

Global Skiving and Roller Burnishing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Skiving and Roller Burnishing Machine market size is expected to reach \$ 639 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Skiving and Roller Burnishing Machines are specialized bore-finishing machine tools used to process the inner surfaces of tubes, cylinder barrels, and deep-hole components. They combine skiving, which removes material and corrects geometry, with roller burnishing, which plastically smooths and strengthens the surface. The machines are mainly used for hydraulic cylinder tubes, pneumatic cylinders, oil cylinders, shock absorber tubes, construction machinery cylinders, mining equipment cylinders, and precision tubular parts. They improve surface roughness, roundness, dimensional accuracy, and processing efficiency compared with conventional multi-step finishing. This category excludes general honing machines, ordinary boring machines, deep-hole drilling machines without burnishing function, and complete hydraulic cylinder production lines. The industrial chain of Skiving and Roller Burnishing Machines includes upstream suppliers of cast beds, alloy steel, linear guideways, ball screws, servo motors, spindle units, hydraulic systems, cooling and filtration systems, tool holders, skiving tools, burnishing rollers, bearings, seals, clamps, fixtures, sensors, control systems, electrical cabinets, chip-removal devices, and precision machined parts. The midstream consists of deep-hole machine tool and cylinder-processing equipment manufacturers that design and assemble machine beds, feeding systems, spindle structures, tool systems, workpiece clamping units, coolant circulation, chip evacuation, control software, and customized automation modules. Downstream users include hydraulic cylinder manufacturers, construction machinery suppliers, mining equipment producers, oil and gas equipment manufacturers, automotive component plants, agricultural machinery producers, heavy machinery factories, and precision tube

processors.

The Skiving and Roller Burnishing Machine market is closely tied to hydraulic cylinder manufacturing and the upgrade of bore-finishing processes. Demand is driven by users seeking faster cycle times, lower dependence on separate honing steps, better surface consistency, and more stable cylinder performance. Growth will mainly come from construction machinery, mining equipment, oil and gas equipment, heavy vehicles, agricultural machinery, and industrial hydraulic systems. The market favors equipment suppliers that can provide not only the machine body but also tool selection, coolant filtration design, chip evacuation, bore-process parameters, and commissioning support. Competition is unlikely to be won by low machine price alone, because users care about surface quality, dimensional stability, tool life, and production continuity. Key constraints include high initial investment, process know-how requirements, tool wear control, long workpiece handling difficulty, and sensitivity to downturns in heavy equipment investment. In 2025, global Skiving and Roller Burnishing Machine production reached approximately 1.86 thousand units, with an average global market price of around US\$235,000 per unit. The gross profit margin of major companies in the industry ranged from 28% to 45%. In 2025, the global production capacity of Skiving and Roller Burnishing Machines was approximately 2.47 thousand units.

Report Scope

This report studies the global Skiving and Roller Burnishing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Skiving and Roller Burnishing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Skiving and Roller Burnishing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Skiving and Roller Burnishing Machine total production and demand, 2021-2032, (Units)

Global Skiving and Roller Burnishing Machine total production value,

2021-2032, (USD Million)

Global Skiving and Roller Burnishing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Skiving and Roller Burnishing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Skiving and Roller Burnishing Machine domestic production, consumption, key domestic manufacturers and share

Global Skiving and Roller Burnishing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Skiving and Roller Burnishing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Skiving and Roller Burnishing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Skiving and Roller Burnishing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sierra Machinery & Engineering, Entrust Manufacturing Technologies, Inc. — UNISIG, Sunnen Products Company, TIBO Tiefbohrtechnik GmbH, Tacchi Giacomo e Figli S.p.A., Sugino Machine Limited, AIOH-TEC, Inc., Kennametal India Limited — WIDMA Machining Solutions Group, Precihole Machine Tools Pvt. Ltd., Honge Precision Industries Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Skiving and Roller Burnishing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Skiving and Roller Burnishing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Skiving and Roller Burnishing Machine Market, Segmentation by Type:

Single-Spindle Skiving and Roller Burnishing Machine

Multi-Spindle Skiving and Roller Burnishing Machine

Global Skiving and Roller Burnishing Machine Market, Segmentation by Main Machining Axis Orientation:

Horizontal Skiving and Roller Burnishing Machine

Vertical Skiving and Roller Burnishing Machine

Global Skiving and Roller Burnishing Machine Market, Segmentation by Manufacturer-Declared Maximum Skiving and Burnishing Bore Diameter:

Skiving and Roller Burnishing Machine Rated Up to 100 mm

Skiving and Roller Burnishing Machine Rated Above 100 mm and Up to 300 mm

Skiving and Roller Burnishing Machine Rated Above 300 mm

Global Skiving and Roller Burnishing Machine Market, Segmentation by Application:

Construction Machinery Manufacturing

Mining Machinery Manufacturing

Agricultural Machinery Manufacturing

Automotive and Commercial Vehicle Manufacturing

Aerospace Equipment Manufacturing

Energy Equipment Manufacturing

Marine and Offshore Equipment Manufacturing

Rail Transit Equipment Manufacturing

General Industrial Machinery Manufacturing

Companies Profiled:

Sierra Machinery & Engineering

Entrust Manufacturing Technologies, Inc. — UNISIG

Sunnen Products Company

TIBO Tiefbohrtechnik GmbH

Tacchi Giacomo e Figli S.p.A.

Sugino Machine Limited

AIOH-TEC, Inc.

Kennametal India Limited — WIDMA Machining Solutions Group

Precihole Machine Tools Pvt. Ltd.

Honge Precision Industries Corp.

Dezhou Guanlu Precision Machinery Co., Ltd.

Dezhou Boao Machinery Co., Ltd.

Wuxi Zhenhua Machinery Co., Ltd.

Dezhou Guanghe Machine Tool Co., Ltd.

Shandong Precion Group Co., Ltd.

Dezhou Hongxin Machine Tool Co., Ltd.

Key Questions Answered:

1. How big is the global Skiving and Roller Burnishing Machine market?

2. What is the demand of the global Skiving and Roller Burnishing Machine market?
3. What is the year over year growth of the global Skiving and Roller Burnishing Machine market?
4. What is the production and production value of the global Skiving and Roller Burnishing Machine market?
5. Who are the key producers in the global Skiving and Roller Burnishing Machine market?
6. What are the growth factors driving the market demand?

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