

Global Single-Seat Ultralight Aircraft Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Single-Seat Ultralight Aircraft market size was valued at US\$ 25.5 million in 2024 and is forecast to a readjusted size of USD 32.6 million by 2031 with a CAGR of 3.6% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

In actual usage, the term aircraft generally refers to 'aircraft' and is often used interchangeably. An airplane is a powered, heavier-than-air aircraft. An ultralight aircraft is a small, lightweight, low-cost aircraft typically used for personal recreational flying or short-distance commuting. In the United States, ultralight aircraft have a maximum takeoff weight of no more than 1,320 pounds (600 kilograms) and can carry up to 2 passengers, as defined by the Federal Aviation Administration (FAA). In Europe, ultralight aircraft are called UL (Ultralight), with a maximum takeoff weight of 450kg, which is different from the American definition, but can only carry up to 2 passengers (including the pilot). These aircraft are often made from lightweight materials such as aluminum alloys, composites or fiber materials to reduce weight and increase fuel efficiency. Ultralight aircraft typically have simplified operating and control systems, as well as lower maintenance costs, making them easier to use and own. They can take off and land at small airports or private airfields and have shorter takeoff and landing distance requirements.

Ultralight aircraft typically fly at speeds between 100 and 150 mph (160 and 240 km/h) and over distances of several hundred miles (hundreds of kilometers). These aircraft

are widely used in private flights, sightseeing flights, aviation training and agricultural spraying.

Ultralight aircraft is a new type of aircraft that developed rapidly in the 1970s. It has a simple structure, light weight, cheap price, easy to fly, and easy maintenance. Therefore, it quickly became popular in some European and American countries and became a sports, entertainment and personal means of transportation. It was also used in agriculture, forest protection, transportation, surveillance and other aspects. Nowadays, more and more aviation enthusiasts in China are flying ultra-light aircraft to fly in the sky.

QYResearch research shows that the global ultralight aircraft market size will be approximately US\$168 million in 2023, and is expected to reach US\$261 million in 2030, with a compound annual growth rate (CAGR) of 6.18% during 2024-2030.

This report is a detailed and comprehensive analysis for global Single-Seat Ultralight Aircraft market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Seat Ultralight Aircraft market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Single-Seat Ultralight Aircraft market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Single-Seat Ultralight Aircraft market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Single-Seat Ultralight Aircraft market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single-Seat Ultralight Aircraft

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Seat Ultralight Aircraft market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flight Design, Czech Aircraft Group, Quicksilver Aircraft, JMB Aircraft, Jabiru Aircraft, Evektor, TL-ULTRALIGHT, Aeroprakt Ltd., Sling Aircraft, American Legend Aircraft, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Seat Ultralight Aircraft market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Wing

Multi-Rotor

Market segment by Application

Civilian

Commercial

Major players covered

Flight Design

Czech Aircraft Group

Quicksilver Aircraft

JMB Aircraft

Jabiru Aircraft

Evektor

TL-ULTRALIGHT

Aeroprakt Ltd.

Sling Aircraft

American Legend Aircraft

Costruzioni Aeronautiche TECNAM

SeaRey (Progressive Aerodyne)

CubCrafters

Remos (Stemme)

Aeropro

CGS Aviation

Market segment by region, regional analysis covers

Global Single-Seat Ultralight Aircraft Market 2025 by Manufacturers, Regions, Type and Application, Forecast t...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Seat Ultralight Aircraft product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Seat Ultralight Aircraft, with price, sales quantity, revenue, and global market share of Single-Seat Ultralight Aircraft from 2020 to 2025.

Chapter 3, the Single-Seat Ultralight Aircraft competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Seat Ultralight Aircraft breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Single-Seat Ultralight Aircraft market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Seat Ultralight Aircraft.

