

Global Skullcap (*Scutellaria Lateriflora*) Liquid Extract Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market size was valued at US\$ 65.85 million in 2025 and is forecast to a readjusted size of US\$ 91.90 million by 2032 with a CAGR of 4.9% during review period.

The skullcap (*scutellaria lateriflora*) liquid extract is a standardized liquid formulation obtained by solvent extraction and concentration of the above-ground parts of the plant *Scutellaria lateriflora*. Its core function is as a natural relaxant and sedative component for the nervous system. The main effect is to provide active substances such as flavonoids and phenylethanol glycosides, which regulate pathways such as γ -aminobutyric acid receptors, alleviating anxiety, tension, insomnia, and neurotic headaches. It addresses the problems of traditional synthetic sedative drugs being addictive, having significant side effects, and the imprecision and slow onset of efficacy of common herbal preparations. The upstream supply chain mainly consists of organic or regulated planting bases in North America, sustainable wild harvesting merchants, and chemical enterprises providing extraction solvents and standardized production equipment; the downstream supply chain includes dietary supplement branders, functional food and beverage producers, natural drug research and development laboratories, and online and offline retail channels. Ultimately, it serves as raw materials or finished products for consumers with emotional management and sleep improvement needs and in the clinical auxiliary treatment field. The output of skullcap (*scutellaria lateriflora*) liquid extract is approximately 800 tons in 2025, with an average price of about \$80 per kilogram and a gross profit margin of about 25%. The single-line production capacity is 30 tons per year.

This report is a detailed and comprehensive analysis for global Skullcap (Scutellaria Lateriflora) Liquid Extract market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Skullcap (Scutellaria Lateriflora) Liquid Extract market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Skullcap (Scutellaria Lateriflora) Liquid Extract market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Skullcap (Scutellaria Lateriflora) Liquid Extract market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Skullcap (Scutellaria Lateriflora) Liquid Extract market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Skullcap (Scutellaria Lateriflora) Liquid Extract
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Skullcap (Scutellaria Lateriflora) Liquid

Extract market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gaia Herbs, Inc., Herb Pharm, LLC, Nature's Answer, Penn Herb, Hawaii Pharm, BioPure Extracts, Solaray, Herbalist & Alchemist Inc., Mountain Rose Herbs, GreeySky, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Skullcap (*Scutellaria Lateriflora*) Liquid Extract market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Herb Extract

Compound Extract

Market segment by Certification

Certified Organic Extract

Wildcrafted Extract

Market segment by Solvent

Tincture

Glycerite

Market segment by Application

Dietary Supplement

Food

Other

Major players covered

Gaia Herbs, Inc.

Herb Pharm, LLC

Nature's Answer

Penn Herb

Hawaii Pharm

BioPure Extracts

Solaray

Herbalist & Alchemist Inc.

Mountain Rose Herbs

GreeySky

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Skullcap (*Scutellaria Lateriflora*) Liquid Extract product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Skullcap (*Scutellaria Lateriflora*) Liquid Extract, with price, sales quantity, revenue, and global market share of Skullcap (*Scutellaria Lateriflora*) Liquid Extract from 2021 to 2026.

Chapter 3, the Skullcap (*Scutellaria Lateriflora*) Liquid Extract competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Skullcap (*Scutellaria Lateriflora*) Liquid Extract breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Skullcap (*Scutellaria Lateriflora*) Liquid Extract market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Skullcap (*Scutellaria Lateriflora*) Liquid Extract.

Chapter 14 and 15, to describe Skullcap (*Scutellaria Lateriflora*) Liquid Extract sales channel, distributors, customers, research findings and conclusion.

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