+357 96 030922
info@marketpublishers.com

Global Sizing Machine Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GEAA8784E60AEN.html
Date: September 2026
Pages: 143
Price: US$ 4,480.00 (Single User License)
ID: GEAA8784E60AEN

Abstracts

The global Sizing Machine market size is expected to reach $ 497 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

A sizing machine is specialized textile equipment used to apply size to warp yarns; by uniformly coating the yarn surface and subjecting it to processes such as immersion, squeezing, drying, yarn separation, and winding, the machine enhances the yarn's strength, abrasion resistance, fiber lay (reduction of hairiness), and weaving performance. Typically composed of a size box, immersion and squeezing units, a drying system, a yarn separation device, tension and monitoring/control systems, and a winding mechanism, the machine allows for the adjustment of parameters—such as sizing concentration, pick-up rate, drying temperature, operating speed, and tension—based on yarn material, yarn count, and fabric specifications. Widely used in the production of cotton, wool, linen, chemical fiber, and blended fabrics, the sizing machine is a crucial piece of preparatory equipment for boosting weaving efficiency, improving fabric quality, and achieving automation in textile production.

Key Findings

The Asia-Pacific region is the largest consumer market

In 2025, global sales of sizing machines are approximately 14,000 units, with a production capacity of around 21,000 units; the average selling price is $28,000 per unit, and the average gross profit margin ranges from 30% to 40%.

Textile manufacturing remains the core application field for global Sizing

+357 96 030922
info@marketpublishers.com

Machine demand

High-end automated Sizing Machine products generate higher value contribution through advanced process control

Market Trends

The Sizing Machine industry is moving toward higher automation, digital control and energy-efficient operation. Modern textile manufacturers increasingly require equipment with improved sizing accuracy, lower energy consumption, higher production stability and compatibility with high-speed looms. Intelligent monitoring systems, automatic slurry control, real-time tension adjustment and data-based process optimization are becoming important development directions. At the same time, demand for specialized sizing solutions is expanding in industrial textiles and high-performance fiber weaving, requiring equipment manufacturers to enhance process adaptability and precision control capabilities.

Market Dynamics

Drivers

The expansion of textile production capacity, upgrading of existing weaving facilities and increasing adoption of high-speed weaving equipment are key drivers for Sizing Machine demand. Growing requirements for improved yarn quality, reduced weaving defects and higher production efficiency are encouraging textile manufacturers to invest in advanced sizing equipment.

Restraints

The market is constrained by high equipment investment costs, long replacement cycles and sensitivity to fluctuations in textile industry investment. In addition, the complexity of sizing processes and the need for customized configurations increase technical requirements for manufacturers and limit rapid equipment standardization.

Opportunities

+357 96 030922
info@marketpublishers.com

Growth opportunities are emerging from smart textile factories, automation upgrades and demand for advanced textile materials. Equipment integrating digital control, intelligent monitoring and energy-saving technologies has potential to gain adoption among large-scale textile manufacturers. Expansion of technical textiles, automotive fabrics and high-performance fiber applications also creates opportunities for specialized Sizing Machine solutions.

Challenges

The industry faces challenges from intensified competition, changing textile manufacturing patterns and the need to continuously improve equipment performance. Manufacturers need to balance production efficiency, process flexibility, environmental requirements and equipment cost while responding to increasingly customized customer demands.

Industry Chain Analysis

The Sizing Machine industry chain covers upstream components, equipment manufacturing and downstream textile applications. Upstream includes steel structures, mechanical transmission components, motors, automation control systems, sensors, drying components and textile processing materials. These components influence equipment reliability, precision control capability and production efficiency. The midstream consists of machinery manufacturers responsible for equipment design, process integration, manufacturing, installation and technical services.

Downstream demand mainly comes from textile mills producing apparel fabrics, home textiles, industrial textiles and specialized woven materials. The value creation of Sizing Machine is concentrated in mechanical engineering capability, sizing process optimization, automation integration and after-sales technical support. High-end equipment manufacturers generally achieve higher value through advanced control systems, customized solutions and long-term service capability.

Segment Insights

Sizing Machine products can be segmented by equipment structure, automation level, production capability and application requirements. Slasher Sizing Machine remains the mainstream product type due to its wide application in cotton, polyester, blended yarn

+357 96 030922
info@marketpublishers.com

and conventional weaving production. Automated and intelligent sizing systems represent a higher-value segment as textile manufacturers increasingly focus on production consistency, energy efficiency and labor optimization.