Chapter 14 and 15, to describe Single-Seat Ultralight Aircraft sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Single-Seat Ultralight Aircraft Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Fixed Wing

1.3.3 Multi-Rotor

1.4 Market Analysis by Application

1.4.1 Overview: Global Single-Seat Ultralight Aircraft Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Civilian

1.4.3 Commercial

1.5 Global Single-Seat Ultralight Aircraft Market Size & Forecast

1.5.1 Global Single-Seat Ultralight Aircraft Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Single-Seat Ultralight Aircraft Sales Quantity (2020-2031)

1.5.3 Global Single-Seat Ultralight Aircraft Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Flight Design

2.1.1 Flight Design Details

2.1.2 Flight Design Major Business

2.1.3 Flight Design Single-Seat Ultralight Aircraft Product and Services

2.1.4 Flight Design Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Flight Design Recent Developments/Updates

2.2 Czech Aircraft Group

2.2.1 Czech Aircraft Group Details

2.2.2 Czech Aircraft Group Major Business

2.2.3 Czech Aircraft Group Single-Seat Ultralight Aircraft Product and Services

2.2.4 Czech Aircraft Group Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Czech Aircraft Group Recent Developments/Updates

2.3 Quicksilver Aircraft

2.3.1 Quicksilver Aircraft Details

- 2.3.2 Quicksilver Aircraft Major Business
- 2.3.3 Quicksilver Aircraft Single-Seat Ultralight Aircraft Product and Services
- 2.3.4 Quicksilver Aircraft Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.3.5 Quicksilver Aircraft Recent Developments/Updates
- 2.4 JMB Aircraft
 - 2.4.1 JMB Aircraft Details
 - 2.4.2 JMB Aircraft Major Business
 - 2.4.3 JMB Aircraft Single-Seat Ultralight Aircraft Product and Services
 - 2.4.4 JMB Aircraft Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 JMB Aircraft Recent Developments/Updates
- 2.5 Jabiru Aircraft
 - 2.5.1 Jabiru Aircraft Details
 - 2.5.2 Jabiru Aircraft Major Business
 - 2.5.3 Jabiru Aircraft Single-Seat Ultralight Aircraft Product and Services
 - 2.5.4 Jabiru Aircraft Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 Jabiru Aircraft Recent Developments/Updates
- 2.6 Evektor
 - 2.6.1 Evektor Details
 - 2.6.2 Evektor Major Business
 - 2.6.3 Evektor Single-Seat Ultralight Aircraft Product and Services
 - 2.6.4 Evektor Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.6.5 Evektor Recent Developments/Updates
- 2.7 TL-ULTRALIGHT
 - 2.7.1 TL-ULTRALIGHT Details
 - 2.7.2 TL-ULTRALIGHT Major Business
 - 2.7.3 TL-ULTRALIGHT Single-Seat Ultralight Aircraft Product and Services
 - 2.7.4 TL-ULTRALIGHT Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.7.5 TL-ULTRALIGHT Recent Developments/Updates
- 2.8 Aeroprakt Ltd.
 - 2.8.1 Aeroprakt Ltd. Details
 - 2.8.2 Aeroprakt Ltd. Major Business
 - 2.8.3 Aeroprakt Ltd. Single-Seat Ultralight Aircraft Product and Services
 - 2.8.4 Aeroprakt Ltd. Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.8.5 Aeroprakt Ltd. Recent Developments/Updates
- 2.9 Sling Aircraft
 - 2.9.1 Sling Aircraft Details
 - 2.9.2 Sling Aircraft Major Business
 - 2.9.3 Sling Aircraft Single-Seat Ultralight Aircraft Product and Services
 - 2.9.4 Sling Aircraft Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.9.5 Sling Aircraft Recent Developments/Updates
- 2.10 American Legend Aircraft
 - 2.10.1 American Legend Aircraft Details
 - 2.10.2 American Legend Aircraft Major Business
 - 2.10.3 American Legend Aircraft Single-Seat Ultralight Aircraft Product and Services
 - 2.10.4 American Legend Aircraft Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.10.5 American Legend Aircraft Recent Developments/Updates
- 2.11 Costruzioni Aeronautiche TECNAM
 - 2.11.1 Costruzioni Aeronautiche TECNAM Details
 - 2.11.2 Costruzioni Aeronautiche TECNAM Major Business
 - 2.11.3 Costruzioni Aeronautiche TECNAM Single-Seat Ultralight Aircraft Product and Services
 - 2.11.4 Costruzioni Aeronautiche TECNAM Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.11.5 Costruzioni Aeronautiche TECNAM Recent Developments/Updates
- 2.12 SeaRey (Progressive Aerodyne)
 - 2.12.1 SeaRey (Progressive Aerodyne) Details
 - 2.12.2 SeaRey (Progressive Aerodyne) Major Business
 - 2.12.3 SeaRey (Progressive Aerodyne) Single-Seat Ultralight Aircraft Product and Services
 - 2.12.4 SeaRey (Progressive Aerodyne) Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.12.5 SeaRey (Progressive Aerodyne) Recent Developments/Updates
- 2.13 CubCrafters
 - 2.13.1 CubCrafters Details
 - 2.13.2 CubCrafters Major Business
 - 2.13.3 CubCrafters Single-Seat Ultralight Aircraft Product and Services
 - 2.13.4 CubCrafters Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.13.5 CubCrafters Recent Developments/Updates
- 2.14 Remos (Stemme)

