

Global Single Stage Regenerative Blowers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G04849699203EN.html>

Date: August 2026

Pages: 185

Price: US\$ 4,480.00 (Single User License)

ID: G04849699203EN

Abstracts

The global Single Stage Regenerative Blowers market size is expected to reach \$ 566 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Single stage regenerative blowers, also called single stage side channel blowers or ring blowers, are air-moving devices that generate low-pressure compressed air or vacuum through one impeller and one side channel. Air or gas is accelerated by the rotating impeller and repeatedly circulated within the side channel before discharge, creating continuous, oil-free, low-pulsation airflow. Compared with two-stage models, single stage regenerative blowers usually provide higher airflow but lower pressure or vacuum. They are widely used in packaging, printing, drying, vacuum lifting, pneumatic conveying, wastewater aeration, aquaculture, food processing, plastics processing, medical equipment, and industrial automation.

Global production capacity is approximately 600 thousand units.

In 2025, global sales reached approximately 524 thousand units, with an average price of around US\$ 708 per unit, gross margin around 25%.

The single stage regenerative blowers market has a stable growth outlook because these products are widely used for clean, continuous, low-pressure air and vacuum supply. They are especially suitable for applications requiring high airflow, moderate pressure, compact structure, oil-free operation, and low maintenance. Demand will remain supported by packaging machinery, printing equipment, wastewater treatment, food processing, medical equipment, aquaculture, drying systems, plastics processing, and industrial automation. Compared with two-stage regenerative blowers, single stage models are more cost-effective for standard airflow applications. Future competition will

focus on efficiency, noise reduction, reliability, compact design, and variable-speed control.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, low-noise design, compact aluminum housings, improved thermal management, and longer service life. Manufacturers are improving single stage regenerative blower performance for vacuum holding, drying, packaging lines, printing machines, pneumatic conveying, and light aeration applications. Demand is also increasing for IP-rated motors, ATEX explosion-proof versions, integrated silencers, filters, relief valves, and smart monitoring functions. In many industrial processes, users are replacing older blowers with quieter, more efficient, and better-controlled equipment. Single stage models remain popular where high airflow and moderate pressure are more important than maximum pressure performance.

Market Drive

Market growth is mainly driven by the need for reliable, oil-free, and pulse-free airflow in industrial and commercial equipment. Packaging lines use single stage regenerative blowers for vacuum holding, lifting, and material handling; printing and paper machines use them for sheet separation and drying; wastewater and aquaculture systems use them for aeration; and food, medical, electronics, and plastics industries require clean air without oil contamination. Their simple structure, compact size, low vibration, and relatively low maintenance cost make them attractive for OEM equipment builders and end users. Growth in automation and environmental treatment continues to support demand.

Upstream and Downstream

Upstream suppliers mainly include electric motor manufacturers, aluminum casting suppliers, impeller and housing producers, bearing suppliers, seal manufacturers, precision machining companies, frequency inverter suppliers, silencers, filters, sensors, pressure relief valve suppliers, electronic control component suppliers, and testing equipment providers. Single stage regenerative blower manufacturers integrate these components into pressure and vacuum blower products. Downstream customers include packaging machinery companies, printing equipment manufacturers, wastewater treatment plants, aquaculture farms, food processing companies, medical equipment manufacturers, electronics factories, pneumatic conveying system

integrators, drying system suppliers, plastics processing companies, chemical companies, and general industrial automation users.

This report studies the global Single Stage Regenerative Blowers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Stage Regenerative Blowers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Stage Regenerative Blowers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Stage Regenerative Blowers total production and demand, 2021-2032, (K Units)

Global Single Stage Regenerative Blowers total production value, 2021-2032, (USD Million)

Global Single Stage Regenerative Blowers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Stage Regenerative Blowers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Stage Regenerative Blowers domestic production, consumption, key domestic manufacturers and share

Global Single Stage Regenerative Blowers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Stage Regenerative Blowers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Stage Regenerative Blowers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Stage Regenerative Blowers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., SEKO S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Stage Regenerative Blowers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Stage Regenerative Blowers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Stage Regenerative Blowers Market, Segmentation by Type:

Low Flow Type

High Flow Type

Global Single Stage Regenerative Blowers Market, Segmentation by Operation:

Pressure Operation

Vacuum Operation

Global Single Stage Regenerative Blowers Market, Segmentation by Classification:

Standard Industrial Type

High Pressure Type

Global Single Stage Regenerative Blowers Market, Segmentation by Application:

General Industrial

Agriculture

Food and Beverage

Medical

Environmental

Others

Companies Profiled:

Atlas Copco AB

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektror airsystems GmbH

FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

SEKO S.p.A.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Key Questions Answered:

1. How big is the global Single Stage Regenerative Blowers market?
2. What is the demand of the global Single Stage Regenerative Blowers market?
3. What is the year over year growth of the global Single Stage Regenerative Blowers market?
4. What is the production and production value of the global Single Stage Regenerative Blowers market?
5. Who are the key producers in the global Single Stage Regenerative Blowers market?
6. What are the growth factors driving the market demand?

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