From application perspective, apparel and home textile production continue to represent major demand areas, while industrial textiles and high-performance fiber materials provide additional growth opportunities. The increasing use of advanced fibers requires more precise tension management, temperature control and sizing process adjustment, creating opportunities for upgraded equipment.

Downstream Market Opportunities

The downstream market for Sizing Machine is mainly concentrated in textile manufacturing industries requiring stable warp yarn preparation. Apparel fabrics and home textiles remain the largest application areas due to their large production volumes and continuous equipment demand. Industrial textiles, automotive fabrics, filtration materials and high-strength woven products are emerging opportunities because these applications require higher yarn performance and more precise processing technologies.

Regional Insights

Asia-Pacific represents the largest regional market for Sizing Machine due to its concentrated textile manufacturing base, large weaving capacity and continuous investment in textile equipment modernization. China remains an important production and consumption market, while India and Southeast Asian countries provide additional demand driven by textile industry expansion and manufacturing relocation.

European and Japanese markets focus more on equipment upgrades, automation improvement and high-end textile applications. These regions generally emphasize energy efficiency, process stability and advanced control technologies. North America has a smaller market scale but maintains demand for specialized textile applications and equipment modernization.

Competitive Landscape Analysis

+357 96 030922
info@marketpublishers.com

The global Sizing Machine market features competition among international textile machinery manufacturers and regional equipment suppliers. Leading companies typically compete through equipment reliability, process know-how, automation capability and global service networks rather than pure production scale. European and Japanese manufacturers generally maintain advantages in high-end automation, precision control and advanced textile processing technologies, while Chinese manufacturers have strengthened competitiveness through cost advantages, supply chain integration and improving technical capabilities. Market competition is increasingly shifting toward intelligent operation, energy efficiency and customized solutions.

Report Scope

This report studies the global Sizing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sizing Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sizing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sizing Machine total production and demand, 2021-2032, (Units)

Global Sizing Machine total production value, 2021-2032, (USD Million)

Global Sizing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sizing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sizing Machine domestic production, consumption, key domestic manufacturers and share

Global Sizing Machine production by manufacturer, production, price, value and

+357 96 030922
info@marketpublishers.com

market share 2021-2026, (USD Million) & (Units)

Global Sizing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sizing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sizing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KARL MAYER, Tsudakoma, Benninger AG, West Point Foundry and Machine Company, Jupiter Comtex, T-Tech Japan, Ukil Machinery, Prashant Group, Ramallumin, Saurer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sizing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sizing Machine Market, By Region:

United States

China

Europe

+357 96 030922
info@marketpublishers.com

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Sizing Machine Market, Segmentation by Type:

Hot-Air Type

Cylinder-Drying Type

Combined Hot-Air and Cylinder-Drying Type

Global Sizing Machine Market, Segmentation by Processed Yarn Varieties:

Staple Fiber Sizing Machine

Filament Sizing Machine

Global Sizing Machine Market, Segmentation by Running Speed:

50–80m/min

80–150m/min

>150m/min

+357 96 030922
info@marketpublishers.com

Global Sizing Machine Market, Segmentation by Application:

Apparel Textiles

Home Textiles

Industrial Textiles

Others

Companies Profiled:

KARL MAYER

Tsudakoma

Benninger AG

West Point Foundry and Machine Company

Jupiter Comtex

T-Tech Japan

Ukil Machinery

Prashant Group

Ramallumin

Saurer

Ta-Ya Machinery

Zhengzhou Textile Machinery

+357 96 030922
info@marketpublishers.com

Sheyang Dongxiang Textile

Yancheng Huate Textile

Yancheng Rongyilai Textile Machinery

Yancheng Honghua Textile Machinery

Wuxi Huali Textile Machinery

Key Questions Answered

1. How big is the global Sizing Machine market?
2. What is the demand of the global Sizing Machine market?
3. What is the year over year growth of the global Sizing Machine market?
4. What is the total value of the global Sizing Machine market?
5. Who are the Major Players in the global Sizing Machine market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Sizing Machine Introduction
1.2 World Sizing Machine Supply & Forecast
  1.2.1 World Sizing Machine Production Value (2021 & 2025 & 2032)
  1.2.2 World Sizing Machine Production (2021-2032)
  1.2.3 World Sizing Machine Pricing Trends (2021-2032)
1.3 World Sizing Machine Production by Region (Based on Production Site)
  1.3.1 World Sizing Machine Production Value by Region (2021-2032)
  1.3.2 World Sizing Machine Production by Region (2021-2032)
  1.3.3 World Sizing Machine Average Price by Region (2021-2032)
  1.3.4 North America Sizing Machine Production (2021-2032)
  1.3.5 Europe Sizing Machine Production (2021-2032)
  1.3.6 China Sizing Machine Production (2021-2032)
  1.3.7 Japan Sizing Machine Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Sizing Machine Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Sizing Machine Major Market Trends

