

# Global Single Use Tubing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Single Use Tubing market size was valued at USD 371.5 million in 2023 and is forecast to a readjusted size of USD 592.3 million by 2030 with a CAGR of 6.9% during review period.

Single-use tubing generally consists of sealed plastic components that have undergone gamma irradiation sterilization or similar treatments. This sterility is one of the primary benefits of single-use systems. Typical applications include batch sampling, cell culture, media/buffer storage, and general lab research.

Global key players of single-use tubing include SaniSure, Sartorius, Watson-Marlow, AdvantaPure (NewAge Industries), Ace Sanitary, etc. The top five players hold a share about 40%.

The Global Info Research report includes an overview of the development of the Single Use Tubing industry chain, the market status of Pharmaceutical (Thermoplastic Elastomer, Silicone Elastomer), Bio-processing (Thermoplastic Elastomer, Silicone Elastomer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Single Use Tubing.

Regionally, the report analyzes the Single Use Tubing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Single Use Tubing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Single Use Tubing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Single Use Tubing industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Million Meters), revenue generated, and market share of different by Type (e.g., Thermoplastic Elastomer, Silicone Elastomer).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Single Use Tubing market.

**Regional Analysis:** The report involves examining the Single Use Tubing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Single Use Tubing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Single Use Tubing:

**Company Analysis:** Report covers individual Single Use Tubing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Single Use Tubing This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical, Bio-processing).

**Technology Analysis:** Report covers specific technologies relevant to Single Use Tubing. It assesses the current state, advancements, and potential future developments in Single Use Tubing areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Single Use Tubing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Single Use Tubing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Thermoplastic Elastomer

Silicone Elastomer

Others

#### Market segment by Application

Pharmaceutical

Bio-processing

Others

#### Major players covered

SaniSure

Sartorius

Watson-Marlow

AdvantaPure (NewAge Industries)

Ace Sanitary

Merck

WHK BioSystems (TSE Industries)

Liquidyne

Eldon James

Avantor

GMPTEC

ESI Technologies

Purity One

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single Use Tubing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single Use Tubing, with price, sales, revenue and global market share of Single Use Tubing from 2019 to 2024.

Chapter 3, the Single Use Tubing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single Use Tubing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Single Use Tubing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single Use Tubing.

Chapter 14 and 15, to describe Single Use Tubing sales channel, distributors, customers, research findings and conclusion.

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