

Global Single-use Chromatography Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-use Chromatography Systems market size is expected to reach \$ 2171 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Single-use chromatography systems refer to bioprocessing purification equipment that utilizes disposable fluid paths and components to separate and purify biomolecules during downstream processing. These systems are designed to eliminate the need for cleaning and sterilization between batches, thereby improving operational efficiency, reducing cross-contamination risk, and enabling rapid changeover in multi-product manufacturing environments. They are widely applied in the purification of proteins, antibodies, and other biologics across clinical and commercial production settings. The unit price of single-use chromatography systems ranges from tens of thousands to hundreds of thousands of US dollars, with industry gross margins between 45% and 65%.

Upstream, the supply chain is centered on specialized raw materials and components including polymer-based disposable assemblies, chromatography resins, membranes, sensors, and precision fluid control hardware, with suppliers often requiring strong capabilities in materials science and biocompatible manufacturing. System manufacturers integrate these inputs into fully functional purification platforms with embedded automation and control software. Downstream, demand is driven primarily by biopharmaceutical companies, contract development and manufacturing organizations, and research institutions, where these systems are deployed in clinical development, commercial production, and process optimization. The value chain is characterized by close collaboration between equipment suppliers and end users, as well as a recurring revenue model linked to consumables and replacement components.

The single-use chromatography systems market is evolving as a core component of modern bioprocessing, driven by the industry shift toward flexible manufacturing, reduced contamination risk, and faster production turnaround. Adoption is particularly strong in biologics, vaccines, and emerging advanced therapies, where smaller batch sizes and multi-product facilities require highly adaptable purification solutions. The market is characterized by a concentrated supplier base with strong technological barriers, and competition is increasingly centered on integrated platform capabilities rather than standalone equipment. Over time, growth is expected to be supported by the expansion of contract manufacturing, decentralization of production, and continued innovation in continuous processing and modular system design.

This report studies the global Single-use Chromatography Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-use Chromatography Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-use Chromatography Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-use Chromatography Systems total production and demand, 2021-2032, (Units)

Global Single-use Chromatography Systems total production value, 2021-2032, (USD Million)

Global Single-use Chromatography Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single-use Chromatography Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single-use Chromatography Systems domestic production, consumption, key domestic manufacturers and share

Global Single-use Chromatography Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single-use Chromatography Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single-use Chromatography Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-use Chromatography Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Merck, Cytiva, Sartorius, Repligen, TRUKING, Lisure, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-use Chromatography Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-use Chromatography Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-use Chromatography Systems Market, Segmentation by Type:

Laboratory System

Pilot System

Production System

Global Single-use Chromatography Systems Market, Segmentation by System Configuration:

Standalone System

Hyphenated System

Global Single-use Chromatography Systems Market, Segmentation by Automation Level:

Semi-automated

Fully Automated

Global Single-use Chromatography Systems Market, Segmentation by Application:

Pharmaceutical

Chemical

Others

Companies Profiled:

Thermo Fisher Scientific

Merck

Cytiva

Sartorius

Repligen

TRUKING

Lisure

Key Questions Answered:

1. How big is the global Single-use Chromatography Systems market?
2. What is the demand of the global Single-use Chromatography Systems market?
3. What is the year over year growth of the global Single-use Chromatography Systems market?
4. What is the production and production value of the global Single-use Chromatography Systems market?
5. Who are the key producers in the global Single-use Chromatography Systems market?
6. What are the growth factors driving the market demand?

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