

Global Sintered NdFeB Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sintered NdFeB market size is expected to reach \$ 22090 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032). Global sales of sintered NdFeB reached 306,000 tons in 2025, with an average price of US\$40,835 per ton.

Sintered Neodymium magnet is prepared by the raw materials being melted under vacuum or inert atmosphere in an induction melting furnace, then processed in the strip caster and cooled to form Nd-Fe-B alloy strip. Alloy strips are pulverized to form a fine powder with several microns in diameter.

The main raw materials for sintered NdFeB include praseodymium-neodymium alloy (rare earth metals), pure iron (industrial pure iron), ferroboron alloy, and heavy rare earth elements such as dysprosium and terbium (used in high-performance products). Among these, rare earth metals such as praseodymium and neodymium account for approximately 60% of the raw material cost, pure iron and ferroboron combined account for about 15-20%, and heavy rare earth additives (depending on performance grade) account for 10-30%. From the perspective of processing companies' cost structure, direct material costs account for as much as 60-80%, while manufacturing costs such as energy, labor, and equipment depreciation account for about 20-30%. Due to the drastic fluctuations in rare earth prices (e.g., a 20% increase in praseodymium-neodymium metal prices leads to a decrease in gross profit margin of approximately 6.67%), leading companies generally smooth cost pressures through long-term contracts, inventory management, and self-sufficiency in rare earth raw materials (such as the integrated layout of companies like Northern Rare Earth and Shenghe Resources). Meanwhile, high-performance products, due to technological barriers and long certification cycles, have stronger bargaining power and can partially pass on rising

raw material costs.

This report studies the global Sintered NdFeB production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintered NdFeB and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintered NdFeB that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sintered NdFeB total production and demand, 2021-2032, (Kilotons)

Global Sintered NdFeB total production value, 2021-2032, (USD Million)

Global Sintered NdFeB production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sintered NdFeB consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sintered NdFeB domestic production, consumption, key domestic manufacturers and share

Global Sintered NdFeB production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sintered NdFeB production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sintered NdFeB production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sintered NdFeB market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial, Shin-Etsu, Beijing Zhong Ke San Huan High-tech, TDK, Ningbo Yunsheng, VAC, YSM, ZHmag, Jing Ci Material, JL Mag Rare-Earth, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintered NdFeB market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintered NdFeB Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintered NdFeB Market, Segmentation by Type:

M Type

H Type

SH Type

Others

Global Sintered NdFeB Market, Segmentation by Molding Process:

Axial Pressing

Radial Pressing

Global Sintered NdFeB Market, Segmentation by Added Elements:

Dysprosium (Dy)

Terbium (Tb)

Cobalt (Co)

Heavy Rare Earth-Free Formula

Global Sintered NdFeB Market, Segmentation by Application:

Electronics

Automotive

Home Appliances

Wind Power

Industrial Machinery

Other

Companies Profiled:

Proterial

Shin-Etsu

Beijing Zhong Ke San Huan High-tech

TDK

Ningbo Yunsheng

VAC

YSM

ZHmag

Jing Ci Material

JL Mag Rare-Earth

AT&M

NBJJ

Innuovo Magnetics

SGM

Galaxy Magnetic

Zhejiang Zhongyuan Magnetic

Earth- Panda

Magsuper

Daido Electronics

Baotou Tianhe Magnetics

Key Questions Answered:

1. How big is the global Sintered NdFeB market?

2. What is the demand of the global Sintered NdFeB market?
3. What is the year over year growth of the global Sintered NdFeB market?
4. What is the production and production value of the global Sintered NdFeB market?
5. Who are the key producers in the global Sintered NdFeB market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Test Grade Wafers Introduction
- 1.2 World Test Grade Wafers Supply & Forecast
 - 1.2.1 World Test Grade Wafers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Test Grade Wafers Production (2021-2032)
 - 1.2.3 World Test Grade Wafers Pricing Trends (2021-2032)
- 1.3 World Test Grade Wafers Production by Region (Based on Production Site)
 - 1.3.1 World Test Grade Wafers Production Value by Region (2021-2032)
 - 1.3.2 World Test Grade Wafers Production by Region (2021-2032)
 - 1.3.3 World Test Grade Wafers Average Price by Region (2021-2032)
 - 1.3.4 North America Test Grade Wafers Production (2021-2032)
 - 1.3.5 Europe Test Grade Wafers Production (2021-2032)
 - 1.3.6 China Test Grade Wafers Production (2021-2032)
 - 1.3.7 Japan Test Grade Wafers Production (2021-2032)
 - 1.3.8 South Korea Test Grade Wafers Production (2021-2032)
 - 1.3.9 China Taiwan Test Grade Wafers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Test Grade Wafers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Test Grade Wafers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Test Grade Wafers Demand (2021-2032)
- 2.2 World Test Grade Wafers Consumption by Region
 - 2.2.1 World Test Grade Wafers Consumption by Region (2021-2026)
 - 2.2.2 World Test Grade Wafers Consumption Forecast by Region (2027-2032)
- 2.3 United States Test Grade Wafers Consumption (2021-2032)
- 2.4 China Test Grade Wafers Consumption (2021-2032)
- 2.5 Europe Test Grade Wafers Consumption (2021-2032)
- 2.6 Japan Test Grade Wafers Consumption (2021-2032)
- 2.7 South Korea Test Grade Wafers Consumption (2021-2032)
- 2.8 ASEAN Test Grade Wafers Consumption (2021-2032)
- 2.9 India Test Grade Wafers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Test Grade Wafers Production Value by Manufacturer (2021-2026)
- 3.2 World Test Grade Wafers Production by Manufacturer (2021-2026)
- 3.3 World Test Grade Wafers Average Price by Manufacturer (2021-2026)
- 3.4 Test Grade Wafers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Test Grade Wafers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Test Grade Wafers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Test Grade Wafers in 2025
- 3.6 Test Grade Wafers Market: Overall Company Footprint Analysis
 - 3.6.1 Test Grade Wafers Market: Region Footprint
 - 3.6.2 Test Grade Wafers Market: Company Product Type Footprint
 - 3.6.3 Test Grade Wafers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Test Grade Wafers Production Value Comparison
 - 4.1.1 United States VS China: Test Grade Wafers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Test Grade Wafers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Test Grade Wafers Production Comparison
 - 4.2.1 United States VS China: Test Grade Wafers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Test Grade Wafers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Test Grade Wafers Consumption Comparison
 - 4.3.1 United States VS China: Test Grade Wafers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Test Grade Wafers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Test Grade Wafers Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Test Grade Wafers Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Test Grade Wafers Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Test Grade Wafers Production (2021-2026)
- 4.5 China Based Test Grade Wafers Manufacturers and Market Share
 - 4.5.1 China Based Test Grade Wafers Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Test Grade Wafers Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Test Grade Wafers Production (2021-2026)
- 4.6 Rest of World Based Test Grade Wafers Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Test Grade Wafers Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Test Grade Wafers Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Test Grade Wafers Production (2021-2026)

5 MARKET ANALYSIS BY FUNCTION & APPLICATION

- 5.1 World Test Grade Wafers Market Size Overview by Function & Application: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Function & Application
 - 5.2.1 Monitor Wafers
 - 5.2.2 Dummy Wafers
 - 5.2.3 Others
- 5.3 Market Segment by Function & Application
 - 5.3.1 World Test Grade Wafers Production by Function & Application (2021-2032)
 - 5.3.2 World Test Grade Wafers Production Value by Function & Application (2021-2032)
 - 5.3.3 World Test Grade Wafers Average Price by Function & Application (2021-2032)

6 MARKET ANALYSIS BY SURFACE CONDITION

- 6.1 World Test Grade Wafers Market Size Overview by Surface Condition: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Surface Condition
 - 6.2.1 Virgin Test Wafer
 - 6.2.2 Reclaim Wafer

6.3 Market Segment by Surface Condition

6.3.1 World Test Grade Wafers Production by Surface Condition (2021-2032)

6.3.2 World Test Grade Wafers Production Value by Surface Condition (2021-2032)

6.3.3 World Test Grade Wafers Average Price by Surface Condition (2021-2032)

7 MARKET ANALYSIS BY LIFECYCLE & SOURCE

7.1 World Test Grade Wafers Market Size Overview by Lifecycle & Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Lifecycle & Source

