

Global Six-dimensional Torque Sensor for Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Six-dimensional Torque Sensor for Robots market size is expected to reach \$ 1799 million by 2032, rising at a market growth of 27.7% CAGR during the forecast period (2026-2032).

In 2025, global Six-dimensional Torque Sensor for Robots production reached approximately 84310 Units, with an average global market price of around 3685 USD per Unit.

Six-dimensional Torque Sensor for Robots are precision sensing devices capable of simultaneously detecting force components along the three spatial axes (F_x , F_y , F_z) and torque components along the three rotational axes (M_x , M_y , M_z), thereby enabling the comprehensive perception of force-related information across six degrees of freedom. Typically comprising an elastic body structure, strain-sensitive elements, and signal acquisition and decoupling algorithm modules, these sensors translate mechanical deformation caused by applied forces into electrical signals to output precise, real-time, multi-dimensional force and torque data; they are characterized by high accuracy, low coupling, and high dynamic response capabilities. Six-dimensional force sensors are widely deployed across various fields including industrial robotics, collaborative robotics, and medical robotics and play a particularly critical role in humanoid robots. They are frequently mounted on wrists, ankles, joint extremities, and end-effectors (hands) to sense forces such as gait impact during walking, gripping force during object manipulation, and collision forces during human-robot interaction, thereby facilitating stable balance control, flexible manipulation, and safety protection. As core perception components enabling humanoid robots to achieve human-like locomotion, dexterous manipulation, and environmental adaptability, these six-dimensional force sensors have witnessed immense growth potential in recent years, driven by the

explosive expansion of the humanoid robotics industry.

The upstream core components of Six-dimensional Torque Sensor for Robots mainly include elastomers, strain gauges, and chips. Typical raw material suppliers include VPG, HBM, Huntsman, and BASF. Downstream applications are primarily in industrial robotic arms, humanoid robots, automotive, medical, and scientific research fields. Typical users include AgiBot, Unitree Robotics, Leju (Shenzhen) Robot Technology, Tesla, FANUC, KUKA, and ABB.

The single-line production capacity of Six-dimensional Torque Sensor for Robots varies significantly due to factors such as raw material supply, product calibration technology, and the degree of automation in the production line, typically ranging from several thousand to tens of thousands of units. The industry gross profit margin for Six-dimensional Torque Sensor for Robots is generally between 35% and 45%.

Since Elon Musk introduced the concept of humanoid robots in 2021, the market for Six-dimensional Torque Sensor for Robots has experienced rapid growth. According to our latest research data, global sales of Six-dimensional Torque Sensor for Robots are projected to reach nearly 84,000 units in 2025; of this total, China is expected to account for approximately 36,000 units—a year-on-year increase of over 70%. By 2032, global market sales are forecast to reach 1.25 million units, with China's sales reaching 650,000 units; this represents a compound annual growth rate (CAGR) of 49% for China's annual sales volume between 2026 and 2032. Currently, the high-end segment of the six-dimensional force sensor industry is dominated by players such as ATI Industrial Automation and Epson; however, their market share has been in steady decline over recent years. Meanwhile, major Chinese manufacturers—including Sunrise Instruments (SRI), Changzhou Kunwei Sensing Technology, and Shenzhen Xinjingcheng Sensing Technology—are experiencing rapid expansion, leading to a continuous increase in market share for these domestic brands. In terms of product differentiation, Chinese products have largely achieved parity with mainstream international offerings regarding precision; however, gaps still persist in areas such as sensitivity, crosstalk, overload resistance, and inter-axis coupling errors.

Based on measurement principles, these sensors can be categorized into strain gauge types, piezoelectric/capacitive types, and others. Among these, the strain gauge type is the most widely adopted, accounting for over 80% of total usage volume. Currently, companies utilizing strain gauge technology include ATI Industrial Automation, Schunk, ME-Meßsysteme, and Sintokogio; similarly, the vast majority of Chinese enterprises rely on this specific technical principle for the development of their six-dimensional force

sensors.

Regarding downstream applications, the industrial automation sector (including traditional robotics) currently accounts for the largest share of application volume; however, the humanoid robotics sector is exhibiting the fastest growth rate in application scale. According to our latest data, the global CAGR for the humanoid robotics sector is projected to reach 58.1% between 2026 and 2032, while China's CAGR for this segment is expected to reach an even higher 61%. From a long-term perspective, the mass production of humanoid robots is poised to become the primary driver of market growth. The specific applications of these sensors within humanoid robots include force control, swing stabilization, and safety monitoring; they serve to enhance the dexterity and flexibility of the robot's hand movements, as well as the stability of its bipedal locomotion. Typically installed at terminal joints—such as the wrists and ankles—these sensors have now become a standard feature in high-performance humanoid robots.

Currently, Six-dimensional Torque Sensor for Robots represent the highest-dimensional sensors available. Distinguished by their high precision, sensitivity, bandwidth, and reliability, they provide the most comprehensive force-sensing information and enhance measurement accuracy. Consequently, they play a pivotal role across a wide range of fields. Looking ahead, as technology continues to advance and downstream application sectors continue to expand, the market for Six-dimensional Torque Sensor for Robots is poised to enjoy broad prospects for future growth.

This report studies the global Six-dimensional Torque Sensor for Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Six-dimensional Torque Sensor for Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Six-dimensional Torque Sensor for Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Six-dimensional Torque Sensor for Robots total production and demand, 2021-2032, (Units)

Global Six-dimensional Torque Sensor for Robots total production value, 2021-2032, (USD Million)

Global Six-dimensional Torque Sensor for Robots production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Six-dimensional Torque Sensor for Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Six-dimensional Torque Sensor for Robots domestic production, consumption, key domestic manufacturers and share

Global Six-dimensional Torque Sensor for Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Six-dimensional Torque Sensor for Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Six-dimensional Torque Sensor for Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Six-dimensional Torque Sensor for Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATI Industrial Automation, Schunk, Sunrise Instruments (SRI), Epson, Changzhou Kunwei Sensing Technology, Link-touch (Beijing) Technology, Advanced Mechanical Technology, Shenzhen Xinjingcheng Sensing Technology, Robotiq, Kistler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Six-dimensional Torque Sensor for Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Six-dimensional Torque Sensor for Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Six-dimensional Torque Sensor for Robots Market, Segmentation by Type:

Strain Gauge Type

Piezoelectric/Capacitive Type

Others

Global Six-dimensional Torque Sensor for Robots Market, Segmentation by Measuring Range:

Measuring Range: Below 100N

100 ? Measuring Range

500 ? Measuring Range ? 1000N

Measuring Range: Above 1000N

Global Six-dimensional Torque Sensor for Robots Market, Segmentation by Accuracy(%FS):

0.1

0.2

0.3

Others

Global Six-dimensional Torque Sensor for Robots Market, Segmentation by Application:

Industrial Robots

Collaborative Robots

Medical Robots

Humanoid Robots

Others

Companies Profiled:

ATI Industrial Automation

Schunk

Sunrise Instruments (SRI)

Epson

Changzhou Kunwei Sensing Technology

Link-touch (Beijing) Technology

Advanced Mechanical Technology

Shenzhen Xinjingcheng Sensing Technology

Robotiq

Kistler

Wacoh-Tech

Bota Systems

FANUC

Nordbo Robotics

FUTEK

ME-Me?systeme

Robotous

Aidin Robotics

Sintokogio

OnRobot

Changzhou Right Measurement and control system

Keli Sensing Technolgy(Ningbo)

Guangzhou Haozhi Industrial

Hypersen Technologies

Anhui Zhongke Midian Sensor

Zhonghang Electronic Measuring Instruments

Nanjing Bio-inspired Intelligent Technology

Key Questions Answered:

1. How big is the global Six-dimensional Torque Sensor for Robots market?
2. What is the demand of the global Six-dimensional Torque Sensor for Robots market?
3. What is the year over year growth of the global Six-dimensional Torque Sensor for Robots market?
4. What is the production and production value of the global Six-dimensional Torque Sensor for Robots market?
5. Who are the key producers in the global Six-dimensional Torque Sensor for Robots market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Six-dimensional Torque Sensor for Robots Introduction
- 1.2 World Six-dimensional Torque Sensor for Robots Supply & Forecast
 - 1.2.1 World Six-dimensional Torque Sensor for Robots Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Six-dimensional Torque Sensor for Robots Production (2021-2032)
 - 1.2.3 World Six-dimensional Torque Sensor for Robots Pricing Trends (2021-2032)
- 1.3 World Six-dimensional Torque Sensor for Robots Production by Region (Based on Production Site)
 - 1.3.1 World Six-dimensional Torque Sensor for Robots Production Value by Region (2021-2032)
 - 1.3.2 World Six-dimensional Torque Sensor for Robots Production by Region (2021-2032)
 - 1.3.3 World Six-dimensional Torque Sensor for Robots Average Price by Region (2021-2032)
 - 1.3.4 North America Six-dimensional Torque Sensor for Robots Production (2021-2032)
 - 1.3.5 Europe Six-dimensional Torque Sensor for Robots Production (2021-2032)
 - 1.3.6 China Six-dimensional Torque Sensor for Robots Production (2021-2032)
 - 1.3.7 Japan Six-dimensional Torque Sensor for Robots Production (2021-2032)
 - 1.3.8 Korea Six-dimensional Torque Sensor for Robots Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Six-dimensional Torque Sensor for Robots Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Six-dimensional Torque Sensor for Robots Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Six-dimensional Torque Sensor for Robots Demand (2021-2032)
- 2.2 World Six-dimensional Torque Sensor for Robots Consumption by Region
 - 2.2.1 World Six-dimensional Torque Sensor for Robots Consumption by Region (2021-2026)
 - 2.2.2 World Six-dimensional Torque Sensor for Robots Consumption Forecast by Region (2027-2032)
- 2.3 United States Six-dimensional Torque Sensor for Robots Consumption (2021-2032)
- 2.4 China Six-dimensional Torque Sensor for Robots Consumption (2021-2032)
- 2.5 Europe Six-dimensional Torque Sensor for Robots Consumption (2021-2032)

- 2.6 Japan Six-dimensional Torque Sensor for Robots Consumption (2021-2032)
- 2.7 South Korea Six-dimensional Torque Sensor for Robots Consumption (2021-2032)
- 2.8 ASEAN Six-dimensional Torque Sensor for Robots Consumption (2021-2032)
- 2.9 India Six-dimensional Torque Sensor for Robots Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Six-dimensional Torque Sensor for Robots Production Value by Manufacturer (2021-2026)
- 3.2 World Six-dimensional Torque Sensor for Robots Production by Manufacturer (2021-2026)
- 3.3 World Six-dimensional Torque Sensor for Robots Average Price by Manufacturer (2021-2026)
- 3.4 Six-dimensional Torque Sensor for Robots Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Six-dimensional Torque Sensor for Robots Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Six-dimensional Torque Sensor for Robots in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Six-dimensional Torque Sensor for Robots in 2025
- 3.6 Six-dimensional Torque Sensor for Robots Market: Overall Company Footprint Analysis
 - 3.6.1 Six-dimensional Torque Sensor for Robots Market: Region Footprint
 - 3.6.2 Six-dimensional Torque Sensor for Robots Market: Company Product Type Footprint
 - 3.6.3 Six-dimensional Torque Sensor for Robots Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Six-dimensional Torque Sensor for Robots Production Value Comparison

- 4.1.1 United States VS China: Six-dimensional Torque Sensor for Robots Production Value Comparison (2021 & 2025 & 2032)
- 4.1.2 United States VS China: Six-dimensional Torque Sensor for Robots Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Six-dimensional Torque Sensor for Robots Production Comparison
 - 4.2.1 United States VS China: Six-dimensional Torque Sensor for Robots Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Six-dimensional Torque Sensor for Robots Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Six-dimensional Torque Sensor for Robots Consumption Comparison
 - 4.3.1 United States VS China: Six-dimensional Torque Sensor for Robots Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Six-dimensional Torque Sensor for Robots Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Six-dimensional Torque Sensor for Robots Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Six-dimensional Torque Sensor for Robots Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production (2021-2026)
- 4.5 China Based Six-dimensional Torque Sensor for Robots Manufacturers and Market Share
 - 4.5.1 China Based Six-dimensional Torque Sensor for Robots Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Six-dimensional Torque Sensor for Robots Production (2021-2026)
- 4.6 Rest of World Based Six-dimensional Torque Sensor for Robots Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Six-dimensional Torque Sensor for Robots Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Six-dimensional Torque Sensor for Robots Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Strain Gauge Type