- 2.14.1 Remos (Stemme) Details
- 2.14.2 Remos (Stemme) Major Business
- 2.14.3 Remos (Stemme) Single-Seat Ultralight Aircraft Product and Services
- 2.14.4 Remos (Stemme) Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.14.5 Remos (Stemme) Recent Developments/Updates
- 2.15 Aeropro
 - 2.15.1 Aeropro Details
 - 2.15.2 Aeropro Major Business
 - 2.15.3 Aeropro Single-Seat Ultralight Aircraft Product and Services
 - 2.15.4 Aeropro Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.15.5 Aeropro Recent Developments/Updates
- 2.16 CGS Aviation
 - 2.16.1 CGS Aviation Details
 - 2.16.2 CGS Aviation Major Business
 - 2.16.3 CGS Aviation Single-Seat Ultralight Aircraft Product and Services
 - 2.16.4 CGS Aviation Single-Seat Ultralight Aircraft Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.16.5 CGS Aviation Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SINGLE-SEAT ULTRALIGHT AIRCRAFT BY MANUFACTURER

- 3.1 Global Single-Seat Ultralight Aircraft Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Single-Seat Ultralight Aircraft Revenue by Manufacturer (2020-2025)
- 3.3 Global Single-Seat Ultralight Aircraft Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Single-Seat Ultralight Aircraft by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Single-Seat Ultralight Aircraft Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Single-Seat Ultralight Aircraft Manufacturer Market Share in 2024
- 3.5 Single-Seat Ultralight Aircraft Market: Overall Company Footprint Analysis
 - 3.5.1 Single-Seat Ultralight Aircraft Market: Region Footprint
 - 3.5.2 Single-Seat Ultralight Aircraft Market: Company Product Type Footprint
 - 3.5.3 Single-Seat Ultralight Aircraft Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Single-Seat Ultralight Aircraft Market Size by Region