7.2.1 Blank (Unpatterned) Test Wafer

7.2.2 Patterned Test Wafer

7.3 Market Segment by Lifecycle & Source

7.3.1 World Test Grade Wafers Production by Lifecycle & Source (2021-2032)

7.3.2 World Test Grade Wafers Production Value by Lifecycle & Source (2021-2032)

7.3.3 World Test Grade Wafers Average Price by Lifecycle & Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Test Grade Wafers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 IDM

8.2.2 Foundry

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Test Grade Wafers Production by Application (2021-2032)

8.3.2 World Test Grade Wafers Production Value by Application (2021-2032)

8.3.3 World Test Grade Wafers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Shin-Etsu Chemical

9.1.1 Shin-Etsu Chemical Details

9.1.2 Shin-Etsu Chemical Major Business

9.1.3 Shin-Etsu Chemical Test Grade Wafers Product and Services

9.1.4 Shin-Etsu Chemical Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Shin-Etsu Chemical Recent Developments/Updates

- 9.1.6 Shin-Etsu Chemical Competitive Strengths & Weaknesses
- 9.2 SUMCO
 - 9.2.1 SUMCO Details
 - 9.2.2 SUMCO Major Business
 - 9.2.3 SUMCO Test Grade Wafers Product and Services
 - 9.2.4 SUMCO Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 SUMCO Recent Developments/Updates
 - 9.2.6 SUMCO Competitive Strengths & Weaknesses
- 9.3 GlobalWafers
 - 9.3.1 GlobalWafers Details
 - 9.3.2 GlobalWafers Major Business
 - 9.3.3 GlobalWafers Test Grade Wafers Product and Services
 - 9.3.4 GlobalWafers Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 GlobalWafers Recent Developments/Updates
 - 9.3.6 GlobalWafers Competitive Strengths & Weaknesses
- 9.4 Siltronic AG
 - 9.4.1 Siltronic AG Details
 - 9.4.2 Siltronic AG Major Business
 - 9.4.3 Siltronic AG Test Grade Wafers Product and Services
 - 9.4.4 Siltronic AG Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Siltronic AG Recent Developments/Updates
 - 9.4.6 Siltronic AG Competitive Strengths & Weaknesses
- 9.5 SK Siltron
 - 9.5.1 SK Siltron Details
 - 9.5.2 SK Siltron Major Business
 - 9.5.3 SK Siltron Test Grade Wafers Product and Services
 - 9.5.4 SK Siltron Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 SK Siltron Recent Developments/Updates
 - 9.5.6 SK Siltron Competitive Strengths & Weaknesses
- 9.6 FST Corporation
 - 9.6.1 FST Corporation Details
 - 9.6.2 FST Corporation Major Business
 - 9.6.3 FST Corporation Test Grade Wafers Product and Services
 - 9.6.4 FST Corporation Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 FST Corporation Recent Developments/Updates
- 9.6.6 FST Corporation Competitive Strengths & Weaknesses
- 9.7 Wafer Works Corporation
 - 9.7.1 Wafer Works Corporation Details
 - 9.7.2 Wafer Works Corporation Major Business
 - 9.7.3 Wafer Works Corporation Test Grade Wafers Product and Services
 - 9.7.4 Wafer Works Corporation Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Wafer Works Corporation Recent Developments/Updates
 - 9.7.6 Wafer Works Corporation Competitive Strengths & Weaknesses
- 9.8 National Silicon Industry Group (NSIG)
 - 9.8.1 National Silicon Industry Group (NSIG) Details
 - 9.8.2 National Silicon Industry Group (NSIG) Major Business
 - 9.8.3 National Silicon Industry Group (NSIG) Test Grade Wafers Product and Services
 - 9.8.4 National Silicon Industry Group (NSIG) Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 National Silicon Industry Group (NSIG) Recent Developments/Updates
 - 9.8.6 National Silicon Industry Group (NSIG) Competitive Strengths & Weaknesses
- 9.9 Zhonghuan Advanced Semiconductor Materials
 - 9.9.1 Zhonghuan Advanced Semiconductor Materials Details
 - 9.9.2 Zhonghuan Advanced Semiconductor Materials Major Business
 - 9.9.3 Zhonghuan Advanced Semiconductor Materials Test Grade Wafers Product and Services
 - 9.9.4 Zhonghuan Advanced Semiconductor Materials Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Zhonghuan Advanced Semiconductor Materials Recent Developments/Updates
 - 9.9.6 Zhonghuan Advanced Semiconductor Materials Competitive Strengths & Weaknesses
- 9.10 Hangzhou Lion Microelectronics
 - 9.10.1 Hangzhou Lion Microelectronics Details
 - 9.10.2 Hangzhou Lion Microelectronics Major Business
 - 9.10.3 Hangzhou Lion Microelectronics Test Grade Wafers Product and Services
 - 9.10.4 Hangzhou Lion Microelectronics Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Hangzhou Lion Microelectronics Recent Developments/Updates
 - 9.10.6 Hangzhou Lion Microelectronics Competitive Strengths & Weaknesses
- 9.11 Hangzhou Semiconductor Wafer
 - 9.11.1 Hangzhou Semiconductor Wafer Details
 - 9.11.2 Hangzhou Semiconductor Wafer Major Business

