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Global Single-station Solventless Laminating Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-station Solventless Laminating Machine market size is expected to reach $ 105 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

The single-station solvent-free laminating machine is an environmentally friendly packaging equipment primarily used for laminating two substrates. Its key feature is the use of a single working station for both winding and unwinding, meaning the machine must be stopped during roll changes. It utilizes solvent-free adhesives and incorporates units for coating, lamination, and tension control. Suitable for high-speed production, it effectively reduces environmental pollution and lowers lamination costs.

The upstream segment primarily involves high-precision mechanical components (such as precision rollers and servo drive systems), automation control systems, and core adhesive mixing and dispensing devices. The precision of these components directly determines the registration accuracy and operational stability of the equipment. Global sales are projected to be approximately 450 units in 2025, with equipment performance and configuration being the main factors influencing product price. The average market price per unit is around US$180,000. The industry's gross profit margin is in the range of 25%-40%.

Increasingly stringent packaging safety standards and carbon emission policies globally are the core external driving forces. The strong demand from the food, pharmaceutical, and personal care industries for packaging free of solvent residues has directly stimulated downstream processors to upgrade their production lines. On the internal motivation side, significant economic benefits are key: solvent-free lamination processes can reduce adhesive consumption by approximately 40%-50%, and because

they eliminate the need for large drying systems, electricity consumption is only a fraction of that of traditional dry lamination equipment.

Furthermore, with the maturation of domestic adhesive technology and core components (such as tension control systems and high-precision rollers), the reliability of single-station solvent-free laminating machines has significantly improved, and the return on investment period has been substantially shortened. This makes them an important tool for companies to cope with rising labor costs and energy pressures.

This report studies the global Single-station Solventless Laminating Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-station Solventless Laminating Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-station Solventless Laminating Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-station Solventless Laminating Machine total production and demand, 2021-2032, (Units)
Global Single-station Solventless Laminating Machine total production value, 2021-2032, (USD Million)
Global Single-station Solventless Laminating Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Single-station Solventless Laminating Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Single-station Solventless Laminating Machine domestic production, consumption, key domestic manufacturers and share
Global Single-station Solventless Laminating Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Single-station Solventless Laminating Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Single-station Solventless Laminating Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-station Solventless Laminating

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Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordmecanica, BOBST, Uteco, Comexi, Karlville, Pelican Rotoflex, DCM ATN, KYMC, SOMA, SINOMECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-station Solventless Laminating Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-station Solventless Laminating Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Single-station Solventless Laminating Machine Market, Segmentation by Type:

300m/min

350m/min

Others

Global Single-station Solventless Laminating Machine Market, Segmentation by Roll Change Method:

Manual

Automatic

Global Single-station Solventless Laminating Machine Market, Segmentation by Layer Number:

Two Layers

Multiple Layers

Global Single-station Solventless Laminating Machine Market, Segmentation by Application:

Food

Drug

Hygiene Product

Cosmetic

Others

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Companies Profiled:

Nordmecanica

BOBST

Uteco

Comexi

Karlville

Pelican Rotoflex

DCM ATN

KYMC

SOMA

SINOMECH

Shaanxi Beiren Printing Machinery

Zhejiang Fangbang Machinery

Key Questions Answered:

1. How big is the global Single-station Solventless Laminating Machine market?
2. What is the demand of the global Single-station Solventless Laminating Machine market?
3. What is the year over year growth of the global Single-station Solventless Laminating Machine market?
4. What is the production and production value of the global Single-station Solventless Laminating Machine market?
5. Who are the key producers in the global Single-station Solventless Laminating Machine market?
6. What are the growth factors driving the market demand?

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