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Global Sintered Permanent Magnetic Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sintered Permanent Magnetic Material market size is expected to reach $ 16428 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of sintered permanent magnetic materials reached 196 K tonnes, with an average price of $49 per kilogram.

Sintered permanent magnetic materials are high-performance permanent magnets produced via powder metallurgy processes (powder preparation ? oriented pressing ? high-temperature sintering ? post-processing); this represents the core manufacturing route for rare-earth permanent magnets. The representative product is sintered NdFeB (chemical formula: Nd?Fe??B), composed of the rare-earth element neodymium (Nd), iron (Fe), boron (B), and minor additives (such as dysprosium [Dy], terbium [Tb], and cobalt [Co]). The sintering process yields magnets with exceptionally high magnetic phase content and consistent crystal orientation, achieving a maximum energy product (BHmax) of 30?52 MGOe. As the commercial permanent magnetic material with the highest overall magnetic performance, it is hailed as the ?King of Modern Magnets.?

The raw material supply chain for sintered permanent magnetic materials is highly concentrated within the rare-earth and strategic metal sectors. Core raw materials include rare-earth elements such as neodymium (Nd), dysprosium (Dy), and terbium (Tb), alongside transition metals like iron (Fe), boron (B), and cobalt (Co). Neodymium, the dominant rare-earth element, relies heavily on China for supply; China possesses the world's largest rare-earth reserves and smelting/separation capacity, with enterprises such as Northern Rare Earth and China Rare Earth Group controlling the upstream supply of oxides. Dysprosium and terbium?heavy rare-earth additives?are

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crucial for enhancing the thermal stability of high-coercivity grades, yet their global supply is even more concentrated, and their prices are subject to extreme volatility. The upstream segment of the industry chain also encompasses rare-earth oxide smelting, metal reduction, and alloy melting?areas where China holds a dominant global position. In 2025, China's Ministry of Commerce implemented export licensing requirements for rare-earth-related products, further highlighting the geopolitical sensitivity of the supply chain.

In terms of cost structure, sintered permanent magnetic materials are classic examples of products where raw material costs are the absolute dominant factor. Based on the financial data of industry leaders, direct raw material costs account for as much as 77?86% of operating costs. Within this category, procurement costs for rare earth metals (such as neodymium, dysprosium, and terbium) fluctuate sharply with market prices; between 2018 and 2022, driven by rising rare earth prices, the operating cost per ton for a leading enterprise surged from RMB 215,000 to RMB 429,000?a compound annual growth rate of 18.8%?while the proportion of direct material costs climbed from 77.64% to 86.25%. Manufacturing overheads (including energy consumption for vacuum sintering furnaces and processes such as hydrogen decrepitation/powder milling and orientation pressing) account for approximately 8?12%, labor costs for about 3?5%, and surface treatment (electroplating/coating) for roughly 3?5%.

This report studies the global Sintered Permanent Magnetic Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintered Permanent Magnetic Material and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintered Permanent Magnetic Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sintered Permanent Magnetic Material total production and demand, 2021-2032, (Kilotons)
Global Sintered Permanent Magnetic Material total production value, 2021-2032, (USD Million)
Global Sintered Permanent Magnetic Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production

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site)
Global Sintered Permanent Magnetic Material consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Sintered Permanent Magnetic Material domestic production, consumption, key domestic manufacturers and share
Global Sintered Permanent Magnetic Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Sintered Permanent Magnetic Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Sintered Permanent Magnetic Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sintered Permanent Magnetic Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial (JP), TDK (JP), Hengdian Dongci (CN), Lingyi iTech (CN), Anhui Longmag Technology (CN), JLMAG (CN), Sanhuan (CN), Tokyo Ferrite (JP), BGRIMM Magnetic Materials & Technology (CN), Hunan Aerospace Magnet & Magneto (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintered Permanent Magnetic Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintered Permanent Magnetic Material Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintered Permanent Magnetic Material Market, Segmentation by Type:

Ferrite

Rare Earth

Others

Global Sintered Permanent Magnetic Material Market, Segmentation by Surface Protective Coatings:

Nickel-Copper-Nickel

Zinc Plating

Epoxy Resin

Gold Plating

Uncoated

Global Sintered Permanent Magnetic Material Market, Segmentation by Product Forms:

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Block

Ring

Arc

Cylinder

Other

Global Sintered Permanent Magnetic Material Market, Segmentation by Application:

Consumer Electronics

New Energy Vehicles

Wind Power Generation

Industrial Automation

Home Appliances

Medical

Aerospace & Defense

Other

Companies Profiled:

Proterial (JP)

TDK (JP)

Hengdian Dongci (CN)

Lingyi iTech (CN)

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Anhui Longmag Technology (CN)

JLMAG (CN)

Sanhuan (CN)

Tokyo Ferrite (JP)

BGRIMM Magnetic Materials & Technology (CN)

Hunan Aerospace Magnet & Magneto (CN)

Zhejiang Kaiwen Magnetic Steel (CN)

Guangzhou Jinnan Magnetic Materials (CN)

Guangdong Meizhou Magnetic Materials (CN)

Shin-Etsu (JP)

Yunsheng (CN)

Zhenghai Magnetics (CN)

Anhui Earth-Panda (CN)

Vacuumschmelze (DE)

Permag (US)

Key Questions Answered:
1. How big is the global Sintered Permanent Magnetic Material market?
2. What is the demand of the global Sintered Permanent Magnetic Material market?
3. What is the year over year growth of the global Sintered Permanent Magnetic Material market?
4. What is the production and production value of the global Sintered Permanent Magnetic Material market?

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5. Who are the key producers in the global Sintered Permanent Magnetic Material market?
6. What are the growth factors driving the market demand?

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