

Global Single-station Solventless Laminating Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-station Solventless Laminating Machine market size was valued at US\$ 83.34 million in 2025 and is forecast to a readjusted size of US\$ 105 million by 2032 with a CAGR of 3.4% during review period.

The single-station solvent-free laminating machine is an environmentally friendly packaging equipment primarily used for laminating two substrates. Its key feature is the use of a single working station for both winding and unwinding, meaning the machine must be stopped during roll changes. It utilizes solvent-free adhesives and incorporates units for coating, lamination, and tension control. Suitable for high-speed production, it effectively reduces environmental pollution and lowers lamination costs.

The upstream segment primarily involves high-precision mechanical components (such as precision rollers and servo drive systems), automation control systems, and core adhesive mixing and dispensing devices. The precision of these components directly determines the registration accuracy and operational stability of the equipment.

Global sales are projected to be approximately 450 units in 2025, with equipment performance and configuration being the main factors influencing product price. The average market price per unit is around US\$180,000. The industry's gross profit margin is in the range of 25%-40%.

Increasingly stringent packaging safety standards and carbon emission policies globally are the core external driving forces. The strong demand from the food, pharmaceutical, and personal care industries for packaging free of solvent residues has directly

stimulated downstream processors to upgrade their production lines. On the internal motivation side, significant economic benefits are key: solvent-free lamination processes can reduce adhesive consumption by approximately 40%-50%, and because they eliminate the need for large drying systems, electricity consumption is only a fraction of that of traditional dry lamination equipment.

Furthermore, with the maturation of domestic adhesive technology and core components (such as tension control systems and high-precision rollers), the reliability of single-station solvent-free laminating machines has significantly improved, and the return on investment period has been substantially shortened. This makes them an important tool for companies to cope with rising labor costs and energy pressures.

This report is a detailed and comprehensive analysis for global Single-station Solventless Laminating Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-station Solventless Laminating Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Single-station Solventless Laminating Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Single-station Solventless Laminating Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Single-station Solventless Laminating Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Single-station Solventless Laminating Machine Market 2026 by Manufacturers, Regions, Type and Applicati...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Single-station Solventless Laminating Machine
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-station Solventless Laminating Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordmecanica, BOBST, Uteco, Comexi, Karlville, Pelican Rotoflex, DCM ATN, KYMC, SOMA, SINOMECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-station Solventless Laminating Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

300m/min

350m/min

Others

Market segment by Roll Change Method

Manual

Automatic

Market segment by Layer Number

Two Layers

Multiple Layers

Market segment by Application

Food

Drug

Hygiene Product

Cosmetic

Others

Major players covered

Nordmecanica

BOBST

Uteco

Comexi

Karlville

Pelican Rotoflex

DCM ATN

KYMC

SOMA

SINOMECH

Shaanxi Beiren Printing Machinery

Zhejiang Fangbang Machinery

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-station Solventless Laminating Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-station Solventless Laminating Machine, with price, sales quantity, revenue, and global market share of Single-station Solventless Laminating Machine from 2021 to 2026.

Chapter 3, the Single-station Solventless Laminating Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-station Solventless Laminating Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-station Solventless Laminating Machine market forecast, by regions,

by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-station Solventless Laminating Machine.

Chapter 14 and 15, to describe Single-station Solventless Laminating Machine sales channel, distributors, customers, research findings and conclusion.

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