- 9.11.3 Hangzhou Semiconductor Wafer Test Grade Wafers Product and Services
- 9.11.4 Hangzhou Semiconductor Wafer Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Hangzhou Semiconductor Wafer Recent Developments/Updates
- 9.11.6 Hangzhou Semiconductor Wafer Competitive Strengths & Weaknesses
- 9.12 GRINM Semiconductor Materials
 - 9.12.1 GRINM Semiconductor Materials Details
 - 9.12.2 GRINM Semiconductor Materials Major Business
 - 9.12.3 GRINM Semiconductor Materials Test Grade Wafers Product and Services
 - 9.12.4 GRINM Semiconductor Materials Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 GRINM Semiconductor Materials Recent Developments/Updates
 - 9.12.6 GRINM Semiconductor Materials Competitive Strengths & Weaknesses
- 9.13 Shanghai Advanced Silicon Technology (AST)
 - 9.13.1 Shanghai Advanced Silicon Technology (AST) Details
 - 9.13.2 Shanghai Advanced Silicon Technology (AST) Major Business
 - 9.13.3 Shanghai Advanced Silicon Technology (AST) Test Grade Wafers Product and Services
 - 9.13.4 Shanghai Advanced Silicon Technology (AST) Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shanghai Advanced Silicon Technology (AST) Recent Developments/Updates
 - 9.13.6 Shanghai Advanced Silicon Technology (AST) Competitive Strengths & Weaknesses
- 9.14 Xi'an ESWIN Material Technology
 - 9.14.1 Xi'an ESWIN Material Technology Details
 - 9.14.2 Xi'an ESWIN Material Technology Major Business
 - 9.14.3 Xi'an ESWIN Material Technology Test Grade Wafers Product and Services
 - 9.14.4 Xi'an ESWIN Material Technology Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Xi'an ESWIN Material Technology Recent Developments/Updates
 - 9.14.6 Xi'an ESWIN Material Technology Competitive Strengths & Weaknesses
- 9.15 RS Technologies
 - 9.15.1 RS Technologies Details
 - 9.15.2 RS Technologies Major Business
 - 9.15.3 RS Technologies Test Grade Wafers Product and Services
 - 9.15.4 RS Technologies Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 RS Technologies Recent Developments/Updates
 - 9.15.6 RS Technologies Competitive Strengths & Weaknesses

9.16 Kinik

9.16.1 Kinik Details

9.16.2 Kinik Major Business

9.16.3 Kinik Test Grade Wafers Product and Services

9.16.4 Kinik Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Kinik Recent Developments/Updates

9.16.6 Kinik Competitive Strengths & Weaknesses

9.17 Phoenix Silicon International

9.17.1 Phoenix Silicon International Details

9.17.2 Phoenix Silicon International Major Business

9.17.3 Phoenix Silicon International Test Grade Wafers Product and Services

9.17.4 Phoenix Silicon International Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Phoenix Silicon International Recent Developments/Updates

9.17.6 Phoenix Silicon International Competitive Strengths & Weaknesses

9.18 Hamada Rectech

9.18.1 Hamada Rectech Details

9.18.2 Hamada Rectech Major Business

9.18.3 Hamada Rectech Test Grade Wafers Product and Services

9.18.4 Hamada Rectech Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Hamada Rectech Recent Developments/Updates

9.18.6 Hamada Rectech Competitive Strengths & Weaknesses

9.19 Mimasu Semiconductor Industry

9.19.1 Mimasu Semiconductor Industry Details

9.19.2 Mimasu Semiconductor Industry Major Business

9.19.3 Mimasu Semiconductor Industry Test Grade Wafers Product and Services

9.19.4 Mimasu Semiconductor Industry Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Mimasu Semiconductor Industry Recent Developments/Updates

