

Global Sintered Brake Pads for Motorcycles Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sintered Brake Pads for Motorcycles market size was valued at US\$ 233 million in 2025 and is forecast to a readjusted size of US\$ 344 million by 2032 with a CAGR of 5.7% during review period.

Sintered brake pads for motorcycles are metallic friction pads used in motorcycles, scooters, ADV bikes, off-road motorcycles, sport bikes, ATV/UTV, racing and aftermarket replacement channels. They are typically made from copper-based, bronze-based, iron-based or low-copper metal powders, combined with graphite, ceramic particles, abrasives, lubricants and friction modifiers, then pressed and sintered onto steel backing plates. Compared with organic, resin-bonded or conventional semi-metallic pads, sintered pads provide stronger braking stability, fade resistance and wear durability under high-speed, high-temperature, wet, muddy, downhill, off-road and repeated-braking conditions. Upstream inputs include metal powders, graphite, ceramic powders, backing plates, tooling and sintering equipment; downstream demand comes from motorcycle OEM/OES, aftermarket repair, racing, off-road and powersports channels. In 2025, global sintered brake pads for motorcycles production reached approximately 46 million units, with an average global market price is \$5 per unit.

Sintered brake pads for motorcycles are high-performance friction braking components used in motorcycle disc brake systems. They are typically manufactured from copper-based, iron-based, bronze-based, or composite metallic powders combined with graphite, ceramic particles, lubricants, abrasives, and friction modifiers through powder mixing, pressing, high-temperature sintering, backing-plate bonding, grinding, and surface finishing. They are mainly installed in front and rear brake calipers of street bikes, sport bikes, cruisers, adventure motorcycles, off-road motorcycles, scooters, and

racing motorcycles, working against the brake disc to provide deceleration, stopping, and high-intensity braking.

Compared with organic, resin-based, or semi-metallic brake pads, motorcycle sintered brake pads generally provide a higher friction coefficient, stronger high-temperature stability, better wet-condition braking, improved wear resistance, and stronger fade resistance. They are well suited to high-speed riding, mountain roads, long descents, track use, heavy motorcycles, and off-road mud or water exposure.

By application scenario, Sintered brake pads for motorcycles can be segmented into street commuting pads, sport street pads, racing or track pads, off-road and rally pads, and pads for large-displacement cruiser or touring motorcycles. Street applications focus more on cold response, low noise, low disc wear, and durability. Sport street applications emphasize braking power, thermal stability, and brake feel. Racing pads require stable high-temperature friction, fade resistance, and repeated hard-braking capability. Off-road pads must maintain stable bite and wear resistance under mud, sand, water, and frequent braking.

From a material and product-development perspective, copper-based and bronze-based sintered materials remain important routes for motorcycle brake pads because of their thermal conductivity, friction stability, and fast braking response. Iron-based and composite sintered materials are more often used where higher wear resistance, mechanical strength, or specific cost-performance balance is required. As environmental regulation and brake-dust reduction requirements become more important, low-copper, copper-free, low-dust, low-noise, and disc-friendly formulations will become key upgrade directions.

From an industry perspective, demand for sintered brake pads for motorcycles is mainly driven by growth in mid- and large-displacement motorcycles, upgrades in sport and adventure touring models, off-road and track-riding consumption, aftermarket replacement, and increasing rider safety awareness. Compared with ordinary organic pads, sintered pads have higher unit value and higher technical barriers, while also requiring stricter control of disc compatibility, noise, initial bite, thermal management, and backing-plate bonding strength.