4.1.1 Global Single-Seat Ultralight Aircraft Sales Quantity by Region (2020-2031)

4.1.2 Global Single-Seat Ultralight Aircraft Consumption Value by Region (2020-2031)

4.1.3 Global Single-Seat Ultralight Aircraft Average Price by Region (2020-2031)

4.2 North America Single-Seat Ultralight Aircraft Consumption Value (2020-2031)

4.3 Europe Single-Seat Ultralight Aircraft Consumption Value (2020-2031)

4.4 Asia-Pacific Single-Seat Ultralight Aircraft Consumption Value (2020-2031)

4.5 South America Single-Seat Ultralight Aircraft Consumption Value (2020-2031)

4.6 Middle East & Africa Single-Seat Ultralight Aircraft Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

5.1 Global Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2031)

5.2 Global Single-Seat Ultralight Aircraft Consumption Value by Type (2020-2031)

5.3 Global Single-Seat Ultralight Aircraft Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2031)

6.2 Global Single-Seat Ultralight Aircraft Consumption Value by Application (2020-2031)

6.3 Global Single-Seat Ultralight Aircraft Average Price by Application (2020-2031)

7 NORTH AMERICA

7.1 North America Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2031)

7.2 North America Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2031)

7.3 North America Single-Seat Ultralight Aircraft Market Size by Country

7.3.1 North America Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2031)

7.3.2 North America Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2031)
- 8.2 Europe Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2031)
- 8.3 Europe Single-Seat Ultralight Aircraft Market Size by Country
 - 8.3.1 Europe Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Single-Seat Ultralight Aircraft Market Size by Region
 - 9.3.1 Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Region (2020-2031)
 - 9.3.2 Asia-Pacific Single-Seat Ultralight Aircraft Consumption Value by Region (2020-2031)
 - 9.3.3 China Market Size and Forecast (2020-2031)
 - 9.3.4 Japan Market Size and Forecast (2020-2031)
 - 9.3.5 South Korea Market Size and Forecast (2020-2031)
 - 9.3.6 India Market Size and Forecast (2020-2031)
 - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
 - 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2031)
- 10.2 South America Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2031)
- 10.3 South America Single-Seat Ultralight Aircraft Market Size by Country
 - 10.3.1 South America Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2031)

- 10.3.3 Brazil Market Size and Forecast (2020-2031)
- 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Single-Seat Ultralight Aircraft Market Size by Country
 - 11.3.1 Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Single-Seat Ultralight Aircraft Market Drivers
- 12.2 Single-Seat Ultralight Aircraft Market Restraints
- 12.3 Single-Seat Ultralight Aircraft Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Single-Seat Ultralight Aircraft and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Single-Seat Ultralight Aircraft
- 13.3 Single-Seat Ultralight Aircraft Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Single-Seat Ultralight Aircraft Typical Distributors

14.3 Single-Seat Ultralight Aircraft Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Single-Seat Ultralight Aircraft Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Single-Seat Ultralight Aircraft Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Flight Design Basic Information, Manufacturing Base and Competitors

Table 4. Flight Design Major Business

Table 5. Flight Design Single-Seat Ultralight Aircraft Product and Services

Table 6. Flight Design Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Flight Design Recent Developments/Updates

Table 8. Czech Aircraft Group Basic Information, Manufacturing Base and Competitors

Table 9. Czech Aircraft Group Major Business

Table 10. Czech Aircraft Group Single-Seat Ultralight Aircraft Product and Services

Table 11. Czech Aircraft Group Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Czech Aircraft Group Recent Developments/Updates

Table 13. Quicksilver Aircraft Basic Information, Manufacturing Base and Competitors

Table 14. Quicksilver Aircraft Major Business

Table 15. Quicksilver Aircraft Single-Seat Ultralight Aircraft Product and Services

Table 16. Quicksilver Aircraft Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Quicksilver Aircraft Recent Developments/Updates

Table 18. JMB Aircraft Basic Information, Manufacturing Base and Competitors

Table 19. JMB Aircraft Major Business

Table 20. JMB Aircraft Single-Seat Ultralight Aircraft Product and Services

Table 21. JMB Aircraft Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. JMB Aircraft Recent Developments/Updates

