

Global Sintered AlNiCo Magnets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sintered AlNiCo Magnets market size is expected to reach \$ 615 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global sintered AlNiCo magnet production reached approximately 5140 tons, the average price is 88 usd/kg. Sintered AlNiCo magnets are a type of permanent magnet made by sintering a mixture of metal powders. They are composed of aluminum, nickel, cobalt, iron, and other minor elements.

Market Concentration and Major Players:

Internationally, the market for sintered AlNiCo magnets is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Newland Magnetics and Magna. Domestically, the sintered AlNiCo magnet market still has significant room for growth.

Manufacturing Process and Market Trends:

The process for sintered AlNiCo magnets follows the powder metallurgy route. First, high-purity Al, Nickel, Cobalt, Iron, and Copper are melted into alloy ingots according to their grade ratios, then pulverized or atomized into uniform fine powder. After sieving, a trace amount of lubricant or temporary binder is mixed in to control flowability. Next, the powder is pressed into a near-net-shape green blank in a mold under high pressure, taking care to allow for sintering shrinkage. Then, it is sintered in a protective atmosphere furnace at approximately 1200 degrees Celsius to allow for particle diffusion bonding and densification. Following this, solution quenching and aging precipitation strengthening are performed to adjust coercivity and remanence to the

target range. After exiting the furnace, it is precision ground or wire-cut to ensure dimensional tolerances. Finally, it is magnetized and undergoes a full inspection of magnetic properties and appearance before leaving the factory. The key to the entire process is stabilizing powder purity and the sintering temperature control curve to prevent component segregation from compromising batch consistency.

Globally, it doesn't belong to the high-volume growth sector but rather relies on extreme temperature stability and natural corrosion resistance to build its competitive advantage. Demand is tied to niche areas such as aerospace instruments, military navigation sensors, high-end audio, and automotive high-temperature sensors. Competition is continuously hampered by cobalt price fluctuations and resource geopolitical risks. Cost reduction efforts focus on near-net-shape forming, higher material utilization, more stable quality control systems, and cleaner energy consumption compliance. Production capacity is clearly shifting towards Asian manufacturing clusters, while Europe and the United States are more focused on certification barriers and highly reliable supply channels.

This report studies the global Sintered AlNiCo Magnets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sintered AlNiCo Magnets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sintered AlNiCo Magnets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sintered AlNiCo Magnets total production and demand, 2021-2032, (Tons)

Global Sintered AlNiCo Magnets total production value, 2021-2032, (USD Million)

Global Sintered AlNiCo Magnets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sintered AlNiCo Magnets consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sintered AlNiCo Magnets domestic production, consumption, key domestic manufacturers and share

Global Sintered AlNiCo Magnets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sintered AlNiCo Magnets production by Shape, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sintered AlNiCo Magnets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sintered AlNiCo Magnets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Magnaworks Technology (USA), Magnetic Hold (USA), Newland Magnetics (Netherlands), Integrated Magnetics (USA), Euromag International (France), BOMATEC (Switzerland), Magna (Japan), Thomas & Skinner (USA), Dexter Magnetic Technologies (USA), New Favor Industry (Taiwan,China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sintered AlNiCo Magnets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Shape, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sintered AlNiCo Magnets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sintered AlNiCo Magnets Market, Segmentation by Shape:

Cylindrical Sintered AlNiCo Magnets

Square Sintered AlNiCo Magnets

Other

Global Sintered AlNiCo Magnets Market, Segmentation by Temperature:

?250?

250?450?

450?550?

?550?

Global Sintered AlNiCo Magnets Market, Segmentation by Magnetic Field:

Isotropic

Anisotropic

Global Sintered AlNiCo Magnets Market, Segmentation by Application:

Aerospace

Automotive

Electronics

Medical

Others

Companies Profiled:

Magnaworks Technology (USA)

Magnetic Hold (USA)

Newland Magnetics (Netherlands)

Integrated Magnetics (USA)

Euromag International (France)

BOMATEC (Switzerland)

Magna (Japan)

Thomas & Skinner (USA)

Dexter Magnetic Technologies (USA)

New Favor Industry (Taiwan,China)

SDM Magnetics (China)

Hangzhou Kede Magnetics(China)

Ningbo Newland(China)

Shanghai Aic Magnetic Materials(China)

Ningbo Garnet(China)

Hangzhou Bst Magnet(China)

Hangzhou Xinfeng Magnetic Materials(China)

Key Questions Answered:

1. How big is the global Sintered AlNiCo Magnets market?
2. What is the demand of the global Sintered AlNiCo Magnets market?
3. What is the year over year growth of the global Sintered AlNiCo Magnets market?
4. What is the production and production value of the global Sintered AlNiCo Magnets market?
5. Who are the key producers in the global Sintered AlNiCo Magnets market?
6. What are the growth factors driving the market demand?

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