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Global Single-sided Jacquard Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-sided Jacquard Machine market size is expected to reach $ 313 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).
Global sales volume of single-sided Jacquard machines reached 5,789 units in 2025, with an average price of $37,200 per unit.

The single-sided jacquard machine uses the jacquard device on the machine to jacquard the pattern onto the fabric, realizing the function of weaving colorful patterns. This machine can be used in conjunction with different types of looms, such as hydraulic looms, air looms, etc., and is suitable for fabrics of various materials.

The raw material system for single-sided jacquard machines can be categorized into four main groups: machined parts, core knitting components, electronic control systems, and auxiliary devices. Regarding machined parts, key components such as needle cylinders, cams, and cam segments typically utilize Japanese-imported steel (e.g., mold steels like S45CL and SKD11) to ensure high wear resistance, precision, and durability; structural components like frames and bases are made of cast iron or welded steel plate, with bases featuring a steel-ball raceway structure and oil-immersion lubrication to ensure stable, low-noise operation. Core knitting components represent the area with the highest technical barriers; knitting needles generally use high-speed steel or titanium alloy needles from Germany's Groz-Beckert (or equivalent quality), while sinkers are mostly sourced from Germany's Kern-Liebers or Japan?precision parts that directly determine knitting accuracy and fabric quality. Electronic control systems include needle selectors (electromagnetic or piezoelectric ceramic types), servo drives, PLC controllers, touchscreen operation panels, and pattern preparation software, with Japan's WAC computerized needle selection system serving as the mainstream

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configuration. Auxiliary devices encompass yarn feeders (positive/negative types), yarn guides, yarn storage units, tension controllers, lubrication systems (oil bath or oil-air lubrication), air suction/dust removal systems, and fabric take-up mechanisms.

In terms of cost structure, single-sided jacquard machines exhibit typical characteristics of being both technology-intensive and capital-intensive. Raw material procurement and precision machining account for 45?55% of total costs, with a significant share attributed to high-end imported components such as steel, Groz-Beckert needles, Kern-Liebers sinkers, and Japanese bearings. Electronic control systems and needle selection technology (including software R&D amortization) account for approximately 20?30% of costs, representing the segment with the highest value-added. Manual assembly and commissioning account for about 10?15%; although single-jersey jacquard machines have simpler structures than double-jersey models, they still require high-precision assembly and complex pattern debugging, resulting in a high reliance on skilled labor. Manufacturing overheads (factory depreciation, energy consumption, quality inspection) account for approximately 10?15%.

This report studies the global Single-sided Jacquard Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-sided Jacquard Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-sided Jacquard Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Single-sided Jacquard Machine total production and demand, 2021-2032, (K Units)
Global Single-sided Jacquard Machine total production value, 2021-2032, (USD Million)
Global Single-sided Jacquard Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Single-sided Jacquard Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Single-sided Jacquard Machine domestic production, consumption, key domestic manufacturers and share
Global Single-sided Jacquard Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Single-sided Jacquard Machine production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)
Global Single-sided Jacquard Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-sided Jacquard Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pailung (TW), Baiyuan Machine (CN), Mayer & Cie (DE), Terrot (DE), Santoni (IT), Fukuhara (JP), Tayu (TW), Wellknit (TW), Orizio (IT), Hang Xing (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-sided Jacquard Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-sided Jacquard Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Single-sided Jacquard Machine Market, Segmentation by Type:

Mechanical Jacquard

Computerized Jacquard

Global Single-sided Jacquard Machine Market, Segmentation by Yarn Feed Density:

1.6 feeds/inch

1.8 feeds/inch

2.0 feeds/inch

2.1 feeds/inch

Global Single-sided Jacquard Machine Market, Segmentation by Gauge Range:

Coarse Gauge (4G-12G)

Medium Gauge (14G-18G)

Fine Gauge (20G-28G)

Ultra-fine Gauge (32G-40G)

Global Single-sided Jacquard Machine Market, Segmentation by Application:

Clothing

Home Textile

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Industrial

Others

Companies Profiled:

Pailung (TW)

Baiyuan Machine (CN)

Mayer & Cie (DE)

Terrot (DE)

Santoni (IT)

Fukuhara (JP)

Tayu (TW)

Wellknit (TW)

Orizio (IT)

Hang Xing (CN)

Hengyi (CN)

Hongji (CN)

Taifan (TW)

Sanda (TW)

Unitex (SG)

Nan Sing Machinery (CN)

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Jiunn Long (TW)

Welltex (TW)

Fukuhama (CN)

Santec (TW)