Table 23. Jabiru Aircraft Basic Information, Manufacturing Base and Competitors

Table 24. Jabiru Aircraft Major Business

Table 25. Jabiru Aircraft Single-Seat Ultralight Aircraft Product and Services

Table 26. Jabiru Aircraft Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

- Table 27. Jabiru Aircraft Recent Developments/Updates
- Table 28. Evektor Basic Information, Manufacturing Base and Competitors
- Table 29. Evektor Major Business
- Table 30. Evektor Single-Seat Ultralight Aircraft Product and Services
- Table 31. Evektor Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 32. Evektor Recent Developments/Updates
- Table 33. TL-ULTRALIGHT Basic Information, Manufacturing Base and Competitors
- Table 34. TL-ULTRALIGHT Major Business
- Table 35. TL-ULTRALIGHT Single-Seat Ultralight Aircraft Product and Services
- Table 36. TL-ULTRALIGHT Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 37. TL-ULTRALIGHT Recent Developments/Updates
- Table 38. Aeroprakt Ltd. Basic Information, Manufacturing Base and Competitors
- Table 39. Aeroprakt Ltd. Major Business
- Table 40. Aeroprakt Ltd. Single-Seat Ultralight Aircraft Product and Services
- Table 41. Aeroprakt Ltd. Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 42. Aeroprakt Ltd. Recent Developments/Updates
- Table 43. Sling Aircraft Basic Information, Manufacturing Base and Competitors
- Table 44. Sling Aircraft Major Business
- Table 45. Sling Aircraft Single-Seat Ultralight Aircraft Product and Services
- Table 46. Sling Aircraft Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 47. Sling Aircraft Recent Developments/Updates
- Table 48. American Legend Aircraft Basic Information, Manufacturing Base and Competitors
- Table 49. American Legend Aircraft Major Business
- Table 50. American Legend Aircraft Single-Seat Ultralight Aircraft Product and Services
- Table 51. American Legend Aircraft Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 52. American Legend Aircraft Recent Developments/Updates
- Table 53. Costruzioni Aeronautiche TECNAM Basic Information, Manufacturing Base and Competitors
- Table 54. Costruzioni Aeronautiche TECNAM Major Business
- Table 55. Costruzioni Aeronautiche TECNAM Single-Seat Ultralight Aircraft Product and Services

Table 56. Costruzioni Aeronautiche TECNAM Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Costruzioni Aeronautiche TECNAM Recent Developments/Updates

Table 58. SeaRey (Progressive Aerodyne) Basic Information, Manufacturing Base and Competitors

Table 59. SeaRey (Progressive Aerodyne) Major Business

Table 60. SeaRey (Progressive Aerodyne) Single-Seat Ultralight Aircraft Product and Services

Table 61. SeaRey (Progressive Aerodyne) Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. SeaRey (Progressive Aerodyne) Recent Developments/Updates

Table 63. CubCrafters Basic Information, Manufacturing Base and Competitors

Table 64. CubCrafters Major Business

Table 65. CubCrafters Single-Seat Ultralight Aircraft Product and Services

Table 66. CubCrafters Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. CubCrafters Recent Developments/Updates

Table 68. Remos (Stemme) Basic Information, Manufacturing Base and Competitors

Table 69. Remos (Stemme) Major Business

Table 70. Remos (Stemme) Single-Seat Ultralight Aircraft Product and Services

Table 71. Remos (Stemme) Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Remos (Stemme) Recent Developments/Updates

Table 73. Aeropro Basic Information, Manufacturing Base and Competitors

Table 74. Aeropro Major Business

Table 75. Aeropro Single-Seat Ultralight Aircraft Product and Services

Table 76. Aeropro Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Aeropro Recent Developments/Updates

Table 78. CGS Aviation Basic Information, Manufacturing Base and Competitors

Table 79. CGS Aviation Major Business

Table 80. CGS Aviation Single-Seat Ultralight Aircraft Product and Services

Table 81. CGS Aviation Single-Seat Ultralight Aircraft Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. CGS Aviation Recent Developments/Updates

Table 83. Global Single-Seat Ultralight Aircraft Sales Quantity by Manufacturer

(2020-2025) & (Units)

Table 84. Global Single-Seat Ultralight Aircraft Revenue by Manufacturer (2020-2025) & (USD Million)