5.2.2 Piezoelectric/Capacitive Type

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Six-dimensional Torque Sensor for Robots Production by Type (2021-2032)

5.3.2 World Six-dimensional Torque Sensor for Robots Production Value by Type
(2021-2032)

5.3.3 World Six-dimensional Torque Sensor for Robots Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY MEASURING RANGE

6.1 World Six-dimensional Torque Sensor for Robots Market Size Overview by
Measuring Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measuring Range

6.2.1 Measuring Range: Below 100N

6.2.2 100 ? Measuring Range 6.2.3 500 ? Measuring Range ? 1000N

6.2.4 Measuring Range: Above 1000N

6.3 Market Segment by Measuring Range

6.3.1 World Six-dimensional Torque Sensor for Robots Production by Measuring Range
(2021-2032)

6.3.2 World Six-dimensional Torque Sensor for Robots Production Value by Measuring
Range (2021-2032)

6.3.3 World Six-dimensional Torque Sensor for Robots Average Price by Measuring
Range (2021-2032)

7 MARKET ANALYSIS BY ACCURACY(%FS)

7.1 World Six-dimensional Torque Sensor for Robots Market Size Overview by
Accuracy(%FS): 2021 VS 2025 VS 2032

7.2 Segment Introduction by Accuracy(%FS)

7.2.1 0.1

7.2.2 0.2

7.2.3 0.3

7.2.4 Others

7.3 Market Segment by Accuracy(%FS)

7.3.1 World Six-dimensional Torque Sensor for Robots Production by Accuracy(%FS) (2021-2032)

7.3.2 World Six-dimensional Torque Sensor for Robots Production Value by Accuracy(%FS) (2021-2032)

7.3.3 World Six-dimensional Torque Sensor for Robots Average Price by Accuracy(%FS) (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Six-dimensional Torque Sensor for Robots Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Robots

8.2.2 Collaborative Robots

8.2.3 Medical Robots

8.2.4 Humanoid Robots

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Six-dimensional Torque Sensor for Robots Production by Application (2021-2032)

8.3.2 World Six-dimensional Torque Sensor for Robots Production Value by Application (2021-2032)

8.3.3 World Six-dimensional Torque Sensor for Robots Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ATI Industrial Automation

9.1.1 ATI Industrial Automation Details

9.1.2 ATI Industrial Automation Major Business

9.1.3 ATI Industrial Automation Six-dimensional Torque Sensor for Robots Product and Services

9.1.4 ATI Industrial Automation Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ATI Industrial Automation Recent Developments/Updates

9.1.6 ATI Industrial Automation Competitive Strengths & Weaknesses

9.2 Schunk

9.2.1 Schunk Details

9.2.2 Schunk Major Business

9.2.3 Schunk Six-dimensional Torque Sensor for Robots Product and Services

9.2.4 Schunk Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Schunk Recent Developments/Updates

9.2.6 Schunk Competitive Strengths & Weaknesses

9.3 Sunrise Instruments (SRI)

9.3.1 Sunrise Instruments (SRI) Details

9.3.2 Sunrise Instruments (SRI) Major Business

9.3.3 Sunrise Instruments (SRI) Six-dimensional Torque Sensor for Robots Product and Services

9.3.4 Sunrise Instruments (SRI) Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sunrise Instruments (SRI) Recent Developments/Updates

9.3.6 Sunrise Instruments (SRI) Competitive Strengths & Weaknesses

9.4 Epson

9.4.1 Epson Details

9.4.2 Epson Major Business

9.4.3 Epson Six-dimensional Torque Sensor for Robots Product and Services

9.4.4 Epson Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Epson Recent Developments/Updates

9.4.6 Epson Competitive Strengths & Weaknesses

9.5 Changzhou Kunwei Sensing Technology

9.5.1 Changzhou Kunwei Sensing Technology Details

9.5.2 Changzhou Kunwei Sensing Technology Major Business

9.5.3 Changzhou Kunwei Sensing Technology Six-dimensional Torque Sensor for Robots Product and Services

9.5.4 Changzhou Kunwei Sensing Technology Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Changzhou Kunwei Sensing Technology Recent Developments/Updates

9.5.6 Changzhou Kunwei Sensing Technology Competitive Strengths & Weaknesses

9.6 Link-touch (Beijing) Technology

9.6.1 Link-touch (Beijing) Technology Details

9.6.2 Link-touch (Beijing) Technology Major Business

9.6.3 Link-touch (Beijing) Technology Six-dimensional Torque Sensor for Robots

Product and Services

9.6.4 Link-touch (Beijing) Technology Six-dimensional Torque Sensor for Robots
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Link-touch (Beijing) Technology Recent Developments/Updates

9.6.6 Link-touch (Beijing) Technology Competitive Strengths & Weaknesses

9.7 Advanced Mechanical Technology

9.7.1 Advanced Mechanical Technology Details

9.7.2 Advanced Mechanical Technology Major Business

9.7.3 Advanced Mechanical Technology Six-dimensional Torque Sensor for Robots
Product and Services

9.7.4 Advanced Mechanical Technology Six-dimensional Torque Sensor for Robots
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Advanced Mechanical Technology Recent Developments/Updates

9.7.6 Advanced Mechanical Technology Competitive Strengths & Weaknesses

9.8 Shenzhen Xinjingcheng Sensing Technology

9.8.1 Shenzhen Xinjingcheng Sensing Technology Details

9.8.2 Shenzhen Xinjingcheng Sensing Technology Major Business

9.8.3 Shenzhen Xinjingcheng Sensing Technology Six-dimensional Torque Sensor for
Robots Product and Services

9.8.4 Shenzhen Xinjingcheng Sensing Technology Six-dimensional Torque Sensor for
Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Shenzhen Xinjingcheng Sensing Technology Recent Developments/Updates

