

Global Single-Use Bioreactors (SUB) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GFF41A7F5D4EN.html>

Date: May 2024

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: GFF41A7F5D4EN

Abstracts

According to our (Global Info Research) latest study, the global Single-Use Bioreactors (SUB) market size was valued at USD 218.1 million in 2023 and is forecast to a readjusted size of USD 271.2 million by 2030 with a CAGR of 3.2% during review period.

A single-use bioreactor or disposable bioreactor is a bioreactor with a disposable bag instead of a culture vessel. Typically, this refers to a bioreactor in which the lining in contact with the cell culture will be plastic, and this lining is encased within a more permanent structure (typically, either a rocker or a cuboid or cylindrical steel support). Commercial single-use bioreactors have been available since the end of the 1990s and are now made by several well-known producers (See below).

Global Single-Use Bioreactors key players include Sartorius, GE Healthcare, Eppendorf, Pall(Danaher), etc. Global top four manufacturers hold a share over 40%.

USA is the largest market, with a share about 25%, followed by China, and Germany, both have a share about 40 percent.

In terms of product, Wave-induced Motion SUBs is the largest segment, with a share about 75%. And in terms of application, the largest application is R&D, followed by Biopharmaceutical Manufacturers.

The Global Info Research report includes an overview of the development of the Single-Use Bioreactors (SUB) industry chain, the market status of R&D (Wave-induced Motion SUBs, Stirred SUBs), Biopharmaceutical Manufacturers (Wave-induced Motion SUBs,

Stirred SUBs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Single-Use Bioreactors (SUB).

Regionally, the report analyzes the Single-Use Bioreactors (SUB) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Single-Use Bioreactors (SUB) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Single-Use Bioreactors (SUB) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Single-Use Bioreactors (SUB) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Wave-induced Motion SUBs, Stirred SUBs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Single-Use Bioreactors (SUB) market.

Regional Analysis: The report involves examining the Single-Use Bioreactors (SUB) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Single-Use Bioreactors (SUB) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Single-Use Bioreactors (SUB):

Company Analysis: Report covers individual Single-Use Bioreactors (SUB) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Single-Use Bioreactors (SUB) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (R&D, Biopharmaceutical Manufacturers).

Technology Analysis: Report covers specific technologies relevant to Single-Use Bioreactors (SUB). It assesses the current state, advancements, and potential future developments in Single-Use Bioreactors (SUB) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Single-Use Bioreactors (SUB) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Single-Use Bioreactors (SUB) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Wave-induced Motion SUBs

Stirred SUBs

Others

Market segment by Application

R&D

Biopharmaceutical Manufacturers

Major players covered

GE Healthcare

Thermo Fisher

Pall(Danaher)

Eppendorf

Merck Millipore

Applikon

PBS Biotech

Finesse

Kuhner

Celltainer

Amprotein

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Use Bioreactors (SUB) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Use Bioreactors (SUB), with price, sales, revenue and global market share of Single-Use Bioreactors (SUB) from 2019 to 2024.

Chapter 3, the Single-Use Bioreactors (SUB) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Use Bioreactors (SUB) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Single-Use Bioreactors (SUB) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Use Bioreactors (SUB).

Chapter 14 and 15, to describe Single-Use Bioreactors (SUB) sales channel, distributors, customers, research findings and conclusion.

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