Table 85. Global Single-Seat Ultralight Aircraft Average Price by Manufacturer (2020-2025) & (US\$/Unit)

Table 86. Market Position of Manufacturers in Single-Seat Ultralight Aircraft, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 87. Head Office and Single-Seat Ultralight Aircraft Production Site of Key Manufacturer

Table 88. Single-Seat Ultralight Aircraft Market: Company Product Type Footprint

Table 89. Single-Seat Ultralight Aircraft Market: Company Product Application Footprint

Table 90. Single-Seat Ultralight Aircraft New Market Entrants and Barriers to Market Entry

Table 91. Single-Seat Ultralight Aircraft Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Single-Seat Ultralight Aircraft Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 93. Global Single-Seat Ultralight Aircraft Sales Quantity by Region (2020-2025) & (Units)

Table 94. Global Single-Seat Ultralight Aircraft Sales Quantity by Region (2026-2031) & (Units)

Table 95. Global Single-Seat Ultralight Aircraft Consumption Value by Region (2020-2025) & (USD Million)

Table 96. Global Single-Seat Ultralight Aircraft Consumption Value by Region (2026-2031) & (USD Million)

Table 97. Global Single-Seat Ultralight Aircraft Average Price by Region (2020-2025) & (US\$/Unit)

Table 98. Global Single-Seat Ultralight Aircraft Average Price by Region (2026-2031) & (US\$/Unit)

Table 99. Global Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2025) & (Units)

Table 100. Global Single-Seat Ultralight Aircraft Sales Quantity by Type (2026-2031) & (Units)

Table 101. Global Single-Seat Ultralight Aircraft Consumption Value by Type (2020-2025) & (USD Million)

Table 102. Global Single-Seat Ultralight Aircraft Consumption Value by Type (2026-2031) & (USD Million)

Table 103. Global Single-Seat Ultralight Aircraft Average Price by Type (2020-2025) & (US\$/Unit)

Table 104. Global Single-Seat Ultralight Aircraft Average Price by Type (2026-2031) & (US\$/Unit)

Table 105. Global Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2025) & (Units)

Table 106. Global Single-Seat Ultralight Aircraft Sales Quantity by Application (2026-2031) & (Units)

Table 107. Global Single-Seat Ultralight Aircraft Consumption Value by Application (2020-2025) & (USD Million)

Table 108. Global Single-Seat Ultralight Aircraft Consumption Value by Application (2026-2031) & (USD Million)

Table 109. Global Single-Seat Ultralight Aircraft Average Price by Application (2020-2025) & (US\$/Unit)

Table 110. Global Single-Seat Ultralight Aircraft Average Price by Application (2026-2031) & (US\$/Unit)

Table 111. North America Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2025) & (Units)

Table 112. North America Single-Seat Ultralight Aircraft Sales Quantity by Type (2026-2031) & (Units)

Table 113. North America Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2025) & (Units)

Table 114. North America Single-Seat Ultralight Aircraft Sales Quantity by Application (2026-2031) & (Units)

Table 115. North America Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2025) & (Units)

Table 116. North America Single-Seat Ultralight Aircraft Sales Quantity by Country (2026-2031) & (Units)

Table 117. North America Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2025) & (USD Million)

Table 118. North America Single-Seat Ultralight Aircraft Consumption Value by Country (2026-2031) & (USD Million)

Table 119. Europe Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2025) & (Units)

Table 120. Europe Single-Seat Ultralight Aircraft Sales Quantity by Type (2026-2031) & (Units)

Table 121. Europe Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2025) & (Units)

Table 122. Europe Single-Seat Ultralight Aircraft Sales Quantity by Application (2026-2031) & (Units)

Table 123. Europe Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2025)

& (Units)

Table 124. Europe Single-Seat Ultralight Aircraft Sales Quantity by Country (2026-2031)

& (Units)

Table 125. Europe Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2025) & (USD Million)