Key Questions Answered:
1. How big is the global Single-sided Jacquard Machine market?
2. What is the demand of the global Single-sided Jacquard Machine market?
3. What is the year over year growth of the global Single-sided Jacquard Machine market?
4. What is the production and production value of the global Single-sided Jacquard Machine market?
5. Who are the key producers in the global Single-sided Jacquard Machine market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Single-sided Jacquard Machine Introduction
1.2 World Single-sided Jacquard Machine Supply & Forecast
  1.2.1 World Single-sided Jacquard Machine Production Value (2021 & 2025 & 2032)
  1.2.2 World Single-sided Jacquard Machine Production (2021-2032)
  1.2.3 World Single-sided Jacquard Machine Pricing Trends (2021-2032)
1.3 World Single-sided Jacquard Machine Production by Region (Based on Production Site)
  1.3.1 World Single-sided Jacquard Machine Production Value by Region (2021-2032)
  1.3.2 World Single-sided Jacquard Machine Production by Region (2021-2032)
  1.3.3 World Single-sided Jacquard Machine Average Price by Region (2021-2032)
  1.3.4 North America Single-sided Jacquard Machine Production (2021-2032)
  1.3.5 Europe Single-sided Jacquard Machine Production (2021-2032)
  1.3.6 China Single-sided Jacquard Machine Production (2021-2032)
  1.3.7 Japan Single-sided Jacquard Machine Production (2021-2032)
  1.3.8 China Taiwan Single-sided Jacquard Machine Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Single-sided Jacquard Machine Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Single-sided Jacquard Machine Major Market Trends

2 DEMAND SUMMARY

2.1 World Single-sided Jacquard Machine Demand (2021-2032)
2.2 World Single-sided Jacquard Machine Consumption by Region
  2.2.1 World Single-sided Jacquard Machine Consumption by Region (2021-2026)
  2.2.2 World Single-sided Jacquard Machine Consumption Forecast by Region (2027-2032)
2.3 United States Single-sided Jacquard Machine Consumption (2021-2032)
2.4 China Single-sided Jacquard Machine Consumption (2021-2032)
2.5 Europe Single-sided Jacquard Machine Consumption (2021-2032)
2.6 Japan Single-sided Jacquard Machine Consumption (2021-2032)
2.7 South Korea Single-sided Jacquard Machine Consumption (2021-2032)
2.8 ASEAN Single-sided Jacquard Machine Consumption (2021-2032)
2.9 India Single-sided Jacquard Machine Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Single-sided Jacquard Machine Production Value by Manufacturer (2021-2026)
3.2 World Single-sided Jacquard Machine Production by Manufacturer (2021-2026)
3.3 World Single-sided Jacquard Machine Average Price by Manufacturer (2021-2026)
3.4 Single-sided Jacquard Machine Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Single-sided Jacquard Machine Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Single-sided Jacquard Machine in 2025
  3.5.3 Global Concentration Ratios (CR8) for Single-sided Jacquard Machine in 2025
3.6 Single-sided Jacquard Machine Market: Overall Company Footprint Analysis
  3.6.1 Single-sided Jacquard Machine Market: Region Footprint
  3.6.2 Single-sided Jacquard Machine Market: Company Product Type Footprint
  3.6.3 Single-sided Jacquard Machine Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Single-sided Jacquard Machine Production Value Comparison
  4.1.1 United States VS China: Single-sided Jacquard Machine Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Single-sided Jacquard Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Single-sided Jacquard Machine Production Comparison
  4.2.1 United States VS China: Single-sided Jacquard Machine Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Single-sided Jacquard Machine Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Single-sided Jacquard Machine Consumption Comparison
  4.3.1 United States VS China: Single-sided Jacquard Machine Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Single-sided Jacquard Machine Consumption Market

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info@marketpublishers.com

Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Single-sided Jacquard Machine Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Single-sided Jacquard Machine Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Single-sided Jacquard Machine Production Value (2021-2026)
4.4.3 United States Based Manufacturers Single-sided Jacquard Machine Production (2021-2026)
4.5 China Based Single-sided Jacquard Machine Manufacturers and Market Share
4.5.1 China Based Single-sided Jacquard Machine Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Single-sided Jacquard Machine Production Value (2021-2026)
4.5.3 China Based Manufacturers Single-sided Jacquard Machine Production (2021-2026)
4.6 Rest of World Based Single-sided Jacquard Machine Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Single-sided Jacquard Machine Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Single-sided Jacquard Machine Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Single-sided Jacquard Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Single-sided Jacquard Machine Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Mechanical Jacquard
5.2.2 Computerized Jacquard
5.3 Market Segment by Type
5.3.1 World Single-sided Jacquard Machine Production by Type (2021-2032)
5.3.2 World Single-sided Jacquard Machine Production Value by Type (2021-2032)
5.3.3 World Single-sided Jacquard Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY YARN FEED DENSITY