2 DEMAND SUMMARY

2.1 World Sizing Machine Demand (2021-2032)
2.2 World Sizing Machine Consumption by Region
  2.2.1 World Sizing Machine Consumption by Region (2021-2026)
  2.2.2 World Sizing Machine Consumption Forecast by Region (2027-2032)
2.3 United States Sizing Machine Consumption (2021-2032)
2.4 China Sizing Machine Consumption (2021-2032)
2.5 Europe Sizing Machine Consumption (2021-2032)
2.6 Japan Sizing Machine Consumption (2021-2032)
2.7 South Korea Sizing Machine Consumption (2021-2032)
2.8 ASEAN Sizing Machine Consumption (2021-2032)
2.9 India Sizing Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Sizing Machine Production Value by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.2 World Sizing Machine Production by Manufacturer (2021-2026)
3.3 World Sizing Machine Average Price by Manufacturer (2021-2026)
3.4 Sizing Machine Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Sizing Machine Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Sizing Machine in 2025
  3.5.3 Global Concentration Ratios (CR8) for Sizing Machine in 2025
3.6 Sizing Machine Market: Overall Company Footprint Analysis
  3.6.1 Sizing Machine Market: Region Footprint
  3.6.2 Sizing Machine Market: Company Product Type Footprint
  3.6.3 Sizing Machine Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Sizing Machine Production Value Comparison
  4.1.1 United States VS China: Sizing Machine Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Sizing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Sizing Machine Production Comparison
  4.2.1 United States VS China: Sizing Machine Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Sizing Machine Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Sizing Machine Consumption Comparison
  4.3.1 United States VS China: Sizing Machine Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Sizing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Sizing Machine Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Sizing Machine Manufacturers, Headquarters and Production Site (States, Country)
  4.4.2 United States Based Manufacturers Sizing Machine Production Value

+357 96 030922
info@marketpublishers.com

(2021-2026)
4.4.3 United States Based Manufacturers Sizing Machine Production (2021-2026)
4.5 China Based Sizing Machine Manufacturers and Market Share
4.5.1 China Based Sizing Machine Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Sizing Machine Production Value (2021-2026)
4.5.3 China Based Manufacturers Sizing Machine Production (2021-2026)
4.6 Rest of World Based Sizing Machine Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Sizing Machine Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Sizing Machine Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Sizing Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sizing Machine Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Hot-Air Type
5.2.2 Cylinder-Drying Type
5.2.3 Combined Hot-Air and Cylinder-Drying Type
5.3 Market Segment by Type
5.3.1 World Sizing Machine Production by Type (2021-2032)
5.3.2 World Sizing Machine Production Value by Type (2021-2032)
5.3.3 World Sizing Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PROCESSED YARN VARIETIES

6.1 World Sizing Machine Market Size Overview by Processed Yarn Varieties: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Processed Yarn Varieties
6.2.1 Staple Fiber Sizing Machine
6.2.2 Filament Sizing Machine
6.3 Market Segment by Processed Yarn Varieties
6.3.1 World Sizing Machine Production by Processed Yarn Varieties (2021-2032)
6.3.2 World Sizing Machine Production Value by Processed Yarn Varieties (2021-2032)
6.3.3 World Sizing Machine Average Price by Processed Yarn Varieties (2021-2032)

+357 96 030922
info@marketpublishers.com

7 MARKET ANALYSIS BY RUNNING SPEED

7.1 World Sizing Machine Market Size Overview by Running Speed: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Running Speed
  7.2.1 50–80m/min
  7.2.2 80–150m/min
  7.2.3 >150m/min
7.3 Market Segment by Running Speed
  7.3.1 World Sizing Machine Production by Running Speed (2021-2032)
  7.3.2 World Sizing Machine Production Value by Running Speed (2021-2032)
  7.3.3 World Sizing Machine Average Price by Running Speed (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Sizing Machine Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 Apparel Textiles
  8.2.2 Home Textiles
  8.2.3 Industrial Textiles
  8.2.4 Others
8.3 Market Segment by Application
  8.3.1 World Sizing Machine Production by Application (2021-2032)
  8.3.2 World Sizing Machine Production Value by Application (2021-2032)
  8.3.3 World Sizing Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 KARL MAYER
  9.1.1 KARL MAYER Details
  9.1.2 KARL MAYER Major Business
  9.1.3 KARL MAYER Sizing Machine Product and Services
  9.1.4 KARL MAYER Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  9.1.5 KARL MAYER Recent Developments/Updates
  9.1.6 KARL MAYER Competitive Strengths & Weaknesses
9.2 Tsudakoma
  9.2.1 Tsudakoma Details
  9.2.2 Tsudakoma Major Business