9.8.6 Shenzhen Xinjingcheng Sensing Technology Competitive Strengths &
Weaknesses

9.9 Robotiq

9.9.1 Robotiq Details

9.9.2 Robotiq Major Business

9.9.3 Robotiq Six-dimensional Torque Sensor for Robots Product and Services

9.9.4 Robotiq Six-dimensional Torque Sensor for Robots Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.9.5 Robotiq Recent Developments/Updates

9.9.6 Robotiq Competitive Strengths & Weaknesses

9.10 Kistler

9.10.1 Kistler Details

9.10.2 Kistler Major Business

9.10.3 Kistler Six-dimensional Torque Sensor for Robots Product and Services

9.10.4 Kistler Six-dimensional Torque Sensor for Robots Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.10.5 Kistler Recent Developments/Updates

9.10.6 Kistler Competitive Strengths & Weaknesses

9.11 Wacoh-Tech

9.11.1 Wacoh-Tech Details

9.11.2 Wacoh-Tech Major Business

9.11.3 Wacoh-Tech Six-dimensional Torque Sensor for Robots Product and Services

9.11.4 Wacoh-Tech Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Wacoh-Tech Recent Developments/Updates

9.11.6 Wacoh-Tech Competitive Strengths & Weaknesses

9.12 Bota Systems

9.12.1 Bota Systems Details

9.12.2 Bota Systems Major Business

9.12.3 Bota Systems Six-dimensional Torque Sensor for Robots Product and Services

9.12.4 Bota Systems Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Bota Systems Recent Developments/Updates

9.12.6 Bota Systems Competitive Strengths & Weaknesses

9.13 FANUC

9.13.1 FANUC Details

9.13.2 FANUC Major Business

9.13.3 FANUC Six-dimensional Torque Sensor for Robots Product and Services

9.13.4 FANUC Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 FANUC Recent Developments/Updates

9.13.6 FANUC Competitive Strengths & Weaknesses

9.14 Nordbo Robotics

9.14.1 Nordbo Robotics Details

9.14.2 Nordbo Robotics Major Business

9.14.3 Nordbo Robotics Six-dimensional Torque Sensor for Robots Product and Services

9.14.4 Nordbo Robotics Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nordbo Robotics Recent Developments/Updates

9.14.6 Nordbo Robotics Competitive Strengths & Weaknesses

9.15 FUTEK

9.15.1 FUTEK Details

9.15.2 FUTEK Major Business

9.15.3 FUTEK Six-dimensional Torque Sensor for Robots Product and Services

9.15.4 FUTEK Six-dimensional Torque Sensor for Robots Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.15.5 FUTEK Recent Developments/Updates

9.15.6 FUTEK Competitive Strengths & Weaknesses

9.16 ME-Me?systeme

9.16.1 ME-Me?systeme Details

9.16.2 ME-Me?systeme Major Business

9.16.3 ME-Me?systeme Six-dimensional Torque Sensor for Robots Product and Services

9.16.4 ME-Me?systeme Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 ME-Me?systeme Recent Developments/Updates

9.16.6 ME-Me?systeme Competitive Strengths & Weaknesses

9.17 Robotous

9.17.1 Robotous Details

9.17.2 Robotous Major Business

9.17.3 Robotous Six-dimensional Torque Sensor for Robots Product and Services

9.17.4 Robotous Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Robotous Recent Developments/Updates

9.17.6 Robotous Competitive Strengths & Weaknesses

9.18 Aidin Robotics

9.18.1 Aidin Robotics Details

9.18.2 Aidin Robotics Major Business

9.18.3 Aidin Robotics Six-dimensional Torque Sensor for Robots Product and Services

9.18.4 Aidin Robotics Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Aidin Robotics Recent Developments/Updates

9.18.6 Aidin Robotics Competitive Strengths & Weaknesses

9.19 Sintokogio

9.19.1 Sintokogio Details

9.19.2 Sintokogio Major Business

9.19.3 Sintokogio Six-dimensional Torque Sensor for Robots Product and Services

9.19.4 Sintokogio Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Sintokogio Recent Developments/Updates

9.19.6 Sintokogio Competitive Strengths & Weaknesses

9.20 OnRobot

9.20.1 OnRobot Details

9.20.2 OnRobot Major Business

- 9.20.3 OnRobot Six-dimensional Torque Sensor for Robots Product and Services
- 9.20.4 OnRobot Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 OnRobot Recent Developments/Updates
- 9.20.6 OnRobot Competitive Strengths & Weaknesses
- 9.21 Changzhou Right Measurement and control system
 - 9.21.1 Changzhou Right Measurement and control system Details
 - 9.21.2 Changzhou Right Measurement and control system Major Business
 - 9.21.3 Changzhou Right Measurement and control system Six-dimensional Torque Sensor for Robots Product and Services
 - 9.21.4 Changzhou Right Measurement and control system Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Changzhou Right Measurement and control system Recent Developments/Updates
 - 9.21.6 Changzhou Right Measurement and control system Competitive Strengths & Weaknesses
- 9.22 Keli Sensing Technology(Ningbo)
 - 9.22.1 Keli Sensing Technology(Ningbo) Details
 - 9.22.2 Keli Sensing Technology(Ningbo) Major Business
 - 9.22.3 Keli Sensing Technology(Ningbo) Six-dimensional Torque Sensor for Robots Product and Services
 - 9.22.4 Keli Sensing Technology(Ningbo) Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Keli Sensing Technology(Ningbo) Recent Developments/Updates
 - 9.22.6 Keli Sensing Technology(Ningbo) Competitive Strengths & Weaknesses
- 9.23 Guangzhou Haozhi Industrial
 - 9.23.1 Guangzhou Haozhi Industrial Details
 - 9.23.2 Guangzhou Haozhi Industrial Major Business
 - 9.23.3 Guangzhou Haozhi Industrial Six-dimensional Torque Sensor for Robots Product and Services
 - 9.23.4 Guangzhou Haozhi Industrial Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Guangzhou Haozhi Industrial Recent Developments/Updates
 - 9.23.6 Guangzhou Haozhi Industrial Competitive Strengths & Weaknesses
- 9.24 Hypersen Technologies
 - 9.24.1 Hypersen Technologies Details
 - 9.24.2 Hypersen Technologies Major Business
 - 9.24.3 Hypersen Technologies Six-dimensional Torque Sensor for Robots Product and