9.19.6 Mimasu Semiconductor Industry Competitive Strengths & Weaknesses

9.20 GST

9.20.1 GST Details

9.20.2 GST Major Business

9.20.3 GST Test Grade Wafers Product and Services

9.20.4 GST Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 GST Recent Developments/Updates

9.20.6 GST Competitive Strengths & Weaknesses

9.21 Scientech

9.21.1 Scientech Details

9.21.2 Scientech Major Business

9.21.3 Scientech Test Grade Wafers Product and Services

9.21.4 Scientech Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Scientech Recent Developments/Updates

9.21.6 Scientech Competitive Strengths & Weaknesses

9.22 Pure Wafer

9.22.1 Pure Wafer Details

9.22.2 Pure Wafer Major Business

9.22.3 Pure Wafer Test Grade Wafers Product and Services

9.22.4 Pure Wafer Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Pure Wafer Recent Developments/Updates

9.22.6 Pure Wafer Competitive Strengths & Weaknesses

9.23 TOPCO Scientific Co. LTD

9.23.1 TOPCO Scientific Co. LTD Details

9.23.2 TOPCO Scientific Co. LTD Major Business

9.23.3 TOPCO Scientific Co. LTD Test Grade Wafers Product and Services

9.23.4 TOPCO Scientific Co. LTD Test Grade Wafers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 TOPCO Scientific Co. LTD Recent Developments/Updates

9.23.6 TOPCO Scientific Co. LTD Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Test Grade Wafers Industry Chain

10.2 Test Grade Wafers Upstream Analysis

10.2.1 Test Grade Wafers Core Raw Materials

10.2.2 Main Manufacturers of Test Grade Wafers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Test Grade Wafers Production Mode

10.6 Test Grade Wafers Procurement Model

10.7 Test Grade Wafers Industry Sales Model and Sales Channels

10.7.1 Test Grade Wafers Sales Model

10.7.2 Test Grade Wafers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sintered NdFeB Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sintered NdFeB Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sintered NdFeB Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sintered NdFeB Production Value Market Share by Region (2021-2026)

Table 5. World Sintered NdFeB Production Value Market Share by Region (2027-2032)

Table 6. World Sintered NdFeB Production by Region (2021-2026) & (Kilotons)

Table 7. World Sintered NdFeB Production by Region (2027-2032) & (Kilotons)

Table 8. World Sintered NdFeB Production Market Share by Region (2021-2026)

Table 9. World Sintered NdFeB Production Market Share by Region (2027-2032)

Table 10. World Sintered NdFeB Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Sintered NdFeB Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Sintered NdFeB Major Market Trends

Table 13. World Sintered NdFeB Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Sintered NdFeB Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Sintered NdFeB Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Sintered NdFeB Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sintered NdFeB Producers in 2025

Table 18. World Sintered NdFeB Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Sintered NdFeB Producers in 2025

Table 20. World Sintered NdFeB Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Sintered NdFeB Company Evaluation Quadrant

Table 22. World Sintered NdFeB Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sintered NdFeB Production Site of Key Manufacturer

Table 24. Sintered NdFeB Market: Company Product Type Footprint

Table 25. Sintered NdFeB Market: Company Product Application Footprint

Table 26. Sintered NdFeB Competitive Factors

Table 27. Sintered NdFeB New Entrant and Capacity Expansion Plans

Table 28. Sintered NdFeB Mergers & Acquisitions Activity

Table 29. United States VS China Sintered NdFeB Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Sintered NdFeB Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Sintered NdFeB Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Sintered NdFeB Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Sintered NdFeB Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Sintered NdFeB Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Sintered NdFeB Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Sintered NdFeB Production Market Share (2021-2026)

Table 37. China Based Sintered NdFeB Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Sintered NdFeB Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Sintered NdFeB Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Sintered NdFeB Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Sintered NdFeB Production Market Share (2021-2026)

Table 42. Rest of World Based Sintered NdFeB Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Sintered NdFeB Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Sintered NdFeB Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Sintered NdFeB Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Sintered NdFeB Production Market Share (2021-2026)

Table 47. World Sintered NdFeB Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sintered NdFeB Production by Type (2021-2026) & (Kilotons)

