

Global Single Stage Regenerative Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single Stage Regenerative Blowers market size was valued at US\$ 381 million in 2025 and is forecast to a readjusted size of US\$ 566 million by 2032 with a CAGR of 5.6% during review period.

Single stage regenerative blowers, also called single stage side channel blowers or ring blowers, are air-moving devices that generate low-pressure compressed air or vacuum through one impeller and one side channel. Air or gas is accelerated by the rotating impeller and repeatedly circulated within the side channel before discharge, creating continuous, oil-free, low-pulsation airflow. Compared with two-stage models, single stage regenerative blowers usually provide higher airflow but lower pressure or vacuum. They are widely used in packaging, printing, drying, vacuum lifting, pneumatic conveying, wastewater aeration, aquaculture, food processing, plastics processing, medical equipment, and industrial automation.

Global production capacity is approximately 600 thousand units.

In 2025, global sales reached approximately 524 thousand units, with an average price of around US\$ 708 per unit, gross margin around 25%.

The single stage regenerative blowers market has a stable growth outlook because these products are widely used for clean, continuous, low-pressure air and vacuum supply. They are especially suitable for applications requiring high airflow, moderate pressure, compact structure, oil-free operation, and low maintenance. Demand will remain supported by packaging machinery, printing equipment, wastewater treatment,

food processing, medical equipment, aquaculture, drying systems, plastics processing, and industrial automation. Compared with two-stage regenerative blowers, single stage models are more cost-effective for standard airflow applications. Future competition will focus on efficiency, noise reduction, reliability, compact design, and variable-speed control.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, low-noise design, compact aluminum housings, improved thermal management, and longer service life. Manufacturers are improving single stage regenerative blower performance for vacuum holding, drying, packaging lines, printing machines, pneumatic conveying, and light aeration applications. Demand is also increasing for IP-rated motors, ATEX explosion-proof versions, integrated silencers, filters, relief valves, and smart monitoring functions. In many industrial processes, users are replacing older blowers with quieter, more efficient, and better-controlled equipment. Single stage models remain popular where high airflow and moderate pressure are more important than maximum pressure performance.

Market Drive

Market growth is mainly driven by the need for reliable, oil-free, and pulse-free airflow in industrial and commercial equipment. Packaging lines use single stage regenerative blowers for vacuum holding, lifting, and material handling; printing and paper machines use them for sheet separation and drying; wastewater and aquaculture systems use them for aeration; and food, medical, electronics, and plastics industries require clean air without oil contamination. Their simple structure, compact size, low vibration, and relatively low maintenance cost make them attractive for OEM equipment builders and end users. Growth in automation and environmental treatment continues to support demand.

Upstream and Downstream

Upstream suppliers mainly include electric motor manufacturers, aluminum casting suppliers, impeller and housing producers, bearing suppliers, seal manufacturers, precision machining companies, frequency inverter suppliers, silencers, filters, sensors, pressure relief valve suppliers, electronic control component suppliers, and testing equipment providers. Single stage regenerative blower manufacturers integrate these components into pressure and vacuum blower products. Downstream customers

include packaging machinery companies, printing equipment manufacturers, wastewater treatment plants, aquaculture farms, food processing companies, medical equipment manufacturers, electronics factories, pneumatic conveying system integrators, drying system suppliers, plastics processing companies, chemical companies, and general industrial automation users.

This report is a detailed and comprehensive analysis for global Single Stage Regenerative Blowers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single Stage Regenerative Blowers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single Stage Regenerative Blowers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single Stage Regenerative Blowers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single Stage Regenerative Blowers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single Stage Regenerative Blowers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single Stage Regenerative Blowers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsysteMS GmbH, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., SEKO S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single Stage Regenerative Blowers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Flow Type

High Flow Type

Market segment by Operation

Pressure Operation

Vacuum Operation

Market segment by Classification

Standard Industrial Type

High Pressure Type

Market segment by Application

General Industrial

Agriculture

Food and Beverage

Medical

Environmental

Others

Major players covered

Atlas Copco AB

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektror airsystems GmbH

FPZ S.p.A.

DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

SEKO S.p.A.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Market segment by region, regional analysis covers

Global Single Stage Regenerative Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single Stage Regenerative Blowers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single Stage Regenerative Blowers, with price, sales quantity, revenue, and global market share of Single Stage Regenerative Blowers from 2021 to 2026.

Chapter 3, the Single Stage Regenerative Blowers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single Stage Regenerative Blowers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single Stage Regenerative Blowers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single Stage Regenerative Blowers.

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