

Global Single-use Safety Lancet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-use Safety Lancet market size is expected to reach \$ 973 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Single-use Safety Lancet production reached approximately 1,178,000 k units with an average global market price of around US\$ 0.55 per unit, and a gross profit margin of approximately 10%-30%. Single-use Safety Lancets are disposable sterile blood sampling devices designed to puncture the skin safely and obtain capillary blood for diagnostic testing. Unlike traditional reusable lancets, they usually integrate a preloaded needle or blade, activation button or pressure mechanism, fixed penetration depth, and automatic needle retraction after use. This structure helps reduce accidental needlestick injury, cross-contamination risk, and improper reuse. They are widely used in blood glucose monitoring, HbA1c testing, cholesterol testing, hemoglobin testing, infectious disease screening, hospital wards, clinics, laboratories, pharmacies, home healthcare, and public health programs requiring safe, convenient, and hygienic capillary blood collection.

The industrial chain of Single-use Safety Lancet includes upstream materials and components such as stainless steel needles, medical-grade plastics, springs, trigger mechanisms, protective caps, sterilization packaging, labels, adhesives, molds, injection molding materials, and sterilization services. The midstream consists of needle forming, plastic injection molding, component assembly, spring loading, depth control, safety mechanism integration, sterilization, packaging, quality inspection, and batch traceability management. Downstream applications mainly include hospitals, clinics, diagnostic laboratories, diabetes management centers, pharmacies, blood collection sites, home testing users, community screening programs, and public health institutions. Related services include regulatory registration, OEM manufacturing, packaging customization,

distribution, quality documentation, training support, and after-sales complaint handling.

The market for Single-use Safety Lancets is growing steadily as diabetes monitoring, point-of-care testing, hospital infection control, and home-based diagnostics continue to expand. Demand is supported by the rising need for safe capillary blood collection in glucose testing, HbA1c testing, cholesterol screening, hemoglobin testing, and public health programs. A key trend is the shift from conventional lancets toward retractable, pressure-activated, button-activated, depth-controlled, and sterile single-use products. Customers are also paying more attention to needle safety, penetration comfort, sterility assurance, regulatory compliance, packaging efficiency, and cost per test. In the coming years, suppliers with strengths in automated assembly, sterilization control, ergonomic design, quality consistency, and global distribution are expected to gain competitive advantages. Overall, the industry is moving toward safer, more user-friendly, and more standardized disposable blood collection solutions.

This report studies the global Single-use Safety Lancet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-use Safety Lancet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-use Safety Lancet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-use Safety Lancet total production and demand, 2021-2032, (K Units)

Global Single-use Safety Lancet total production value, 2021-2032, (USD Million)

Global Single-use Safety Lancet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single-use Safety Lancet consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single-use Safety Lancet domestic production, consumption, key domestic manufacturers and share

Global Single-use Safety Lancet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single-use Safety Lancet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single-use Safety Lancet production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-use Safety Lancet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, BD, Ascensia, Terumo, Nipro, B. Braun, Cardinal Health, ARKRAY, ICU Medical, Owen Mumford, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-use Safety Lancet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-use Safety Lancet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-use Safety Lancet Market, Segmentation by Type:

Needle Safety Lancet

Blade Safety Lancet

Others

Global Single-use Safety Lancet Market, Segmentation by Penetration Depth:

Approx. 0.8?1.5 mm

Approx. 1.5?2.0 mm

Approx. 2.0?2.8 mm

Others

Global Single-use Safety Lancet Market, Segmentation by Blood Collection Subjects:

Adults

Children

Others

Global Single-use Safety Lancet Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Roche

BD

Ascensia

Terumo

Nipro

B. Braun

Cardinal Health

ARKRAY

ICU Medical

Owen Mumford

HemoCue

Greiner Bio One

HTL-STREFA

Sarstedt

Tianjin Huahong

Shandong Lianfa

SteriLance Medical

Medivena

Asahi Polyslider

Promisemed

Rilifine Medical Device

MedExel

TaiDoc Technology

Key Questions Answered:

