

Global Skullcap (*Scutellaria Lateriflora*) Liquid Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market size is expected to reach \$ 91.90 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

The skullcap (*scutellaria lateriflora*) liquid extract is a standardized liquid formulation obtained by solvent extraction and concentration of the above-ground parts of the plant *Scutellaria lateriflora*. Its core function is as a natural relaxant and sedative component for the nervous system. The main effect is to provide active substances such as flavonoids and phenylethanol glycosides, which regulate pathways such as γ -aminobutyric acid receptors, alleviating anxiety, tension, insomnia, and neurotic headaches. It addresses the problems of traditional synthetic sedative drugs being addictive, having significant side effects, and the imprecision and slow onset of efficacy of common herbal preparations. The upstream supply chain mainly consists of organic or regulated planting bases in North America, sustainable wild harvesting merchants, and chemical enterprises providing extraction solvents and standardized production equipment; the downstream supply chain includes dietary supplement branders, functional food and beverage producers, natural drug research and development laboratories, and online and offline retail channels. Ultimately, it serves as raw materials or finished products for consumers with emotional management and sleep improvement needs and in the clinical auxiliary treatment field. The output of skullcap (*scutellaria lateriflora*) liquid extract is approximately 800 tons in 2025, with an average price of about \$80 per kilogram and a gross profit margin of about 25%. The single-line production capacity is 30 tons per year.

This report studies the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Skullcap (Scutellaria Lateriflora) Liquid Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Skullcap (Scutellaria Lateriflora) Liquid Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Skullcap (Scutellaria Lateriflora) Liquid Extract total production and demand, 2021-2032, (Tons)

Global Skullcap (Scutellaria Lateriflora) Liquid Extract total production value, 2021-2032, (USD Million)

Global Skullcap (Scutellaria Lateriflora) Liquid Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Skullcap (Scutellaria Lateriflora) Liquid Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Skullcap (Scutellaria Lateriflora) Liquid Extract domestic production, consumption, key domestic manufacturers and share

Global Skullcap (Scutellaria Lateriflora) Liquid Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Skullcap (Scutellaria Lateriflora) Liquid Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Skullcap (Scutellaria Lateriflora) Liquid Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Skullcap (Scutellaria Lateriflora) Liquid Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gaia Herbs, Inc., Herb Pharm, LLC, Nature's Answer, Penn Herb, Hawaii Pharm, BioPure Extracts, Solaray, Herbalist & Alchemist Inc., Mountain Rose Herbs, GreeySky, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Skullcap (Scutellaria Lateriflora) Liquid Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Skullcap (Scutellaria Lateriflora) Liquid Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Skullcap (Scutellaria Lateriflora) Liquid Extract Market, Segmentation by Type:

Single Herb Extract

Compound Extract

Global Skullcap (Scutellaria Lateriflora) Liquid Extract Market, Segmentation by Certification:

Certified Organic Extract

Wildcrafted Extract

Global Skullcap (*Scutellaria Lateriflora*) Liquid Extract Market, Segmentation by Solvent:

Tincture

Glycerite

Global Skullcap (*Scutellaria Lateriflora*) Liquid Extract Market, Segmentation by Application:

Dietary Supplement

Food

Other

Companies Profiled:

Gaia Herbs, Inc.

Herb Pharm, LLC

Nature's Answer

Penn Herb

Hawaii Pharm

BioPure Extracts

Solaray

Herbalist & Alchemist Inc.

Mountain Rose Herbs

GreeySky

Key Questions Answered:

1. How big is the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market?
2. What is the demand of the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market?
3. What is the year over year growth of the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market?
4. What is the production and production value of the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market?
5. Who are the key producers in the global Skullcap (*Scutellaria Lateriflora*) Liquid Extract market?
6. What are the growth factors driving the market demand?

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