

Global Single Point Mooring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Point Mooring System market size is expected to reach \$ 2892 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A single-point mooring system (SPM) is a marine loading and mooring facility that allows tankers to rotate freely around a fixed buoy and connect via subsea pipelines, enabling the safe and efficient transport of crude oil or refined petroleum products. This system is widely used in deepwater oilfields, offshore terminals, and floating production storage and offloading (FPSO) facilities. The system typically includes the buoy structure, mooring chains, anchoring devices, swivel joint systems, flexible hoses, and subsea pipelines, and is capable of adapting to harsh marine environments and dynamic load conditions. The SPM industry chain includes upstream steel, marine engineering components, bearings, swivel joints, mooring chains, anchors, subsea pipelines, and control systems. The midstream encompasses engineering design, manufacturing, assembly, offshore installation, and system integration. Downstream applications involve offshore oilfields, floating production facilities, oil terminals, and maritime logistics companies. Supporting services include testing, maintenance, repair, certification, and marine engineering consulting to ensure the long-term safe operation and compliance of the system. The gross profit margin of major companies in the industry ranges from 20% to 35%.

The Single Point Mooring System market is driven by offshore oil and gas development, deepwater exploration, and expansion of floating production facilities. Increasing energy demand and investment in offshore infrastructure support steady growth. Technological trends focus on enhanced corrosion resistance, high-load capacity design, digital monitoring systems, and improved environmental protection standards. Demand is

strong in regions with active offshore production activities. Market competition centers on engineering capability, installation experience, reliability, and lifecycle service support. While energy transition policies may influence long-term oil demand, offshore production remains critical for global supply. As offshore projects continue and aging infrastructure requires replacement, the single point mooring system market is expected to maintain stable medium-term growth.

This report studies the global Single Point Mooring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Point Mooring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Point Mooring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Point Mooring System total market, 2021-2032, (USD Million)

Global Single Point Mooring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Single Point Mooring System total market, key domestic companies, and share, (USD Million)

Global Single Point Mooring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Single Point Mooring System total market by Type, CAGR, 2021-2032, (USD Million)

Global Single Point Mooring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Single Point Mooring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SBM Offshore N.V., BW Offshore Ltd., Delmar Systems, Inc.,

Lankhorst Offshore, Modec, Inc., Grup Servicii Petroliere S.A., National Oilwell Varco, Inc., Trelborg AB, Bluewater Holding B.V., Cargotec Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Single Point Mooring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Point Mooring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Point Mooring System Market, Segmentation by Type:

Drag Embedment Anchors (DEA)

Vertical Load Anchors (VLA)

Suction Anchors

Global Single Point Mooring System Market, Segmentation by Water Depth:

Shallow Water SPM

Deepwater SPM

Ultra-Deepwater SPM

Global Single Point Mooring System Market, Segmentation by Structure Type:

Tower Mooring System

Turret Mooring System

Global Single Point Mooring System Market, Segmentation by Application:

Floating Production Storage & Offloading (FPSO)

Tension Leg Platform (TLP)

SPAR, Semi-Submersible

Floating Liquefied Natural Gas (FLNG)

Companies Profiled:

SBM Offshore N.V.

BW Offshore Ltd.

Delmar Systems, Inc.

Lankhorst Offshore

Modec, Inc.

Grup Servicii Petroliere S.A.

National Oilwell Varco, Inc.

Trellborg AB

Bluewater Holding B.V.

Cargotec Corporation

Timberland Equipment Limited

Usha Martin Limited

Offspring International

Key Questions Answered

1. How big is the global Single Point Mooring System market?
2. What is the demand of the global Single Point Mooring System market?
3. What is the year over year growth of the global Single Point Mooring System market?
4. What is the total value of the global Single Point Mooring System market?
5. Who are the Major Players in the global Single Point Mooring System market?
6. What are the growth factors driving the market demand?

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