1. How big is the global Single-use Safety Lancet market?
2. What is the demand of the global Single-use Safety Lancet market?
3. What is the year over year growth of the global Single-use Safety Lancet market?
4. What is the production and production value of the global Single-use Safety Lancet market?
5. Who are the key producers in the global Single-use Safety Lancet market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Single-use Safety Lancet Introduction
- 1.2 World Single-use Safety Lancet Supply & Forecast
 - 1.2.1 World Single-use Safety Lancet Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Single-use Safety Lancet Production (2021-2032)
 - 1.2.3 World Single-use Safety Lancet Pricing Trends (2021-2032)
- 1.3 World Single-use Safety Lancet Production by Region (Based on Production Site)
 - 1.3.1 World Single-use Safety Lancet Production Value by Region (2021-2032)
 - 1.3.2 World Single-use Safety Lancet Production by Region (2021-2032)
 - 1.3.3 World Single-use Safety Lancet Average Price by Region (2021-2032)
 - 1.3.4 North America Single-use Safety Lancet Production (2021-2032)
 - 1.3.5 Europe Single-use Safety Lancet Production (2021-2032)
 - 1.3.6 China Single-use Safety Lancet Production (2021-2032)
 - 1.3.7 Japan Single-use Safety Lancet Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Single-use Safety Lancet Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Single-use Safety Lancet Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Single-use Safety Lancet Demand (2021-2032)
- 2.2 World Single-use Safety Lancet Consumption by Region
 - 2.2.1 World Single-use Safety Lancet Consumption by Region (2021-2026)
 - 2.2.2 World Single-use Safety Lancet Consumption Forecast by Region (2027-2032)
- 2.3 United States Single-use Safety Lancet Consumption (2021-2032)
- 2.4 China Single-use Safety Lancet Consumption (2021-2032)
- 2.5 Europe Single-use Safety Lancet Consumption (2021-2032)
- 2.6 Japan Single-use Safety Lancet Consumption (2021-2032)
- 2.7 South Korea Single-use Safety Lancet Consumption (2021-2032)
- 2.8 ASEAN Single-use Safety Lancet Consumption (2021-2032)
- 2.9 India Single-use Safety Lancet Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Single-use Safety Lancet Production Value by Manufacturer (2021-2026)

- 3.2 World Single-use Safety Lancet Production by Manufacturer (2021-2026)
- 3.3 World Single-use Safety Lancet Average Price by Manufacturer (2021-2026)
- 3.4 Single-use Safety Lancet Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Single-use Safety Lancet Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Single-use Safety Lancet in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Single-use Safety Lancet in 2025
- 3.6 Single-use Safety Lancet Market: Overall Company Footprint Analysis
 - 3.6.1 Single-use Safety Lancet Market: Region Footprint
 - 3.6.2 Single-use Safety Lancet Market: Company Product Type Footprint
 - 3.6.3 Single-use Safety Lancet Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Single-use Safety Lancet Production Value Comparison
 - 4.1.1 United States VS China: Single-use Safety Lancet Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Single-use Safety Lancet Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Single-use Safety Lancet Production Comparison
 - 4.2.1 United States VS China: Single-use Safety Lancet Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Single-use Safety Lancet Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Single-use Safety Lancet Consumption Comparison
 - 4.3.1 United States VS China: Single-use Safety Lancet Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Single-use Safety Lancet Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Single-use Safety Lancet Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Single-use Safety Lancet Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Single-use Safety Lancet Production Value (2021-2026)

4.4.3 United States Based Manufacturers Single-use Safety Lancet Production (2021-2026)

4.5 China Based Single-use Safety Lancet Manufacturers and Market Share

4.5.1 China Based Single-use Safety Lancet Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Single-use Safety Lancet Production Value (2021-2026)

4.5.3 China Based Manufacturers Single-use Safety Lancet Production (2021-2026)

4.6 Rest of World Based Single-use Safety Lancet Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Single-use Safety Lancet Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Single-use Safety Lancet Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Single-use Safety Lancet Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Single-use Safety Lancet Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Needle Safety Lancet

5.2.2 Blade Safety Lancet

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Single-use Safety Lancet Production by Type (2021-2032)

5.3.2 World Single-use Safety Lancet Production Value by Type (2021-2032)

5.3.3 World Single-use Safety Lancet Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PENETRATION DEPTH

6.1 World Single-use Safety Lancet Market Size Overview by Penetration Depth: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Penetration Depth

6.2.1 Approx. 0.8?1.5 mm

6.2.2 Approx. 1.5?2.0 mm

6.2.3 Approx. 2.0?2.8 mm

6.2.4 Others

6.3 Market Segment by Penetration Depth

6.3.1 World Single-use Safety Lancet Production by Penetration Depth (2021-2032)

6.3.2 World Single-use Safety Lancet Production Value by Penetration Depth (2021-2032)

6.3.3 World Single-use Safety Lancet Average Price by Penetration Depth (2021-2032)

7 MARKET ANALYSIS BY BLOOD COLLECTION SUBJECTS

7.1 World Single-use Safety Lancet Market Size Overview by Blood Collection Subjects: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Blood Collection Subjects