+357 96 030922
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6.1 World Single-sided Jacquard Machine Market Size Overview by Yarn Feed Density: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Yarn Feed Density
6.2.1 1.6 feeds/inch
6.2.2 1.8 feeds/inch
6.2.3 2.0 feeds/inch
6.2.4 2.1 feeds/inch
6.3 Market Segment by Yarn Feed Density
6.3.1 World Single-sided Jacquard Machine Production by Yarn Feed Density (2021-2032)
6.3.2 World Single-sided Jacquard Machine Production Value by Yarn Feed Density (2021-2032)
6.3.3 World Single-sided Jacquard Machine Average Price by Yarn Feed Density (2021-2032)

7 MARKET ANALYSIS BY GAUGE RANGE

7.1 World Single-sided Jacquard Machine Market Size Overview by Gauge Range: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Gauge Range
7.2.1 Coarse Gauge (4G-12G)
7.2.2 Medium Gauge (14G-18G)
7.2.3 Fine Gauge (20G-28G)
7.2.4 Ultra-fine Gauge (32G-40G)
7.3 Market Segment by Gauge Range
7.3.1 World Single-sided Jacquard Machine Production by Gauge Range (2021-2032)
7.3.2 World Single-sided Jacquard Machine Production Value by Gauge Range (2021-2032)
7.3.3 World Single-sided Jacquard Machine Average Price by Gauge Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Single-sided Jacquard Machine Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Clothing
8.2.2 Home Textile
8.2.3 Industrial

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8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Single-sided Jacquard Machine Production by Application (2021-2032)
8.3.2 World Single-sided Jacquard Machine Production Value by Application (2021-2032)
8.3.3 World Single-sided Jacquard Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Pailung (TW)
9.1.1 Pailung (TW) Details
9.1.2 Pailung (TW) Major Business
9.1.3 Pailung (TW) Single-sided Jacquard Machine Product and Services
9.1.4 Pailung (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Pailung (TW) Recent Developments/Updates
9.1.6 Pailung (TW) Competitive Strengths & Weaknesses
9.2 Baiyuan Machine (CN)
9.2.1 Baiyuan Machine (CN) Details
9.2.2 Baiyuan Machine (CN) Major Business
9.2.3 Baiyuan Machine (CN) Single-sided Jacquard Machine Product and Services
9.2.4 Baiyuan Machine (CN) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Baiyuan Machine (CN) Recent Developments/Updates
9.2.6 Baiyuan Machine (CN) Competitive Strengths & Weaknesses
9.3 Mayer & Cie (DE)
9.3.1 Mayer & Cie (DE) Details
9.3.2 Mayer & Cie (DE) Major Business
9.3.3 Mayer & Cie (DE) Single-sided Jacquard Machine Product and Services
9.3.4 Mayer & Cie (DE) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Mayer & Cie (DE) Recent Developments/Updates
9.3.6 Mayer & Cie (DE) Competitive Strengths & Weaknesses
9.4 Terrot (DE)
9.4.1 Terrot (DE) Details
9.4.2 Terrot (DE) Major Business
9.4.3 Terrot (DE) Single-sided Jacquard Machine Product and Services
9.4.4 Terrot (DE) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

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9.4.5 Terrot (DE) Recent Developments/Updates
9.4.6 Terrot (DE) Competitive Strengths & Weaknesses
9.5 Santoni (IT)
9.5.1 Santoni (IT) Details
9.5.2 Santoni (IT) Major Business
9.5.3 Santoni (IT) Single-sided Jacquard Machine Product and Services
9.5.4 Santoni (IT) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Santoni (IT) Recent Developments/Updates
9.5.6 Santoni (IT) Competitive Strengths & Weaknesses
9.6 Fukuhara (JP)
9.6.1 Fukuhara (JP) Details
9.6.2 Fukuhara (JP) Major Business
9.6.3 Fukuhara (JP) Single-sided Jacquard Machine Product and Services
9.6.4 Fukuhara (JP) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Fukuhara (JP) Recent Developments/Updates
9.6.6 Fukuhara (JP) Competitive Strengths & Weaknesses
9.7 Tayu (TW)
9.7.1 Tayu (TW) Details
9.7.2 Tayu (TW) Major Business
9.7.3 Tayu (TW) Single-sided Jacquard Machine Product and Services
9.7.4 Tayu (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Tayu (TW) Recent Developments/Updates
9.7.6 Tayu (TW) Competitive Strengths & Weaknesses
9.8 Wellknit (TW)
9.8.1 Wellknit (TW) Details
9.8.2 Wellknit (TW) Major Business
9.8.3 Wellknit (TW) Single-sided Jacquard Machine Product and Services
9.8.4 Wellknit (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Wellknit (TW) Recent Developments/Updates
9.8.6 Wellknit (TW) Competitive Strengths & Weaknesses
9.9 Orizio (IT)
9.9.1 Orizio (IT) Details
9.9.2 Orizio (IT) Major Business
9.9.3 Orizio (IT) Single-sided Jacquard Machine Product and Services
9.9.4 Orizio (IT) Single-sided Jacquard Machine Production, Price, Value, Gross