This report is a detailed and comprehensive analysis for global Sintered Brake Pads for Motorcycles market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sintered Brake Pads for Motorcycles market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sintered Brake Pads for Motorcycles market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sintered Brake Pads for Motorcycles market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Sintered Brake Pads for Motorcycles market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sintered Brake Pads for Motorcycles

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sintered Brake Pads for Motorcycles market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brembo, SBS Friction, EBC Brakes, Astemo, Industrias Galfer, DP Brakes, Ferodo, Flertex, Vesrah, Braking, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Sintered Brake Pads for Motorcycles market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper-Based Sintered Pads

Iron-Based Sintered Pads

Other

Market segment by Sales Channel

OEM

Aftermarket

Market segment by Performance Grade

Street & Touring Grade

Sport & Track Grade

Off-Road Grade

Others

Market segment by Application

Street Motorcycle

Racing Motorcycle

Off-Road Motorcycle

Others

Major players covered

Brembo

SBS Friction

EBC Brakes

Astemo

Industrias Galfer

DP Brakes

Ferodo

Flertex

Vesrah

Braking

Goldfren

Moto-Master

Newfren

Frenotecnica

Hangzhou Yongli Friction Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sintered Brake Pads for Motorcycles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sintered Brake Pads for Motorcycles, with price, sales quantity, revenue, and global market share of Sintered Brake Pads for Motorcycles from 2021 to 2026.

Chapter 3, the Sintered Brake Pads for Motorcycles competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sintered Brake Pads for Motorcycles breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Sintered Brake Pads for Motorcycles market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sintered Brake Pads for Motorcycles.

Chapter 14 and 15, to describe Sintered Brake Pads for Motorcycles sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Sintered Brake Pads for Motorcycles Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Copper-Based Sintered Pads

1.3.3 Iron-Based Sintered Pads

1.3.4 Other

1.4 Market Analysis by Sales Channel

1.4.1 Overview: Global Sintered Brake Pads for Motorcycles Consumption Value by Sales Channel: 2021 Versus 2025 Versus 2032

1.4.2 OEM

1.4.3 Aftermarket

1.5 Market Analysis by Performance Grade

1.5.1 Overview: Global Sintered Brake Pads for Motorcycles Consumption Value by Performance Grade: 2021 Versus 2025 Versus 2032

1.5.2 Street & Touring Grade

1.5.3 Sport & Track Grade

1.5.4 Off-Road Grade

1.5.5 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Sintered Brake Pads for Motorcycles Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Street Motorcycle

1.6.3 Racing Motorcycle

1.6.4 Off-Road Motorcycle

1.6.5 Others

1.7 Global Sintered Brake Pads for Motorcycles Market Size & Forecast

1.7.1 Global Sintered Brake Pads for Motorcycles Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Sintered Brake Pads for Motorcycles Sales Quantity (2021-2032)

1.7.3 Global Sintered Brake Pads for Motorcycles Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Brembo

2.1.1 Brembo Details

2.1.2 Brembo Major Business

2.1.3 Brembo Sintered Brake Pads for Motorcycles Product and Services

2.1.4 Brembo Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Brembo Recent Developments/Updates

2.2 SBS Friction

2.2.1 SBS Friction Details

2.2.2 SBS Friction Major Business

2.2.3 SBS Friction Sintered Brake Pads for Motorcycles Product and Services

2.2.4 SBS Friction Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 SBS Friction Recent Developments/Updates

2.3 EBC Brakes

2.3.1 EBC Brakes Details

2.3.2 EBC Brakes Major Business

2.3.3 EBC Brakes Sintered Brake Pads for Motorcycles Product and Services

2.3.4 EBC Brakes Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 EBC Brakes Recent Developments/Updates

2.4 Astemo

2.4.1 Astemo Details

2.4.2 Astemo Major Business

2.4.3 Astemo Sintered Brake Pads for Motorcycles Product and Services

2.4.4 Astemo Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Astemo Recent Developments/Updates

2.5 Industrias Galfer

2.5.1 Industrias Galfer Details

2.5.2 Industrias Galfer Major Business

2.5.3 Industrias Galfer Sintered Brake Pads for Motorcycles Product and Services

2.5.4 Industrias Galfer Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Industrias Galfer Recent Developments/Updates