Services

9.24.4 Hypersen Technologies Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Hypersen Technologies Recent Developments/Updates

9.24.6 Hypersen Technologies Competitive Strengths & Weaknesses

9.25 Anhui Zhongke Midian Sensor

9.25.1 Anhui Zhongke Midian Sensor Details

9.25.2 Anhui Zhongke Midian Sensor Major Business

9.25.3 Anhui Zhongke Midian Sensor Six-dimensional Torque Sensor for Robots Product and Services

9.25.4 Anhui Zhongke Midian Sensor Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Anhui Zhongke Midian Sensor Recent Developments/Updates

9.25.6 Anhui Zhongke Midian Sensor Competitive Strengths & Weaknesses

9.26 Zhonghang Electronic Measuring Instruments

9.26.1 Zhonghang Electronic Measuring Instruments Details

9.26.2 Zhonghang Electronic Measuring Instruments Major Business

9.26.3 Zhonghang Electronic Measuring Instruments Six-dimensional Torque Sensor for Robots Product and Services

9.26.4 Zhonghang Electronic Measuring Instruments Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Zhonghang Electronic Measuring Instruments Recent Developments/Updates

9.26.6 Zhonghang Electronic Measuring Instruments Competitive Strengths & Weaknesses

9.27 Nanjing Bio-inspired Intelligent Technology

9.27.1 Nanjing Bio-inspired Intelligent Technology Details

9.27.2 Nanjing Bio-inspired Intelligent Technology Major Business

9.27.3 Nanjing Bio-inspired Intelligent Technology Six-dimensional Torque Sensor for Robots Product and Services

9.27.4 Nanjing Bio-inspired Intelligent Technology Six-dimensional Torque Sensor for Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Nanjing Bio-inspired Intelligent Technology Recent Developments/Updates

9.27.6 Nanjing Bio-inspired Intelligent Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Six-dimensional Torque Sensor for Robots Industry Chain

10.2 Six-dimensional Torque Sensor for Robots Upstream Analysis

- 10.2.1 Six-dimensional Torque Sensor for Robots Core Raw Materials
- 10.2.2 Main Manufacturers of Six-dimensional Torque Sensor for Robots Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Six-dimensional Torque Sensor for Robots Production Mode
- 10.6 Six-dimensional Torque Sensor for Robots Procurement Model
- 10.7 Six-dimensional Torque Sensor for Robots Industry Sales Model and Sales Channels
 - 10.7.1 Six-dimensional Torque Sensor for Robots Sales Model
 - 10.7.2 Six-dimensional Torque Sensor for Robots Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Six-dimensional Torque Sensor for Robots Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Six-dimensional Torque Sensor for Robots Production Value by Region (2021-2026) & (USD Million)

Table 3. World Six-dimensional Torque Sensor for Robots Production Value by Region (2027-2032) & (USD Million)

Table 4. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Region (2021-2026)

Table 5. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Region (2027-2032)

Table 6. World Six-dimensional Torque Sensor for Robots Production by Region (2021-2026) & (Units)

Table 7. World Six-dimensional Torque Sensor for Robots Production by Region (2027-2032) & (Units)

Table 8. World Six-dimensional Torque Sensor for Robots Production Market Share by Region (2021-2026)

Table 9. World Six-dimensional Torque Sensor for Robots Production Market Share by Region (2027-2032)

Table 10. World Six-dimensional Torque Sensor for Robots Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Six-dimensional Torque Sensor for Robots Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Six-dimensional Torque Sensor for Robots Major Market Trends

Table 13. World Six-dimensional Torque Sensor for Robots Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Six-dimensional Torque Sensor for Robots Consumption by Region (2021-2026) & (Units)

Table 15. World Six-dimensional Torque Sensor for Robots Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Six-dimensional Torque Sensor for Robots Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Six-dimensional Torque Sensor for Robots Producers in 2025

Table 18. World Six-dimensional Torque Sensor for Robots Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Six-dimensional Torque Sensor for Robots Producers in 2025

Table 20. World Six-dimensional Torque Sensor for Robots Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Six-dimensional Torque Sensor for Robots Company Evaluation Quadrant

Table 22. World Six-dimensional Torque Sensor for Robots Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Six-dimensional Torque Sensor for Robots Production Site of Key Manufacturer

Table 24. Six-dimensional Torque Sensor for Robots Market: Company Product Type Footprint

Table 25. Six-dimensional Torque Sensor for Robots Market: Company Product Application Footprint

Table 26. Six-dimensional Torque Sensor for Robots Competitive Factors

Table 27. Six-dimensional Torque Sensor for Robots New Entrant and Capacity Expansion Plans

Table 28. Six-dimensional Torque Sensor for Robots Mergers & Acquisitions Activity

Table 29. United States VS China Six-dimensional Torque Sensor for Robots Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Six-dimensional Torque Sensor for Robots Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Six-dimensional Torque Sensor for Robots Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Six-dimensional Torque Sensor for Robots Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production Market Share (2021-2026)

Table 37. China Based Six-dimensional Torque Sensor for Robots Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Six-dimensional Torque Sensor for Robots

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Six-dimensional Torque Sensor for Robots Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Six-dimensional Torque Sensor for Robots Production Market Share (2021-2026)

Table 42. Rest of World Based Six-dimensional Torque Sensor for Robots Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots Production Market Share (2021-2026)

Table 47. World Six-dimensional Torque Sensor for Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Six-dimensional Torque Sensor for Robots Production by Type (2021-2026) & (Units)

Table 49. World Six-dimensional Torque Sensor for Robots Production by Type (2027-2032) & (Units)

Table 50. World Six-dimensional Torque Sensor for Robots Production Value by Type (2021-2026) & (USD Million)

Table 51. World Six-dimensional Torque Sensor for Robots Production Value by Type (2027-2032) & (USD Million)

