

Global Single-Screw Plastic Pelletizing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-Screw Plastic Pelletizing Machines market size is expected to reach \$ 1594 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Single-Screw Plastic Pelletizing Machines are integrated industrial systems that use a rotating single screw and barrel as the principal unit for conveying, melting, homogenizing, devolatilizing and pressurizing thermoplastic material before converting it into uniform pellets. The research scope focuses on equipment designed for recycling post-industrial scrap, post-consumer plastic waste, film, raffia, nonwoven material, fibres, rigid regrind and washed flakes. Typical systems combine direct, forced, cutter-compactor or shredder feeding with single-screw extrusion, melt filtration, vacuum degassing, screen changing, pellet cutting, cooling, dewatering and automated process control. Commercial configurations include single-stage and tandem single-screw systems using strand, water-ring die-face, air-cooled die-face or underwater pelletizing. Key specifications include screw diameter, length-to-diameter ratio, installed power, throughput, filtration precision, degassing capacity, specific energy consumption, pelletizing method and automation level. Single-Screw Plastic Pelletizing Machines are primarily used by plastic recyclers, packaging and film producers, injection moulders, woven-sack manufacturers, fibre and nonwoven processors, and other plastics manufacturers seeking to convert production scrap or recovered plastics into reusable secondary raw materials.

Key Findings

In 2025, global Single-Screw Plastic Pelletizing Machines production reached

approximately 14,936 Units. The average price is approximately \$73,000

Film and raffia waste represents the broadest feedstock segment

Europe leads high-value projects while Asia has the densest supplier base

Premium technology is concentrated while standard equipment supply remains fragmented

Market Trends

The development of Single-Screw Plastic Pelletizing Machines is shifting from stand-alone extrusion and pellet cutting toward coordinated material preparation, purification and quality-control systems. Customers increasingly evaluate stable output under fluctuating bulk density, moisture, ink, odour and contamination conditions rather than relying only on nominal throughput. Cutter-compactor and shredder-extruder integration is expanding, while larger filtration areas, continuous backflushing, enhanced vacuum degassing and recipe-based controls are becoming more important for post-consumer materials. Equipment upgrades are also targeting lower melt temperatures, lower drive-energy consumption, predictive maintenance and data exchange across washing, extrusion and downstream processing. Recent commercial developments in single-screw water-stripping, advanced screw geometry and integrated process monitoring indicate that future product value will increasingly be determined by pellet purity, odour reduction, operating stability and access to higher-value end uses rather than equipment capacity alone.

Market Dynamics

Drivers

Demand is supported by recycled-content requirements, packaging circularity policies, expansion of mechanical-recycling capacity and manufacturers' efforts to reduce dependence on virgin polymers. The European Union Packaging and Packaging Waste Regulation establishes progressively higher recycled-content requirements for plastic packaging and will apply from 12 August 2026, strengthening the need for stable supplies of higher-quality recycled pellets. China's recycled-material promotion programme targets annual recycled-plastics production of more than 19.5 million tonnes

by 2030, alongside increasing substitution in packaging, automotive, electronics and textile applications. These measures improve long-term demand visibility for modern pelletizing capacity, particularly systems capable of processing post-consumer materials.

Restraints

Investment decisions remain highly sensitive to the price relationship between virgin polymers and recycled resin. Low virgin-resin prices can compress recycler margins and delay equipment purchases, while inconsistent waste collection, contamination and moisture reduce effective line utilisation. Financing costs, permitting requirements and uncertainty over feedstock availability can also extend project cycles. For smaller processors, the capital required for washing, sorting, filtration, odour control and wastewater treatment may exceed the cost of the pelletizing machine itself. These factors restrict demand for technically advanced systems in price-sensitive markets and encourage some customers to continue using older or simplified equipment.

Opportunities

The strongest opportunities are developing in applications where recycled pellets must meet tighter requirements for odour, volatile compounds, colour, gel content and filtration quality. High-performance degassing and purification can allow post-consumer polyolefins to enter transport packaging, consumer goods, furniture and selected automotive applications that previously relied heavily on virgin material. Additional opportunities exist in modular equipment upgrades, replacement of inefficient legacy lines, in-house recycling for film and packaging producers, and integrated washing-to-pellet projects. Standardised medium-capacity machines can broaden access among smaller recyclers, while large, highly automated lines are positioned to benefit from regional investments in packaging circularity and local recycled-material supply chains.

