Recycling and Treatment Product and Solutions
Table 94. Norex Slag Recycling and Treatment Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 95. Norex Recent Developments and Future Plans
Table 96. Global Slag Recycling and Treatment Revenue (USD Million) by Players (2021-2026)
Table 97. Global Slag Recycling and Treatment Revenue Share by Players (2021-2026)
Table 98. Breakdown of Slag Recycling and Treatment by Company Type (Tier 1, Tier 2, and Tier 3)
Table 99. Market Position of Players in Slag Recycling and Treatment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 100. Head Office of Key Slag Recycling and Treatment Players
Table 101. Slag Recycling and Treatment Market: Company Product Type Footprint
Table 102. Slag Recycling and Treatment Market: Company Product Application Footprint
Table 103. Slag Recycling and Treatment New Market Entrants and Barriers to Market Entry
Table 104. Slag Recycling and Treatment Mergers, Acquisition, Agreements, and Collaborations
Table 105. Global Slag Recycling and Treatment Consumption Value (USD Million) by Type (2021-2026)
Table 106. Global Slag Recycling and Treatment Consumption Value Share by Type (2021-2026)
Table 107. Global Slag Recycling and Treatment Consumption Value Forecast by Type (2027-2032)
Table 108. Global Slag Recycling and Treatment Consumption Value by Application (2021-2026)

Table 109. Global Slag Recycling and Treatment Consumption Value Forecast by Application (2027-2032)

Table 110. North America Slag Recycling and Treatment Consumption Value by Type (2021-2026) & (USD Million)

Table 111. North America Slag Recycling and Treatment Consumption Value by Type (2027-2032) & (USD Million)

Table 112. North America Slag Recycling and Treatment Consumption Value by Application (2021-2026) & (USD Million)

Table 113. North America Slag Recycling and Treatment Consumption Value by Application (2027-2032) & (USD Million)

Table 114. North America Slag Recycling and Treatment Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Slag Recycling and Treatment Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Slag Recycling and Treatment Consumption Value by Type (2021-2026) & (USD Million)

Table 117. Europe Slag Recycling and Treatment Consumption Value by Type (2027-2032) & (USD Million)

Table 118. Europe Slag Recycling and Treatment Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Europe Slag Recycling and Treatment Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Europe Slag Recycling and Treatment Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Europe Slag Recycling and Treatment Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Asia-Pacific Slag Recycling and Treatment Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Asia-Pacific Slag Recycling and Treatment Consumption Value by Type (2027-2032) & (USD Million)

Table 124. Asia-Pacific Slag Recycling and Treatment Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Asia-Pacific Slag Recycling and Treatment Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Asia-Pacific Slag Recycling and Treatment Consumption Value by Region (2021-2026) & (USD Million)

Table 127. Asia-Pacific Slag Recycling and Treatment Consumption Value by Region (2027-2032) & (USD Million)

Table 128. South America Slag Recycling and Treatment Consumption Value by Type

(2021-2026) & (USD Million)

Table 129. South America Slag Recycling and Treatment Consumption Value by Type (2027-2032) & (USD Million)

Table 130. South America Slag Recycling and Treatment Consumption Value by Application (2021-2026) & (USD Million)

Table 131. South America Slag Recycling and Treatment Consumption Value by Application (2027-2032) & (USD Million)

Table 132. South America Slag Recycling and Treatment Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Slag Recycling and Treatment Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Slag Recycling and Treatment Consumption Value by Type (2021-2026) & (USD Million)

Table 135. Middle East & Africa Slag Recycling and Treatment Consumption Value by Type (2027-2032) & (USD Million)

Table 136. Middle East & Africa Slag Recycling and Treatment Consumption Value by Application (2021-2026) & (USD Million)

Table 137. Middle East & Africa Slag Recycling and Treatment Consumption Value by Application (2027-2032) & (USD Million)

Table 138. Middle East & Africa Slag Recycling and Treatment Consumption Value by Country (2021-2026) & (USD Million)

Table 139. Middle East & Africa Slag Recycling and Treatment Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Global Key Players of Slag Recycling and Treatment Upstream (Raw Materials)

