

# Global Single-walled Carbon Nanotube Powder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Single-walled Carbon Nanotube Powder market size is expected to reach \$ 1692 million by 2032, rising at a market growth of 27.1% CAGR during the forecast period (2026-2032).

Single-walled carbon nanotube powder (SWCNT) is a solid product formed by drying or powdering nanotubes made from a single layer of graphite. SWCNT powder possesses excellent electrical conductivity, thermal conductivity, and mechanical properties, along with good chemical stability. Powdered SWCNT is a crucial raw material for downstream applications such as conductive pastes, nanocomposites, lithium-ion battery electrodes, high-performance sensors, and flexible electronics. Compared to liquid pastes, powders can be dispersed and processed according to formulations, and their dispersibility and physical properties directly determine the performance of the final product. In 2025, global shipments of single-walled carbon nanotube powder were approximately 304.61 tons, with an average price of approximately US\$1.2142 million per ton and a gross profit margin of 40%-50%.

As a representative of high-end carbon nanotubes, SWCNTs have extremely high market value and technological barriers. SWCNTs can significantly improve product performance and added value in applications such as conductive pastes, lithium-ion battery electrodes, nanocomposites, flexible electronics, and high-performance sensors. With the rapid growth in demand for new energy vehicles, energy storage systems, flexible displays, printed electronics, and high-end composite materials, the SWCNT market is expanding rapidly. Despite high production costs and technological barriers, single-walled carbon nanotubes have become an important part of the global advanced materials industry chain due to their irreplaceable role in high-performance conductive and functional composite materials.

This report studies the global Single-walled Carbon Nanotube Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-walled Carbon Nanotube Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-walled Carbon Nanotube Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-walled Carbon Nanotube Powder total production and demand, 2021-2032, (Tons)

Global Single-walled Carbon Nanotube Powder total production value, 2021-2032, (USD Million)

Global Single-walled Carbon Nanotube Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Single-walled Carbon Nanotube Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Single-walled Carbon Nanotube Powder domestic production, consumption, key domestic manufacturers and share

Global Single-walled Carbon Nanotube Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Single-walled Carbon Nanotube Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Single-walled Carbon Nanotube Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Single-walled Carbon Nanotube Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, OCSiAl, Nanocyl, SUSN Nano (Cabot Corporation), Novarials Corporation, Resonac, Chasm Advanced Materials, Advanced Nano Products Co., Ltd (ANP), Raymor(NanoIntegris), Meijo Nano, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-walled Carbon Nanotube Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-walled Carbon Nanotube Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-walled Carbon Nanotube Powder Market, Segmentation by Type:

98%-99.9%

95%-98%

90%-95%

Global Single-walled Carbon Nanotube Powder Market, Segmentation by SSA:

500–700 m<sup>2</sup>/g

700–1,500 m<sup>2</sup>/g

Others

Global Single-walled Carbon Nanotube Powder Market, Segmentation by CNT Diameter:

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