7.2.1 Adults

7.2.2 Children

7.2.3 Others

7.3 Market Segment by Blood Collection Subjects

7.3.1 World Single-use Safety Lancet Production by Blood Collection Subjects (2021-2032)

7.3.2 World Single-use Safety Lancet Production Value by Blood Collection Subjects (2021-2032)

7.3.3 World Single-use Safety Lancet Average Price by Blood Collection Subjects (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Single-use Safety Lancet Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Single-use Safety Lancet Production by Application (2021-2032)

8.3.2 World Single-use Safety Lancet Production Value by Application (2021-2032)

8.3.3 World Single-use Safety Lancet Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Roche

9.1.1 Roche Details

9.1.2 Roche Major Business

9.1.3 Roche Single-use Safety Lancet Product and Services

9.1.4 Roche Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Roche Recent Developments/Updates

9.1.6 Roche Competitive Strengths & Weaknesses

9.2 BD

9.2.1 BD Details

9.2.2 BD Major Business

9.2.3 BD Single-use Safety Lancet Product and Services

9.2.4 BD Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 BD Recent Developments/Updates

9.2.6 BD Competitive Strengths & Weaknesses

9.3 Ascensia

9.3.1 Ascensia Details

9.3.2 Ascensia Major Business

9.3.3 Ascensia Single-use Safety Lancet Product and Services

9.3.4 Ascensia Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Ascensia Recent Developments/Updates

9.3.6 Ascensia Competitive Strengths & Weaknesses

9.4 Terumo

9.4.1 Terumo Details

9.4.2 Terumo Major Business

9.4.3 Terumo Single-use Safety Lancet Product and Services

9.4.4 Terumo Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Terumo Recent Developments/Updates

9.4.6 Terumo Competitive Strengths & Weaknesses

9.5 Nipro

9.5.1 Nipro Details

9.5.2 Nipro Major Business

9.5.3 Nipro Single-use Safety Lancet Product and Services

9.5.4 Nipro Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Nipro Recent Developments/Updates

9.5.6 Nipro Competitive Strengths & Weaknesses

9.6 B. Braun

9.6.1 B. Braun Details

9.6.2 B. Braun Major Business

9.6.3 B. Braun Single-use Safety Lancet Product and Services

9.6.4 B. Braun Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 B. Braun Recent Developments/Updates

9.6.6 B. Braun Competitive Strengths & Weaknesses

9.7 Cardinal Health

9.7.1 Cardinal Health Details

9.7.2 Cardinal Health Major Business

9.7.3 Cardinal Health Single-use Safety Lancet Product and Services

9.7.4 Cardinal Health Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Cardinal Health Recent Developments/Updates

9.7.6 Cardinal Health Competitive Strengths & Weaknesses

9.8 ARKRAY

9.8.1 ARKRAY Details

9.8.2 ARKRAY Major Business

9.8.3 ARKRAY Single-use Safety Lancet Product and Services

9.8.4 ARKRAY Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ARKRAY Recent Developments/Updates

9.8.6 ARKRAY Competitive Strengths & Weaknesses

9.9 ICU Medical

9.9.1 ICU Medical Details

9.9.2 ICU Medical Major Business

9.9.3 ICU Medical Single-use Safety Lancet Product and Services

9.9.4 ICU Medical Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 ICU Medical Recent Developments/Updates

9.9.6 ICU Medical Competitive Strengths & Weaknesses

9.10 Owen Mumford

9.10.1 Owen Mumford Details

9.10.2 Owen Mumford Major Business

9.10.3 Owen Mumford Single-use Safety Lancet Product and Services

9.10.4 Owen Mumford Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Owen Mumford Recent Developments/Updates
- 9.10.6 Owen Mumford Competitive Strengths & Weaknesses
- 9.11 HemoCue
 - 9.11.1 HemoCue Details
 - 9.11.2 HemoCue Major Business
 - 9.11.3 HemoCue Single-use Safety Lancet Product and Services
 - 9.11.4 HemoCue Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 HemoCue Recent Developments/Updates
 - 9.11.6 HemoCue Competitive Strengths & Weaknesses
- 9.12 Greiner Bio One
 - 9.12.1 Greiner Bio One Details
 - 9.12.2 Greiner Bio One Major Business
 - 9.12.3 Greiner Bio One Single-use Safety Lancet Product and Services
 - 9.12.4 Greiner Bio One Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Greiner Bio One Recent Developments/Updates