+357 96 030922
info@marketpublishers.com

9.2.3 Tsudakoma Sizing Machine Product and Services
9.2.4 Tsudakoma Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Tsudakoma Recent Developments/Updates
9.2.6 Tsudakoma Competitive Strengths & Weaknesses
9.3 Benninger AG
9.3.1 Benninger AG Details
9.3.2 Benninger AG Major Business
9.3.3 Benninger AG Sizing Machine Product and Services
9.3.4 Benninger AG Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Benninger AG Recent Developments/Updates
9.3.6 Benninger AG Competitive Strengths & Weaknesses
9.4 West Point Foundry and Machine Company
9.4.1 West Point Foundry and Machine Company Details
9.4.2 West Point Foundry and Machine Company Major Business
9.4.3 West Point Foundry and Machine Company Sizing Machine Product and Services
9.4.4 West Point Foundry and Machine Company Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 West Point Foundry and Machine Company Recent Developments/Updates
9.4.6 West Point Foundry and Machine Company Competitive Strengths & Weaknesses
9.5 Jupiter Comtex
9.5.1 Jupiter Comtex Details
9.5.2 Jupiter Comtex Major Business
9.5.3 Jupiter Comtex Sizing Machine Product and Services
9.5.4 Jupiter Comtex Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Jupiter Comtex Recent Developments/Updates
9.5.6 Jupiter Comtex Competitive Strengths & Weaknesses
9.6 T-Tech Japan
9.6.1 T-Tech Japan Details
9.6.2 T-Tech Japan Major Business
9.6.3 T-Tech Japan Sizing Machine Product and Services
9.6.4 T-Tech Japan Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 T-Tech Japan Recent Developments/Updates
9.6.6 T-Tech Japan Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.7 Ukil Machinery
9.7.1 Ukil Machinery Details
9.7.2 Ukil Machinery Major Business
9.7.3 Ukil Machinery Sizing Machine Product and Services
9.7.4 Ukil Machinery Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Ukil Machinery Recent Developments/Updates
9.7.6 Ukil Machinery Competitive Strengths & Weaknesses
9.8 Prashant Group
9.8.1 Prashant Group Details
9.8.2 Prashant Group Major Business
9.8.3 Prashant Group Sizing Machine Product and Services
9.8.4 Prashant Group Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Prashant Group Recent Developments/Updates
9.8.6 Prashant Group Competitive Strengths & Weaknesses
9.9 Ramallumin
9.9.1 Ramallumin Details
9.9.2 Ramallumin Major Business
9.9.3 Ramallumin Sizing Machine Product and Services
9.9.4 Ramallumin Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Ramallumin Recent Developments/Updates
9.9.6 Ramallumin Competitive Strengths & Weaknesses
9.10 Saurer
9.10.1 Saurer Details
9.10.2 Saurer Major Business
9.10.3 Saurer Sizing Machine Product and Services
9.10.4 Saurer Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Saurer Recent Developments/Updates
9.10.6 Saurer Competitive Strengths & Weaknesses
9.11 Ta-Ya Machinery
9.11.1 Ta-Ya Machinery Details
9.11.2 Ta-Ya Machinery Major Business
9.11.3 Ta-Ya Machinery Sizing Machine Product and Services
9.11.4 Ta-Ya Machinery Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Ta-Ya Machinery Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.11.6 Ta-Ya Machinery Competitive Strengths & Weaknesses
9.12 Zhengzhou Textile Machinery
9.12.1 Zhengzhou Textile Machinery Details
9.12.2 Zhengzhou Textile Machinery Major Business
9.12.3 Zhengzhou Textile Machinery Sizing Machine Product and Services
9.12.4 Zhengzhou Textile Machinery Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Zhengzhou Textile Machinery Recent Developments/Updates
9.12.6 Zhengzhou Textile Machinery Competitive Strengths & Weaknesses
9.13 Sheyang Dongxiang Textile
9.13.1 Sheyang Dongxiang Textile Details
9.13.2 Sheyang Dongxiang Textile Major Business
9.13.3 Sheyang Dongxiang Textile Sizing Machine Product and Services
9.13.4 Sheyang Dongxiang Textile Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Sheyang Dongxiang Textile Recent Developments/Updates
9.13.6 Sheyang Dongxiang Textile Competitive Strengths & Weaknesses
9.14 Yancheng Huate Textile