Table 49. World Sintered NdFeB Production by Type (2027-2032) & (Kilotons)

Table 50. World Sintered NdFeB Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sintered NdFeB Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sintered NdFeB Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Sintered NdFeB Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Sintered NdFeB Production Value by Molding Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Sintered NdFeB Production by Molding Process (2021-2026) & (Kilotons)

Table 56. World Sintered NdFeB Production by Molding Process (2027-2032) & (Kilotons)

Table 57. World Sintered NdFeB Production Value by Molding Process (2021-2026) & (USD Million)

Table 58. World Sintered NdFeB Production Value by Molding Process (2027-2032) & (USD Million)

Table 59. World Sintered NdFeB Average Price by Molding Process (2021-2026) & (US\$/Ton)

Table 60. World Sintered NdFeB Average Price by Molding Process (2027-2032) & (US\$/Ton)

Table 61. World Sintered NdFeB Production Value by Added Elements, (USD Million), 2021 & 2025 & 2032

Table 62. World Sintered NdFeB Production by Added Elements (2021-2026) & (Kilotons)

Table 63. World Sintered NdFeB Production by Added Elements (2027-2032) & (Kilotons)

Table 64. World Sintered NdFeB Production Value by Added Elements (2021-2026) & (USD Million)

Table 65. World Sintered NdFeB Production Value by Added Elements (2027-2032) & (USD Million)

Table 66. World Sintered NdFeB Average Price by Added Elements (2021-2026) & (US\$/Ton)

Table 67. World Sintered NdFeB Average Price by Added Elements (2027-2032) & (US\$/Ton)

Table 68. World Sintered NdFeB Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Sintered NdFeB Production by Application (2021-2026) & (Kilotons)

Table 70. World Sintered NdFeB Production by Application (2027-2032) & (Kilotons)

Table 71. World Sintered NdFeB Production Value by Application (2021-2026) & (USD Million)

Table 72. World Sintered NdFeB Production Value by Application (2027-2032) & (USD Million)

Table 73. World Sintered NdFeB Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Sintered NdFeB Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Proterial Basic Information, Manufacturing Base and Competitors

Table 76. Proterial Major Business

Table 77. Proterial Sintered NdFeB Product and Services

Table 78. Proterial Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Proterial Recent Developments/Updates

Table 80. Proterial Competitive Strengths & Weaknesses

Table 81. Shin-Etsu Basic Information, Manufacturing Base and Competitors

Table 82. Shin-Etsu Major Business

Table 83. Shin-Etsu Sintered NdFeB Product and Services

Table 84. Shin-Etsu Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Shin-Etsu Recent Developments/Updates

Table 86. Shin-Etsu Competitive Strengths & Weaknesses

Table 87. Beijing Zhong Ke San Huan High-tech Basic Information, Manufacturing Base and Competitors

Table 88. Beijing Zhong Ke San Huan High-tech Major Business

Table 89. Beijing Zhong Ke San Huan High-tech Sintered NdFeB Product and Services

Table 90. Beijing Zhong Ke San Huan High-tech Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Beijing Zhong Ke San Huan High-tech Recent Developments/Updates

Table 92. Beijing Zhong Ke San Huan High-tech Competitive Strengths & Weaknesses

Table 93. TDK Basic Information, Manufacturing Base and Competitors

Table 94. TDK Major Business

Table 95. TDK Sintered NdFeB Product and Services

Table 96. TDK Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. TDK Recent Developments/Updates

Table 98. TDK Competitive Strengths & Weaknesses

Table 99. Ningbo Yunsheng Basic Information, Manufacturing Base and Competitors

Table 100. Ningbo Yunsheng Major Business

Table 101. Ningbo Yunsheng Sintered NdFeB Product and Services

Table 102. Ningbo Yunsheng Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Ningbo Yunsheng Recent Developments/Updates

Table 104. Ningbo Yunsheng Competitive Strengths & Weaknesses

Table 105. VAC Basic Information, Manufacturing Base and Competitors

Table 106. VAC Major Business

Table 107. VAC Sintered NdFeB Product and Services

Table 108. VAC Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. VAC Recent Developments/Updates

Table 110. VAC Competitive Strengths & Weaknesses

Table 111. YSM Basic Information, Manufacturing Base and Competitors

Table 112. YSM Major Business

Table 113. YSM Sintered NdFeB Product and Services

Table 114. YSM Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. YSM Recent Developments/Updates