 - 9.12.6 Greiner Bio One Competitive Strengths & Weaknesses
- 9.13 HTL-STREFA
 - 9.13.1 HTL-STREFA Details
 - 9.13.2 HTL-STREFA Major Business
 - 9.13.3 HTL-STREFA Single-use Safety Lancet Product and Services
 - 9.13.4 HTL-STREFA Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 HTL-STREFA Recent Developments/Updates
 - 9.13.6 HTL-STREFA Competitive Strengths & Weaknesses
- 9.14 Sarstedt
 - 9.14.1 Sarstedt Details
 - 9.14.2 Sarstedt Major Business
 - 9.14.3 Sarstedt Single-use Safety Lancet Product and Services
 - 9.14.4 Sarstedt Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sarstedt Recent Developments/Updates
 - 9.14.6 Sarstedt Competitive Strengths & Weaknesses
- 9.15 Tianjin Huahong
 - 9.15.1 Tianjin Huahong Details
 - 9.15.2 Tianjin Huahong Major Business
 - 9.15.3 Tianjin Huahong Single-use Safety Lancet Product and Services
 - 9.15.4 Tianjin Huahong Single-use Safety Lancet Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.15.5 Tianjin Huahong Recent Developments/Updates

9.15.6 Tianjin Huahong Competitive Strengths & Weaknesses

9.16 Shandong Lianfa

9.16.1 Shandong Lianfa Details

9.16.2 Shandong Lianfa Major Business

9.16.3 Shandong Lianfa Single-use Safety Lancet Product and Services

9.16.4 Shandong Lianfa Single-use Safety Lancet Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.16.5 Shandong Lianfa Recent Developments/Updates

9.16.6 Shandong Lianfa Competitive Strengths & Weaknesses

9.17 SteriLance Medical

9.17.1 SteriLance Medical Details

9.17.2 SteriLance Medical Major Business

9.17.3 SteriLance Medical Single-use Safety Lancet Product and Services

9.17.4 SteriLance Medical Single-use Safety Lancet Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.17.5 SteriLance Medical Recent Developments/Updates

9.17.6 SteriLance Medical Competitive Strengths & Weaknesses

9.18 Medivena

9.18.1 Medivena Details

9.18.2 Medivena Major Business

9.18.3 Medivena Single-use Safety Lancet Product and Services

9.18.4 Medivena Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Medivena Recent Developments/Updates

9.18.6 Medivena Competitive Strengths & Weaknesses

9.19 Asahi Polyslider

9.19.1 Asahi Polyslider Details

9.19.2 Asahi Polyslider Major Business

9.19.3 Asahi Polyslider Single-use Safety Lancet Product and Services

9.19.4 Asahi Polyslider Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Asahi Polyslider Recent Developments/Updates

9.19.6 Asahi Polyslider Competitive Strengths & Weaknesses

9.20 Promisemed

9.20.1 Promisemed Details

9.20.2 Promisemed Major Business

9.20.3 Promisemed Single-use Safety Lancet Product and Services

- 9.20.4 Promisemed Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Promisemed Recent Developments/Updates
- 9.20.6 Promisemed Competitive Strengths & Weaknesses
- 9.21 Rilifine Medical Device
 - 9.21.1 Rilifine Medical Device Details
 - 9.21.2 Rilifine Medical Device Major Business
 - 9.21.3 Rilifine Medical Device Single-use Safety Lancet Product and Services
 - 9.21.4 Rilifine Medical Device Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Rilifine Medical Device Recent Developments/Updates
 - 9.21.6 Rilifine Medical Device Competitive Strengths & Weaknesses
- 9.22 MedExel
 - 9.22.1 MedExel Details
 - 9.22.2 MedExel Major Business
 - 9.22.3 MedExel Single-use Safety Lancet Product and Services
 - 9.22.4 MedExel Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 MedExel Recent Developments/Updates
 - 9.22.6 MedExel Competitive Strengths & Weaknesses
- 9.23 TaiDoc Technology
 - 9.23.1 TaiDoc Technology Details
 - 9.23.2 TaiDoc Technology Major Business
 - 9.23.3 TaiDoc Technology Single-use Safety Lancet Product and Services
 - 9.23.4 TaiDoc Technology Single-use Safety Lancet Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 TaiDoc Technology Recent Developments/Updates
 - 9.23.6 TaiDoc Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Single-use Safety Lancet Industry Chain
- 10.2 Single-use Safety Lancet Upstream Analysis
 - 10.2.1 Single-use Safety Lancet Core Raw Materials
 - 10.2.2 Main Manufacturers of Single-use Safety Lancet Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Single-use Safety Lancet Production Mode
- 10.6 Single-use Safety Lancet Procurement Model