Table 52. World Six-dimensional Torque Sensor for Robots Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Six-dimensional Torque Sensor for Robots Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Six-dimensional Torque Sensor for Robots Production Value by Measuring Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Six-dimensional Torque Sensor for Robots Production by Measuring Range (2021-2026) & (Units)

Table 56. World Six-dimensional Torque Sensor for Robots Production by Measuring Range (2027-2032) & (Units)

Table 57. World Six-dimensional Torque Sensor for Robots Production Value by Measuring Range (2021-2026) & (USD Million)

Table 58. World Six-dimensional Torque Sensor for Robots Production Value by Measuring Range (2027-2032) & (USD Million)

Table 59. World Six-dimensional Torque Sensor for Robots Average Price by Measuring Range (2021-2026) & (US\$/Unit)

Table 60. World Six-dimensional Torque Sensor for Robots Average Price by Measuring Range (2027-2032) & (US\$/Unit)

Table 61. World Six-dimensional Torque Sensor for Robots Production Value by Accuracy(%FS), (USD Million), 2021 & 2025 & 2032

Table 62. World Six-dimensional Torque Sensor for Robots Production by Accuracy(%FS) (2021-2026) & (Units)

Table 63. World Six-dimensional Torque Sensor for Robots Production by Accuracy(%FS) (2027-2032) & (Units)

Table 64. World Six-dimensional Torque Sensor for Robots Production Value by Accuracy(%FS) (2021-2026) & (USD Million)

Table 65. World Six-dimensional Torque Sensor for Robots Production Value by Accuracy(%FS) (2027-2032) & (USD Million)

Table 66. World Six-dimensional Torque Sensor for Robots Average Price by Accuracy(%FS) (2021-2026) & (US\$/Unit)

Table 67. World Six-dimensional Torque Sensor for Robots Average Price by Accuracy(%FS) (2027-2032) & (US\$/Unit)

Table 68. World Six-dimensional Torque Sensor for Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Six-dimensional Torque Sensor for Robots Production by Application (2021-2026) & (Units)

Table 70. World Six-dimensional Torque Sensor for Robots Production by Application (2027-2032) & (Units)

Table 71. World Six-dimensional Torque Sensor for Robots Production Value by Application (2021-2026) & (USD Million)

Table 72. World Six-dimensional Torque Sensor for Robots Production Value by Application (2027-2032) & (USD Million)

Table 73. World Six-dimensional Torque Sensor for Robots Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Six-dimensional Torque Sensor for Robots Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ATI Industrial Automation Basic Information, Manufacturing Base and Competitors

Table 76. ATI Industrial Automation Major Business

Table 77. ATI Industrial Automation Six-dimensional Torque Sensor for Robots Product and Services

Table 78. ATI Industrial Automation Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 79. ATI Industrial Automation Recent Developments/Updates

Table 80. ATI Industrial Automation Competitive Strengths & Weaknesses

Table 81. Schunk Basic Information, Manufacturing Base and Competitors

Table 82. Schunk Major Business

Table 83. Schunk Six-dimensional Torque Sensor for Robots Product and Services

Table 84. Schunk Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Schunk Recent Developments/Updates

Table 86. Schunk Competitive Strengths & Weaknesses

Table 87. Sunrise Instruments (SRI) Basic Information, Manufacturing Base and Competitors

Table 88. Sunrise Instruments (SRI) Major Business

Table 89. Sunrise Instruments (SRI) Six-dimensional Torque Sensor for Robots Product and Services

Table 90. Sunrise Instruments (SRI) Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sunrise Instruments (SRI) Recent Developments/Updates

Table 92. Sunrise Instruments (SRI) Competitive Strengths & Weaknesses

Table 93. Epson Basic Information, Manufacturing Base and Competitors

Table 94. Epson Major Business

Table 95. Epson Six-dimensional Torque Sensor for Robots Product and Services

Table 96. Epson Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Epson Recent Developments/Updates

Table 98. Epson Competitive Strengths & Weaknesses

Table 99. Changzhou Kunwei Sensing Technology Basic Information, Manufacturing Base and Competitors

Table 100. Changzhou Kunwei Sensing Technology Major Business

Table 101. Changzhou Kunwei Sensing Technology Six-dimensional Torque Sensor for Robots Product and Services

Table 102. Changzhou Kunwei Sensing Technology Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Changzhou Kunwei Sensing Technology Recent Developments/Updates

Table 104. Changzhou Kunwei Sensing Technology Competitive Strengths &

Weaknesses

Table 105. Link-touch?(Beijing)?Technology Basic Information, Manufacturing Base and Competitors

Table 106. Link-touch?(Beijing)?Technology Major Business

Table 107. Link-touch?(Beijing)?Technology Six-dimensional Torque Sensor for Robots Product and Services

Table 108. Link-touch?(Beijing)?Technology Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Link-touch?(Beijing)?Technology Recent Developments/Updates

Table 110. Link-touch?(Beijing)?Technology Competitive Strengths & Weaknesses

Table 111. Advanced Mechanical Technology Basic Information, Manufacturing Base and Competitors

Table 112. Advanced Mechanical Technology Major Business

Table 113. Advanced Mechanical Technology Six-dimensional Torque Sensor for Robots Product and Services

Table 114. Advanced Mechanical Technology Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Advanced Mechanical Technology Recent Developments/Updates

Table 116. Advanced Mechanical Technology Competitive Strengths & Weaknesses

Table 117. Shenzhen Xinjingcheng Sensing Technology Basic Information, Manufacturing Base and Competitors

Table 118. Shenzhen Xinjingcheng Sensing Technology Major Business

Table 119. Shenzhen Xinjingcheng Sensing Technology Six-dimensional Torque Sensor for Robots Product and Services

Table 120. Shenzhen Xinjingcheng Sensing Technology Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shenzhen Xinjingcheng Sensing Technology Recent Developments/Updates

Table 122. Shenzhen Xinjingcheng Sensing Technology Competitive Strengths & Weaknesses

Table 123. Robotiq Basic Information, Manufacturing Base and Competitors

Table 124. Robotiq Major Business

Table 125. Robotiq Six-dimensional Torque Sensor for Robots Product and Services

Table 126. Robotiq Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Robotiq Recent Developments/Updates