+357 96 030922
info@marketpublishers.com

Margin and Market Share (2021-2026)
9.9.5 Orizio (IT) Recent Developments/Updates
9.9.6 Orizio (IT) Competitive Strengths & Weaknesses
9.10 Hang Xing (CN)
9.10.1 Hang Xing (CN) Details
9.10.2 Hang Xing (CN) Major Business
9.10.3 Hang Xing (CN) Single-sided Jacquard Machine Product and Services
9.10.4 Hang Xing (CN) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Hang Xing (CN) Recent Developments/Updates
9.10.6 Hang Xing (CN) Competitive Strengths & Weaknesses
9.11 Hengyi (CN)
9.11.1 Hengyi (CN) Details
9.11.2 Hengyi (CN) Major Business
9.11.3 Hengyi (CN) Single-sided Jacquard Machine Product and Services
9.11.4 Hengyi (CN) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Hengyi (CN) Recent Developments/Updates
9.11.6 Hengyi (CN) Competitive Strengths & Weaknesses
9.12 Hongji (CN)
9.12.1 Hongji (CN) Details
9.12.2 Hongji (CN) Major Business
9.12.3 Hongji (CN) Single-sided Jacquard Machine Product and Services
9.12.4 Hongji (CN) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Hongji (CN) Recent Developments/Updates
9.12.6 Hongji (CN) Competitive Strengths & Weaknesses
9.13 Taifan (TW)
9.13.1 Taifan (TW) Details
9.13.2 Taifan (TW) Major Business
9.13.3 Taifan (TW) Single-sided Jacquard Machine Product and Services
9.13.4 Taifan (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Taifan (TW) Recent Developments/Updates
9.13.6 Taifan (TW) Competitive Strengths & Weaknesses
9.14 Sanda (TW)
9.14.1 Sanda (TW) Details
9.14.2 Sanda (TW) Major Business
9.14.3 Sanda (TW) Single-sided Jacquard Machine Product and Services

+357 96 030922
info@marketpublishers.com

9.14.4 Sanda (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Sanda (TW) Recent Developments/Updates
9.14.6 Sanda (TW) Competitive Strengths & Weaknesses
9.15 Unitex (SG)
9.15.1 Unitex (SG) Details
9.15.2 Unitex (SG) Major Business
9.15.3 Unitex (SG) Single-sided Jacquard Machine Product and Services
9.15.4 Unitex (SG) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Unitex (SG) Recent Developments/Updates
9.15.6 Unitex (SG) Competitive Strengths & Weaknesses
9.16 Nan Sing Machinery (CN)
9.16.1 Nan Sing Machinery (CN) Details
9.16.2 Nan Sing Machinery (CN) Major Business
9.16.3 Nan Sing Machinery (CN) Single-sided Jacquard Machine Product and Services
9.16.4 Nan Sing Machinery (CN) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Nan Sing Machinery (CN) Recent Developments/Updates
9.16.6 Nan Sing Machinery (CN) Competitive Strengths & Weaknesses
9.17 Jiunn Long (TW)
9.17.1 Jiunn Long (TW) Details
9.17.2 Jiunn Long (TW) Major Business
9.17.3 Jiunn Long (TW) Single-sided Jacquard Machine Product and Services
9.17.4 Jiunn Long (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Jiunn Long (TW) Recent Developments/Updates
9.17.6 Jiunn Long (TW) Competitive Strengths & Weaknesses
9.18 Welltex (TW)
9.18.1 Welltex (TW) Details
9.18.2 Welltex (TW) Major Business
9.18.3 Welltex (TW) Single-sided Jacquard Machine Product and Services
9.18.4 Welltex (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Welltex (TW) Recent Developments/Updates
9.18.6 Welltex (TW) Competitive Strengths & Weaknesses
9.19 Fukuhama (CN)
9.19.1 Fukuhama (CN) Details