10.7 Single-use Safety Lancet Industry Sales Model and Sales Channels

10.7.1 Single-use Safety Lancet Sales Model

10.7.2 Single-use Safety Lancet Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Single-use Safety Lancet Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Single-use Safety Lancet Production Value by Region (2021-2026) & (USD Million)

Table 3. World Single-use Safety Lancet Production Value by Region (2027-2032) & (USD Million)

Table 4. World Single-use Safety Lancet Production Value Market Share by Region (2021-2026)

Table 5. World Single-use Safety Lancet Production Value Market Share by Region (2027-2032)

Table 6. World Single-use Safety Lancet Production by Region (2021-2026) & (K Units)

Table 7. World Single-use Safety Lancet Production by Region (2027-2032) & (K Units)

Table 8. World Single-use Safety Lancet Production Market Share by Region (2021-2026)

Table 9. World Single-use Safety Lancet Production Market Share by Region (2027-2032)

Table 10. World Single-use Safety Lancet Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Single-use Safety Lancet Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Single-use Safety Lancet Major Market Trends

Table 13. World Single-use Safety Lancet Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Single-use Safety Lancet Consumption by Region (2021-2026) & (K Units)

Table 15. World Single-use Safety Lancet Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Single-use Safety Lancet Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Single-use Safety Lancet Producers in 2025

Table 18. World Single-use Safety Lancet Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Single-use Safety Lancet Producers in 2025

Table 20. World Single-use Safety Lancet Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Single-use Safety Lancet Company Evaluation Quadrant

Table 22. World Single-use Safety Lancet Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Single-use Safety Lancet Production Site of Key Manufacturer

Table 24. Single-use Safety Lancet Market: Company Product Type Footprint

Table 25. Single-use Safety Lancet Market: Company Product Application Footprint

Table 26. Single-use Safety Lancet Competitive Factors

Table 27. Single-use Safety Lancet New Entrant and Capacity Expansion Plans

Table 28. Single-use Safety Lancet Mergers & Acquisitions Activity

Table 29. United States VS China Single-use Safety Lancet Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Single-use Safety Lancet Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Single-use Safety Lancet Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Single-use Safety Lancet Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Single-use Safety Lancet Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Single-use Safety Lancet Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Single-use Safety Lancet Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Single-use Safety Lancet Production Market Share (2021-2026)

Table 37. China Based Single-use Safety Lancet Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Single-use Safety Lancet Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Single-use Safety Lancet Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Single-use Safety Lancet Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Single-use Safety Lancet Production Market Share (2021-2026)

Table 42. Rest of World Based Single-use Safety Lancet Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Single-use Safety Lancet Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Single-use Safety Lancet Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Single-use Safety Lancet Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Single-use Safety Lancet Production Market Share (2021-2026)

Table 47. World Single-use Safety Lancet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Single-use Safety Lancet Production by Type (2021-2026) & (K Units)

Table 49. World Single-use Safety Lancet Production by Type (2027-2032) & (K Units)

Table 50. World Single-use Safety Lancet Production Value by Type (2021-2026) & (USD Million)

Table 51. World Single-use Safety Lancet Production Value by Type (2027-2032) & (USD Million)

Table 52. World Single-use Safety Lancet Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Single-use Safety Lancet Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Single-use Safety Lancet Production Value by Penetration Depth, (USD Million), 2021 & 2025 & 2032

Table 55. World Single-use Safety Lancet Production by Penetration Depth (2021-2026) & (K Units)

Table 56. World Single-use Safety Lancet Production by Penetration Depth (2027-2032) & (K Units)

Table 57. World Single-use Safety Lancet Production Value by Penetration Depth (2021-2026) & (USD Million)

Table 58. World Single-use Safety Lancet Production Value by Penetration Depth (2027-2032) & (USD Million)

Table 59. World Single-use Safety Lancet Average Price by Penetration Depth (2021-2026) & (US\$/Unit)