2.6 DP Brakes

2.6.1 DP Brakes Details

2.6.2 DP Brakes Major Business

2.6.3 DP Brakes Sintered Brake Pads for Motorcycles Product and Services

2.6.4 DP Brakes Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 DP Brakes Recent Developments/Updates

2.7 Ferodo

2.7.1 Ferodo Details

2.7.2 Ferodo Major Business

2.7.3 Ferodo Sintered Brake Pads for Motorcycles Product and Services

2.7.4 Ferodo Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Ferodo Recent Developments/Updates

2.8 Flertex

2.8.1 Flertex Details

2.8.2 Flertex Major Business

2.8.3 Flertex Sintered Brake Pads for Motorcycles Product and Services

2.8.4 Flertex Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Flertex Recent Developments/Updates

2.9 Vesrah

2.9.1 Vesrah Details

2.9.2 Vesrah Major Business

2.9.3 Vesrah Sintered Brake Pads for Motorcycles Product and Services

2.9.4 Vesrah Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Vesrah Recent Developments/Updates

2.10 Braking

2.10.1 Braking Details

2.10.2 Braking Major Business

2.10.3 Braking Sintered Brake Pads for Motorcycles Product and Services

2.10.4 Braking Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Braking Recent Developments/Updates

2.11 Goldfren

2.11.1 Goldfren Details

2.11.2 Goldfren Major Business

2.11.3 Goldfren Sintered Brake Pads for Motorcycles Product and Services

2.11.4 Goldfren Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Goldfren Recent Developments/Updates

2.12 Moto-Master

- 2.12.1 Moto-Master Details
- 2.12.2 Moto-Master Major Business
- 2.12.3 Moto-Master Sintered Brake Pads for Motorcycles Product and Services
- 2.12.4 Moto-Master Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Moto-Master Recent Developments/Updates
- 2.13 Newfren
 - 2.13.1 Newfren Details
 - 2.13.2 Newfren Major Business
 - 2.13.3 Newfren Sintered Brake Pads for Motorcycles Product and Services
 - 2.13.4 Newfren Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Newfren Recent Developments/Updates
- 2.14 Frenotecnica
 - 2.14.1 Frenotecnica Details
 - 2.14.2 Frenotecnica Major Business
 - 2.14.3 Frenotecnica Sintered Brake Pads for Motorcycles Product and Services
 - 2.14.4 Frenotecnica Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Frenotecnica Recent Developments/Updates
- 2.15 Hangzhou Yongli Friction Material
 - 2.15.1 Hangzhou Yongli Friction Material Details
 - 2.15.2 Hangzhou Yongli Friction Material Major Business
 - 2.15.3 Hangzhou Yongli Friction Material Sintered Brake Pads for Motorcycles Product and Services
 - 2.15.4 Hangzhou Yongli Friction Material Sintered Brake Pads for Motorcycles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Hangzhou Yongli Friction Material Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SINTERED BRAKE PADS FOR MOTORCYCLES BY MANUFACTURER

- 3.1 Global Sintered Brake Pads for Motorcycles Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Sintered Brake Pads for Motorcycles Revenue by Manufacturer (2021-2026)
- 3.3 Global Sintered Brake Pads for Motorcycles Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Sintered Brake Pads for Motorcycles by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Sintered Brake Pads for Motorcycles Manufacturer Market Share in 2025

3.4.3 Top 6 Sintered Brake Pads for Motorcycles Manufacturer Market Share in 2025

3.5 Sintered Brake Pads for Motorcycles Market: Overall Company Footprint Analysis

3.5.1 Sintered Brake Pads for Motorcycles Market: Region Footprint

3.5.2 Sintered Brake Pads for Motorcycles Market: Company Product Type Footprint

3.5.3 Sintered Brake Pads for Motorcycles Market: Company Product Application

Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Sintered Brake Pads for Motorcycles Market Size by Region

4.1.1 Global Sintered Brake Pads for Motorcycles Sales Quantity by Region
(2021-2032)

4.1.2 Global Sintered Brake Pads for Motorcycles Consumption Value by Region
(2021-2032)

4.1.3 Global Sintered Brake Pads for Motorcycles Average Price by Region
(2021-2032)

4.2 North America Sintered Brake Pads for Motorcycles Consumption Value
(2021-2032)

4.3 Europe Sintered Brake Pads for Motorcycles Consumption Value (2021-2032)

4.4 Asia-Pacific Sintered Brake Pads for Motorcycles Consumption Value (2021-2032)

4.5 South America Sintered Brake Pads for Motorcycles Consumption Value
(2021-2032)

4.6 Middle East & Africa Sintered Brake Pads for Motorcycles Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2032)

5.2 Global Sintered Brake Pads for Motorcycles Consumption Value by Type
(2021-2032)

5.3 Global Sintered Brake Pads for Motorcycles Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Sintered Brake Pads for Motorcycles Sales Quantity by Application

