

Global Single-Rotor Engines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-Rotor Engines market size is expected to reach \$ 292 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

A single-rotor engine is a type of rotary engine that utilizes a single working rotor as its core power conversion component. Through the eccentric rotation of this single rotor within the engine housing, variable-volume chambers are formed between the rotor and the housing; these chambers sequentially facilitate the processes of intake, compression, combustion-expansion, and exhaust, thereby converting the thermal energy generated by fuel combustion into mechanical energy output. Typically based on the Wankel design, a single-rotor engine comprises components such as a rotor, an eccentric shaft, a cylinder housing, apex seals, side seals, intake and exhaust systems, an ignition system, and a fuel supply system. Compared to dual-rotor or multi-rotor engines, the single-rotor engine features a simpler structure and fewer parts, offering advantages such as compact size, light weight, reduced vibration, lower manufacturing costs, and high power density. In 2025, global sales of single-rotor engines reached 32,500 units, with a production capacity of approximately 46,000 units; the average selling price was \$6,500 per unit, and the average gross profit margin ranged from 25% to 30%.

In recent years, countries worldwide have continued to advance the drone industry, the low-altitude economy, and the development of aviation equipment, creating new market opportunities for single-rotor engines. Nations in Europe and North America are steadily increasing investment in R&D for defense drones and aviation propulsion technologies, while Japan continues to explore the application of rotary engines in range-extender systems for new energy vehicles. Meanwhile, China is accelerating the R&D and industrialization of small-scale aviation propulsion equipment through policies

supporting the low-altitude economy, general aviation, and the drone industry. Concurrently, as environmental standards for aviation and vehicle emission regulations become increasingly stringent, companies are continuously improving engine combustion efficiency and emission control capabilities to meet future market access requirements.

This report studies the global Single-Rotor Engines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-Rotor Engines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-Rotor Engines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-Rotor Engines total production and demand, 2021-2032, (Units)

Global Single-Rotor Engines total production value, 2021-2032, (USD Million)

Global Single-Rotor Engines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single-Rotor Engines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single-Rotor Engines domestic production, consumption, key domestic manufacturers and share

Global Single-Rotor Engines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single-Rotor Engines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single-Rotor Engines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-Rotor Engines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mazda Motor Corporation, LiquidPiston, Austro Engine GmbH, UAV Engines Ltd, Rotron Aerospace, AIE (Advanced Innovative Engineering), AVL List GmbH, Sky Power, Yunzheng Power, Dongan Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-Rotor Engines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-Rotor Engines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-Rotor Engines Market, Segmentation by Type:

Water-Cooled

Air-Cooled

Global Single-Rotor Engines Market, Segmentation by Power:

?30 kW

30-50 kW

?50 kW

Global Single-Rotor Engines Market, Segmentation by Displacement:

?200cc

200-300cc

?300cc

Global Single-Rotor Engines Market, Segmentation by Application:

Automotive

Aerospace

Others

Companies Profiled:

Mazda Motor Corporation

LiquidPiston

Austro Engine GmbH

UAV Engines Ltd

Rotron Aerospace

AIE (Advanced Innovative Engineering)

AVL List GmbH

Sky Power

Yunzheng Power

Dongan Power

Zhongke Power

Key Questions Answered:

1. How big is the global Single-Rotor Engines market?
2. What is the demand of the global Single-Rotor Engines market?
3. What is the year over year growth of the global Single-Rotor Engines market?
4. What is the production and production value of the global Single-Rotor Engines market?
5. Who are the key producers in the global Single-Rotor Engines market?
6. What are the growth factors driving the market demand?

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