Table 60. World Single-use Safety Lancet Average Price by Penetration Depth (2027-2032) & (US\$/Unit)

Table 61. World Single-use Safety Lancet Production Value by Blood Collection Subjects, (USD Million), 2021 & 2025 & 2032

Table 62. World Single-use Safety Lancet Production by Blood Collection Subjects (2021-2026) & (K Units)

Table 63. World Single-use Safety Lancet Production by Blood Collection Subjects

(2027-2032) & (K Units)

Table 64. World Single-use Safety Lancet Production Value by Blood Collection Subjects (2021-2026) & (USD Million)

Table 65. World Single-use Safety Lancet Production Value by Blood Collection Subjects (2027-2032) & (USD Million)

Table 66. World Single-use Safety Lancet Average Price by Blood Collection Subjects (2021-2026) & (US\$/Unit)

Table 67. World Single-use Safety Lancet Average Price by Blood Collection Subjects (2027-2032) & (US\$/Unit)

Table 68. World Single-use Safety Lancet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Single-use Safety Lancet Production by Application (2021-2026) & (K Units)

Table 70. World Single-use Safety Lancet Production by Application (2027-2032) & (K Units)

Table 71. World Single-use Safety Lancet Production Value by Application (2021-2026) & (USD Million)

Table 72. World Single-use Safety Lancet Production Value by Application (2027-2032) & (USD Million)

Table 73. World Single-use Safety Lancet Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Single-use Safety Lancet Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Roche Basic Information, Manufacturing Base and Competitors

Table 76. Roche Major Business

Table 77. Roche Single-use Safety Lancet Product and Services

Table 78. Roche Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Roche Recent Developments/Updates

Table 80. Roche Competitive Strengths & Weaknesses

Table 81. BD Basic Information, Manufacturing Base and Competitors

Table 82. BD Major Business

Table 83. BD Single-use Safety Lancet Product and Services

Table 84. BD Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BD Recent Developments/Updates