Table 126. Europe Single-Seat Ultralight Aircraft Consumption Value by Country (2026-2031) & (USD Million)

Table 127. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2025) & (Units)

Table 128. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Type (2026-2031) & (Units)

Table 129. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2025) & (Units)

Table 130. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Application (2026-2031) & (Units)

Table 131. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Region (2020-2025) & (Units)

Table 132. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity by Region (2026-2031) & (Units)

Table 133. Asia-Pacific Single-Seat Ultralight Aircraft Consumption Value by Region (2020-2025) & (USD Million)

Table 134. Asia-Pacific Single-Seat Ultralight Aircraft Consumption Value by Region (2026-2031) & (USD Million)

Table 135. South America Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2025) & (Units)

Table 136. South America Single-Seat Ultralight Aircraft Sales Quantity by Type (2026-2031) & (Units)

Table 137. South America Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2025) & (Units)

Table 138. South America Single-Seat Ultralight Aircraft Sales Quantity by Application (2026-2031) & (Units)

Table 139. South America Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2025) & (Units)

Table 140. South America Single-Seat Ultralight Aircraft Sales Quantity by Country (2026-2031) & (Units)

Table 141. South America Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2025) & (USD Million)

Table 142. South America Single-Seat Ultralight Aircraft Consumption Value by Country (2026-2031) & (USD Million)

Table 143. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Type (2020-2025) & (Units)

Table 144. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Type (2026-2031) & (Units)

Table 145. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Application (2020-2025) & (Units)

Table 146. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Application (2026-2031) & (Units)

Table 147. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Country (2020-2025) & (Units)

Table 148. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity by Country (2026-2031) & (Units)

Table 149. Middle East & Africa Single-Seat Ultralight Aircraft Consumption Value by Country (2020-2025) & (USD Million)

Table 150. Middle East & Africa Single-Seat Ultralight Aircraft Consumption Value by Country (2026-2031) & (USD Million)

Table 151. Single-Seat Ultralight Aircraft Raw Material

Table 152. Key Manufacturers of Single-Seat Ultralight Aircraft Raw Materials

Table 153. Single-Seat Ultralight Aircraft Typical Distributors

Table 154. Single-Seat Ultralight Aircraft Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Single-Seat Ultralight Aircraft Picture

Figure 2. Global Single-Seat Ultralight Aircraft Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Single-Seat Ultralight Aircraft Revenue Market Share by Type in 2024

Figure 4. Fixed Wing Examples

Figure 5. Multi-Rotor Examples

Figure 6. Global Single-Seat Ultralight Aircraft Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Single-Seat Ultralight Aircraft Revenue Market Share by Application in 2024

Figure 8. Civilian Examples

Figure 9. Commercial Examples

Figure 10. Global Single-Seat Ultralight Aircraft Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 11. Global Single-Seat Ultralight Aircraft Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 12. Global Single-Seat Ultralight Aircraft Sales Quantity (2020-2031) & (Units)

Figure 13. Global Single-Seat Ultralight Aircraft Price (2020-2031) & (US\$/Unit)

Figure 14. Global Single-Seat Ultralight Aircraft Sales Quantity Market Share by Manufacturer in 2024

Figure 15. Global Single-Seat Ultralight Aircraft Revenue Market Share by Manufacturer in 2024

Figure 16. Producer Shipments of Single-Seat Ultralight Aircraft by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 17. Top 3 Single-Seat Ultralight Aircraft Manufacturer (Revenue) Market Share in 2024

Figure 18. Top 6 Single-Seat Ultralight Aircraft Manufacturer (Revenue) Market Share in 2024

Figure 19. Global Single-Seat Ultralight Aircraft Sales Quantity Market Share by Region (2020-2031)

Figure 20. Global Single-Seat Ultralight Aircraft Consumption Value Market Share by Region (2020-2031)

Figure 21. North America Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 22. Europe Single-Seat Ultralight Aircraft Consumption Value (2020-2031) &

