

Global Sintered Brake Pads for Road Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sintered Brake Pads for Road Vehicle market size is expected to reach \$ 539 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Sintered brake pads for road vehicles are disc-brake friction components manufactured by blending copper-, iron- or other metal-based powders with graphite, ceramic abrasives, friction modifiers and lubricating additives, followed by compaction and high-temperature sintering onto a steel backing plate. They provide strong high-temperature resistance, limited brake fade, stable wet braking and long wear life under demanding loads, although they generally cost more, generate more noise and cause greater rotor wear than organic or conventional semi-metallic pads. Major upstream materials include copper powder, iron powder, bronze powder, graphite, ceramic abrasives, metal sulfides and steel backing plates. Downstream applications mainly include motorcycles, electric motorcycles, performance bicycles, ATVs, snowmobiles, and selected passenger cars, racing vehicles and heavy-duty road vehicles.

In 2025, global sintered brake pads for road vehicle production reached approximately 80 million units, with an average global market price is \$5 per unit.

Sintered brake pads for road vehicle are high-performance friction braking components used in disc brake systems for passenger cars, commercial vehicles, motorcycles, and other road-going motor vehicles. They are typically made from copper-based, iron-based, bronze-based, or composite metallic powders, combined with graphite, ceramic particles, lubricants, abrasives, and friction modifiers through powder mixing, pressing, high-temperature sintering, backing-plate bonding, grinding, and surface finishing. Compared with organic, semi-metallic, and resin-based brake pads, sintered brake pads

generally provide stronger high-temperature resistance, wear resistance, wet-condition braking stability, and fade resistance under repeated braking. This makes them suitable for high-load, high-temperature, high-speed, frequent-braking, or wet-road operating conditions.

By application structure, Sintered Brake Pads for Road Vehicle mainly include motorcycle sintered brake pads, high-performance passenger-car sintered brake pads, racing and aftermarket sintered brake pads, and sintered pads for light commercial vehicles or heavy-duty road vehicles. Motorcycles are one of the most typical and mature application areas for road-vehicle sintered brake pads, where products emphasize cold response, wet braking, thermal stability, wear life, and braking feel. By material system, road-vehicle sintered brake pads can be classified into copper-based sintered pads, iron-based sintered pads, bronze-based sintered pads, low-metal sintered composite pads, and high-performance racing sintered pads. Copper- and bronze-based materials typically offer good thermal conductivity, friction stability, and disc compatibility, making them common in motorcycle and high-performance braking applications. Iron-based materials provide higher strength and wear resistance and are suitable for selected heavy-duty, commercial-vehicle, or high-pressure braking applications. High-performance racing formulations focus on stable high-temperature friction, fast response, repeated braking capability, and fade resistance. As environmental requirements become stricter, low-copper, copper-free, low-dust, and disc-friendly formulations are becoming important upgrade directions.

From an industry perspective, demand for Sintered Brake Pads for Road Vehicle is mainly driven by high-performance motorcycles, sport road vehicles, racing and aftermarket upgrades, heavy-duty commercial braking, and replacement demand. Compared with ordinary passenger-car brake pads, sintered products have higher unit value, more complex processing requirements, and stricter demands for disc wear control, noise reduction, and braking comfort. As a result, the market is more concentrated in high-performance and specialized-use segments rather than broad mass-market vehicle applications.

Looking ahead, Sintered brake pads for road vehicle will continue to evolve toward higher thermal stability, lower wear, reduced noise, lower dust, low-copper or copper-free formulations, improved disc compatibility, and stronger wet braking performance. Motorcycle and high-performance vehicle markets will continue to drive upgrades in high-friction, fast-response, and long-life products, while commercial and special-purpose road vehicles will place greater emphasis on thermal management, durability, and maintenance cost.

This report studies the global Sintered Brake Pads for Road Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintered Brake Pads for Road Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintered Brake Pads for Road Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sintered Brake Pads for Road Vehicle total production and demand, 2021-2032, (K Units)

Global Sintered Brake Pads for Road Vehicle total production value, 2021-2032, (USD Million)

Global Sintered Brake Pads for Road Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sintered Brake Pads for Road Vehicle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sintered Brake Pads for Road Vehicle domestic production, consumption, key domestic manufacturers and share

Global Sintered Brake Pads for Road Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sintered Brake Pads for Road Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sintered Brake Pads for Road Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sintered Brake Pads for Road Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brembo, SBS Friction, EBC Brakes, Astemo, Industrias Galfer, DP Brakes, Ferodo, Flertex, Vesrah, Braking, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintered Brake Pads for Road Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintered Brake Pads for Road Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintered Brake Pads for Road Vehicle Market, Segmentation by Type:

Copper-Based Sintered Pads

Iron-Based Sintered Pads

Other

Global Sintered Brake Pads for Road Vehicle Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Sintered Brake Pads for Road Vehicle Market, Segmentation by Performance Grade:

Street & Touring Grade

Sport & Track Grade

Off-Road Grade

Others

Global Sintered Brake Pads for Road Vehicle Market, Segmentation by Application:

Motorcycles

Bicycles

Performance Cars

Other

Companies Profiled:

Brembo

SBS Friction

EBC Brakes

Astemo

Industrias Galfer

DP Brakes

Ferodo

Flertex

Vesrah

Braking

Goldfren

Moto-Master

Newfren

Frenotecnica

Hangzhou Yongli Friction Material

Key Questions Answered:

1. How big is the global Sintered Brake Pads for Road Vehicle market?
2. What is the demand of the global Sintered Brake Pads for Road Vehicle market?
3. What is the year over year growth of the global Sintered Brake Pads for Road Vehicle market?
4. What is the production and production value of the global Sintered Brake Pads for Road Vehicle market?
5. Who are the key producers in the global Sintered Brake Pads for Road Vehicle market?
6. What are the growth factors driving the market demand?

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