9.14.1 Yancheng Huate Textile Details
9.14.2 Yancheng Huate Textile Major Business
9.14.3 Yancheng Huate Textile Sizing Machine Product and Services
9.14.4 Yancheng Huate Textile Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Yancheng Huate Textile Recent Developments/Updates
9.14.6 Yancheng Huate Textile Competitive Strengths & Weaknesses
9.15 Yancheng Rongyilai Textile Machinery
9.15.1 Yancheng Rongyilai Textile Machinery Details
9.15.2 Yancheng Rongyilai Textile Machinery Major Business
9.15.3 Yancheng Rongyilai Textile Machinery Sizing Machine Product and Services
9.15.4 Yancheng Rongyilai Textile Machinery Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Yancheng Rongyilai Textile Machinery Recent Developments/Updates
9.15.6 Yancheng Rongyilai Textile Machinery Competitive Strengths & Weaknesses
9.16 Yancheng Honghua Textile Machinery
9.16.1 Yancheng Honghua Textile Machinery Details
9.16.2 Yancheng Honghua Textile Machinery Major Business
9.16.3 Yancheng Honghua Textile Machinery Sizing Machine Product and Services
9.16.4 Yancheng Honghua Textile Machinery Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.16.5 Yancheng Honghua Textile Machinery Recent Developments/Updates
9.16.6 Yancheng Honghua Textile Machinery Competitive Strengths & Weaknesses
9.17 Wuxi Huali Textile Machinery
9.17.1 Wuxi Huali Textile Machinery Details
9.17.2 Wuxi Huali Textile Machinery Major Business
9.17.3 Wuxi Huali Textile Machinery Sizing Machine Product and Services
9.17.4 Wuxi Huali Textile Machinery Sizing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Wuxi Huali Textile Machinery Recent Developments/Updates
9.17.6 Wuxi Huali Textile Machinery Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Sizing Machine Industry Chain
10.2 Sizing Machine Upstream Analysis
10.2.1 Sizing Machine Core Raw Materials
10.2.2 Main Manufacturers of Sizing Machine Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Sizing Machine Production Mode
10.6 Sizing Machine Procurement Model
10.7 Sizing Machine Industry Sales Model and Sales Channels
10.7.1 Sizing Machine Sales Model
10.7.2 Sizing Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Sizing Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Sizing Machine Production Value by Region (2021-2026) & (USD Million)
Table 3. World Sizing Machine Production Value by Region (2027-2032) & (USD Million)
Table 4. World Sizing Machine Production Value Market Share by Region (2021-2026)
Table 5. World Sizing Machine Production Value Market Share by Region (2027-2032)
Table 6. World Sizing Machine Production by Region (2021-2026) & (Units)
Table 7. World Sizing Machine Production by Region (2027-2032) & (Units)
Table 8. World Sizing Machine Production Market Share by Region (2021-2026)
Table 9. World Sizing Machine Production Market Share by Region (2027-2032)
Table 10. World Sizing Machine Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Sizing Machine Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Sizing Machine Major Market Trends
Table 13. World Sizing Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World Sizing Machine Consumption by Region (2021-2026) & (Units)
Table 15. World Sizing Machine Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World Sizing Machine Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Sizing Machine Producers in 2025
Table 18. World Sizing Machine Production by Manufacturer (2021-2026) & (Units)
Table 19. Production Market Share of Key Sizing Machine Producers in 2025
Table 20. World Sizing Machine Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Sizing Machine Company Evaluation Quadrant
Table 22. World Sizing Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Sizing Machine Production Site of Key Manufacturer
Table 24. Sizing Machine Market: Company Product Type Footprint
Table 25. Sizing Machine Market: Company Product Application Footprint
Table 26. Sizing Machine Competitive Factors
Table 27. Sizing Machine New Entrant and Capacity Expansion Plans