Table 128. Robotiq Competitive Strengths & Weaknesses
Table 129. Kistler Basic Information, Manufacturing Base and Competitors
Table 130. Kistler Major Business
Table 131. Kistler Six-dimensional Torque Sensor for Robots Product and Services
Table 132. Kistler Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Kistler Recent Developments/Updates
Table 134. Kistler Competitive Strengths & Weaknesses
Table 135. Wacoh-Tech Basic Information, Manufacturing Base and Competitors
Table 136. Wacoh-Tech Major Business
Table 137. Wacoh-Tech Six-dimensional Torque Sensor for Robots Product and Services
Table 138. Wacoh-Tech Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Wacoh-Tech Recent Developments/Updates
Table 140. Wacoh-Tech Competitive Strengths & Weaknesses
Table 141. Bota Systems Basic Information, Manufacturing Base and Competitors
Table 142. Bota Systems Major Business
Table 143. Bota Systems Six-dimensional Torque Sensor for Robots Product and Services
Table 144. Bota Systems Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Bota Systems Recent Developments/Updates
Table 146. Bota Systems Competitive Strengths & Weaknesses
Table 147. FANUC Basic Information, Manufacturing Base and Competitors
Table 148. FANUC Major Business
Table 149. FANUC Six-dimensional Torque Sensor for Robots Product and Services
Table 150. FANUC Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. FANUC Recent Developments/Updates
Table 152. FANUC Competitive Strengths & Weaknesses
Table 153. Nordbo Robotics Basic Information, Manufacturing Base and Competitors
Table 154. Nordbo Robotics Major Business
Table 155. Nordbo Robotics Six-dimensional Torque Sensor for Robots Product and Services

Table 156. Nordbo Robotics Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nordbo Robotics Recent Developments/Updates

Table 158. Nordbo Robotics Competitive Strengths & Weaknesses

Table 159. FUTEK Basic Information, Manufacturing Base and Competitors

Table 160. FUTEK Major Business

Table 161. FUTEK Six-dimensional Torque Sensor for Robots Product and Services

Table 162. FUTEK Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. FUTEK Recent Developments/Updates

Table 164. FUTEK Competitive Strengths & Weaknesses

Table 165. ME-Me?systeme Basic Information, Manufacturing Base and Competitors

Table 166. ME-Me?systeme Major Business

Table 167. ME-Me?systeme Six-dimensional Torque Sensor for Robots Product and Services

Table 168. ME-Me?systeme Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. ME-Me?systeme Recent Developments/Updates

Table 170. ME-Me?systeme Competitive Strengths & Weaknesses

Table 171. Robotous Basic Information, Manufacturing Base and Competitors

Table 172. Robotous Major Business

Table 173. Robotous Six-dimensional Torque Sensor for Robots Product and Services

Table 174. Robotous Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Robotous Recent Developments/Updates

Table 176. Robotous Competitive Strengths & Weaknesses

Table 177. Aidin Robotics Basic Information, Manufacturing Base and Competitors

Table 178. Aidin Robotics Major Business

Table 179. Aidin Robotics Six-dimensional Torque Sensor for Robots Product and Services

Table 180. Aidin Robotics Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Aidin Robotics Recent Developments/Updates

Table 182. Aidin Robotics Competitive Strengths & Weaknesses

Table 183. Sintokogio Basic Information, Manufacturing Base and Competitors
Table 184. Sintokogio Major Business
Table 185. Sintokogio Six-dimensional Torque Sensor for Robots Product and Services
Table 186. Sintokogio Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Sintokogio Recent Developments/Updates
Table 188. Sintokogio Competitive Strengths & Weaknesses
Table 189. OnRobot Basic Information, Manufacturing Base and Competitors
Table 190. OnRobot Major Business
Table 191. OnRobot Six-dimensional Torque Sensor for Robots Product and Services
Table 192. OnRobot Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. OnRobot Recent Developments/Updates
Table 194. OnRobot Competitive Strengths & Weaknesses
Table 195. Changzhou Right Measurement and control system Basic Information, Manufacturing Base and Competitors
Table 196. Changzhou Right Measurement and control system Major Business
Table 197. Changzhou Right Measurement and control system Six-dimensional Torque Sensor for Robots Product and Services
Table 198. Changzhou Right Measurement and control system Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Changzhou Right Measurement and control system Recent Developments/Updates
Table 200. Changzhou Right Measurement and control system Competitive Strengths & Weaknesses
Table 201. Keli Sensing Technology(Ningbo) Basic Information, Manufacturing Base and Competitors
Table 202. Keli Sensing Technology(Ningbo) Major Business
Table 203. Keli Sensing Technology(Ningbo) Six-dimensional Torque Sensor for Robots Product and Services
Table 204. Keli Sensing Technology(Ningbo) Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Keli Sensing Technology(Ningbo) Recent Developments/Updates
Table 206. Keli Sensing Technology(Ningbo) Competitive Strengths & Weaknesses
Table 207. Guangzhou Haozhi Industrial Basic Information, Manufacturing Base and

Competitors

Table 208. Guangzhou Haozhi Industrial Major Business

Table 209. Guangzhou Haozhi Industrial Six-dimensional Torque Sensor for Robots Product and Services

Table 210. Guangzhou Haozhi Industrial Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Guangzhou Haozhi Industrial Recent Developments/Updates

Table 212. Guangzhou Haozhi Industrial Competitive Strengths & Weaknesses

Table 213. Hypersen Technologies Basic Information, Manufacturing Base and Competitors

Table 214. Hypersen Technologies Major Business

Table 215. Hypersen Technologies Six-dimensional Torque Sensor for Robots Product and Services

Table 216. Hypersen Technologies Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Hypersen Technologies Recent Developments/Updates

Table 218. Hypersen Technologies Competitive Strengths & Weaknesses

Table 219. Anhui Zhongke Midian Sensor Basic Information, Manufacturing Base and Competitors

Table 220. Anhui Zhongke Midian Sensor Major Business

Table 221. Anhui Zhongke Midian Sensor Six-dimensional Torque Sensor for Robots Product and Services

