

Global Single-use Membrane Oxygenators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9B35B0E9BC8EN.html>

Date: July 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: G9B35B0E9BC8EN

Abstracts

According to our (Global Info Research) latest study, the global Single-use Membrane Oxygenators market size was valued at US\$ 669 million in 2025 and is forecast to a readjusted size of US\$ 1006 million by 2032 with a CAGR of 6.0% during review period.

Single-use membrane oxygenators are blood-contacting disposable medical devices used in extracorporeal circulation, cardiopulmonary bypass, and extracorporeal life support systems. They typically consist of hollow-fiber membrane bundles, blood and gas pathways, housing, ports, sealing components, and, in integrated configurations, heat exchangers, arterial filters, venous reservoirs, pressure-monitoring interfaces, or pre-connected tubing sets. Driven by an extracorporeal pump, blood passes through the oxygenator while oxygen and carbon dioxide are exchanged across the membrane through partial-pressure gradients. These products are used in open-heart surgery, cardiopulmonary bypass, ECMO, ECLS, ECPR, bridge-to-transplant, severe respiratory failure, circulatory failure, and pediatric or neonatal cardiorespiratory support. This study focuses on single-use membrane oxygenator devices and highly integrated oxygenator-based kits for CPB, ECMO, and ECLS applications.

Based on our research, single-use membrane oxygenators should be viewed as high-risk, blood-contacting life-support devices rather than ordinary medical consumables. CPB oxygenators are used in a mature open-heart surgery environment, where competition is driven by gas transfer performance, low priming volume, low pressure drop, heat exchange efficiency, arterial filtration, coating technology, and hemocompatibility. ECMO and ECLS oxygenators, by contrast, operate in longer-duration and more clinically complex settings, where product design is shifting from standalone oxygenators toward pre-connected kits, pump-oxygenator modules,

integrated monitoring, and long-term support validation. Because these products are regulated as critical extracorporeal circulation devices by authorities such as FDA and NMPA, the number of true manufacturers is structurally limited. Therefore, the key analytical task is not to list every distributor, but to identify companies with genuine OEM capabilities in membrane bundling, blood-flow path design, sterilization validation, regulatory registration, and quality management.

From the demand perspective, CPB oxygenators still provide the base volume of the market, while ECMO and ECLS oxygenators provide the main growth optionality. After the pandemic-driven ECMO surge, demand is becoming more linked to intensive-care capacity, ECPR programs, transplant bridging, pediatric and neonatal support, and long-duration cardiopulmonary support. China is becoming a structurally important market because domestic ECMO approvals and product launches are beginning to build a local supply base. Companies such as MicroPort, Hanno / Lifemotion, WEGO, and Xi'an Xijing are not yet equivalent to the established global leaders in scale, but they represent an important shift in regional supply-chain resilience and pricing dynamics.

From the product-route perspective, the industry is moving from traditional short-duration CPB oxygenators toward PMP-based long-duration ECMO / ECLS oxygenators, pre-connected disposable circuits, integrated oxygenator-reservoir systems, and pump-oxygenator modules. Microporous polypropylene membrane remains widely used in short-term cardiopulmonary bypass applications, while polymethylpentene membrane has become the more important route for extended extracorporeal support because of its better long-duration gas exchange stability and lower plasma-leakage risk. Product differentiation is no longer limited to the oxygenator body itself; leading suppliers are increasingly competing through integrated disposable kits, lower blood trauma, smaller priming volume, surface treatment, pediatric and neonatal specifications, transport-ready systems, and compatibility with intelligent monitoring platforms.

This report is a detailed and comprehensive analysis for global Single-use Membrane Oxygenators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-use Membrane Oxygenators market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-use Membrane Oxygenators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-use Membrane Oxygenators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-use Membrane Oxygenators market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Single-use Membrane Oxygenators

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-use Membrane Oxygenators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Medtronic plc, Fresenius Medical Care AG, Terumo Corporation, Getinge AB, Nipro Corporation, LivaNova PLC, MicroPort Scientific Corporation, Eurosets S.r.l., Shenzhen Hanno Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-use Membrane Oxygenators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CPB Membrane Oxygenator

ECMO / ECLS Membrane Oxygenator

Other Specialty Oxygenator

Market segment by Use Duration

Short-term Use Oxygenator

Medium-duration Use Oxygenator

Long-duration Use Oxygenator

Other Duration-specific Oxygenator

Market segment by Patient Size / Flow Range

Adult Oxygenator

Pediatric Oxygenator

Neonatal / Infant Oxygenator

Other Flow-specific Oxygenator

Market segment by Membrane Material

Microporous Polypropylene Membrane

Polymethylpentene Membrane

Silicone Membrane

Other

Market segment by Application

Cardiopulmonary Bypass

Respiratory Support

Cardiocirculatory Support

ECPR / Emergency Support

Other Clinical Applications

Major players covered

Johnson & Johnson

Medtronic plc

Fresenius Medical Care AG

Terumo Corporation

Getinge AB

Nipro Corporation

LivaNova PLC

MicroPort Scientific Corporation

Eurosets S.r.l.

Shenzhen Hanno Medical Technology Co., Ltd.

Shandong Weigao Group Medical Polymer Co., Ltd.

JMS Co., Ltd.

SENKO MEDICAL INSTRUMENT Mfg. Co., Ltd.

Braile Biomédica

Chalice Medical Ltd

Spectrum Medical Ltd

Xi'an Xijing Medical Supplies Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-use Membrane Oxygenators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-use Membrane Oxygenators, with price, sales quantity, revenue, and global market share of Single-use Membrane Oxygenators from 2021 to 2026.

Chapter 3, the Single-use Membrane Oxygenators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-use Membrane Oxygenators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-use Membrane Oxygenators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-use Membrane Oxygenators.

Chapter 14 and 15, to describe Single-use Membrane Oxygenators sales channel, distributors, customers, research findings and conclusion.

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