(2021-2032)

6.2 Global Sintered Brake Pads for Motorcycles Consumption Value by Application

(2021-2032)

6.3 Global Sintered Brake Pads for Motorcycles Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Sintered Brake Pads for Motorcycles Sales Quantity by Type

(2021-2032)

7.2 North America Sintered Brake Pads for Motorcycles Sales Quantity by Application

(2021-2032)

7.3 North America Sintered Brake Pads for Motorcycles Market Size by Country

7.3.1 North America Sintered Brake Pads for Motorcycles Sales Quantity by Country
(2021-2032)

7.3.2 North America Sintered Brake Pads for Motorcycles Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2032)

8.2 Europe Sintered Brake Pads for Motorcycles Sales Quantity by Application
(2021-2032)

8.3 Europe Sintered Brake Pads for Motorcycles Market Size by Country

8.3.1 Europe Sintered Brake Pads for Motorcycles Sales Quantity by Country
(2021-2032)

8.3.2 Europe Sintered Brake Pads for Motorcycles Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Sintered Brake Pads for Motorcycles Market Size by Region

9.3.1 Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Sintered Brake Pads for Motorcycles Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2032)

10.2 South America Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2032)

10.3 South America Sintered Brake Pads for Motorcycles Market Size by Country

10.3.1 South America Sintered Brake Pads for Motorcycles Sales Quantity by Country (2021-2032)

10.3.2 South America Sintered Brake Pads for Motorcycles Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Sintered Brake Pads for Motorcycles Market Size by Country

11.3.1 Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Sintered Brake Pads for Motorcycles Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Sintered Brake Pads for Motorcycles Market Drivers

12.2 Sintered Brake Pads for Motorcycles Market Restraints

12.3 Sintered Brake Pads for Motorcycles Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Sintered Brake Pads for Motorcycles and Key Manufacturers

13.2 Manufacturing Costs Percentage of Sintered Brake Pads for Motorcycles

13.3 Sintered Brake Pads for Motorcycles Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Sintered Brake Pads for Motorcycles Typical Distributors

14.3 Sintered Brake Pads for Motorcycles Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Sintered Brake Pads for Motorcycles Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Sintered Brake Pads for Motorcycles Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 3. Global Sintered Brake Pads for Motorcycles Consumption Value by Performance Grade, (USD Million), 2021 & 2025 & 2032

Table 4. Global Sintered Brake Pads for Motorcycles Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Brembo Basic Information, Manufacturing Base and Competitors

Table 6. Brembo Major Business

Table 7. Brembo Sintered Brake Pads for Motorcycles Product and Services

Table 8. Brembo Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Brembo Recent Developments/Updates

Table 10. SBS Friction Basic Information, Manufacturing Base and Competitors

Table 11. SBS Friction Major Business

Table 12. SBS Friction Sintered Brake Pads for Motorcycles Product and Services

Table 13. SBS Friction Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. SBS Friction Recent Developments/Updates

Table 15. EBC Brakes Basic Information, Manufacturing Base and Competitors

Table 16. EBC Brakes Major Business

Table 17. EBC Brakes Sintered Brake Pads for Motorcycles Product and Services

Table 18. EBC Brakes Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. EBC Brakes Recent Developments/Updates

Table 20. Astemo Basic Information, Manufacturing Base and Competitors

Table 21. Astemo Major Business

Table 22. Astemo Sintered Brake Pads for Motorcycles Product and Services

Table 23. Astemo Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Astemo Recent Developments/Updates

Table 25. Industrias Galfer Basic Information, Manufacturing Base and Competitors

Table 26. Industrias Galfer Major Business

Table 27. Industrias Galfer Sintered Brake Pads for Motorcycles Product and Services

Table 28. Industrias Galfer Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Industrias Galfer Recent Developments/Updates

