

Global Single-Row Modular Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-Row Modular Data Center market size was valued at US\$ 9978 million in 2025 and is forecast to a readjusted size of US\$ 23807 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global Single-Row Modular Data Center production reached approximately 39k units , with an average global market price of around US\$250k per unit.

A single-row modular data center is a modular infrastructure architecture based on a single row of server racks combined with enclosed hot/cold aisle containment and prefabricated integrated infrastructure systems. It integrates racks, power distribution, cooling systems, cabling, and monitoring into factory-built modules that can be rapidly deployed as a single-row unit. It is characterized by compact footprint, fast deployment, and scalable expansion, while significantly improving energy efficiency (PUE) through enclosed airflow design. It is widely used in edge computing, small-to-medium data centers, enterprise IT upgrades, and industry-specific computing nodes, and is rapidly expanding with the growth of cloud computing and AI workloads.

The upstream of single-row modular data centers includes IT hardware, power supply systems, cooling equipment, and structural component providers such as Schneider Electric, Vertiv, Huawei, Delta Electronics, and ABB. The midstream consists of modular data center integrators and solution providers such as Hewlett Packard Enterprise, Dell Technologies, Huawei, and Inspur, responsible for rack integration, micro-module design, and system deployment. Downstream applications include cloud service providers, internet companies, financial institutions, telecom operators, and enterprise

IT infrastructure such as Amazon Web Services, Microsoft, and Google.

This report is a detailed and comprehensive analysis for global Single-Row Modular Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Row Modular Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Row Modular Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Row Modular Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Row Modular Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single-Row Modular Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Row Modular Data Center market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, IBM, Hewlett Packard Enterprise, Cisco, Vertiv, Rittal, Schneider Electric, Bladepower, Commscope, Dell, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Row Modular Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1?10 Racks

10?20 Racks

Others

Market segment by Power

10 kW ? 100 kW

100 kW ? 500 kW

500 kW ? 1.5 MW

1.5 MW ? 5 MW

Others

Market segment by Application

IT

Finance and Insurance

Manufacturing

Government

Others

Major players covered

Eaton

IBM

Hewlett Packard Enterprise

Cisco

Vertiv

Rittal

Schneider Electric

Bladepower

Commscope

Dell

Aceco TI

Active Power

Datapod

Soetec

Sicon Chat Union Electric

EVADA

Haiwu Technology

Kehua Data

Attom

Lpsrits

Huawei

ZTE

Inspur Group

Sugon

Envicool

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Row Modular Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Row Modular Data Center, with price, sales quantity, revenue, and global market share of Single-Row Modular Data Center from 2021 to 2026.

Chapter 3, the Single-Row Modular Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Row Modular Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Row Modular Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Row Modular Data Center.

Chapter 14 and 15, to describe Single-Row Modular Data Center sales channel, distributors, customers, research findings and conclusion.

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