Challenges

The industry faces persistent challenges in feedstock variability, equipment-performance verification and after-sales support. Identical nominal capacities may deliver materially different output depending on polymer composition, printing, moisture and contamination, making price comparison and performance standardisation difficult. The expanding number of low-cost suppliers intensifies price competition and may

create inconsistent quality, documentation and service availability. Suppliers must also manage long commissioning cycles, customer-specific process guarantees and increasing requirements for energy, emissions and pellet traceability. Twin-screw compounding, solvent-based recycling and other specialised processing routes may substitute for single-screw systems in applications requiring intensive mixing, multilayer separation or major material-property modification.

Industry Chain Analysis

The upstream industry supplies motors, gearboxes, screw-and-barrel assemblies, heaters, vacuum systems, pressure sensors, screen changers, melt filters, cutting blades, water-circulation equipment, electrical controls and structural components. Screw geometry, wear-resistant metallurgy, filtration components and drive systems have a disproportionate influence on operating life, energy consumption and melt stability. Midstream manufacturers undertake process design, mechanical fabrication, system integration, control programming, material trials, commissioning and technical service. Value creation is highest where the supplier can match feeding, screw design, degassing, filtration and cutting parameters to specific waste streams and guarantee stable pellet quality. Downstream customers include professional plastic recyclers, packaging and film producers, injection moulders, woven-sack manufacturers, fibre and nonwoven processors, pipe and sheet producers, and compounders. Equipment profitability is therefore influenced less by steel fabrication alone than by application engineering, proprietary process knowledge, filtration and control capability, global service coverage and recurring revenue from spare parts, retrofits and technical support.

Segment Insights

Film and raffia waste forms the largest feedstock segment because flexible packaging, agricultural film, woven sacks, production edge trim and low-bulk-density factory scrap require dedicated compaction and feeding before extrusion. Cutter-compactor integrated machines are the most widely adopted configuration in this segment, while shredder-extruder systems are better suited to lumps, thick-walled parts and mixed production scrap. Rigid regrind and washed flakes represent another significant segment and generally support simpler direct or force-fed configurations. Medium-capacity systems in the 150–500 kg/h range account for the broadest unit demand because they balance capital cost, operating flexibility and output. Large systems above

500 kg/h contribute a higher share of market value as post-consumer projects require greater filtration capacity, automation and process stability. Water-ring die-face pelletizing is widely used for polyolefin recycling, strand pelletizing remains relevant for flexible material changes and simpler maintenance, and underwater systems are concentrated in higher-throughput or demanding pellet-quality applications.

Downstream Market Opportunities

Flexible packaging and film recycling offers the largest downstream opportunity because customers must manage high volumes of lightweight, printed and compositionally variable waste. Industrial manufacturers are also increasing in-house recovery of edge trim, start-up material, off-spec products and injection-moulding scrap to reduce disposal costs and raw-material losses. Further opportunities are emerging in woven packaging, logistics products, nonwovens, synthetic fibres, rigid household packaging and automotive components. Customers in these sectors increasingly require equipment suppliers to demonstrate the final pellet's processability in film extrusion, injection moulding or fibre production, creating demand for application laboratories, material trials and performance guarantees in addition to machinery.

Regional Insights

Europe remains the leading high-value market, supported by demanding recycled-content, recyclability and product-quality requirements. The region favours larger and more automated systems with advanced filtration, deodorisation and process documentation, while its supplier base is concentrated in Austria and Italy. Asia-Pacific has the broadest manufacturing base and a large share of unit demand, with mainland China and Taiwan providing extensive product ranges and India serving a growing regional market for standard and medium-capacity lines. China's recycled-material targets and manufacturing scale support equipment replacement and capacity expansion, although competition remains price intensive. North America is a significant end market but has relatively few dedicated domestic complete-line manufacturers, creating opportunities for international suppliers with local service. Türkiye, South Asia, Southeast Asia and Latin America offer longer-term potential through local recycling investment, but project financing and feedstock collection remain less consistent.

