

Global Sintered Magnesium Aluminum Spinel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sintered Magnesium Aluminum Spinel market size is expected to reach \$ 157 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Sintered magnesia-aluminum spinel is a type of magnesia-alumina spinel material that uses magnesium oxide and alumina as the main raw materials and is sintered to form a spinel phase through high-temperature solid-state reaction. The typical crystal phase is $MgAl_2O_4$, industrial products may also contain a certain proportion of excess aluminum oxide or magnesium oxide to adjust thermal expansion and slag resistance; its core characteristics are that after high-temperature sintering, the grains are fully developed, the crystallinity is high, the volume density is high, and the structure is more stable. It is often sintered. It is supplied in the form of blocks, aggregate particles or dense granular materials. It is mainly used in refractory bricks and amorphous refractory materials in high-temperature industries such as steel metallurgy, cement rotary kilns, and glass kilns. It is used as aggregate or structural phase to improve the erosion resistance, thermal shock resistance and high-temperature volume stability of the refractory lining. In 2025, global Sintered Magnesium Aluminum Spinel production reached approximately 152,952 ton, Average price is US\$709/ton.

The core of the demand side comes from the rigid demands for longevity and stability of high-temperature kilns. Steel refining, ladle working linings, cement kiln transition zones and firing zones, glass kiln melt pools and other parts require refractory aggregates with higher density and more stable crystal phase. The permeability of sintered spinel in these scenarios will steadily increase with the upgrade of high-end refractory structures. Product competition is more focused on material performance and stable delivery. The bulk density, apparent porosity, spinel phase content and impurity spectrum of the sintered material determine the slag resistance and spalling resistance. Customers pay more attention to batch consistency and long-term supply stability, so head refractory

material factories tend to bind themselves to suppliers with scale and quality systems. The cost end is more affected by the price of alumina and magnesium oxide, energy consumption and environmental compliance. The sintering process has high energy consumption and is sensitive to kiln and fuel costs. Companies that can utilize waste heat, optimize kiln efficiency and self-sufficiency of raw materials are more resilient in the price war.

This report studies the global Sintered Magnesium Aluminum Spinel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintered Magnesium Aluminum Spinel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintered Magnesium Aluminum Spinel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sintered Magnesium Aluminum Spinel total production and demand, 2021-2032, (Tons)

Global Sintered Magnesium Aluminum Spinel total production value, 2021-2032, (USD Million)

Global Sintered Magnesium Aluminum Spinel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sintered Magnesium Aluminum Spinel consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sintered Magnesium Aluminum Spinel domestic production, consumption, key domestic manufacturers and share

Global Sintered Magnesium Aluminum Spinel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sintered Magnesium Aluminum Spinel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sintered Magnesium Aluminum Spinel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sintered Magnesium Aluminum Spinel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Silkem, Kaifeng Datong Refractory, Jiangsu Jinxin New Materials, Henan Angshou New Materials, Almatix GmbH, ITOCHU CERATECH Corporation, Keralit, Henan RuiHeng New Material, Sanmenxia Shuntai Electric Fused Corundum, Zhengzhou Yufa Abrasives Group, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintered Magnesium Aluminum Spinel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintered Magnesium Aluminum Spinel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintered Magnesium Aluminum Spinel Market, Segmentation by Type:

Alumina?60%

Alumina?70%

Alumina?90%

Others

Global Sintered Magnesium Aluminum Spinel Market, Segmentation by Particle Size:

100 Mesh Fine Powder

200 Mesh Fine Powder

325 Mesh Fine Powder

5?m Micro Powder

Others

Global Sintered Magnesium Aluminum Spinel Market, Segmentation by Application:

Metallurgical Industry

Cement Industry

Glass Industry

Others

Companies Profiled:

Silkem

Kaifeng Datong Refractory

Jiangsu Jinxin New Materials

Henan Angshou New Materials

Almatis GmbH

ITOCHU CERATECH Corporation

Keralit

Henan RuiHeng New Material

Sanmenxia Shuntai Electric Fused Corundum

Zhengzhou Yufa Abrasives Group

Shandong Bosheng New Materials

Washington Mills

Atlantic Equipment Engineers

Key Questions Answered:

1. How big is the global Sintered Magnesium Aluminum Spinel market?
2. What is the demand of the global Sintered Magnesium Aluminum Spinel market?
3. What is the year over year growth of the global Sintered Magnesium Aluminum Spinel market?
4. What is the production and production value of the global Sintered Magnesium Aluminum Spinel market?
5. Who are the key producers in the global Sintered Magnesium Aluminum Spinel market?
6. What are the growth factors driving the market demand?

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