Table 116. YSM Competitive Strengths & Weaknesses

Table 117. ZHmag Basic Information, Manufacturing Base and Competitors

Table 118. ZHmag Major Business

Table 119. ZHmag Sintered NdFeB Product and Services

Table 120. ZHmag Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ZHmag Recent Developments/Updates

Table 122. ZHmag Competitive Strengths & Weaknesses

Table 123. Jing Ci Material Basic Information, Manufacturing Base and Competitors

Table 124. Jing Ci Material Major Business

Table 125. Jing Ci Material Sintered NdFeB Product and Services

Table 126. Jing Ci Material Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jing Ci Material Recent Developments/Updates

Table 128. Jing Ci Material Competitive Strengths & Weaknesses

Table 129. JL Mag Rare-Earth Basic Information, Manufacturing Base and Competitors

Table 130. JL Mag Rare-Earth Major Business

Table 131. JL Mag Rare-Earth Sintered NdFeB Product and Services

Table 132. JL Mag Rare-Earth Sintered NdFeB Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. JL Mag Rare-Earth Recent Developments/Updates

Table 134. JL Mag Rare-Earth Competitive Strengths & Weaknesses

Table 135. AT&M Basic Information, Manufacturing Base and Competitors

Table 136. AT&M Major Business

Table 137. AT&M Sintered NdFeB Product and Services

Table 138. AT&M Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. AT&M Recent Developments/Updates

Table 140. AT&M Competitive Strengths & Weaknesses

Table 141. NBJJ Basic Information, Manufacturing Base and Competitors

Table 142. NBJJ Major Business

Table 143. NBJJ Sintered NdFeB Product and Services

Table 144. NBJJ Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. NBJJ Recent Developments/Updates

Table 146. NBJJ Competitive Strengths & Weaknesses

Table 147. Innuovo Magnetics Basic Information, Manufacturing Base and Competitors

Table 148. Innuovo Magnetics Major Business

Table 149. Innuovo Magnetics Sintered NdFeB Product and Services

Table 150. Innuovo Magnetics Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Innuovo Magnetics Recent Developments/Updates

Table 152. Innuovo Magnetics Competitive Strengths & Weaknesses

Table 153. SGM Basic Information, Manufacturing Base and Competitors

Table 154. SGM Major Business

Table 155. SGM Sintered NdFeB Product and Services

Table 156. SGM Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SGM Recent Developments/Updates

Table 158. SGM Competitive Strengths & Weaknesses

Table 159. Galaxy Magnetic Basic Information, Manufacturing Base and Competitors

Table 160. Galaxy Magnetic Major Business

Table 161. Galaxy Magnetic Sintered NdFeB Product and Services

Table 162. Galaxy Magnetic Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Galaxy Magnetic Recent Developments/Updates

Table 164. Galaxy Magnetic Competitive Strengths & Weaknesses

Table 165. Zhejiang Zhongyuan Magnetic Basic Information, Manufacturing Base and

Competitors

Table 166. Zhejiang Zhongyuan Magnetic Major Business

Table 167. Zhejiang Zhongyuan Magnetic Sintered NdFeB Product and Services

Table 168. Zhejiang Zhongyuan Magnetic Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Zhejiang Zhongyuan Magnetic Recent Developments/Updates

Table 170. Zhejiang Zhongyuan Magnetic Competitive Strengths & Weaknesses

Table 171. Earth- Panda Basic Information, Manufacturing Base and Competitors

Table 172. Earth- Panda Major Business

Table 173. Earth- Panda Sintered NdFeB Product and Services

Table 174. Earth- Panda Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Earth- Panda Recent Developments/Updates

Table 176. Earth- Panda Competitive Strengths & Weaknesses

Table 177. Magsuper Basic Information, Manufacturing Base and Competitors

Table 178. Magsuper Major Business

Table 179. Magsuper Sintered NdFeB Product and Services

Table 180. Magsuper Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Magsuper Recent Developments/Updates

Table 182. Magsuper Competitive Strengths & Weaknesses

Table 183. Daido Electronics Basic Information, Manufacturing Base and Competitors

Table 184. Daido Electronics Major Business

Table 185. Daido Electronics Sintered NdFeB Product and Services

Table 186. Daido Electronics Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Daido Electronics Recent Developments/Updates