Competitive Landscape Analysis

The competitive landscape combines a concentrated premium tier with a broad and fragmented standard-equipment tier. Austrian and Italian suppliers compete in large-capacity post-consumer recycling, advanced filtration, food-contact applications, low-odour pellets and globally supported turnkey systems. Taiwanese and leading mainland Chinese manufacturers compete through wider standard-product portfolios, configuration flexibility, shorter delivery cycles and lower capital costs, while Indian and Turkish suppliers focus more heavily on domestic and neighbouring price-sensitive markets. The main entry barrier is not basic single-screw extrusion manufacturing but the ability to process variable waste consistently, integrate filtration and degassing, conduct material trials and provide long-term technical service. Premium suppliers are expanding digital assistance, predictive maintenance and coordinated washing-to-pellet process control, whereas mid-market competitors are improving automation and adopting modular system designs. Competitive differentiation is expected to move further toward pellet-quality guarantees, energy efficiency, local spare-parts availability and lifecycle operating costs rather than nominal equipment price.

Report Scope

This report studies the global Single-Screw Plastic Pelletizing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-Screw Plastic Pelletizing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-Screw Plastic Pelletizing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-Screw Plastic Pelletizing Machines total production and demand, 2021-2032, (Units)

Global Single-Screw Plastic Pelletizing Machines total production value, 2021-2032, (USD Million)

Global Single-Screw Plastic Pelletizing Machines production by region &

country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single-Screw Plastic Pelletizing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single-Screw Plastic Pelletizing Machines domestic production, consumption, key domestic manufacturers and share

Global Single-Screw Plastic Pelletizing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single-Screw Plastic Pelletizing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single-Screw Plastic Pelletizing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-Screw Plastic Pelletizing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EREMA Group GmbH, Starlinger & Co. GmbH, Next Generation Recyclingmaschinen GmbH, Gamma Meccanica S.p.A., POLYSTAR Machinery Co., Ltd., Tecnova S.r.l., Genius Machinery Co., Ltd., ACERETECH Machinery, JWELL Machinery, KITECH Recycling Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-Screw Plastic Pelletizing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-Screw Plastic Pelletizing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Single-Screw Plastic Pelletizing Machines Market, Segmentation by Type:

Film and Raffia Waste

Rigid Regrind and Flakes

Fibres and Nonwovens

Others

Global Single-Screw Plastic Pelletizing Machines Market,

Segmentation by Throughput Class:

Small?Below 150 kg/h

Medium?150–500 kg/h

Large?Above 500–1?000 kg/h

Extra-Large?Above 1?000 kg/h

Global Single-Screw Plastic Pelletizing Machines Market, Segmentation by Pelletizing Method:

Strand Pelletizing

Water-Ring Die-Face Pelletizing

Air-Cooled Die-Face Pelletizing

Others

Global Single-Screw Plastic Pelletizing Machines Market, Segmentation by Application:

In-House and Post-Industrial Recycling

Post-Consumer Mechanical Recycling

Bottle-to-Bottle and Food-Grade PET

Others

Companies Profiled:

EREMA Group GmbH

Starlinger & Co. GmbH

Next Generation Recyclingmaschinen GmbH

Gamma Meccanica S.p.A.

POLYSTAR Machinery Co., Ltd.

Tecnova S.r.l.

Genius Machinery Co., Ltd.

ACERETECH Machinery

JWELL Machinery

KITECH Recycling Machinery

Boston Matthews

PURUI

HIKON India

KUNG HSING

Beier Machinery

Netplasmak

Panchal Plastic Machinery

RE-PLAST EXTRUDER

KO WIN YANG

Macchi

Atlas Development Machinery

Partico Machinery

R.R. Plast Extrusions

Regulus Machinery

Matila Industrial

Nanjing Haisi

Retech Machinery

Archana Extrusion

MING JILEE

Key Questions Answered

1. How big is the global Single-Screw Plastic Pelletizing Machines market?
2. What is the demand of the global Single-Screw Plastic Pelletizing Machines market?
3. What is the year over year growth of the global Single-Screw Plastic Pelletizing Machines market?
4. What is the total value of the global Single-Screw Plastic Pelletizing Machines market?
5. Who are the Major Players in the global Single-Screw Plastic Pelletizing Machines market?
6. What are the growth factors driving the market demand?

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