

Global Single Roller Pump Artificial Heart Lung Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Roller Pump Artificial Heart Lung Machine market size is expected to reach \$ 27.40 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Single Roller Pump Artificial Heart Lung Machines are widely used medical devices in extracorporeal circulation surgery, utilizing a single roller pump to drive blood flow in combination with oxygenators, heat exchangers, and other modules to achieve blood oxygenation and temperature regulation. These devices are primarily applied in cardiac surgeries, complex major vascular procedures, and heart transplants, temporarily replacing heart and lung functions during operations to ensure continuous blood flow and oxygen delivery. The single-pump design offers a simpler structure and relatively convenient operation, making it suitable for routine extracorporeal circulation procedures while providing reliable blood propulsion and cost-effectiveness. Its core advantage lies in maintaining stable blood flow and oxygenation, reducing the risks of intraoperative cardiac arrest and hypoperfusion, and enhancing surgical safety and postoperative recovery. With the growth of minimally invasive cardiac surgery and the adoption of precision perioperative management, single roller pump machines are favored for their compact structure, ease of maintenance, and user-friendly operation, becoming an essential auxiliary device in modern cardiac operations worldwide. In 2025, global Single Roller Pump Artificial Heart Lung Machines production reached approximately 827 Units and price is about 250 K USD/Unit. The average gross profit margin of this product is 45%.

The single roller pump artificial heart lung machine market is driven by the increasing global burden of cardiovascular diseases and the rising number of cardiac surgeries.

Population aging and the higher prevalence of chronic heart conditions continue to increase demand for cardiac and major vascular procedures, providing a stable market foundation for extracorporeal circulation devices. The single-pump design, with its simple structure, convenient operation, and relatively lower cost, offers broad applicability in routine surgeries and medium- to small-sized hospitals. The rapid development of minimally invasive and complex surgical procedures has raised requirements for intraoperative safety and precise blood flow control, driving manufacturers to continuously improve single-pump designs and enhance device reliability and performance. Clinical studies show that high-performance single roller pump machines effectively maintain intraoperative hemodynamic stability, reduce organ ischemia risk, and improve postoperative recovery, providing long-term growth momentum for the market.

Despite technological maturity, challenges remain. Single-pump devices may have limitations in hemodynamic control during highly complex or prolonged surgeries, making them less suitable for high-risk patients. Some hospitals lack awareness of the devices' clinical value, leading to regional disparities in deployment. Equipment cost and disposable consumables remain relatively high, constraining adoption in budget-limited institutions. Device operation requires trained medical staff, and improper use may affect surgical safety. Differences in performance, reliability, and after-sales service between brands may also influence hospital purchasing decisions and market competition.

With the expansion of cardiac surgery and the adoption of minimally invasive techniques, demand for single roller pump artificial heart lung machines shows a stable growth trend. Reliance on these devices is particularly pronounced in high-risk surgeries, heart transplants, and procedures for elderly patients. The development of enhanced recovery surgeries and digital operating rooms also raises requirements for controllability, modular design, and intelligent monitoring functions. In the future, single-pump machines are expected to integrate with surgical workstations, patient monitoring systems, and clinical information platforms, providing real-time intraoperative decision support and enabling more precise and efficient perioperative management.

The upstream industry for single roller pump artificial heart lung machines mainly includes high-precision roller pumps, motor and drive modules, oxygenator materials, heat exchangers, and medical tubing systems. Roller pumps and motor modules are core components, directly impacting circulation stability and flow control accuracy. Oxygenator and heat exchanger materials require high blood compatibility, oxygenation efficiency, and temperature regulation precision, while medical tubing and disposable

consumables are critical for safety and biocompatibility. With advances in medical materials and microelectronic control technologies, upstream innovations will continue to enhance performance, safety, and intelligence, supporting product differentiation and market expansion.

This report studies the global Single Roller Pump Artificial Heart Lung Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Roller Pump Artificial Heart Lung Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Roller Pump Artificial Heart Lung Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Roller Pump Artificial Heart Lung Machine total production and demand, 2021-2032, (Units)

Global Single Roller Pump Artificial Heart Lung Machine total production value, 2021-2032, (USD Million)

Global Single Roller Pump Artificial Heart Lung Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single Roller Pump Artificial Heart Lung Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single Roller Pump Artificial Heart Lung Machine domestic production, consumption, key domestic manufacturers and share

Global Single Roller Pump Artificial Heart Lung Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single Roller Pump Artificial Heart Lung Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single Roller Pump Artificial Heart Lung Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single Roller Pump Artificial Heart Lung Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LivaNova (Sorin), Getinge (Maquet), Medtronic, Terumo CV Group, Braile Biomedica, Shenzhen Hannuo, Fresenius, Changzheng Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Roller Pump Artificial Heart Lung Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Roller Pump Artificial Heart Lung Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Roller Pump Artificial Heart Lung Machine Market, Segmentation by Type:

Manual Control

Automatic Control

Global Single Roller Pump Artificial Heart Lung Machine Market, Segmentation by Surgery Type:

Open Surgery

Minimally Invasive

Emergency Surgery

Global Single Roller Pump Artificial Heart Lung Machine Market, Segmentation by End Users:

General Hospitals

Surgical Centers

Other

Global Single Roller Pump Artificial Heart Lung Machine Market, Segmentation by Application:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

Companies Profiled:

LivaNova (Sorin)

Getinge (Maquet)

Medtronic

Terumo CV Group

Braile Biomedica

Shenzhen Hannuo

Fresenius

Changzheng Medical

Key Questions Answered:

1. How big is the global Single Roller Pump Artificial Heart Lung Machine market?
2. What is the demand of the global Single Roller Pump Artificial Heart Lung Machine market?
3. What is the year over year growth of the global Single Roller Pump Artificial Heart Lung Machine market?
4. What is the production and production value of the global Single Roller Pump Artificial Heart Lung Machine market?
5. Who are the key producers in the global Single Roller Pump Artificial Heart Lung Machine market?
6. What are the growth factors driving the market demand?

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