Table 30. DP Brakes Basic Information, Manufacturing Base and Competitors

Table 31. DP Brakes Major Business

Table 32. DP Brakes Sintered Brake Pads for Motorcycles Product and Services

Table 33. DP Brakes Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. DP Brakes Recent Developments/Updates

Table 35. Ferodo Basic Information, Manufacturing Base and Competitors

Table 36. Ferodo Major Business

Table 37. Ferodo Sintered Brake Pads for Motorcycles Product and Services

Table 38. Ferodo Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Ferodo Recent Developments/Updates

Table 40. Flertex Basic Information, Manufacturing Base and Competitors

Table 41. Flertex Major Business

Table 42. Flertex Sintered Brake Pads for Motorcycles Product and Services

Table 43. Flertex Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Flertex Recent Developments/Updates

Table 45. Vesrah Basic Information, Manufacturing Base and Competitors

Table 46. Vesrah Major Business

Table 47. Vesrah Sintered Brake Pads for Motorcycles Product and Services

Table 48. Vesrah Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Vesrah Recent Developments/Updates

Table 50. Braking Basic Information, Manufacturing Base and Competitors

Table 51. Braking Major Business

Table 52. Braking Sintered Brake Pads for Motorcycles Product and Services

Table 53. Braking Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Braking Recent Developments/Updates

Table 55. Goldfren Basic Information, Manufacturing Base and Competitors

Table 56. Goldfren Major Business

Table 57. Goldfren Sintered Brake Pads for Motorcycles Product and Services

Table 58. Goldfren Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Goldfren Recent Developments/Updates

Table 60. Moto-Master Basic Information, Manufacturing Base and Competitors

Table 61. Moto-Master Major Business

Table 62. Moto-Master Sintered Brake Pads for Motorcycles Product and Services

Table 63. Moto-Master Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Moto-Master Recent Developments/Updates

Table 65. Newfren Basic Information, Manufacturing Base and Competitors

Table 66. Newfren Major Business

Table 67. Newfren Sintered Brake Pads for Motorcycles Product and Services

Table 68. Newfren Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Newfren Recent Developments/Updates

Table 70. Frenotecnica Basic Information, Manufacturing Base and Competitors

Table 71. Frenotecnica Major Business

Table 72. Frenotecnica Sintered Brake Pads for Motorcycles Product and Services

Table 73. Frenotecnica Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Frenotecnica Recent Developments/Updates

Table 75. Hangzhou Yongli Friction Material Basic Information, Manufacturing Base and Competitors

Table 76. Hangzhou Yongli Friction Material Major Business

Table 77. Hangzhou Yongli Friction Material Sintered Brake Pads for Motorcycles Product and Services

Table 78. Hangzhou Yongli Friction Material Sintered Brake Pads for Motorcycles Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 79. Hangzhou Yongli Friction Material Recent Developments/Updates

Table 80. Global Sintered Brake Pads for Motorcycles Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 81. Global Sintered Brake Pads for Motorcycles Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Sintered Brake Pads for Motorcycles Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 83. Market Position of Manufacturers in Sintered Brake Pads for Motorcycles, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Sintered Brake Pads for Motorcycles Production Site of Key Manufacturer

Table 85. Sintered Brake Pads for Motorcycles Market: Company Product Type Footprint

Table 86. Sintered Brake Pads for Motorcycles Market: Company Product Application Footprint

Table 87. Sintered Brake Pads for Motorcycles New Market Entrants and Barriers to Market Entry

Table 88. Sintered Brake Pads for Motorcycles Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Sintered Brake Pads for Motorcycles Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Sintered Brake Pads for Motorcycles Sales Quantity by Region (2021-2026) & (K Units)

Table 91. Global Sintered Brake Pads for Motorcycles Sales Quantity by Region (2027-2032) & (K Units)

Table 92. Global Sintered Brake Pads for Motorcycles Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Sintered Brake Pads for Motorcycles Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Sintered Brake Pads for Motorcycles Average Price by Region (2021-2026) & (US\$/Unit)

Table 95. Global Sintered Brake Pads for Motorcycles Average Price by Region (2027-2032) & (US\$/Unit)