Table 188. Daido Electronics Competitive Strengths & Weaknesses

Table 189. Baotou Tianhe Magnetics Basic Information, Manufacturing Base and Competitors

Table 190. Baotou Tianhe Magnetics Major Business

Table 191. Baotou Tianhe Magnetics Sintered NdFeB Product and Services

Table 192. Baotou Tianhe Magnetics Sintered NdFeB Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Baotou Tianhe Magnetics Recent Developments/Updates

Table 194. Baotou Tianhe Magnetics Competitive Strengths & Weaknesses

Table 195. Global Key Players of Sintered NdFeB Upstream (Raw Materials)

Table 196. Global Sintered NdFeB Typical Customers

Table 197. Sintered NdFeB Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sintered NdFeB Picture

Figure 2. World Sintered NdFeB Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sintered NdFeB Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sintered NdFeB Production (2021-2032) & (Kilotons)

Figure 5. World Sintered NdFeB Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Sintered NdFeB Production Value Market Share by Region (2021-2032)

Figure 7. World Sintered NdFeB Production Market Share by Region (2021-2032)

Figure 8. North America Sintered NdFeB Production (2021-2032) & (Kilotons)

Figure 9. Europe Sintered NdFeB Production (2021-2032) & (Kilotons)

Figure 10. China Sintered NdFeB Production (2021-2032) & (Kilotons)

Figure 11. Japan Sintered NdFeB Production (2021-2032) & (Kilotons)

Figure 12. Sintered NdFeB Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 15. World Sintered NdFeB Consumption Market Share by Region (2021-2032)

Figure 16. United States Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 17. China Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 22. India Sintered NdFeB Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Sintered NdFeB by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Sintered NdFeB Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Sintered NdFeB Markets in 2025

Figure 26. United States VS China: Sintered NdFeB Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Sintered NdFeB Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sintered NdFeB Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Sintered NdFeB Production Market Share 2025

Figure 30. China Based Manufacturers Sintered NdFeB Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Sintered NdFeB Production Market Share 2025

Figure 32. World Sintered NdFeB Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Sintered NdFeB Production Value Market Share by Type in 2025

Figure 34. M Type

Figure 35. H Type

Figure 36. SH Type

Figure 37. Others

Figure 38. World Sintered NdFeB Production Market Share by Type (2021-2032)

Figure 39. World Sintered NdFeB Production Value Market Share by Type (2021-2032)

Figure 40. World Sintered NdFeB Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Sintered NdFeB Production Value by Molding Process, (USD Million), 2021 & 2025 & 2032

Figure 42. World Sintered NdFeB Production Value Market Share by Molding Process in 2025

Figure 43. Axial Pressing

Figure 44. Radial Pressing

Figure 45. World Sintered NdFeB Production Market Share by Molding Process (2021-2032)

Figure 46. World Sintered NdFeB Production Value Market Share by Molding Process (2021-2032)

Figure 47. World Sintered NdFeB Average Price by Molding Process (2021-2032) & (US\$/Ton)

Figure 48. World Sintered NdFeB Production Value by Added Elements, (USD Million), 2021 & 2025 & 2032

Figure 49. World Sintered NdFeB Production Value Market Share by Added Elements in 2025

Figure 50. Dysprosium (Dy)

Figure 51. Terbium (Tb)

Figure 52. Cobalt (Co)

Figure 53. Heavy Rare Earth-Free Formula

Figure 54. World Sintered NdFeB Production Market Share by Added Elements (2021-2032)

Figure 55. World Sintered NdFeB Production Value Market Share by Added Elements (2021-2032)

Figure 56. World Sintered NdFeB Average Price by Added Elements (2021-2032) & (US\$/Ton)

Figure 57. World Sintered NdFeB Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Sintered NdFeB Production Value Market Share by Application in 2025

Figure 59. Electronics

Figure 60. Automotive

Figure 61. Home Appliances

Figure 62. Wind Power

Figure 63. Industrial Machinery

Figure 64. Other

Figure 65. World Sintered NdFeB Production Market Share by Application (2021-2032)

Figure 66. World Sintered NdFeB Production Value Market Share by Application (2021-2032)

Figure 67. World Sintered NdFeB Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. Sintered NdFeB Industry Chain

Figure 69. Sintered NdFeB Procurement Model

Figure 70. Sintered NdFeB Sales Model

Figure 71. Sintered NdFeB Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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