

Global Single-use Disposable Centrifugal Blood Pump Head Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-use Disposable Centrifugal Blood Pump Head market size was valued at US\$ 401 million in 2025 and is forecast to a readjusted size of US\$ 614 million by 2032 with a CAGR of 6.1% during review period.

A single-use disposable centrifugal blood pump head is a sterile, blood-contacting disposable component used in extracorporeal circulation systems, including cardiopulmonary bypass, ECMO/ECLS, ECPR and temporary mechanical circulatory support. It is typically paired with a reusable pump drive, perfusion console or ECMO platform, and moves blood through an extracorporeal circuit by generating centrifugal force through a rotating impeller. The product is engineered to provide controlled flow while reducing hemolysis, thrombosis risk, heat generation and priming volume. Common technical approaches include magnetic coupling, full magnetic levitation, hydrodynamic bearing, sapphire-bearing support, diagonal-flow or low-shear impeller designs, and biocompatible surface coatings such as heparin or phosphorylcholine-based coatings. The product may be sold as a standalone pump head or integrated into pre-connected ECMO, ECLS or cardiopulmonary bypass kits.

Based on our research, the single-use disposable centrifugal blood pump head market should be understood as a specialized medical-device consumables segment rather than a generic pump or fluid-management market. The product is tightly linked to reusable pump drives, ECMO or perfusion consoles, regulatory approvals and established clinical workflows. Cardiopulmonary bypass remains the stable volume base, while ECMO/ECLS, ECPR, critical-care transport and temporary mechanical circulatory support are the main sources of structural growth. Because the pump head

directly affects hemolysis, heat generation, thrombosis risk, priming volume and flow stability, hospitals tend to rely on validated systems and proven suppliers rather than switching frequently on price alone.

China is becoming an increasingly important incremental market. Domestic suppliers such as Hennov, STMed and Xi'an Laisai Yuankang have moved from system development toward registered disposable pump-head products, supported by broader ECMO localization and emergency-care capacity building. Domestic substitution is likely to expand unit demand and reduce procurement costs, but leading Chinese suppliers still need to build broader installed bases, generate long-cycle clinical confidence and improve high-end product performance in magnetic coupling, magnetic levitation, biocompatible coatings and long-duration support.

The market outlook is positive but not explosive. CPB-related demand is mature, while ECMO/ECLS penetration and emerging-market localization drive mid-single-digit to high-single-digit growth. Future competition will focus on low-prime pediatric designs, lower hemolysis, integrated pre-connected kits, long-duration support, and platform-level compatibility. A key structural risk is that pump-head revenue may become increasingly bundled into ECMO kits or integrated pump-oxygenator systems, making standalone pump-head market visibility less transparent.

This report is a detailed and comprehensive analysis for global Single-use Disposable Centrifugal Blood Pump Head market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-use Disposable Centrifugal Blood Pump Head market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-use Disposable Centrifugal Blood Pump Head market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-use Disposable Centrifugal Blood Pump Head market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-use Disposable Centrifugal Blood Pump Head market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Single-use Disposable Centrifugal Blood Pump Head

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-use Disposable Centrifugal Blood Pump Head market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, Abbott Laboratories, Fresenius Medical Care AG, Terumo Corporation, Getinge AB, LivaNova PLC, Eurosets S.r.l., Spectrum Medical Ltd, magAssist Co., Ltd., Shenzhen Henrov Medical Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-use Disposable Centrifugal Blood Pump Head market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Centrifugal Pump Head

Low-prime Pump Head

Maglev Pump Head

Other

Market segment by Pump Technology

Magnetic Coupling

Full Magnetic Levitation

Bearing-supported Centrifugal Design

Hydrodynamic Bearing Design

Other Proprietary Designs

Market segment by Patient and Flow Class

Adult High-flow

Pediatric Medium-flow

Neonatal Low-flow

Other

Market segment by Duration of Use

Short-duration Use

Medium-duration Use

Long-duration Support

Emergency / Rescue Use

Market segment by Application

Cardiac Surgery

Emergency ECPR

Pediatric & Neonatal Support

Transport & Emergency Preparedness

Other

Major players covered

Medtronic plc

Abbott Laboratories

Fresenius Medical Care AG

Terumo Corporation

Getinge AB

LivaNova PLC

Eurosets S.r.l.

Spectrum Medical Ltd

magAssist Co., Ltd.

Shenzhen Hennov Medical Technology Co., Ltd.

Jiangsu STMed Technology Co., Ltd.

Senko Medical Instrument Mfg. Co., Ltd.

International Biophysics Corporation

Xi'an Laisai Yuankang Medical Device Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-use Disposable Centrifugal Blood Pump Head product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-use Disposable Centrifugal Blood Pump Head, with price, sales quantity, revenue, and global market share of Single-use Disposable Centrifugal Blood Pump Head from 2021 to 2026.

Chapter 3, the Single-use Disposable Centrifugal Blood Pump Head competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-use Disposable Centrifugal Blood Pump Head breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-use Disposable Centrifugal Blood Pump Head market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-use Disposable Centrifugal Blood Pump Head.

Chapter 14 and 15, to describe Single-use Disposable Centrifugal Blood Pump Head sales channel, distributors, customers, research findings and conclusion.

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