Table 96. Global Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2026) & (K Units)

Table 97. Global Sintered Brake Pads for Motorcycles Sales Quantity by Type (2027-2032) & (K Units)

Table 98. Global Sintered Brake Pads for Motorcycles Consumption Value by Type

(2021-2026) & (USD Million)

Table 99. Global Sintered Brake Pads for Motorcycles Consumption Value by Type
(2027-2032) & (USD Million)

Table 100. Global Sintered Brake Pads for Motorcycles Average Price by Type
(2021-2026) & (US\$/Unit)

Table 101. Global Sintered Brake Pads for Motorcycles Average Price by Type
(2027-2032) & (US\$/Unit)

Table 102. Global Sintered Brake Pads for Motorcycles Sales Quantity by Application
(2021-2026) & (K Units)

Table 103. Global Sintered Brake Pads for Motorcycles Sales Quantity by Application
(2027-2032) & (K Units)

Table 104. Global Sintered Brake Pads for Motorcycles Consumption Value by
Application (2021-2026) & (USD Million)

Table 105. Global Sintered Brake Pads for Motorcycles Consumption Value by
Application (2027-2032) & (USD Million)

Table 106. Global Sintered Brake Pads for Motorcycles Average Price by Application
(2021-2026) & (US\$/Unit)

Table 107. Global Sintered Brake Pads for Motorcycles Average Price by Application
(2027-2032) & (US\$/Unit)

Table 108. North America Sintered Brake Pads for Motorcycles Sales Quantity by Type
(2021-2026) & (K Units)

Table 109. North America Sintered Brake Pads for Motorcycles Sales Quantity by Type
(2027-2032) & (K Units)

Table 110. North America Sintered Brake Pads for Motorcycles Sales Quantity by
Application (2021-2026) & (K Units)

Table 111. North America Sintered Brake Pads for Motorcycles Sales Quantity by
Application (2027-2032) & (K Units)

Table 112. North America Sintered Brake Pads for Motorcycles Sales Quantity by
Country (2021-2026) & (K Units)

Table 113. North America Sintered Brake Pads for Motorcycles Sales Quantity by
Country (2027-2032) & (K Units)

Table 114. North America Sintered Brake Pads for Motorcycles Consumption Value by
Country (2021-2026) & (USD Million)

Table 115. North America Sintered Brake Pads for Motorcycles Consumption Value by
Country (2027-2032) & (USD Million)

Table 116. Europe Sintered Brake Pads for Motorcycles Sales Quantity by Type
(2021-2026) & (K Units)

Table 117. Europe Sintered Brake Pads for Motorcycles Sales Quantity by Type
(2027-2032) & (K Units)

Table 118. Europe Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2026) & (K Units)

Table 119. Europe Sintered Brake Pads for Motorcycles Sales Quantity by Application (2027-2032) & (K Units)

Table 120. Europe Sintered Brake Pads for Motorcycles Sales Quantity by Country (2021-2026) & (K Units)

Table 121. Europe Sintered Brake Pads for Motorcycles Sales Quantity by Country (2027-2032) & (K Units)

Table 122. Europe Sintered Brake Pads for Motorcycles Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Sintered Brake Pads for Motorcycles Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2026) & (K Units)

Table 125. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Type (2027-2032) & (K Units)

Table 126. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2026) & (K Units)

Table 127. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Application (2027-2032) & (K Units)

Table 128. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Region (2021-2026) & (K Units)

Table 129. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity by Region (2027-2032) & (K Units)

Table 130. Asia-Pacific Sintered Brake Pads for Motorcycles Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Sintered Brake Pads for Motorcycles Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2026) & (K Units)

Table 133. South America Sintered Brake Pads for Motorcycles Sales Quantity by Type (2027-2032) & (K Units)

Table 134. South America Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2026) & (K Units)

Table 135. South America Sintered Brake Pads for Motorcycles Sales Quantity by Application (2027-2032) & (K Units)

Table 136. South America Sintered Brake Pads for Motorcycles Sales Quantity by Country (2021-2026) & (K Units)

Table 137. South America Sintered Brake Pads for Motorcycles Sales Quantity by

Country (2027-2032) & (K Units)

