

Global Single-use Disposable Centrifugal Blood Pump Head Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-use Disposable Centrifugal Blood Pump Head market size is expected to reach \$ 614 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A single-use disposable centrifugal blood pump head is a sterile, blood-contacting disposable component used in extracorporeal circulation systems, including cardiopulmonary bypass, ECMO/ECLS, ECPR and temporary mechanical circulatory support. It is typically paired with a reusable pump drive, perfusion console or ECMO platform, and moves blood through an extracorporeal circuit by generating centrifugal force through a rotating impeller. The product is engineered to provide controlled flow while reducing hemolysis, thrombosis risk, heat generation and priming volume. Common technical approaches include magnetic coupling, full magnetic levitation, hydrodynamic bearing, sapphire-bearing support, diagonal-flow or low-shear impeller designs, and biocompatible surface coatings such as heparin or phosphorylcholine-based coatings. The product may be sold as a standalone pump head or integrated into pre-connected ECMO, ECLS or cardiopulmonary bypass kits.

Based on our research, the single-use disposable centrifugal blood pump head market should be understood as a specialized medical-device consumables segment rather than a generic pump or fluid-management market. The product is tightly linked to reusable pump drives, ECMO or perfusion consoles, regulatory approvals and established clinical workflows. Cardiopulmonary bypass remains the stable volume base, while ECMO/ECLS, ECPR, critical-care transport and temporary mechanical circulatory support are the main sources of structural growth. Because the pump head directly affects hemolysis, heat generation, thrombosis risk, priming volume and flow stability, hospitals tend to rely on validated systems and proven suppliers rather than

switching frequently on price alone.

China is becoming an increasingly important incremental market. Domestic suppliers such as Hennov, STMed and Xi'an Laisai Yuankang have moved from system development toward registered disposable pump-head products, supported by broader ECMO localization and emergency-care capacity building. Domestic substitution is likely to expand unit demand and reduce procurement costs, but leading Chinese suppliers still need to build broader installed bases, generate long-cycle clinical confidence and improve high-end product performance in magnetic coupling, magnetic levitation, biocompatible coatings and long-duration support.

The market outlook is positive but not explosive. CPB-related demand is mature, while ECMO/ECLS penetration and emerging-market localization drive mid-single-digit to high-single-digit growth. Future competition will focus on low-prime pediatric designs, lower hemolysis, integrated pre-connected kits, long-duration support, and platform-level compatibility. A key structural risk is that pump-head revenue may become increasingly bundled into ECMO kits or integrated pump-oxygenator systems, making standalone pump-head market visibility less transparent.

This report studies the global Single-use Disposable Centrifugal Blood Pump Head production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-use Disposable Centrifugal Blood Pump Head and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-use Disposable Centrifugal Blood Pump Head that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-use Disposable Centrifugal Blood Pump Head total production and demand, 2021-2032, (Units)

Global Single-use Disposable Centrifugal Blood Pump Head total production value, 2021-2032, (USD Million)

Global Single-use Disposable Centrifugal Blood Pump Head production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single-use Disposable Centrifugal Blood Pump Head consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single-use Disposable Centrifugal Blood Pump Head domestic production, consumption, key domestic manufacturers and share

Global Single-use Disposable Centrifugal Blood Pump Head production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single-use Disposable Centrifugal Blood Pump Head production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single-use Disposable Centrifugal Blood Pump Head production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-use Disposable Centrifugal Blood Pump Head market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, Abbott Laboratories, Fresenius Medical Care AG, Terumo Corporation, Getinge AB, LivaNova PLC, Eurosets S.r.l., Spectrum Medical Ltd, magAssist Co., Ltd., Shenzhen Hennov Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-use Disposable Centrifugal Blood Pump Head market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-use Disposable Centrifugal Blood Pump Head Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-use Disposable Centrifugal Blood Pump Head Market, Segmentation by Type:

Standard Centrifugal Pump Head

Low-prime Pump Head

Maglev Pump Head

Other

Global Single-use Disposable Centrifugal Blood Pump Head Market, Segmentation by Pump Technology:

Magnetic Coupling

Full Magnetic Levitation

Bearing-supported Centrifugal Design

Hydrodynamic Bearing Design

Other Proprietary Designs

Global Single-use Disposable Centrifugal Blood Pump Head Market, Segmentation by Patient and Flow Class:

Adult High-flow

Pediatric Medium-flow

Neonatal Low-flow

Other

Global Single-use Disposable Centrifugal Blood Pump Head Market, Segmentation by Duration of Use:

Short-duration Use

Medium-duration Use

Long-duration Support

Emergency / Rescue Use

Global Single-use Disposable Centrifugal Blood Pump Head Market, Segmentation by Application:

Cardiac Surgery

Emergency ECPR

Pediatric & Neonatal Support

Transport & Emergency Preparedness

Other

Companies Profiled:

Medtronic plc

Abbott Laboratories

Fresenius Medical Care AG

Terumo Corporation

Getinge AB

LivaNova PLC

Eurosets S.r.l.

Spectrum Medical Ltd

magAssist Co., Ltd.

Shenzhen Hennov Medical Technology Co., Ltd.

Jiangsu STMed Technology Co., Ltd.

Senko Medical Instrument Mfg. Co., Ltd.

International Biophysics Corporation

Xi'an Laisai Yuankang Medical Device Co., Ltd.

Key Questions Answered:

1. How big is the global Single-use Disposable Centrifugal Blood Pump Head market?
2. What is the demand of the global Single-use Disposable Centrifugal Blood Pump Head market?
3. What is the year over year growth of the global Single-use Disposable Centrifugal Blood Pump Head market?
4. What is the production and production value of the global Single-use Disposable Centrifugal Blood Pump Head market?
5. Who are the key producers in the global Single-use Disposable Centrifugal Blood Pump Head market?

6. What are the growth factors driving the market demand?

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