

Global Single-use Membrane Oxygenators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-use Membrane Oxygenators market size is expected to reach \$ 1006 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Single-use membrane oxygenators are blood-contacting disposable medical devices used in extracorporeal circulation, cardiopulmonary bypass, and extracorporeal life support systems. They typically consist of hollow-fiber membrane bundles, blood and gas pathways, housing, ports, sealing components, and, in integrated configurations, heat exchangers, arterial filters, venous reservoirs, pressure-monitoring interfaces, or pre-connected tubing sets. Driven by an extracorporeal pump, blood passes through the oxygenator while oxygen and carbon dioxide are exchanged across the membrane through partial-pressure gradients. These products are used in open-heart surgery, cardiopulmonary bypass, ECMO, ECLS, ECPR, bridge-to-transplant, severe respiratory failure, circulatory failure, and pediatric or neonatal cardiorespiratory support. This study focuses on single-use membrane oxygenator devices and highly integrated oxygenator-based kits for CPB, ECMO, and ECLS applications.

Based on our research, single-use membrane oxygenators should be viewed as high-risk, blood-contacting life-support devices rather than ordinary medical consumables. CPB oxygenators are used in a mature open-heart surgery environment, where competition is driven by gas transfer performance, low priming volume, low pressure drop, heat exchange efficiency, arterial filtration, coating technology, and hemocompatibility. ECMO and ECLS oxygenators, by contrast, operate in longer-duration and more clinically complex settings, where product design is shifting from standalone oxygenators toward pre-connected kits, pump-oxygenator modules, integrated monitoring, and long-term support validation. Because these products are

regulated as critical extracorporeal circulation devices by authorities such as FDA and NMPA, the number of true manufacturers is structurally limited. Therefore, the key analytical task is not to list every distributor, but to identify companies with genuine OEM capabilities in membrane bundling, blood-flow path design, sterilization validation, regulatory registration, and quality management.

From the demand perspective, CPB oxygenators still provide the base volume of the market, while ECMO and ECLS oxygenators provide the main growth optionality. After the pandemic-driven ECMO surge, demand is becoming more linked to intensive-care capacity, ECPR programs, transplant bridging, pediatric and neonatal support, and long-duration cardiopulmonary support. China is becoming a structurally important market because domestic ECMO approvals and product launches are beginning to build a local supply base. Companies such as MicroPort, Hanno / Lifemotion, WEGO, and Xi'an Xijing are not yet equivalent to the established global leaders in scale, but they represent an important shift in regional supply-chain resilience and pricing dynamics.

From the product-route perspective, the industry is moving from traditional short-duration CPB oxygenators toward PMP-based long-duration ECMO / ECLS oxygenators, pre-connected disposable circuits, integrated oxygenator-reservoir systems, and pump-oxygenator modules. Microporous polypropylene membrane remains widely used in short-term cardiopulmonary bypass applications, while polymethylpentene membrane has become the more important route for extended extracorporeal support because of its better long-duration gas exchange stability and lower plasma-leakage risk. Product differentiation is no longer limited to the oxygenator body itself; leading suppliers are increasingly competing through integrated disposable kits, lower blood trauma, smaller priming volume, surface treatment, pediatric and neonatal specifications, transport-ready systems, and compatibility with intelligent monitoring platforms.

This report studies the global Single-use Membrane Oxygenators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-use Membrane Oxygenators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-use Membrane Oxygenators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-use Membrane Oxygenators total production and demand, 2021-2032, (Units)

Global Single-use Membrane Oxygenators total production value, 2021-2032, (USD Million)

Global Single-use Membrane Oxygenators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single-use Membrane Oxygenators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single-use Membrane Oxygenators domestic production, consumption, key domestic manufacturers and share

Global Single-use Membrane Oxygenators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single-use Membrane Oxygenators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single-use Membrane Oxygenators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-use Membrane Oxygenators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic plc, Fresenius Medical Care AG, Terumo Corporation, Getinge AB, Nipro Corporation, LivaNova PLC, MicroPort Scientific Corporation, Eurosets S.r.l., Shenzhen Hanno Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-use Membrane Oxygenators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-use Membrane Oxygenators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-use Membrane Oxygenators Market, Segmentation by Type:

CPB Membrane Oxygenator

ECMO / ECLS Membrane Oxygenator

Other Specialty Oxygenator

Global Single-use Membrane Oxygenators Market, Segmentation by Use Duration:

Short-term Use Oxygenator

Medium-duration Use Oxygenator

Long-duration Use Oxygenator

Other Duration-specific Oxygenator

Global Single-use Membrane Oxygenators Market, Segmentation by Patient Size / Flow Range:

Adult Oxygenator

Pediatric Oxygenator

Neonatal / Infant Oxygenator

Other Flow-specific Oxygenator

Global Single-use Membrane Oxygenators Market, Segmentation by Membrane Material:

Microporous Polypropylene Membrane

Polymethylpentene Membrane

Silicone Membrane

Other

Global Single-use Membrane Oxygenators Market, Segmentation by Application:

Cardiopulmonary Bypass

Respiratory Support

Cardiocirculatory Support

ECPR / Emergency Support

Other Clinical Applications

Companies Profiled:

Johnson & Johnson

Medtronic plc

Fresenius Medical Care AG

Terumo Corporation

Getinge AB

Nipro Corporation

LivaNova PLC

MicroPort Scientific Corporation

Eurosets S.r.l.

Shenzhen Hanno Medical Technology Co., Ltd.

Shandong Weigao Group Medical Polymer Co., Ltd.

JMS Co., Ltd.

SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd.

Braile Biomédica

Chalice Medical Ltd

Spectrum Medical Ltd

Xi'an Xijing Medical Supplies Co., Ltd.

Key Questions Answered:

1. How big is the global Single-use Membrane Oxygenators market?
2. What is the demand of the global Single-use Membrane Oxygenators market?
3. What is the year over year growth of the global Single-use Membrane Oxygenators

market?

4. What is the production and production value of the global Single-use Membrane Oxygenators market?

5. Who are the key producers in the global Single-use Membrane Oxygenators market?

6. What are the growth factors driving the market demand?

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