(USD Million)

Figure 23. Asia-Pacific Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 24. South America Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 25. Middle East & Africa Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 26. Global Single-Seat Ultralight Aircraft Sales Quantity Market Share by Type (2020-2031)

Figure 27. Global Single-Seat Ultralight Aircraft Consumption Value Market Share by Type (2020-2031)

Figure 28. Global Single-Seat Ultralight Aircraft Average Price by Type (2020-2031) & (US\$/Unit)

Figure 29. Global Single-Seat Ultralight Aircraft Sales Quantity Market Share by Application (2020-2031)

Figure 30. Global Single-Seat Ultralight Aircraft Revenue Market Share by Application (2020-2031)

Figure 31. Global Single-Seat Ultralight Aircraft Average Price by Application (2020-2031) & (US\$/Unit)

Figure 32. North America Single-Seat Ultralight Aircraft Sales Quantity Market Share by Type (2020-2031)

Figure 33. North America Single-Seat Ultralight Aircraft Sales Quantity Market Share by Application (2020-2031)

Figure 34. North America Single-Seat Ultralight Aircraft Sales Quantity Market Share by Country (2020-2031)

Figure 35. North America Single-Seat Ultralight Aircraft Consumption Value Market Share by Country (2020-2031)

Figure 36. United States Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 37. Canada Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 38. Mexico Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 39. Europe Single-Seat Ultralight Aircraft Sales Quantity Market Share by Type (2020-2031)

Figure 40. Europe Single-Seat Ultralight Aircraft Sales Quantity Market Share by Application (2020-2031)

Figure 41. Europe Single-Seat Ultralight Aircraft Sales Quantity Market Share by Country (2020-2031)

Figure 42. Europe Single-Seat Ultralight Aircraft Consumption Value Market Share by Country (2020-2031)

Figure 43. Germany Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 44. France Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 45. United Kingdom Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 46. Russia Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 47. Italy Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 48. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity Market Share by Type (2020-2031)

Figure 49. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity Market Share by Application (2020-2031)

Figure 50. Asia-Pacific Single-Seat Ultralight Aircraft Sales Quantity Market Share by Region (2020-2031)

Figure 51. Asia-Pacific Single-Seat Ultralight Aircraft Consumption Value Market Share by Region (2020-2031)

Figure 52. China Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 53. Japan Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 54. South Korea Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 55. India Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 56. Southeast Asia Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 57. Australia Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 58. South America Single-Seat Ultralight Aircraft Sales Quantity Market Share by Type (2020-2031)

Figure 59. South America Single-Seat Ultralight Aircraft Sales Quantity Market Share by Application (2020-2031)

Figure 60. South America Single-Seat Ultralight Aircraft Sales Quantity Market Share by Country (2020-2031)

Figure 61. South America Single-Seat Ultralight Aircraft Consumption Value Market

Share by Country (2020-2031)

Figure 62. Brazil Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 63. Argentina Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 64. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity Market Share by Type (2020-2031)

Figure 65. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity Market Share by Application (2020-2031)

Figure 66. Middle East & Africa Single-Seat Ultralight Aircraft Sales Quantity Market Share by Country (2020-2031)

Figure 67. Middle East & Africa Single-Seat Ultralight Aircraft Consumption Value Market Share by Country (2020-2031)

Figure 68. Turkey Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 69. Egypt Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 70. Saudi Arabia Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 71. South Africa Single-Seat Ultralight Aircraft Consumption Value (2020-2031) & (USD Million)

Figure 72. Single-Seat Ultralight Aircraft Market Drivers

Figure 73. Single-Seat Ultralight Aircraft Market Restraints

Figure 74. Single-Seat Ultralight Aircraft Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Single-Seat Ultralight Aircraft in 2024

Figure 77. Manufacturing Process Analysis of Single-Seat Ultralight Aircraft

Figure 78. Single-Seat Ultralight Aircraft Industrial Chain

Figure 79. Sales Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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