Table 138. South America Sintered Brake Pads for Motorcycles Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Sintered Brake Pads for Motorcycles Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Type (2021-2026) & (K Units)

Table 141. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Type (2027-2032) & (K Units)

Table 142. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Application (2021-2026) & (K Units)

Table 143. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Application (2027-2032) & (K Units)

Table 144. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Country (2021-2026) & (K Units)

Table 145. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity by Country (2027-2032) & (K Units)

Table 146. Middle East & Africa Sintered Brake Pads for Motorcycles Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Sintered Brake Pads for Motorcycles Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Sintered Brake Pads for Motorcycles Raw Material

Table 149. Key Manufacturers of Sintered Brake Pads for Motorcycles Raw Materials

Table 150. Sintered Brake Pads for Motorcycles Typical Distributors

Table 151. Sintered Brake Pads for Motorcycles Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Sintered Brake Pads for Motorcycles Picture
- Figure 2. Global Sintered Brake Pads for Motorcycles Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Sintered Brake Pads for Motorcycles Revenue Market Share by Type in 2025
- Figure 4. Copper-Based Sintered Pads Examples
- Figure 5. Iron-Based Sintered Pads Examples
- Figure 6. Other Examples
- Figure 7. Global Sintered Brake Pads for Motorcycles Revenue by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Sintered Brake Pads for Motorcycles Revenue Market Share by Sales Channel in 2025
- Figure 9. OEM Examples
- Figure 10. Aftermarket Examples
- Figure 11. Global Sintered Brake Pads for Motorcycles Revenue by Performance Grade, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Sintered Brake Pads for Motorcycles Revenue Market Share by Performance Grade in 2025
- Figure 13. Street & Touring Grade Examples
- Figure 14. Sport & Track Grade Examples
- Figure 15. Off-Road Grade Examples
- Figure 16. Others Examples
- Figure 17. Global Sintered Brake Pads for Motorcycles Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Sintered Brake Pads for Motorcycles Revenue Market Share by Application in 2025
- Figure 19. Street Motorcycle Examples
- Figure 20. Racing Motorcycle Examples
- Figure 21. Off-Road Motorcycle Examples
- Figure 22. Others Examples
- Figure 23. Global Sintered Brake Pads for Motorcycles Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Sintered Brake Pads for Motorcycles Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Sintered Brake Pads for Motorcycles Sales Quantity (2021-2032) & (K

Units)

Figure 26. Global Sintered Brake Pads for Motorcycles Price (2021-2032) & (US\$/Unit)

Figure 27. Global Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Sintered Brake Pads for Motorcycles Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Sintered Brake Pads for Motorcycles by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Sintered Brake Pads for Motorcycles Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Sintered Brake Pads for Motorcycles Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Sintered Brake Pads for Motorcycles Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Sintered Brake Pads for Motorcycles Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Sintered Brake Pads for Motorcycles Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Sintered Brake Pads for Motorcycles Revenue Market Share by Application (2021-2032)

Figure 44. Global Sintered Brake Pads for Motorcycles Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Sintered Brake Pads for Motorcycles Sales Quantity Market

Share by Type (2021-2032)

Figure 46. North America Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Sintered Brake Pads for Motorcycles Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Sintered Brake Pads for Motorcycles Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 57. France Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Sintered Brake Pads for Motorcycles Consumption Value Market Share by Region (2021-2032)

Figure 65. China Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 68. India Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Sintered Brake Pads for Motorcycles Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Sintered Brake Pads for Motorcycles Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Sintered Brake Pads for Motorcycles Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Sintered Brake Pads for Motorcycles Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Sintered Brake Pads for Motorcycles Consumption Value

(2021-2032) & (USD Million)

Figure 85. Sintered Brake Pads for Motorcycles Market Drivers

Figure 86. Sintered Brake Pads for Motorcycles Market Restraints

Figure 87. Sintered Brake Pads for Motorcycles Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Sintered Brake Pads for Motorcycles in 2025

Figure 90. Manufacturing Process Analysis of Sintered Brake Pads for Motorcycles

Figure 91. Sintered Brake Pads for Motorcycles Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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