+357 96 030922
info@marketpublishers.com

9.19.2 Fukuhama (CN) Major Business
9.19.3 Fukuhama (CN) Single-sided Jacquard Machine Product and Services
9.19.4 Fukuhama (CN) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Fukuhama (CN) Recent Developments/Updates
9.19.6 Fukuhama (CN) Competitive Strengths & Weaknesses
9.20 Santec (TW)
9.20.1 Santec (TW) Details
9.20.2 Santec (TW) Major Business
9.20.3 Santec (TW) Single-sided Jacquard Machine Product and Services
9.20.4 Santec (TW) Single-sided Jacquard Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Santec (TW) Recent Developments/Updates
9.20.6 Santec (TW) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Single-sided Jacquard Machine Industry Chain
10.2 Single-sided Jacquard Machine Upstream Analysis
10.2.1 Single-sided Jacquard Machine Core Raw Materials
10.2.2 Main Manufacturers of Single-sided Jacquard Machine Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Single-sided Jacquard Machine Production Mode
10.6 Single-sided Jacquard Machine Procurement Model
10.7 Single-sided Jacquard Machine Industry Sales Model and Sales Channels
10.7.1 Single-sided Jacquard Machine Sales Model
10.7.2 Single-sided Jacquard Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Single-sided Jacquard Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Single-sided Jacquard Machine Production Value by Region (2021-2026) & (USD Million)
Table 3. World Single-sided Jacquard Machine Production Value by Region (2027-2032) & (USD Million)
Table 4. World Single-sided Jacquard Machine Production Value Market Share by Region (2021-2026)
Table 5. World Single-sided Jacquard Machine Production Value Market Share by Region (2027-2032)
Table 6. World Single-sided Jacquard Machine Production by Region (2021-2026) & (K Units)
Table 7. World Single-sided Jacquard Machine Production by Region (2027-2032) & (K Units)
Table 8. World Single-sided Jacquard Machine Production Market Share by Region (2021-2026)
Table 9. World Single-sided Jacquard Machine Production Market Share by Region (2027-2032)
Table 10. World Single-sided Jacquard Machine Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Single-sided Jacquard Machine Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Single-sided Jacquard Machine Major Market Trends
Table 13. World Single-sided Jacquard Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Single-sided Jacquard Machine Consumption by Region (2021-2026) & (K Units)
Table 15. World Single-sided Jacquard Machine Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Single-sided Jacquard Machine Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Single-sided Jacquard Machine Producers in 2025
Table 18. World Single-sided Jacquard Machine Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Single-sided Jacquard Machine Producers in 2025
Table 20. World Single-sided Jacquard Machine Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Single-sided Jacquard Machine Company Evaluation Quadrant
Table 22. World Single-sided Jacquard Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Single-sided Jacquard Machine Production Site of Key Manufacturer
Table 24. Single-sided Jacquard Machine Market: Company Product Type Footprint
Table 25. Single-sided Jacquard Machine Market: Company Product Application Footprint
Table 26. Single-sided Jacquard Machine Competitive Factors
Table 27. Single-sided Jacquard Machine New Entrant and Capacity Expansion Plans
Table 28. Single-sided Jacquard Machine Mergers & Acquisitions Activity
Table 29. United States VS China Single-sided Jacquard Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Single-sided Jacquard Machine Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Single-sided Jacquard Machine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Single-sided Jacquard Machine Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Single-sided Jacquard Machine Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Single-sided Jacquard Machine Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Single-sided Jacquard Machine Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Single-sided Jacquard Machine Production Market Share (2021-2026)
Table 37. China Based Single-sided Jacquard Machine Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Single-sided Jacquard Machine Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Single-sided Jacquard Machine Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Single-sided Jacquard Machine Production, (2021-2026) & (K Units)

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Table 41. China Based Manufacturers Single-sided Jacquard Machine Production Market Share (2021-2026)
Table 42. Rest of World Based Single-sided Jacquard Machine Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Single-sided Jacquard Machine Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Single-sided Jacquard Machine Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Single-sided Jacquard Machine Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Single-sided Jacquard Machine Production Market Share (2021-2026)
Table 47. World Single-sided Jacquard Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Single-sided Jacquard Machine Production by Type (2021-2026) & (K Units)
Table 49. World Single-sided Jacquard Machine Production by Type (2027-2032) & (K Units)
Table 50. World Single-sided Jacquard Machine Production Value by Type (2021-2026) & (USD Million)
Table 51. World Single-sided Jacquard Machine Production Value by Type (2027-2032) & (USD Million)
Table 52. World Single-sided Jacquard Machine Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Single-sided Jacquard Machine Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Single-sided Jacquard Machine Production Value by Yarn Feed Density, (USD Million), 2021 & 2025 & 2032
Table 55. World Single-sided Jacquard Machine Production by Yarn Feed Density (2021-2026) & (K Units)
Table 56. World Single-sided Jacquard Machine Production by Yarn Feed Density (2027-2032) & (K Units)
Table 57. World Single-sided Jacquard Machine Production Value by Yarn Feed Density (2021-2026) & (USD Million)
Table 58. World Single-sided Jacquard Machine Production Value by Yarn Feed Density (2027-2032) & (USD Million)
Table 59. World Single-sided Jacquard Machine Average Price by Yarn Feed Density (2021-2026) & (US$/Unit)
Table 60. World Single-sided Jacquard Machine Average Price by Yarn Feed Density

