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Global Single Stage Ring Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single Stage Ring Blowers market size was valued at US$ 357 million in 2025 and is forecast to a readjusted size of US$ 525 million by 2032 with a CAGR of 5.5% during review period.

Single stage ring blowers are compact air-moving devices that use one impeller stage to generate continuous airflow or vacuum through a circular side channel. They are also known as single stage regenerative blowers or single stage side channel blowers. Air enters the blower housing and is repeatedly accelerated by the rotating impeller blades, creating stable pressure or vacuum without oil contact in the air path. These blowers are widely used where clean, low-to-medium pressure air is required. Typical applications include packaging machinery, printing equipment, wastewater aeration, pneumatic conveying, drying, vacuum lifting, aquaculture, medical equipment, and industrial automation.

Global production capacity is approximately 600 thousand units.

In 2025, global sales reached approximately 506 thousand units, with an average price of around US$ 687 per unit, gross margin around 25%.

The single stage ring blowers market has a stable growth outlook because these products are widely used in standard airflow and vacuum applications. Compared with multistage models, single stage ring blowers are more cost-effective, compact, and suitable for applications that do not require very high pressure or vacuum. Demand is supported by packaging, printing, food processing, wastewater treatment, aquaculture, electronics, medical equipment, and automation systems. Although they face

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competition from compressed air systems, roots blowers, and vacuum pumps, single stage ring blowers remain attractive due to oil-free operation, low maintenance, simple structure, and reliable continuous-duty performance.

Market Trend

The market is moving toward higher energy efficiency, lower noise, compact structure, improved heat dissipation, and longer service life. Manufacturers are developing single stage ring blowers with high-efficiency motors, variable-frequency drive compatibility, integrated silencers, filters, pressure relief valves, and IP-rated motors. Demand is also increasing for oil-free and contamination-free airflow in food, medical, electronics, and environmental applications. Customers are replacing older air supply equipment with quieter and more energy-saving blower systems. Future product development will focus on stable airflow, low vibration, easier installation, digital monitoring, predictive maintenance, and customized designs for different industrial processes.

Market Drive

Market growth is mainly driven by industrial automation, stricter environmental requirements, rising demand for clean air systems, and increasing use of vacuum and pneumatic conveying equipment. Single stage ring blowers are widely used for aeration, drying, suction, vacuum clamping, packaging, printing, and light material transport. Growth in wastewater treatment, aquaculture, food processing, electronics manufacturing, and medical equipment further supports demand. Rising energy costs also encourage users to replace compressed air systems with regenerative blowers in suitable low-pressure applications. Their compact design, oil-free airflow, continuous operation, and low maintenance make them practical and cost-effective for many industrial users.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, variable-frequency drives, sensors, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material quality, machining accuracy, thermal management, and component reliability. Downstream customers include packaging machinery manufacturers, printing equipment producers, wastewater treatment plants, food and beverage processors, aquaculture farms, medical equipment companies, electronics factories, pneumatic conveying system

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integrators, and general industrial users. Demand is mainly linked to clean air supply, vacuum generation, drying, aeration, light material transport, and automated production processes.

This report is a detailed and comprehensive analysis for global Single Stage Ring Blowers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single Stage Ring Blowers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Single Stage Ring Blowers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Single Stage Ring Blowers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Single Stage Ring Blowers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single Stage Ring Blowers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Single Stage Ring Blowers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., SEKO S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single Stage Ring Blowers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Flow Type

High Flow Type

Market segment by Operation

Pressure Operation

Vacuum Operation

Market segment by Classification

Standard Industrial Type

High Pressure Type

Market segment by Application

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General Industrial

Agriculture

Food and Beverage

Medical

Others

Major players covered

Atlas Copco AB

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektror airsystems GmbH

FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

SEKO S.p.A.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

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Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single Stage Ring Blowers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single Stage Ring Blowers, with price, sales quantity, revenue, and global market share of Single Stage Ring Blowers from 2021 to 2026.

Chapter 3, the Single Stage Ring Blowers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single Stage Ring Blowers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Single Stage Ring Blowers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single Stage Ring Blowers.

Chapter 14 and 15, to describe Single Stage Ring Blowers sales channel, distributors, customers, research findings and conclusion.

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