Table 86. BD Competitive Strengths & Weaknesses

Table 87. Ascensia Basic Information, Manufacturing Base and Competitors

Table 88. Ascensia Major Business

Table 89. Ascensia Single-use Safety Lancet Product and Services
Table 90. Ascensia Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Ascensia Recent Developments/Updates
Table 92. Ascensia Competitive Strengths & Weaknesses
Table 93. Terumo Basic Information, Manufacturing Base and Competitors
Table 94. Terumo Major Business
Table 95. Terumo Single-use Safety Lancet Product and Services
Table 96. Terumo Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Terumo Recent Developments/Updates
Table 98. Terumo Competitive Strengths & Weaknesses
Table 99. Nipro Basic Information, Manufacturing Base and Competitors
Table 100. Nipro Major Business
Table 101. Nipro Single-use Safety Lancet Product and Services
Table 102. Nipro Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Nipro Recent Developments/Updates
Table 104. Nipro Competitive Strengths & Weaknesses
Table 105. B. Braun Basic Information, Manufacturing Base and Competitors
Table 106. B. Braun Major Business
Table 107. B. Braun Single-use Safety Lancet Product and Services
Table 108. B. Braun Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. B. Braun Recent Developments/Updates
Table 110. B. Braun Competitive Strengths & Weaknesses
Table 111. Cardinal Health Basic Information, Manufacturing Base and Competitors
Table 112. Cardinal Health Major Business
Table 113. Cardinal Health Single-use Safety Lancet Product and Services
Table 114. Cardinal Health Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Cardinal Health Recent Developments/Updates
Table 116. Cardinal Health Competitive Strengths & Weaknesses
Table 117. ARKRAY Basic Information, Manufacturing Base and Competitors
Table 118. ARKRAY Major Business
Table 119. ARKRAY Single-use Safety Lancet Product and Services
Table 120. ARKRAY Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ARKRAY Recent Developments/Updates
Table 122. ARKRAY Competitive Strengths & Weaknesses
Table 123. ICU Medical Basic Information, Manufacturing Base and Competitors
Table 124. ICU Medical Major Business
Table 125. ICU Medical Single-use Safety Lancet Product and Services
Table 126. ICU Medical Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. ICU Medical Recent Developments/Updates
Table 128. ICU Medical Competitive Strengths & Weaknesses
Table 129. Owen Mumford Basic Information, Manufacturing Base and Competitors
Table 130. Owen Mumford Major Business
Table 131. Owen Mumford Single-use Safety Lancet Product and Services
Table 132. Owen Mumford Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Owen Mumford Recent Developments/Updates
Table 134. Owen Mumford Competitive Strengths & Weaknesses
Table 135. HemoCue Basic Information, Manufacturing Base and Competitors
Table 136. HemoCue Major Business
Table 137. HemoCue Single-use Safety Lancet Product and Services
Table 138. HemoCue Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. HemoCue Recent Developments/Updates
Table 140. HemoCue Competitive Strengths & Weaknesses
Table 141. Greiner Bio One Basic Information, Manufacturing Base and Competitors
Table 142. Greiner Bio One Major Business
Table 143. Greiner Bio One Single-use Safety Lancet Product and Services
Table 144. Greiner Bio One Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Greiner Bio One Recent Developments/Updates
Table 146. Greiner Bio One Competitive Strengths & Weaknesses
Table 147. HTL-STREFA Basic Information, Manufacturing Base and Competitors
Table 148. HTL-STREFA Major Business
Table 149. HTL-STREFA Single-use Safety Lancet Product and Services
Table 150. HTL-STREFA Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. HTL-STREFA Recent Developments/Updates
Table 152. HTL-STREFA Competitive Strengths & Weaknesses
Table 153. Sarstedt Basic Information, Manufacturing Base and Competitors
Table 154. Sarstedt Major Business
Table 155. Sarstedt Single-use Safety Lancet Product and Services
Table 156. Sarstedt Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Sarstedt Recent Developments/Updates
Table 158. Sarstedt Competitive Strengths & Weaknesses
Table 159. Tianjin Huahong Basic Information, Manufacturing Base and Competitors
Table 160. Tianjin Huahong Major Business
Table 161. Tianjin Huahong Single-use Safety Lancet Product and Services
Table 162. Tianjin Huahong Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Tianjin Huahong Recent Developments/Updates
Table 164. Tianjin Huahong Competitive Strengths & Weaknesses
Table 165. Shandong Lianfa Basic Information, Manufacturing Base and Competitors
Table 166. Shandong Lianfa Major Business
Table 167. Shandong Lianfa Single-use Safety Lancet Product and Services
Table 168. Shandong Lianfa Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Shandong Lianfa Recent Developments/Updates
Table 170. Shandong Lianfa Competitive Strengths & Weaknesses
Table 171. SteriLance Medical Basic Information, Manufacturing Base and Competitors
Table 172. SteriLance Medical Major Business
Table 173. SteriLance Medical Single-use Safety Lancet Product and Services
Table 174. SteriLance Medical Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. SteriLance Medical Recent Developments/Updates
Table 176. SteriLance Medical Competitive Strengths & Weaknesses
Table 177. Medivena Basic Information, Manufacturing Base and Competitors
Table 178. Medivena Major Business
Table 179. Medivena Single-use Safety Lancet Product and Services
Table 180. Medivena Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Medivena Recent Developments/Updates

Table 182. Medivena Competitive Strengths & Weaknesses

Table 183. Asahi Polyslider Basic Information, Manufacturing Base and Competitors

Table 184. Asahi Polyslider Major Business

Table 185. Asahi Polyslider Single-use Safety Lancet Product and Services

Table 186. Asahi Polyslider Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Asahi Polyslider Recent Developments/Updates

Table 188. Asahi Polyslider Competitive Strengths & Weaknesses

Table 189. Promisemed Basic Information, Manufacturing Base and Competitors

Table 190. Promisemed Major Business

Table 191. Promisemed Single-use Safety Lancet Product and Services

Table 192. Promisemed Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Promisemed Recent Developments/Updates

Table 194. Promisemed Competitive Strengths & Weaknesses

Table 195. Rilifine Medical Device Basic Information, Manufacturing Base and Competitors

Table 196. Rilifine Medical Device Major Business

Table 197. Rilifine Medical Device Single-use Safety Lancet Product and Services

Table 198. Rilifine Medical Device Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Rilifine Medical Device Recent Developments/Updates

Table 200. Rilifine Medical Device Competitive Strengths & Weaknesses

Table 201. MedExel Basic Information, Manufacturing Base and Competitors

Table 202. MedExel Major Business

Table 203. MedExel Single-use Safety Lancet Product and Services

Table 204. MedExel Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. MedExel Recent Developments/Updates

Table 206. MedExel Competitive Strengths & Weaknesses

Table 207. TaiDoc Technology Basic Information, Manufacturing Base and Competitors

