

Global Skilled Nursing Facility Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G69A2272F8ABEN.html>

Date: April 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G69A2272F8ABEN

Abstracts

The global Skilled Nursing Facility market size is expected to reach \$ 462178 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A Skilled Nursing Facility refers to a healthcare and long-term care institution that provides professional medical nursing, rehabilitation therapy, and daily living support for patients requiring continuous care. Target populations typically include post-surgical rehabilitation patients, individuals with chronic diseases, elderly persons with partial or full disability, and those in need of short-term intensive nursing services. Staffed by registered nurses, rehabilitation therapists, and multidisciplinary medical teams, these facilities offer integrated services such as medical monitoring, medication management, physical therapy, speech therapy, and daily living assistance. Unlike standard residential care homes, skilled nursing facilities maintain higher medical standards and regulatory compliance, playing a critical role within healthcare insurance and long-term care systems. With rapid population aging and rising chronic disease prevalence, they serve as a vital bridge between hospitals and home-based care.

Rapid population aging and increasing prevalence of chronic diseases provide long-term growth momentum for skilled nursing facilities. Healthcare systems emphasizing tiered diagnosis and rehabilitation transition encourage hospitals to transfer post-acute and chronic patients to such facilities. Improvements in long-term care insurance enhance payment capacity and service coverage. Changes in family structures and rising numbers of elderly individuals living alone increase reliance on professional care institutions. Additionally, digital health technologies and remote monitoring systems improve care quality and operational efficiency.

The industry faces shortages of qualified nursing staff and rising labor costs, affecting

service quality and expansion pace. Increasingly stringent regulatory requirements impose higher standards for service quality, staff qualifications, and safety management. Complex reimbursement mechanisms may constrain profitability. In some regions, social acceptance of institutional care remains limited, and high operational costs restrict overall margin levels.

Downstream demand is shifting toward specialization, rehabilitation orientation, and integrated care models. Patients and families focus more on recovery outcomes and quality of life, requiring personalized care plans and multidisciplinary collaboration. Growth in short-term rehabilitation and transitional care strengthens partnerships between hospitals and skilled nursing facilities. Intelligent management systems, electronic medical records, and remote monitoring solutions are becoming standard features, enhancing service transparency and continuity.

Upstream resources for skilled nursing facilities include medical equipment, rehabilitation devices, nursing consumables, and information management systems. Basic medical devices such as vital sign monitors and mobile diagnostic tools directly influence care efficiency. Rehabilitation equipment determines functional recovery effectiveness. Stable supply of consumables and pharmaceuticals ensures operational continuity. Information systems and data platforms support patient record management and quality control, with upstream resource quality and availability critically affecting institutional performance.

This report studies the global Skilled Nursing Facility demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Skilled Nursing Facility, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Skilled Nursing Facility that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Skilled Nursing Facility total market, 2021-2032, (USD Million)

Global Skilled Nursing Facility total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Skilled Nursing Facility total market, key domestic companies, and share, (USD Million)

Global Skilled Nursing Facility revenue by player, revenue and market share

2021-2026, (USD Million)

Global Skilled Nursing Facility total market by Type, CAGR, 2021-2032, (USD Million)

Global Skilled Nursing Facility total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Skilled Nursing Facility market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brookdale Senior Living, Sunrise Senior Living, Emeritus Corporation, Atria Senior Living Group, Extendicare, Gentiva Health Services, Senior Care Centers of America, Kindred Healthcare, Genesis Healthcare Corp., Home Instead Senior Care, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Skilled Nursing Facility market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Skilled Nursing Facility Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Skilled Nursing Facility Market, Segmentation by Type:

Post Acute

Long Term

Rehab Care

Global Skilled Nursing Facility Market, Segmentation by Patient Group:

Elderly Patients

Chronic Cases

Disabled Adults

Global Skilled Nursing Facility Market, Segmentation by Gender:

Female

Male

Global Skilled Nursing Facility Market, Segmentation by Application:

Inpatient Care

Transitional Care

Specialty Units

Companies Profiled:

Brookdale Senior Living

Sunrise Senior Living

Emeritus Corporation

Atria Senior Living Group

Extendicare

Gentiva Health Services

Senior Care Centers of America

Kindred Healthcare

Genesis Healthcare Corp.

Home Instead Senior Care

PACS (AKA Providence Group)

The Ensign Group

Genesis HealthCare

Life Care Centers of America

Saber Healthcare Group

Complete Care Management

Trilogy Health Services LLC

Marquis Health Services

LCS (AKA Life Care Services)

Centers Health Care

Key Questions Answered

1. How big is the global Skilled Nursing Facility market?
2. What is the demand of the global Skilled Nursing Facility market?
3. What is the year over year growth of the global Skilled Nursing Facility market?
4. What is the total value of the global Skilled Nursing Facility market?
5. Who are the Major Players in the global Skilled Nursing Facility market?
6. What are the growth factors driving the market demand?

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