

Global Sintered Brake Pads for Motorcycles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sintered Brake Pads for Motorcycles market size is expected to reach \$ 344 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Sintered brake pads for motorcycles are metallic friction pads used in motorcycles, scooters, ADV bikes, off-road motorcycles, sport bikes, ATV/UTV, racing and aftermarket replacement channels. They are typically made from copper-based, bronze-based, iron-based or low-copper metal powders, combined with graphite, ceramic particles, abrasives, lubricants and friction modifiers, then pressed and sintered onto steel backing plates. Compared with organic, resin-bonded or conventional semi-metallic pads, sintered pads provide stronger braking stability, fade resistance and wear durability under high-speed, high-temperature, wet, muddy, downhill, off-road and repeated-braking conditions. Upstream inputs include metal powders, graphite, ceramic powders, backing plates, tooling and sintering equipment; downstream demand comes from motorcycle OEM/OES, aftermarket repair, racing, off-road and powersports channels. In 2025, global sintered brake pads for motorcycles production reached approximately 46 million units, with an average global market price is \$5 per unit.

Sintered brake pads for motorcycles are high-performance friction braking components used in motorcycle disc brake systems. They are typically manufactured from copper-based, iron-based, bronze-based, or composite metallic powders combined with graphite, ceramic particles, lubricants, abrasives, and friction modifiers through powder mixing, pressing, high-temperature sintering, backing-plate bonding, grinding, and surface finishing. They are mainly installed in front and rear brake calipers of street bikes, sport bikes, cruisers, adventure motorcycles, off-road motorcycles, scooters, and racing motorcycles, working against the brake disc to provide deceleration, stopping,

and high-intensity braking.

Compared with organic, resin-based, or semi-metallic brake pads, motorcycle sintered brake pads generally provide a higher friction coefficient, stronger high-temperature stability, better wet-condition braking, improved wear resistance, and stronger fade resistance. They are well suited to high-speed riding, mountain roads, long descents, track use, heavy motorcycles, and off-road mud or water exposure.

By application scenario, Sintered brake pads for motorcycles can be segmented into street commuting pads, sport street pads, racing or track pads, off-road and rally pads, and pads for large-displacement cruiser or touring motorcycles. Street applications focus more on cold response, low noise, low disc wear, and durability. Sport street applications emphasize braking power, thermal stability, and brake feel. Racing pads require stable high-temperature friction, fade resistance, and repeated hard-braking capability. Off-road pads must maintain stable bite and wear resistance under mud, sand, water, and frequent braking.

From a material and product-development perspective, copper-based and bronze-based sintered materials remain important routes for motorcycle brake pads because of their thermal conductivity, friction stability, and fast braking response. Iron-based and composite sintered materials are more often used where higher wear resistance, mechanical strength, or specific cost-performance balance is required. As environmental regulation and brake-dust reduction requirements become more important, low-copper, copper-free, low-dust, low-noise, and disc-friendly formulations will become key upgrade directions.

From an industry perspective, demand for sintered brake pads for motorcycles is mainly driven by growth in mid- and large-displacement motorcycles, upgrades in sport and adventure touring models, off-road and track-riding consumption, aftermarket replacement, and increasing rider safety awareness. Compared with ordinary organic pads, sintered pads have higher unit value and higher technical barriers, while also requiring stricter control of disc compatibility, noise, initial bite, thermal management, and backing-plate bonding strength.

This report studies the global Sintered Brake Pads for Motorcycles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintered Brake Pads for Motorcycles and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintered Brake Pads for Motorcycles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sintered Brake Pads for Motorcycles total production and demand, 2021-2032, (K Units)

Global Sintered Brake Pads for Motorcycles total production value, 2021-2032, (USD Million)

Global Sintered Brake Pads for Motorcycles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sintered Brake Pads for Motorcycles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sintered Brake Pads for Motorcycles domestic production, consumption, key domestic manufacturers and share

Global Sintered Brake Pads for Motorcycles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sintered Brake Pads for Motorcycles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sintered Brake Pads for Motorcycles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sintered Brake Pads for Motorcycles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brembo, SBS Friction, EBC Brakes, Astemo, Industrias Galfer, DP Brakes, Ferodo, Flertex, Vesrah, Braking, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintered Brake Pads for Motorcycles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintered Brake Pads for Motorcycles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintered Brake Pads for Motorcycles Market, Segmentation by Type:

Copper-Based Sintered Pads

Iron-Based Sintered Pads

Other

Global Sintered Brake Pads for Motorcycles Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Sintered Brake Pads for Motorcycles Market, Segmentation by Performance Grade:

Street & Touring Grade

Sport & Track Grade

Off-Road Grade

Others

Global Sintered Brake Pads for Motorcycles Market, Segmentation by Application:

Street Motorcycle

Racing Motorcycle

Off-Road Motorcycle

Others

Companies Profiled:

Brembo

SBS Friction

EBC Brakes

Astemo

Industrias Galfer

DP Brakes

Ferodo

Flertex

Vesrah

Braking

Goldfren

Moto-Master

Newfren

Frenotecnica

Hangzhou Yongli Friction Material

Key Questions Answered:

1. How big is the global Sintered Brake Pads for Motorcycles market?
2. What is the demand of the global Sintered Brake Pads for Motorcycles market?
3. What is the year over year growth of the global Sintered Brake Pads for Motorcycles market?
4. What is the production and production value of the global Sintered Brake Pads for Motorcycles market?
5. Who are the key producers in the global Sintered Brake Pads for Motorcycles market?
6. What are the growth factors driving the market demand?

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