Table 208. TaiDoc Technology Major Business

Table 209. TaiDoc Technology Single-use Safety Lancet Product and Services

Table 210. TaiDoc Technology Single-use Safety Lancet Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. TaiDoc Technology Recent Developments/Updates

Table 212. TaiDoc Technology Competitive Strengths & Weaknesses

Table 213. Global Key Players of Single-use Safety Lancet Upstream (Raw Materials)

Table 214. Global Single-use Safety Lancet Typical Customers

Table 215. Single-use Safety Lancet Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Single-use Safety Lancet Picture
- Figure 2. World Single-use Safety Lancet Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Single-use Safety Lancet Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Single-use Safety Lancet Production (2021-2032) & (K Units)
- Figure 5. World Single-use Safety Lancet Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Single-use Safety Lancet Production Value Market Share by Region (2021-2032)
- Figure 7. World Single-use Safety Lancet Production Market Share by Region (2021-2032)
- Figure 8. North America Single-use Safety Lancet Production (2021-2032) & (K Units)
- Figure 9. Europe Single-use Safety Lancet Production (2021-2032) & (K Units)
- Figure 10. China Single-use Safety Lancet Production (2021-2032) & (K Units)
- Figure 11. Japan Single-use Safety Lancet Production (2021-2032) & (K Units)
- Figure 12. Single-use Safety Lancet Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 15. World Single-use Safety Lancet Consumption Market Share by Region (2021-2032)
- Figure 16. United States Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 17. China Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 18. Europe Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 19. Japan Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 22. India Single-use Safety Lancet Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Single-use Safety Lancet by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Single-use Safety Lancet Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Single-use Safety Lancet Markets in 2025
- Figure 26. United States VS China: Single-use Safety Lancet Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Single-use Safety Lancet Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Single-use Safety Lancet Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Single-use Safety Lancet Production Market Share 2025

Figure 30. China Based Manufacturers Single-use Safety Lancet Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Single-use Safety Lancet Production Market Share 2025

Figure 32. World Single-use Safety Lancet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Single-use Safety Lancet Production Value Market Share by Type in 2025

Figure 34. Needle Safety Lancet

Figure 35. Blade Safety Lancet

Figure 36. Others

Figure 37. World Single-use Safety Lancet Production Market Share by Type (2021-2032)

Figure 38. World Single-use Safety Lancet Production Value Market Share by Type (2021-2032)

Figure 39. World Single-use Safety Lancet Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Single-use Safety Lancet Production Value by Penetration Depth, (USD Million), 2021 & 2025 & 2032

Figure 41. World Single-use Safety Lancet Production Value Market Share by Penetration Depth in 2025

Figure 42. Approx. 0.8?1.5 mm

Figure 43. Approx. 1.5?2.0 mm

Figure 44. Approx. 2.0?2.8 mm

Figure 45. Others

Figure 46. World Single-use Safety Lancet Production Market Share by Penetration Depth (2021-2032)

Figure 47. World Single-use Safety Lancet Production Value Market Share by Penetration Depth (2021-2032)

Figure 48. World Single-use Safety Lancet Average Price by Penetration Depth (2021-2032) & (US\$/Unit)

Figure 49. World Single-use Safety Lancet Production Value by Blood Collection

Subjects, (USD Million), 2021 & 2025 & 2032

Figure 50. World Single-use Safety Lancet Production Value Market Share by Blood Collection Subjects in 2025

Figure 51. Adults

Figure 52. Children

Figure 53. Others

Figure 54. World Single-use Safety Lancet Production Market Share by Blood Collection Subjects (2021-2032)

Figure 55. World Single-use Safety Lancet Production Value Market Share by Blood Collection Subjects (2021-2032)

Figure 56. World Single-use Safety Lancet Average Price by Blood Collection Subjects (2021-2032) & (US\$/Unit)

Figure 57. World Single-use Safety Lancet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Single-use Safety Lancet Production Value Market Share by Application in 2025

Figure 59. Hospital

Figure 60. Clinic

Figure 61. Others

Figure 62. World Single-use Safety Lancet Production Market Share by Application (2021-2032)

Figure 63. World Single-use Safety Lancet Production Value Market Share by Application (2021-2032)

Figure 64. World Single-use Safety Lancet Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Single-use Safety Lancet Industry Chain

Figure 66. Single-use Safety Lancet Procurement Model

Figure 67. Single-use Safety Lancet Sales Model

Figure 68. Single-use Safety Lancet Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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