Table 222. Anhui Zhongke Midian Sensor Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Anhui Zhongke Midian Sensor Recent Developments/Updates

Table 224. Anhui Zhongke Midian Sensor Competitive Strengths & Weaknesses

Table 225. Zhonghang Electronic Measuring Instruments Basic Information, Manufacturing Base and Competitors

Table 226. Zhonghang Electronic Measuring Instruments Major Business

Table 227. Zhonghang Electronic Measuring Instruments Six-dimensional Torque Sensor for Robots Product and Services

Table 228. Zhonghang Electronic Measuring Instruments Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Zhonghang Electronic Measuring Instruments Recent Developments/Updates

Table 230. Zhonghang Electronic Measuring Instruments Competitive Strengths & Weaknesses

Table 231. Nanjing Bio-inspired Intelligent Technology Basic Information, Manufacturing Base and Competitors

Table 232. Nanjing Bio-inspired Intelligent Technology Major Business

Table 233. Nanjing Bio-inspired Intelligent Technology Six-dimensional Torque Sensor for Robots Product and Services

Table 234. Nanjing Bio-inspired Intelligent Technology Six-dimensional Torque Sensor for Robots Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Nanjing Bio-inspired Intelligent Technology Recent Developments/Updates

Table 236. Nanjing Bio-inspired Intelligent Technology Competitive Strengths & Weaknesses

Table 237. Global Key Players of Six-dimensional Torque Sensor for Robots Upstream (Raw Materials)

Table 238. Global Six-dimensional Torque Sensor for Robots Typical Customers

Table 239. Six-dimensional Torque Sensor for Robots Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Six-dimensional Torque Sensor for Robots Picture

Figure 2. World Six-dimensional Torque Sensor for Robots Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Six-dimensional Torque Sensor for Robots Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Six-dimensional Torque Sensor for Robots Production (2021-2032) & (Units)

Figure 5. World Six-dimensional Torque Sensor for Robots Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Region (2021-2032)

Figure 7. World Six-dimensional Torque Sensor for Robots Production Market Share by Region (2021-2032)

Figure 8. North America Six-dimensional Torque Sensor for Robots Production (2021-2032) & (Units)

Figure 9. Europe Six-dimensional Torque Sensor for Robots Production (2021-2032) & (Units)

Figure 10. China Six-dimensional Torque Sensor for Robots Production (2021-2032) & (Units)

Figure 11. Japan Six-dimensional Torque Sensor for Robots Production (2021-2032) & (Units)

Figure 12. Korea Six-dimensional Torque Sensor for Robots Production (2021-2032) & (Units)

Figure 13. Six-dimensional Torque Sensor for Robots Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 16. World Six-dimensional Torque Sensor for Robots Consumption Market Share by Region (2021-2032)

Figure 17. United States Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 18. China Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 19. Europe Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 20. Japan Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 21. South Korea Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 22. ASEAN Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 23. India Six-dimensional Torque Sensor for Robots Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Six-dimensional Torque Sensor for Robots by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Six-dimensional Torque Sensor for Robots Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Six-dimensional Torque Sensor for Robots Markets in 2025

Figure 27. United States VS China: Six-dimensional Torque Sensor for Robots Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Six-dimensional Torque Sensor for Robots Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Six-dimensional Torque Sensor for Robots Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Six-dimensional Torque Sensor for Robots Production Market Share 2025

Figure 31. China Based Manufacturers Six-dimensional Torque Sensor for Robots Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Six-dimensional Torque Sensor for Robots Production Market Share 2025

Figure 33. World Six-dimensional Torque Sensor for Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Type in 2025

Figure 35. Strain Gauge Type

Figure 36. Piezoelectric/Capacitive Type

Figure 37. Others

Figure 38. World Six-dimensional Torque Sensor for Robots Production Market Share by Type (2021-2032)

Figure 39. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Type (2021-2032)

Figure 40. World Six-dimensional Torque Sensor for Robots Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Six-dimensional Torque Sensor for Robots Production Value by Measuring Range, (USD Million), 2021 & 2025 & 2032

Figure 42. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Measuring Range in 2025

Figure 43. Measuring Range: Below 100N

Figure 44. 100 ? Measuring Range Figure 45. 500 ? Measuring Range ? 1000N

Figure 46. Measuring Range: Above 1000N

Figure 47. World Six-dimensional Torque Sensor for Robots Production Market Share by Measuring Range (2021-2032)

Figure 48. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Measuring Range (2021-2032)

Figure 49. World Six-dimensional Torque Sensor for Robots Average Price by Measuring Range (2021-2032) & (US\$/Unit)

Figure 50. World Six-dimensional Torque Sensor for Robots Production Value by Accuracy(%FS), (USD Million), 2021 & 2025 & 2032

Figure 51. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Accuracy(%FS) in 2025

Figure 52. 0.1

Figure 53. 0.2

Figure 54. 0.3

Figure 55. Others

Figure 56. World Six-dimensional Torque Sensor for Robots Production Market Share by Accuracy(%FS) (2021-2032)

Figure 57. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Accuracy(%FS) (2021-2032)

Figure 58. World Six-dimensional Torque Sensor for Robots Average Price by Accuracy(%FS) (2021-2032) & (US\$/Unit)

Figure 59. World Six-dimensional Torque Sensor for Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Six-dimensional Torque Sensor for Robots Production Value Market Share by Application in 2025

Figure 61. Industrial Robots

Figure 62. Collaborative Robots

Figure 63. Medical Robots

Figure 64. Humanoid Robots

Figure 65. Others

Figure 66. World Six-dimensional Torque Sensor for Robots Production Market Share by Application (2021-2032)

Figure 67. World Six-dimensional Torque Sensor for Robots Production Value Market

Share by Application (2021-2032)

Figure 68. World Six-dimensional Torque Sensor for Robots Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Six-dimensional Torque Sensor for Robots Industry Chain

Figure 70. Six-dimensional Torque Sensor for Robots Procurement Model

Figure 71. Six-dimensional Torque Sensor for Robots Sales Model

Figure 72. Six-dimensional Torque Sensor for Robots Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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