+357 96 030922
info@marketpublishers.com

Table 28. Sizing Machine Mergers & Acquisitions Activity
Table 29. United States VS China Sizing Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Sizing Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Sizing Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Sizing Machine Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Sizing Machine Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Sizing Machine Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Sizing Machine Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Sizing Machine Production Market Share (2021-2026)
Table 37. China Based Sizing Machine Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Sizing Machine Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Sizing Machine Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Sizing Machine Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Sizing Machine Production Market Share (2021-2026)
Table 42. Rest of World Based Sizing Machine Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Sizing Machine Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Sizing Machine Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Sizing Machine Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Sizing Machine Production Market Share (2021-2026)
Table 47. World Sizing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

+357 96 030922
info@marketpublishers.com

Table 48. World Sizing Machine Production by Type (2021-2026) & (Units)
Table 49. World Sizing Machine Production by Type (2027-2032) & (Units)
Table 50. World Sizing Machine Production Value by Type (2021-2026) & (USD Million)
Table 51. World Sizing Machine Production Value by Type (2027-2032) & (USD Million)
Table 52. World Sizing Machine Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Sizing Machine Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Sizing Machine Production Value by Processed Yarn Varieties, (USD Million), 2021 & 2025 & 2032
Table 55. World Sizing Machine Production by Processed Yarn Varieties (2021-2026) & (Units)
Table 56. World Sizing Machine Production by Processed Yarn Varieties (2027-2032) & (Units)
Table 57. World Sizing Machine Production Value by Processed Yarn Varieties (2021-2026) & (USD Million)
Table 58. World Sizing Machine Production Value by Processed Yarn Varieties (2027-2032) & (USD Million)
Table 59. World Sizing Machine Average Price by Processed Yarn Varieties (2021-2026) & (US$/Unit)
Table 60. World Sizing Machine Average Price by Processed Yarn Varieties (2027-2032) & (US$/Unit)
Table 61. World Sizing Machine Production Value by Running Speed, (USD Million), 2021 & 2025 & 2032
Table 62. World Sizing Machine Production by Running Speed (2021-2026) & (Units)
Table 63. World Sizing Machine Production by Running Speed (2027-2032) & (Units)
Table 64. World Sizing Machine Production Value by Running Speed (2021-2026) & (USD Million)
Table 65. World Sizing Machine Production Value by Running Speed (2027-2032) & (USD Million)
Table 66. World Sizing Machine Average Price by Running Speed (2021-2026) & (US$/Unit)
Table 67. World Sizing Machine Average Price by Running Speed (2027-2032) & (US$/Unit)
Table 68. World Sizing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Sizing Machine Production by Application (2021-2026) & (Units)
Table 70. World Sizing Machine Production by Application (2027-2032) & (Units)
Table 71. World Sizing Machine Production Value by Application (2021-2026) & (USD Million)
Table 72. World Sizing Machine Production Value by Application (2027-2032) & (USD

+357 96 030922
info@marketpublishers.com

Million)
Table 73. World Sizing Machine Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Sizing Machine Average Price by Application (2027-2032) & (US$/Unit)
Table 75. KARL MAYER Basic Information, Manufacturing Base and Competitors
Table 76. KARL MAYER Major Business
Table 77. KARL MAYER Sizing Machine Product and Services
Table 78. KARL MAYER Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. KARL MAYER Recent Developments/Updates
Table 80. KARL MAYER Competitive Strengths & Weaknesses
Table 81. Tsudakoma Basic Information, Manufacturing Base and Competitors
Table 82. Tsudakoma Major Business
Table 83. Tsudakoma Sizing Machine Product and Services
Table 84. Tsudakoma Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Tsudakoma Recent Developments/Updates
Table 86. Tsudakoma Competitive Strengths & Weaknesses
Table 87. Benninger AG Basic Information, Manufacturing Base and Competitors
Table 88. Benninger AG Major Business
Table 89. Benninger AG Sizing Machine Product and Services
Table 90. Benninger AG Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Benninger AG Recent Developments/Updates
Table 92. Benninger AG Competitive Strengths & Weaknesses
Table 93. West Point Foundry and Machine Company Basic Information, Manufacturing Base and Competitors
Table 94. West Point Foundry and Machine Company Major Business
Table 95. West Point Foundry and Machine Company Sizing Machine Product and Services
Table 96. West Point Foundry and Machine Company Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. West Point Foundry and Machine Company Recent Developments/Updates
Table 98. West Point Foundry and Machine Company Competitive Strengths & Weaknesses
Table 99. Jupiter Comtex Basic Information, Manufacturing Base and Competitors
Table 100. Jupiter Comtex Major Business
Table 101. Jupiter Comtex Sizing Machine Product and Services
Table 102. Jupiter Comtex Sizing Machine Production (Units), Price (US$/Unit),

