

Global Single sided Wafer Polishing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single sided Wafer Polishing Machine market size is expected to reach \$ 459 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Single-side wafer polishers are precision surface-processing machines used in semiconductor substrate manufacturing and wafer material preparation. They polish one side of a wafer or substrate through a polishing platen, pad, slurry, pressure-loading mechanism, wafer carrier or polishing head, rotation and oscillation control, vacuum holding, temperature regulation, and process monitoring. These tools are used to reduce surface roughness, remove subsurface damage, improve flatness, and produce high-quality polished surfaces on silicon, silicon carbide, sapphire, gallium arsenide, germanium, glass, ceramic, and other semiconductor substrate materials. This study focuses on single-side wafer polishers, single-side lapping and polishing machines, single-wafer automated polishers, and lab-to-production single-side polishing systems used in substrate and wafer material processing.

Based on our research, single-side wafer polishers are critical substrate-processing tools used before wafers enter device fabrication or advanced material processing flows. Although the underlying polishing mechanism may overlap with chemical-mechanical polishing, the industry scope is different from front-end CMP tools used for device-layer planarization. Under the scope of this study, the equipment is used mainly for silicon, silicon carbide, sapphire, gallium arsenide, germanium, glass, ceramic, and other semiconductor substrates. The value of the tool lies in producing low-roughness, low-damage, low-defect, and high-flatness single-side polished surfaces. Therefore, double-side polishers, wafer grinders, front-end CMP platforms, polishing consumables, carriers, and wafer suppliers are treated outside the core revenue model.

From the supply side, Japan, Europe, and the United States remain the strongest regions in high-end and established customer applications. SpeedFam, Lapmaster Wolters, Revasum, Okamoto, Logitech, Mabuchi S&T, and Engis represent the main international supplier base. SpeedFam has a clear position in single-side lapping and polishing for bare silicon wafers, while Revasum has differentiated itself through automated single-wafer SiC polishing. Chinese and Taiwanese suppliers are moving faster in domestic substitution, mid-range semiconductor material processing, SiC wafer polishing, and lab-to-pilot systems. Beijing TSD, Siplus, Dream Launch, Yuhuan CNC, Joen Lih, and Fangda Grinding are examples of regional suppliers with relevant product evidence.

Demand growth is increasingly driven by compound semiconductors rather than by conventional silicon alone. SiC, GaN, sapphire, GaAs, MEMS, power semiconductor, and optoelectronic substrates require tighter control of surface damage, roughness, scratches, and flatness. SiC is particularly difficult to process because of its hardness and long polishing time, which supports demand for automated single-wafer systems, improved pressure control, slurry and pad optimization, and integrated cleaning. Over the medium term, the market is expected to grow steadily but remain a specialized equipment niche. The competitive threshold will depend less on catalog breadth and more on process recipes, material know-how, defect control, customer validation, and the ability to support 150mm and 200mm compound semiconductor substrate production.

This report studies the global Single sided Wafer Polishing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single sided Wafer Polishing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single sided Wafer Polishing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single sided Wafer Polishing Machine total production and demand, 2021-2032, (Units)

Global Single sided Wafer Polishing Machine total production value, 2021-2032, (USD Million)

Global Single sided Wafer Polishing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single sided Wafer Polishing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single sided Wafer Polishing Machine domestic production, consumption, key domestic manufacturers and share

Global Single sided Wafer Polishing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single sided Wafer Polishing Machine production by Process Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single sided Wafer Polishing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single sided Wafer Polishing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SpeedFam Co., Ltd., Lapmaster Wolters, Revasum, Inc., Okamoto Machine Tool Works, Ltd., Logitech Ltd., Mabuchi S&T Inc., Engis Corporation, Beijing TSD Semiconductor Equipment Co., Ltd., SNK Corporation, Siplus Semiconductor Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single sided Wafer Polishing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Process Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single sided Wafer Polishing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single sided Wafer Polishing Machine Market, Segmentation by Process Type:

Mechanical Polishing

Chemical-mechanical Polishing for Substrates

Lapping and Pre-polishing

Final Mirror Polishing

Global Single sided Wafer Polishing Machine Market, Segmentation by Wafer Size:

300 mm / 12-inch

200 mm / 8-inch

150 mm / 6-inch

100 mm and Below

Global Single sided Wafer Polishing Machine Market, Segmentation by Substrate

Material:

Silicon Wafer

Silicon Carbide Wafer

Sapphire and Optical Substrate

Compound Semiconductor Wafer

Glass / Ceramic / Other Advanced Materials

Global Single sided Wafer Polishing Machine Market, Segmentation by Application:

Silicon Wafer Manufacturing

SiC Power Device Substrate Manufacturing

Sapphire / Glass / Optical Materials

Companies Profiled:

SpeedFam Co., Ltd.

Lapmaster Wolters

Revasum, Inc.

Okamoto Machine Tool Works, Ltd.

Logitech Ltd.

Mabuchi S&T Inc.

Engis Corporation

Beijing TSD Semiconductor Equipment Co., Ltd.

SNK Corporation

Siplus Semiconductor Equipment

Joen Lih Machinery Co., Ltd.

Dream Launch Semiconductor Equipment

Yuhuan CNC Machine Tool Co., Ltd.

Engis Japan Corporation

Shenzhen Fangda Grinding Technology

Key Questions Answered:

1. How big is the global Single sided Wafer Polishing Machine market?
2. What is the demand of the global Single sided Wafer Polishing Machine market?
3. What is the year over year growth of the global Single sided Wafer Polishing Machine market?
4. What is the production and production value of the global Single sided Wafer Polishing Machine market?
5. Who are the key producers in the global Single sided Wafer Polishing Machine market?
6. What are the growth factors driving the market demand?

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