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(2027-2032) & (US$/Unit)
Table 61. World Single-sided Jacquard Machine Production Value by Gauge Range, (USD Million), 2021 & 2025 & 2032
Table 62. World Single-sided Jacquard Machine Production by Gauge Range (2021-2026) & (K Units)
Table 63. World Single-sided Jacquard Machine Production by Gauge Range (2027-2032) & (K Units)
Table 64. World Single-sided Jacquard Machine Production Value by Gauge Range (2021-2026) & (USD Million)
Table 65. World Single-sided Jacquard Machine Production Value by Gauge Range (2027-2032) & (USD Million)
Table 66. World Single-sided Jacquard Machine Average Price by Gauge Range (2021-2026) & (US$/Unit)
Table 67. World Single-sided Jacquard Machine Average Price by Gauge Range (2027-2032) & (US$/Unit)
Table 68. World Single-sided Jacquard Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Single-sided Jacquard Machine Production by Application (2021-2026) & (K Units)
Table 70. World Single-sided Jacquard Machine Production by Application (2027-2032) & (K Units)
Table 71. World Single-sided Jacquard Machine Production Value by Application (2021-2026) & (USD Million)
Table 72. World Single-sided Jacquard Machine Production Value by Application (2027-2032) & (USD Million)
Table 73. World Single-sided Jacquard Machine Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Single-sided Jacquard Machine Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Pailung (TW) Basic Information, Manufacturing Base and Competitors
Table 76. Pailung (TW) Major Business
Table 77. Pailung (TW) Single-sided Jacquard Machine Product and Services
Table 78. Pailung (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Pailung (TW) Recent Developments/Updates
Table 80. Pailung (TW) Competitive Strengths & Weaknesses
Table 81. Baiyuan Machine (CN) Basic Information, Manufacturing Base and Competitors

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Table 82. Baiyuan Machine (CN) Major Business
Table 83. Baiyuan Machine (CN) Single-sided Jacquard Machine Product and Services
Table 84. Baiyuan Machine (CN) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Baiyuan Machine (CN) Recent Developments/Updates
Table 86. Baiyuan Machine (CN) Competitive Strengths & Weaknesses
Table 87. Mayer & Cie (DE) Basic Information, Manufacturing Base and Competitors
Table 88. Mayer & Cie (DE) Major Business
Table 89. Mayer & Cie (DE) Single-sided Jacquard Machine Product and Services
Table 90. Mayer & Cie (DE) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Mayer & Cie (DE) Recent Developments/Updates
Table 92. Mayer & Cie (DE) Competitive Strengths & Weaknesses
Table 93. Terrot (DE) Basic Information, Manufacturing Base and Competitors
Table 94. Terrot (DE) Major Business
Table 95. Terrot (DE) Single-sided Jacquard Machine Product and Services
Table 96. Terrot (DE) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Terrot (DE) Recent Developments/Updates
Table 98. Terrot (DE) Competitive Strengths & Weaknesses
Table 99. Santoni (IT) Basic Information, Manufacturing Base and Competitors
Table 100. Santoni (IT) Major Business
Table 101. Santoni (IT) Single-sided Jacquard Machine Product and Services
Table 102. Santoni (IT) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Santoni (IT) Recent Developments/Updates
Table 104. Santoni (IT) Competitive Strengths & Weaknesses
Table 105. Fukuhara (JP) Basic Information, Manufacturing Base and Competitors
Table 106. Fukuhara (JP) Major Business
Table 107. Fukuhara (JP) Single-sided Jacquard Machine Product and Services
Table 108. Fukuhara (JP) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Fukuhara (JP) Recent Developments/Updates
Table 110. Fukuhara (JP) Competitive Strengths & Weaknesses