+357 96 030922
info@marketpublishers.com

Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Jupiter Comtex Recent Developments/Updates
Table 104. Jupiter Comtex Competitive Strengths & Weaknesses
Table 105. T-Tech Japan Basic Information, Manufacturing Base and Competitors
Table 106. T-Tech Japan Major Business
Table 107. T-Tech Japan Sizing Machine Product and Services
Table 108. T-Tech Japan Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. T-Tech Japan Recent Developments/Updates
Table 110. T-Tech Japan Competitive Strengths & Weaknesses
Table 111. Ukil Machinery Basic Information, Manufacturing Base and Competitors
Table 112. Ukil Machinery Major Business
Table 113. Ukil Machinery Sizing Machine Product and Services
Table 114. Ukil Machinery Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Ukil Machinery Recent Developments/Updates
Table 116. Ukil Machinery Competitive Strengths & Weaknesses
Table 117. Prashant Group Basic Information, Manufacturing Base and Competitors
Table 118. Prashant Group Major Business
Table 119. Prashant Group Sizing Machine Product and Services
Table 120. Prashant Group Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Prashant Group Recent Developments/Updates
Table 122. Prashant Group Competitive Strengths & Weaknesses
Table 123. Ramallumin Basic Information, Manufacturing Base and Competitors
Table 124. Ramallumin Major Business
Table 125. Ramallumin Sizing Machine Product and Services
Table 126. Ramallumin Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Ramallumin Recent Developments/Updates
Table 128. Ramallumin Competitive Strengths & Weaknesses
Table 129. Saurer Basic Information, Manufacturing Base and Competitors
Table 130. Saurer Major Business
Table 131. Saurer Sizing Machine Product and Services
Table 132. Saurer Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Saurer Recent Developments/Updates
Table 134. Saurer Competitive Strengths & Weaknesses
Table 135. Ta-Ya Machinery Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 136. Ta-Ya Machinery Major Business
Table 137. Ta-Ya Machinery Sizing Machine Product and Services
Table 138. Ta-Ya Machinery Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Ta-Ya Machinery Recent Developments/Updates
Table 140. Ta-Ya Machinery Competitive Strengths & Weaknesses
Table 141. Zhengzhou Textile Machinery Basic Information, Manufacturing Base and Competitors
Table 142. Zhengzhou Textile Machinery Major Business
Table 143. Zhengzhou Textile Machinery Sizing Machine Product and Services
Table 144. Zhengzhou Textile Machinery Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Zhengzhou Textile Machinery Recent Developments/Updates
Table 146. Zhengzhou Textile Machinery Competitive Strengths & Weaknesses
Table 147. Sheyang Dongxiang Textile Basic Information, Manufacturing Base and Competitors
Table 148. Sheyang Dongxiang Textile Major Business
Table 149. Sheyang Dongxiang Textile Sizing Machine Product and Services
Table 150. Sheyang Dongxiang Textile Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Sheyang Dongxiang Textile Recent Developments/Updates
Table 152. Sheyang Dongxiang Textile Competitive Strengths & Weaknesses
Table 153. Yancheng Huate Textile Basic Information, Manufacturing Base and Competitors
Table 154. Yancheng Huate Textile Major Business
Table 155. Yancheng Huate Textile Sizing Machine Product and Services
Table 156. Yancheng Huate Textile Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Yancheng Huate Textile Recent Developments/Updates
Table 158. Yancheng Huate Textile Competitive Strengths & Weaknesses
Table 159. Yancheng Rongyilai Textile Machinery Basic Information, Manufacturing Base and Competitors
Table 160. Yancheng Rongyilai Textile Machinery Major Business
Table 161. Yancheng Rongyilai Textile Machinery Sizing Machine Product and Services
Table 162. Yancheng Rongyilai Textile Machinery Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 163. Yancheng Rongyilai Textile Machinery Recent Developments/Updates
Table 164. Yancheng Rongyilai Textile Machinery Competitive Strengths & Weaknesses
Table 165. Yancheng Honghua Textile Machinery Basic Information, Manufacturing Base and Competitors
Table 166. Yancheng Honghua Textile Machinery Major Business
Table 167. Yancheng Honghua Textile Machinery Sizing Machine Product and Services
Table 168. Yancheng Honghua Textile Machinery Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Yancheng Honghua Textile Machinery Recent Developments/Updates
Table 170. Yancheng Honghua Textile Machinery Competitive Strengths & Weaknesses
Table 171. Wuxi Huali Textile Machinery Basic Information, Manufacturing Base and Competitors
Table 172. Wuxi Huali Textile Machinery Major Business
Table 173. Wuxi Huali Textile Machinery Sizing Machine Product and Services
Table 174. Wuxi Huali Textile Machinery Sizing Machine Production (Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Wuxi Huali Textile Machinery Recent Developments/Updates
Table 176. Wuxi Huali Textile Machinery Competitive Strengths & Weaknesses
Table 177. Global Key Players of Sizing Machine Upstream (Raw Materials)
Table 178. Global Sizing Machine Typical Customers
Table 179. Sizing Machine Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Sizing Machine Picture
Figure 2. World Sizing Machine Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Sizing Machine Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Sizing Machine Production (2021-2032) & (Units)
Figure 5. World Sizing Machine Average Price (2021-2032) & (US$/Unit)
Figure 6. World Sizing Machine Production Value Market Share by Region (2021-2032)
Figure 7. World Sizing Machine Production Market Share by Region (2021-2032)
Figure 8. North America Sizing Machine Production (2021-2032) & (Units)
Figure 9. Europe Sizing Machine Production (2021-2032) & (Units)
Figure 10. China Sizing Machine Production (2021-2032) & (Units)
Figure 11. Japan Sizing Machine Production (2021-2032) & (Units)
Figure 12. Sizing Machine Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Sizing Machine Consumption (2021-2032) & (Units)
Figure 15. World Sizing Machine Consumption Market Share by Region (2021-2032)
Figure 16. United States Sizing Machine Consumption (2021-2032) & (Units)
Figure 17. China Sizing Machine Consumption (2021-2032) & (Units)
Figure 18. Europe Sizing Machine Consumption (2021-2032) & (Units)
Figure 19. Japan Sizing Machine Consumption (2021-2032) & (Units)
Figure 20. South Korea Sizing Machine Consumption (2021-2032) & (Units)
Figure 21. ASEAN Sizing Machine Consumption (2021-2032) & (Units)
Figure 22. India Sizing Machine Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of Sizing Machine by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Sizing Machine Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Sizing Machine Markets in 2025
Figure 26. United States VS China: Sizing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Sizing Machine Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Sizing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

