

Global Skiving and Roller Burnishing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Skiving and Roller Burnishing Machine market size was valued at US\$ 449 million in 2025 and is forecast to a readjusted size of US\$ 639 million by 2032 with a CAGR of 5.2% during review period.

Skiving and Roller Burnishing Machines are specialized bore-finishing machine tools used to process the inner surfaces of tubes, cylinder barrels, and deep-hole components. They combine skiving, which removes material and corrects geometry, with roller burnishing, which plastically smooths and strengthens the surface. The machines are mainly used for hydraulic cylinder tubes, pneumatic cylinders, oil cylinders, shock absorber tubes, construction machinery cylinders, mining equipment cylinders, and precision tubular parts. They improve surface roughness, roundness, dimensional accuracy, and processing efficiency compared with conventional multi-step finishing. This category excludes general honing machines, ordinary boring machines, deep-hole drilling machines without burnishing function, and complete hydraulic cylinder production lines. The industrial chain of Skiving and Roller Burnishing Machines includes upstream suppliers of cast beds, alloy steel, linear guideways, ball screws, servo motors, spindle units, hydraulic systems, cooling and filtration systems, tool holders, skiving tools, burnishing rollers, bearings, seals, clamps, fixtures, sensors, control systems, electrical cabinets, chip-removal devices, and precision machined parts. The midstream consists of deep-hole machine tool and cylinder-processing equipment manufacturers that design and assemble machine beds, feeding systems, spindle structures, tool systems, workpiece clamping units, coolant circulation, chip evacuation, control software, and customized automation modules. Downstream users include hydraulic cylinder manufacturers, construction machinery suppliers, mining equipment

producers, oil and gas equipment manufacturers, automotive component plants, agricultural machinery producers, heavy machinery factories, and precision tube processors.

The Skiving and Roller Burnishing Machine market is closely tied to hydraulic cylinder manufacturing and the upgrade of bore-finishing processes. Demand is driven by users seeking faster cycle times, lower dependence on separate honing steps, better surface consistency, and more stable cylinder performance. Growth will mainly come from construction machinery, mining equipment, oil and gas equipment, heavy vehicles, agricultural machinery, and industrial hydraulic systems. The market favors equipment suppliers that can provide not only the machine body but also tool selection, coolant filtration design, chip evacuation, bore-process parameters, and commissioning support. Competition is unlikely to be won by low machine price alone, because users care about surface quality, dimensional stability, tool life, and production continuity. Key constraints include high initial investment, process know-how requirements, tool wear control, long workpiece handling difficulty, and sensitivity to downturns in heavy equipment investment. In 2025, global Skiving and Roller Burnishing Machine production reached approximately 1.86 thousand units, with an average global market price of around US\$235,000 per unit. The gross profit margin of major companies in the industry ranged from 28% to 45%. In 2025, the global production capacity of Skiving and Roller Burnishing Machines was approximately 2.47 thousand units.

Report Scope

This report is a detailed and comprehensive analysis for global Skiving and Roller Burnishing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Skiving and Roller Burnishing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Skiving and Roller Burnishing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Skiving and Roller Burnishing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Skiving and Roller Burnishing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Skiving and Roller Burnishing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Skiving and Roller Burnishing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sierra Machinery & Engineering, Entrust Manufacturing Technologies, Inc. — UNISIG, Sunnen Products Company, TIBO Tiefbohrtechnik GmbH, Tacchi Giacomo e Figli S.p.A., Sugino Machine Limited, AIOH-TEC, Inc., Kennametal India Limited — WIDMA Machining Solutions Group, Precihole Machine Tools Pvt. Ltd., Honge Precision Industries Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Skiving and Roller Burnishing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Spindle Skiving and Roller Burnishing Machine

Multi-Spindle Skiving and Roller Burnishing Machine

Market segment by Main Machining Axis Orientation

Horizontal Skiving and Roller Burnishing Machine

Vertical Skiving and Roller Burnishing Machine

Market segment by Manufacturer-Declared Maximum Skiving and Burnishing Bore Diameter

Skiving and Roller Burnishing Machine Rated Up to 100 mm

Skiving and Roller Burnishing Machine Rated Above 100 mm and Up to 300 mm

Skiving and Roller Burnishing Machine Rated Above 300 mm

Market segment by Application

Construction Machinery Manufacturing

Mining Machinery Manufacturing

Agricultural Machinery Manufacturing

Automotive and Commercial Vehicle Manufacturing

Aerospace Equipment Manufacturing

Energy Equipment Manufacturing

Marine and Offshore Equipment Manufacturing

Rail Transit Equipment Manufacturing

General Industrial Machinery Manufacturing

Major players covered

Sierra Machinery & Engineering

Entrust Manufacturing Technologies, Inc. — UNISIG

Sunnen Products Company

TIBO Tiefbohrtechnik GmbH

Tacchi Giacomo e Figli S.p.A.

Sugino Machine Limited

AIOH-TEC, Inc.

Kennametal India Limited — WIDMA Machining Solutions Group

Precihole Machine Tools Pvt. Ltd.

Honge Precision Industries Corp.

Dezhou Guanlu Precision Machinery Co., Ltd.

Dezhou Boao Machinery Co., Ltd.

Wuxi Zhenhua Machinery Co., Ltd.

Dezhou Guanghe Machine Tool Co., Ltd.

Shandong Precion Group Co., Ltd.

Dezhou Hongxin Machine Tool Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Skiving and Roller Burnishing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Skiving and Roller Burnishing Machine, with price, sales quantity, revenue, and global market share of Skiving and Roller Burnishing Machine from 2021 to 2026.

Chapter 3, the Skiving and Roller Burnishing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Skiving and Roller Burnishing Machine breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Skiving and Roller Burnishing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Skiving and Roller Burnishing Machine.

Chapter 14 and 15, to describe Skiving and Roller Burnishing Machine sales channel, distributors, customers, research findings and conclusion.

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