Table 141. Global Slag Recycling and Treatment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Slag Recycling and Treatment Picture

Figure 2. Global Slag Recycling and Treatment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Slag Recycling and Treatment Consumption Value Market Share by Type in 2025

Figure 4. Blast Furnace Slag

Figure 5. LD Steelmaking Slag

Figure 6. Electric Arc Furnace Slag

Figure 7. Others

Figure 8. Global Slag Recycling and Treatment Consumption Value by Processing Technology, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Slag Recycling and Treatment Consumption Value Market Share by Processing Technology in 2025

Figure 10. Water-Quenched Products

Figure 11. Hot-Steamming Treated Products

Figure 12. Dry-Granulated Products

Figure 13. Others

Figure 14. Global Slag Recycling and Treatment Consumption Value by Operating Model, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Slag Recycling and Treatment Consumption Value Market Share by Operating Model in 2025

Figure 16. Long-term On-site Outsourcing

Figure 17. Captive Steel-group Recycling Subsidiary

Figure 18. Merchant Off-site Processor

Figure 19. Others

Figure 20. Global Slag Recycling and Treatment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 21. Slag Recycling and Treatment Consumption Value Market Share by Application in 2025

Figure 22. Cement and Concrete Industry Picture

Figure 23. Construction and Road Engineering Picture

Figure 24. Metallurgy and Mining Industry Picture

Figure 25. Others Picture

Figure 26. Global Slag Recycling and Treatment Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Slag Recycling and Treatment Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Market Slag Recycling and Treatment Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 29. Global Slag Recycling and Treatment Consumption Value Market Share by Region (2021-2032)

Figure 30. Global Slag Recycling and Treatment Consumption Value Market Share by Region in 2025

Figure 31. North America Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 36. Company Three Recent Developments and Future Plans

Figure 37. Global Slag Recycling and Treatment Revenue Share by Players in 2025

Figure 38. Slag Recycling and Treatment Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 39. Market Share of Slag Recycling and Treatment by Player Revenue in 2025

Figure 40. Top 3 Slag Recycling and Treatment Players Market Share in 2025

Figure 41. Top 6 Slag Recycling and Treatment Players Market Share in 2025

Figure 42. Global Slag Recycling and Treatment Consumption Value Share by Type (2021-2026)

Figure 43. Global Slag Recycling and Treatment Market Share Forecast by Type (2027-2032)

Figure 44. Global Slag Recycling and Treatment Consumption Value Share by Application (2021-2026)

Figure 45. Global Slag Recycling and Treatment Market Share Forecast by Application (2027-2032)

Figure 46. North America Slag Recycling and Treatment Consumption Value Market Share by Type (2021-2032)

Figure 47. North America Slag Recycling and Treatment Consumption Value Market Share by Application (2021-2032)

Figure 48. North America Slag Recycling and Treatment Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Slag Recycling and Treatment Consumption Value Market Share by Type (2021-2032)

Figure 53. Europe Slag Recycling and Treatment Consumption Value Market Share by Application (2021-2032)

Figure 54. Europe Slag Recycling and Treatment Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 56. France Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Slag Recycling and Treatment Consumption Value Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Slag Recycling and Treatment Consumption Value Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Slag Recycling and Treatment Consumption Value Market Share by Region (2021-2032)

Figure 63. China Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 66. India Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Slag Recycling and Treatment Consumption Value (2021-2032) &

(USD Million)

Figure 69. South America Slag Recycling and Treatment Consumption Value Market Share by Type (2021-2032)

Figure 70. South America Slag Recycling and Treatment Consumption Value Market Share by Application (2021-2032)

Figure 71. South America Slag Recycling and Treatment Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Slag Recycling and Treatment Consumption Value Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Slag Recycling and Treatment Consumption Value Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Slag Recycling and Treatment Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 79. UAE Slag Recycling and Treatment Consumption Value (2021-2032) & (USD Million)

Figure 80. Slag Recycling and Treatment Market Drivers

Figure 81. Slag Recycling and Treatment Market Restraints

Figure 82. Slag Recycling and Treatment Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Slag Recycling and Treatment Industrial Chain

Figure 85. Methodology

Figure 86. Research Process and Data Source

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