Figure 29. United States Based Manufacturers Sizing Machine Production Market Share 2025
Figure 30. China Based Manufacturers Sizing Machine Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Sizing Machine Production Market Share 2025
Figure 32. World Sizing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Sizing Machine Production Value Market Share by Type in 2025
Figure 34. Hot-Air Type
Figure 35. Cylinder-Drying Type
Figure 36. Combined Hot-Air and Cylinder-Drying Type
Figure 37. World Sizing Machine Production Market Share by Type (2021-2032)
Figure 38. World Sizing Machine Production Value Market Share by Type (2021-2032)
Figure 39. World Sizing Machine Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Sizing Machine Production Value by Processed Yarn Varieties, (USD Million), 2021 & 2025 & 2032
Figure 41. World Sizing Machine Production Value Market Share by Processed Yarn Varieties in 2025
Figure 42. Staple Fiber Sizing Machine
Figure 43. Filament Sizing Machine
Figure 44. World Sizing Machine Production Market Share by Processed Yarn Varieties (2021-2032)
Figure 45. World Sizing Machine Production Value Market Share by Processed Yarn Varieties (2021-2032)
Figure 46. World Sizing Machine Average Price by Processed Yarn Varieties (2021-2032) & (US$/Unit)
Figure 47. World Sizing Machine Production Value by Running Speed, (USD Million), 2021 & 2025 & 2032
Figure 48. World Sizing Machine Production Value Market Share by Running Speed in 2025
Figure 49. 50–80m/min
Figure 50. 80–150m/min
Figure 51. >150m/min
Figure 52. World Sizing Machine Production Market Share by Running Speed (2021-2032)
Figure 53. World Sizing Machine Production Value Market Share by Running Speed (2021-2032)
Figure 54. World Sizing Machine Average Price by Running Speed (2021-2032) & (US$/Unit)

+357 96 030922
info@marketpublishers.com

Figure 55. World Sizing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Sizing Machine Production Value Market Share by Application in 2025
Figure 57. Apparel Textiles
Figure 58. Home Textiles
Figure 59. Industrial Textiles
Figure 60. Others
Figure 61. World Sizing Machine Production Market Share by Application (2021-2032)
Figure 62. World Sizing Machine Production Value Market Share by Application (2021-2032)
Figure 63. World Sizing Machine Average Price by Application (2021-2032) & (US$/Unit)
Figure 64. Sizing Machine Industry Chain
Figure 65. Sizing Machine Procurement Model
Figure 66. Sizing Machine Sales Model
Figure 67. Sizing Machine Sales Channels, Direct Sales, and Distribution
Figure 68. Methodology
Figure 69. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Sizing Machine Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/GEAA8784E60AEN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GEAA8784E60AEN.html