

Global Sintered Soft Magnetic Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sintered Soft Magnetic Components market size was valued at US\$ 1139 million in 2025 and is forecast to a readjusted size of US\$ 1522 million by 2032 with a CAGR of 4.2% during review period.

Sintered soft magnetic components are precision electromagnetic parts manufactured via powder metallurgy technology, in which soft magnetic powder materials including pure iron, iron?silicon, iron?nickel, iron?silicon?aluminum and other alloy powders are pressed into specified geometries under high pressure, then sintered at elevated temperature in a protective atmosphere to form dense, monolithic components with tunable magnetic properties. Featuring low coercivity, high permeability, low core loss, excellent shape complexity and near?net?shape forming capability, they serve as magnetic cores, magnetic shielding parts and flux conduction structures in various electromagnetic systems, enabling the miniaturization and high?efficiency energy conversion that traditional laminated steel or wound magnetic cores struggle to achieve.

In 2025, global Sintered Soft Magnetic Components production reached approximately 52,714 tons, with an average global market price of around US\$ 21 per kg. The production capacity of Sintered Soft Magnetic Components is approximately 66,726 tons per year, the average gross profit margin was 28-31%.

The supply chain starts with upstream suppliers that provide core inputs including soft magnetic alloy powders, sintering additives, insulating coating materials and die steels. Midstream component manufacturers carry out powder mixing, cold compaction, high?temperature atmosphere sintering, post heat treatment, precision machining, surface finishing and magnetic property testing to produce finished sintered soft

magnetic components. Downstream, the products are supplied to electronics and electrical equipment manufacturers, where they are integrated into inductors, transformers, motors, sensors, power modules and electromagnetic shielding structures, with end markets covering new energy vehicles, photovoltaic energy storage, consumer electronics, industrial automation, telecommunications and power supply industries.

Raw material expenditure accounts for 45% to 60% of total production cost, with high-purity soft magnetic alloy powders being the dominant cost driver, as high-performance alloy formulations such as high-nickel and optimized sendust alloys carry substantially higher procurement costs than conventional pure iron powders. Manufacturing conversion costs make up 25% to 30% of total cost, covering depreciation of compaction presses and high-temperature sintering furnaces, energy consumption for protective atmosphere and high-temperature sintering processes, and direct labor for production and quality testing. Tooling development and precision post-processing costs account for 8% to 12%, and the remaining 7% to 13% covers R&D for material formulation optimization, product performance certification, packaging logistics and general administrative overheads.

This report is a detailed and comprehensive analysis for global Sintered Soft Magnetic Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sintered Soft Magnetic Components market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Sintered Soft Magnetic Components market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Sintered Soft Magnetic Components market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Sintered Soft Magnetic Components market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sintered Soft Magnetic Components

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sintered Soft Magnetic Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GKN Powder Metallurgy, Miba, PMG, Sumitomo Electric Industries, MPP, AMES Group, Burgess-Norton, Fine Sinter, Porite, Horizon Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sintered Soft Magnetic Components market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Iron Sintered Soft Magnetic Components

Iron-silicon Sintered Soft Magnetic Components

Others

Market segment by Component Structural Form

Toroidal Core Components

Block & E-shaped Core Components

Other

Market segment by Sintered Bulk Density

Low Density Grade: ≤ 6.5 g/cm³

Standard Density Grade: 6.5-7.2 g/cm³

High Density Grade: > 7.2 g/cm³

Market segment by Application

New Energy Vehicles

Photovoltaic & Energy Storage Systems

Consumer Electronics

Industrial Automation Equipment

Other

Major players covered

GKN Powder Metallurgy

Miba

PMG

Sumitomo Electric Industries

MPP

AMES Group

Burgess-Norton

Fine Sinter

Porite

Horizon Technology

Innovative Sintered Metals

Sintex

PPM

JINWOEN

Atlas Pressed Metals

Serena

SinterWorks Technology

NBTM New Materials Group Co., Ltd.

Dansk Sintermetal A/S

Diamet Corporation

Market segment by region, regional analysis covers

Global Sintered Soft Magnetic Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sintered Soft Magnetic Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sintered Soft Magnetic Components, with price, sales quantity, revenue, and global market share of Sintered Soft Magnetic Components from 2021 to 2026.

Chapter 3, the Sintered Soft Magnetic Components competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sintered Soft Magnetic Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sintered Soft Magnetic Components market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sintered Soft Magnetic Components.

Chapter 14 and 15, to describe Sintered Soft Magnetic Components sales channel, distributors, customers, research findings and conclusion.

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