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Table 111. Tayu (TW) Basic Information, Manufacturing Base and Competitors
Table 112. Tayu (TW) Major Business
Table 113. Tayu (TW) Single-sided Jacquard Machine Product and Services
Table 114. Tayu (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Tayu (TW) Recent Developments/Updates
Table 116. Tayu (TW) Competitive Strengths & Weaknesses
Table 117. Wellknit (TW) Basic Information, Manufacturing Base and Competitors
Table 118. Wellknit (TW) Major Business
Table 119. Wellknit (TW) Single-sided Jacquard Machine Product and Services
Table 120. Wellknit (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Wellknit (TW) Recent Developments/Updates
Table 122. Wellknit (TW) Competitive Strengths & Weaknesses
Table 123. Orizio (IT) Basic Information, Manufacturing Base and Competitors
Table 124. Orizio (IT) Major Business
Table 125. Orizio (IT) Single-sided Jacquard Machine Product and Services
Table 126. Orizio (IT) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Orizio (IT) Recent Developments/Updates
Table 128. Orizio (IT) Competitive Strengths & Weaknesses
Table 129. Hang Xing (CN) Basic Information, Manufacturing Base and Competitors
Table 130. Hang Xing (CN) Major Business
Table 131. Hang Xing (CN) Single-sided Jacquard Machine Product and Services
Table 132. Hang Xing (CN) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Hang Xing (CN) Recent Developments/Updates
Table 134. Hang Xing (CN) Competitive Strengths & Weaknesses
Table 135. Hengyi (CN) Basic Information, Manufacturing Base and Competitors
Table 136. Hengyi (CN) Major Business
Table 137. Hengyi (CN) Single-sided Jacquard Machine Product and Services
Table 138. Hengyi (CN) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Hengyi (CN) Recent Developments/Updates

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Table 140. Hengyi (CN) Competitive Strengths & Weaknesses
Table 141. Hongji (CN) Basic Information, Manufacturing Base and Competitors
Table 142. Hongji (CN) Major Business
Table 143. Hongji (CN) Single-sided Jacquard Machine Product and Services
Table 144. Hongji (CN) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Hongji (CN) Recent Developments/Updates
Table 146. Hongji (CN) Competitive Strengths & Weaknesses
Table 147. Taifan (TW) Basic Information, Manufacturing Base and Competitors
Table 148. Taifan (TW) Major Business
Table 149. Taifan (TW) Single-sided Jacquard Machine Product and Services
Table 150. Taifan (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Taifan (TW) Recent Developments/Updates
Table 152. Taifan (TW) Competitive Strengths & Weaknesses
Table 153. Sanda (TW) Basic Information, Manufacturing Base and Competitors
Table 154. Sanda (TW) Major Business
Table 155. Sanda (TW) Single-sided Jacquard Machine Product and Services
Table 156. Sanda (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Sanda (TW) Recent Developments/Updates
Table 158. Sanda (TW) Competitive Strengths & Weaknesses
Table 159. Unitex (SG) Basic Information, Manufacturing Base and Competitors
Table 160. Unitex (SG) Major Business
Table 161. Unitex (SG) Single-sided Jacquard Machine Product and Services
Table 162. Unitex (SG) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Unitex (SG) Recent Developments/Updates
Table 164. Unitex (SG) Competitive Strengths & Weaknesses
Table 165. Nan Sing Machinery (CN) Basic Information, Manufacturing Base and Competitors
Table 166. Nan Sing Machinery (CN) Major Business
Table 167. Nan Sing Machinery (CN) Single-sided Jacquard Machine Product and Services
Table 168. Nan Sing Machinery (CN) Single-sided Jacquard Machine Production (K

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Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Nan Sing Machinery (CN) Recent Developments/Updates
Table 170. Nan Sing Machinery (CN) Competitive Strengths & Weaknesses
Table 171. Jiunn Long (TW) Basic Information, Manufacturing Base and Competitors
Table 172. Jiunn Long (TW) Major Business
Table 173. Jiunn Long (TW) Single-sided Jacquard Machine Product and Services
Table 174. Jiunn Long (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Jiunn Long (TW) Recent Developments/Updates
Table 176. Jiunn Long (TW) Competitive Strengths & Weaknesses
Table 177. Welltex (TW) Basic Information, Manufacturing Base and Competitors
Table 178. Welltex (TW) Major Business
Table 179. Welltex (TW) Single-sided Jacquard Machine Product and Services
Table 180. Welltex (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Welltex (TW) Recent Developments/Updates
Table 182. Welltex (TW) Competitive Strengths & Weaknesses
Table 183. Fukuhama (CN) Basic Information, Manufacturing Base and Competitors
Table 184. Fukuhama (CN) Major Business
Table 185. Fukuhama (CN) Single-sided Jacquard Machine Product and Services
Table 186. Fukuhama (CN) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Fukuhama (CN) Recent Developments/Updates
Table 188. Fukuhama (CN) Competitive Strengths & Weaknesses
Table 189. Santec (TW) Basic Information, Manufacturing Base and Competitors
Table 190. Santec (TW) Major Business
Table 191. Santec (TW) Single-sided Jacquard Machine Product and Services
Table 192. Santec (TW) Single-sided Jacquard Machine Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Santec (TW) Recent Developments/Updates
Table 194. Santec (TW) Competitive Strengths & Weaknesses
Table 195. Global Key Players of Single-sided Jacquard Machine Upstream (Raw Materials)
Table 196. Global Single-sided Jacquard Machine Typical Customers

