

Global Single-Photon Imaging LiDAR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6A4C23AC859EN.html>

Date: August 2026

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: G6A4C23AC859EN

Abstracts

According to our (Global Info Research) latest study, the global Single-Photon Imaging LiDAR market size was valued at US\$ 348 million in 2025 and is forecast to a readjusted size of US\$ 1576 million by 2032 with a CAGR of 20.3% during review period.

Single-Photon Imaging LiDAR refers to active optical ranging and three-dimensional imaging systems that illuminate a scene with laser pulses and detect returned photons using single-photon-sensitive detectors such as SPAD arrays, silicon photomultipliers, or Geiger-mode avalanche photodiode arrays. A typical system integrates a pulsed laser source, scanning or flash illumination optics, photon-counting detectors, time-to-digital conversion or time-correlated single-photon counting electronics, synchronization control, and point-cloud reconstruction algorithms. By measuring the arrival time of individual or very low numbers of returned photons, these systems can generate depth maps, 3D point clouds, or range-intensity images under photon-starved, long-range, low-power, or high-speed acquisition conditions. Commercial forms include single-photon airborne mapping LiDAR, Geiger-mode LiDAR cameras for defense and geospatial intelligence, SPAD-SoC digital LiDAR for automotive and robotics, and specialized SPAD cameras and photon-counting detector modules used in industrial and research platforms.

Based on our research, Single-Photon Imaging LiDAR should be viewed as a photon-efficient evolution of LiDAR rather than a variant of radio-frequency radar. Its core value lies in the receiver chain: SPAD arrays, silicon photomultipliers, or Geiger-mode APD arrays convert extremely weak optical returns into timestamped photon events, enabling range reconstruction under photon-starved, long-range, high-background, or low-power

conditions. The market definition needs to remain disciplined. Airborne single-photon LiDAR and defense-oriented Geiger-mode systems are high-value, low-volume, project-based markets; SPAD-SoC digital LiDAR for automotive, robotics, and smart infrastructure represents the scalable growth path; SPAD sensors, SiPMs, and photon-counting cameras are critical enabling components but should not be fully counted as system-level LiDAR revenue.

From the demand side, the 2025 market remains supported by digital SPAD LiDAR shipments, high-end airborne mapping systems, and defense/geospatial projects. The stronger inflection is expected from 2026 onward as SPAD-SoC platforms begin to move from demonstrations and limited production into broader automotive and robotics deployment. The Chinese supply chain is increasingly positioning ?single-photon detection + on-chip processing + high channel count? as the next-generation architecture for automotive perception. If these platforms reach stable SOP and customer adoption, revenue growth will increasingly be driven by volume platforms rather than by project-based airborne and defense systems.

From a technology perspective, SPAD-SoC digital LiDAR, VCSEL/SPAD architectures, Geiger-mode APD cameras, and TCSPC SPAD cameras will coexist rather than converge immediately into one dominant design. Airborne mapping prioritizes area productivity, point density, and cost per point; defense and ISR prioritize long-range detection, foliage or obscurant performance, and photon-starved operation; automotive and robotics prioritize cost, power, channel count, sunlight robustness, and manufacturability. The main substitution risks come from FMCW LiDAR, mature APD/SiPM receiver designs, and camera-only AI stacks, but single-photon detection retains strong strategic relevance where low-light, long-range, small-object, and safety-redundant perception are required.

This report is a detailed and comprehensive analysis for global Single-Photon Imaging LiDAR market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Photon Imaging LiDAR market size and forecasts, in consumption value

Global Single-Photon Imaging LiDAR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

(\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Photon Imaging LiDAR market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Photon Imaging LiDAR market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Photon Imaging LiDAR market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Single-Photon Imaging LiDAR

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Photon Imaging LiDAR market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon AB, BAE Systems plc, L3Harris Technologies, Inc., Ouster, Inc., Hesai Group, RoboSense Technology Co., Ltd., Seyond Holdings Ltd., OPSYS Technologies Ltd., 3DEO Inc., SRI International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Photon Imaging LiDAR market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Complete LiDAR System

LiDAR Camera / Imaging Module

Detector Module

Other

Market segment by Imaging Architecture

Scanning LiDAR

Flash LiDAR

Solid-state Digital LiDAR

Other

Market segment by Wavelength

850?940 nm

1064 nm

1550 nm

Other Wavelengths

Market segment by End-use Platform

Vehicle-mounted

Robot-mounted

Spaceborne Platform

Fixed / Ground-based Platform

Other

Market segment by Application

Automotive ADAS / Autonomous Driving

Robotics / Embodied AI

Airborne Mapping

Defense / ISR

Space / Navigation

Scientific Imaging

Major players covered

Hexagon AB

BAE Systems plc

L3Harris Technologies, Inc.

Ouster, Inc.

Hesai Group

RoboSense Technology Co., Ltd.

Seyond Holdings Ltd.

OPSYS Technologies Ltd.

3DEO Inc.

SRI International

Advanced Scientific Concepts, LLC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Photon Imaging LiDAR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Photon Imaging LiDAR, with price, sales quantity, revenue, and global market share of Single-Photon Imaging LiDAR from 2021 to 2026.

Chapter 3, the Single-Photon Imaging LiDAR competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Photon Imaging LiDAR breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Photon Imaging LiDAR market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Photon Imaging LiDAR.

Chapter 14 and 15, to describe Single-Photon Imaging LiDAR sales channel, distributors, customers, research findings and conclusion.

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