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Global Sintering-type Conductive Paste Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GE6325A4D7CCEN.html
Date: August 2026
Pages: 157
Price: US$ 4,480.00 (Single User License)
ID: GE6325A4D7CCEN

Abstracts

The global Sintering-type Conductive Paste market size is expected to reach $ 2302 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Sintering-type conductive paste is a high-performance conductive material that uses heating and certain pressure or pressureless processes to sinter metal particles between chips, substrates, copper frames, ceramic copper-clad laminates, or metalized surfaces. Its core components usually include nano silver, micro silver, mixed particle size silver powder or copper powder, as well as organic carriers, dispersants, sintering aids, and rheological control components. Unlike ordinary solder or epoxy conductive adhesive, sintered conductive paste forms a metal interconnect layer after curing, which has high conductivity, high thermal conductivity, high temperature resistance, low porosity, and high mechanical connection strength. It is mainly used in power semiconductor packaging, SiC and GaN devices, IGBT modules, vehicle inverters, photovoltaic inverters, energy storage converters, RF power devices, and high reliability electronic packaging. Indium Corporation defines sintering in electronic assembly as a connection technology that uses high melting point metals such as silver or copper to form highly reliable interconnects, and points out that this type of material can be used for pressure or pressureless sintering processes. In 2025, global Sintering-type Conductive Paste production reached approximately 478 MT, with an average global market price of around US$ 2,895 per kg.

Sintering-type conductive paste is gradually shifting from small batch materials in high-end power modules to key connecting materials in new energy vehicles, photovoltaic energy storage, industrial frequency converters, server power supplies, and wide bandgap semiconductor packaging. Its growth logic is not just about replacing traditional

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solder, but also adapting to packaging upgrades under higher junction temperatures, higher power densities, and longer lifespan requirements. With the accelerated introduction of SiC MOSFETs, GaN power devices, and automotive grade IGBT modules, chip mounting layers have become a core link affecting heat dissipation, power cycle life, and system reliability. Sintered silver paste has strong penetration potential in vehicle mounted main drive inverters, fast charging modules, photovoltaic inverters, and high reliability power modules due to its high thermal conductivity, low resistance, and excellent high-temperature stability. In terms of market competition, overseas manufacturers still have advantages in formula stability, particle size control, reliability verification, and automotive customer certification. However, material companies in China, Japan, South Korea, and Europe are continuously iterating around nano silver, micro silver, mixed silver, copper sintering, and pressureless sintering processes. The future opportunities mainly focus on low-temperature rapid sintering, pressureless sintering, large-area chip mounting, copper substrate compatibility, low silver content cost reduction, and domestic substitution direction. Overall, this industry belongs to a segmented track where 'material formulation, process window, equipment adaptation, and customer verification' jointly determine barriers. In the short term, it is constrained by precious metal costs and certification cycles, while in the medium to long term, it benefits from electrification, efficient energy conversion, and advanced power packaging upgrades. Silver sintered paste has been widely studied in high-temperature power applications such as power electronics, semiconductor packaging, and automotive power modules. Its thermal and electrical performance, as well as high reliability connection advantages, are important foundations for market expansion.

This report studies the global Sintering-type Conductive Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintering-type Conductive Paste and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintering-type Conductive Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Sintering-type Conductive Paste total production and demand, 2021-2032, (Tons)
Global Sintering-type Conductive Paste total production value, 2021-2032, (USD Million)
Global Sintering-type Conductive Paste production by region & country, production,

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value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Sintering-type Conductive Paste consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Sintering-type Conductive Paste domestic production, consumption, key domestic manufacturers and share
Global Sintering-type Conductive Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Sintering-type Conductive Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Sintering-type Conductive Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sintering-type Conductive Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indium Corporation, NAMICS CORPORATION, Kyocera Corporation, Heraeus Electronics, Henkel, MacDermid Alpha Electronics Solutions, Kyoto Elex, Chang Sung Corporation, NOF CORPORATION, TANAKA PRECIOUS METAL GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintering-type Conductive Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintering-type Conductive Paste Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintering-type Conductive Paste Market, Segmentation by Type:

High Temperature Sintered Conductive Paste

Low Temperature Sintered Conductive Paste

Global Sintering-type Conductive Paste Market, Segmentation by Conductive Phase Material:

Conductive Silver Paste

Conductive Copper Paste

Other

Global Sintering-type Conductive Paste Market, Segmentation by Final Application:

Silk Screen

Spray

Dip Coating

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Global Sintering-type Conductive Paste Market, Segmentation by Application:

Photovoltaic New Energy

Electronic Components

Semiconductor Packaging

Other

Companies Profiled:

Indium Corporation

NAMICS CORPORATION

Kyocera Corporation

Heraeus Electronics

Henkel

MacDermid Alpha Electronics Solutions

Kyoto Elex

Chang Sung Corporation

NOF CORPORATION

TANAKA PRECIOUS METAL GROUP

Nihon Superior

Nihon Handa

Mitsuboshi Belting

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Bando Chemical Industries

DAIKEN CHEMICAL

Daejoo Electronic Materials

Shenzhen Jufeng Solder

Guangzhou Xianyi Electronic Technology

BTL

Pilotm New Materials

Shanghai Baoyin Electronic Materials

Shenzhen Senndai Electronic Material

Wuxi DK Electronic Materials

Key Questions Answered:
1. How big is the global Sintering-type Conductive Paste market?
2. What is the demand of the global Sintering-type Conductive Paste market?
3. What is the year over year growth of the global Sintering-type Conductive Paste market?
4. What is the production and production value of the global Sintering-type Conductive Paste market?
5. Who are the key producers in the global Sintering-type Conductive Paste market?
6. What are the growth factors driving the market demand?

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