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Table 197. Single-sided Jacquard Machine Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Single-sided Jacquard Machine Picture
Figure 2. World Single-sided Jacquard Machine Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Single-sided Jacquard Machine Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Single-sided Jacquard Machine Production (2021-2032) & (K Units)
Figure 5. World Single-sided Jacquard Machine Average Price (2021-2032) & (US$/Unit)
Figure 6. World Single-sided Jacquard Machine Production Value Market Share by Region (2021-2032)
Figure 7. World Single-sided Jacquard Machine Production Market Share by Region (2021-2032)
Figure 8. North America Single-sided Jacquard Machine Production (2021-2032) & (K Units)
Figure 9. Europe Single-sided Jacquard Machine Production (2021-2032) & (K Units)
Figure 10. China Single-sided Jacquard Machine Production (2021-2032) & (K Units)
Figure 11. Japan Single-sided Jacquard Machine Production (2021-2032) & (K Units)
Figure 12. China Taiwan Single-sided Jacquard Machine Production (2021-2032) & (K Units)
Figure 13. Single-sided Jacquard Machine Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 16. World Single-sided Jacquard Machine Consumption Market Share by Region (2021-2032)
Figure 17. United States Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 18. China Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 19. Europe Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 20. Japan Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 21. South Korea Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 22. ASEAN Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)
Figure 23. India Single-sided Jacquard Machine Consumption (2021-2032) & (K Units)

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Figure 24. Producer Shipments of Single-sided Jacquard Machine by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Single-sided Jacquard Machine Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Single-sided Jacquard Machine Markets in 2025
Figure 27. United States VS China: Single-sided Jacquard Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Single-sided Jacquard Machine Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Single-sided Jacquard Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Single-sided Jacquard Machine Production Market Share 2025
Figure 31. China Based Manufacturers Single-sided Jacquard Machine Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Single-sided Jacquard Machine Production Market Share 2025
Figure 33. World Single-sided Jacquard Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Single-sided Jacquard Machine Production Value Market Share by Type in 2025
Figure 35. Mechanical Jacquard
Figure 36. Computerized Jacquard
Figure 37. World Single-sided Jacquard Machine Production Market Share by Type (2021-2032)
Figure 38. World Single-sided Jacquard Machine Production Value Market Share by Type (2021-2032)
Figure 39. World Single-sided Jacquard Machine Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Single-sided Jacquard Machine Production Value by Yarn Feed Density, (USD Million), 2021 & 2025 & 2032
Figure 41. World Single-sided Jacquard Machine Production Value Market Share by Yarn Feed Density in 2025
Figure 42. 1.6 feeds/inch
Figure 43. 1.8 feeds/inch
Figure 44. 2.0 feeds/inch
Figure 45. 2.1 feeds/inch
Figure 46. World Single-sided Jacquard Machine Production Market Share by Yarn

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Feed Density (2021-2032)
Figure 47. World Single-sided Jacquard Machine Production Value Market Share by Yarn Feed Density (2021-2032)
Figure 48. World Single-sided Jacquard Machine Average Price by Yarn Feed Density (2021-2032) & (US$/Unit)
Figure 49. World Single-sided Jacquard Machine Production Value by Gauge Range, (USD Million), 2021 & 2025 & 2032
Figure 50. World Single-sided Jacquard Machine Production Value Market Share by Gauge Range in 2025
Figure 51. Coarse Gauge (4G-12G)
Figure 52. Medium Gauge (14G-18G)
Figure 53. Fine Gauge (20G-28G)
Figure 54. Ultra-fine Gauge (32G-40G)
Figure 55. World Single-sided Jacquard Machine Production Market Share by Gauge Range (2021-2032)
Figure 56. World Single-sided Jacquard Machine Production Value Market Share by Gauge Range (2021-2032)
Figure 57. World Single-sided Jacquard Machine Average Price by Gauge Range (2021-2032) & (US$/Unit)
Figure 58. World Single-sided Jacquard Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Single-sided Jacquard Machine Production Value Market Share by Application in 2025
Figure 60. Clothing
Figure 61. Home Textile
Figure 62. Industrial
Figure 63. Others
Figure 64. World Single-sided Jacquard Machine Production Market Share by Application (2021-2032)
Figure 65. World Single-sided Jacquard Machine Production Value Market Share by Application (2021-2032)
Figure 66. World Single-sided Jacquard Machine Average Price by Application (2021-2032) & (US$/Unit)
Figure 67. Single-sided Jacquard Machine Industry Chain
Figure 68. Single-sided Jacquard Machine Procurement Model
Figure 69. Single-sided Jacquard Machine Sales Model
Figure 70. Single-sided Jacquard Machine Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology

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Figure 72. Research Process and Data Source

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