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Global Single Photon Detectors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Photon Detectors market size is expected to reach $ 151 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

The Single Photon Detector is a highly sensitive optoelectronic device capable of converting the arrival of an individual photon into a measurable electrical signal. Major technology routes include single-photon avalanche diodes and Geiger-mode avalanche photodiodes, photomultiplier tubes, silicon photomultipliers, superconducting nanowire detectors, transition-edge sensors, and other photon-counting architectures. This research covers discrete detector devices, vacuum-tube detectors, semiconductor chips, packaged modules, fiber-coupled and free-space-coupled products, linear and area arrays, readout electronics, cooling subsystems, control software, and integrated detection systems. Key performance parameters include photon detection efficiency, spectral response, dark count rate, afterpulsing probability, timing jitter, dead time, maximum count rate, active area, gain, dynamic range, and photon-number-resolving capability. The Single Photon Detector is used in quantum communication, quantum computing, fluorescence measurement, spectroscopy, LiDAR, biomedical imaging, nuclear and particle physics, astronomy, optical communication, and other photon-starved sensing applications.

Key Findings

Semiconductor avalanche devices provide accessible room-temperature and thermoelectrically cooled Single Photon Detector configurations

Superconducting detectors serve applications requiring exceptional efficiency timing

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performance and low dark counts

Application requirements create distinct demand across wavelength sensitivity speed and photon-number resolution

Integrated modules and detector arrays are replacing device-only procurement in many system designs

Market Trends

The Single Photon Detector is evolving from a discrete sensing component toward an integrated platform combining detector devices, cooling, bias control, quenching circuits, amplification, timing electronics, calibration, and software. Semiconductor product development is focusing on lower dark counts, reduced afterpulsing, shorter dead time, greater pixel density, and improved near-infrared sensitivity. Superconducting products are advancing toward higher system efficiency, faster recovery, larger active areas, multichannel architectures, and simplified cryogenic operation. Photomultiplier-based products continue to improve in compactness, noise performance, and module-level integration. Across technology routes, customers increasingly evaluate complete system performance rather than isolated detector specifications. The industry is also moving toward application-specific wavelength optimization, scalable arrays, photon-number resolution, on-chip processing, standardized interfaces, and direct integration with time-correlated counting, imaging, communication, and quantum-information platforms.

Market Dynamics

Drivers

Demand is supported by the expansion of quantum communication, photonic quantum computing, precision spectroscopy, biomedical imaging, fluorescence-lifetime measurement, LiDAR, optical communication, and scientific instrumentation. These applications require the detection of extremely weak optical signals with controlled noise and accurate photon-arrival timing. Wider deployment of time-of-flight sensing, quantum networks, single-molecule analysis, positron emission tomography, atmospheric monitoring, and astronomical observation is increasing the diversity of customer requirements. Advances in semiconductor fabrication, cryogenic engineering, integrated electronics, and signal-processing algorithms are also improving the usability and

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performance of the Single Photon Detector.

Restraints

No single technology simultaneously provides the lowest cost, highest detection efficiency, broadest wavelength response, lowest noise, fastest recovery, largest active area, and strongest photon-number resolution. Semiconductor avalanche detectors can be affected by dark counts, afterpulsing, dead time, and temperature sensitivity, especially at near-infrared wavelengths. Photomultiplier tubes require high-voltage operation and can face size, lifetime, magnetic-field sensitivity, and mechanical durability constraints. Superconducting detectors require cryogenic infrastructure, while transition-edge sensors have comparatively demanding cooling and response-speed requirements. These trade-offs increase product-selection complexity and limit the use of premium technologies in cost-sensitive applications.

Opportunities

Opportunities are developing in high-density SPAD arrays, silicon photomultipliers, integrated timing circuits, superconducting detector arrays, photon-number-resolving systems, and detectors optimized for near-infrared and longer wavelengths. Automotive and industrial LiDAR, quantum-safe communication infrastructure, optical computing, biomedical diagnostics, semiconductor inspection, space optical links, and advanced scientific cameras create demand for application-specific solutions. Greater integration of detectors with ASICs, time-to-digital converters, optical filters, cooling components, and embedded software can reduce system-development time and support OEM adoption. Portable cryogenic systems, low-noise thermoelectric cooling, automated calibration, and standardized digital interfaces may further expand the addressable customer base.

Challenges

Manufacturers must manage the trade-offs between detection efficiency, dark counts, timing jitter, afterpulsing, dead time, count-rate linearity, wavelength response, and active area. Array products introduce pixel nonuniformity, optical and electrical crosstalk, power consumption, heat dissipation, readout bandwidth, and data-processing challenges. High-performance products also require repeatable wafer fabrication, reliable packaging, precise calibration, and stable operation over extended

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periods. Differences in test conditions, detector input-plane definitions, efficiency calculations, and dark-count measurement methods can complicate product comparison. Long qualification cycles in medical, automotive, aerospace, and quantum infrastructure applications create additional commercialization and supply-planning risks.

Industry Chain Analysis

The upstream chain of the Single Photon Detector includes silicon and compound-semiconductor wafers, superconducting thin films, photocathode materials, glass and ceramic packages, optical windows, specialty fibers, filters, lenses, cooling devices, vacuum components, high-voltage components, analog front ends, quenching circuits, amplifiers, and timing electronics. Semiconductor detectors depend on wafer fabrication, epitaxy, ion implantation, lithography, passivation, and chip testing. Photomultiplier products require photocathode preparation, vacuum-tube processing, electrode assembly, and high-voltage engineering, while superconducting products rely on thin-film deposition, nanofabrication, precision optical coupling, and cryogenic packaging.

Midstream activities comprise detector design, device fabrication, module packaging, optical coupling, cooling integration, readout development, calibration, reliability testing, and application-software configuration. Value creation increasingly depends on converting sensitive detector elements into stable modules with predictable system-level performance. Downstream users include quantum technology companies, medical-equipment manufacturers, automotive and industrial sensing companies, telecommunications organizations, analytical-instrument suppliers, universities, national laboratories, aerospace institutions, and physics research facilities. Technical support, calibration services, application engineering, and long-term component availability are important parts of supplier value creation.

Segment Insights

The Single Photon Detector market can be segmented by detection technology, wavelength band, product form, channel configuration, and application. Semiconductor avalanche products offer compact dimensions, comparatively simple cooling, broad module availability, and compatibility with integrated electronics, supporting their use in fluorescence analysis, LiDAR, quantum experiments, and general photon-counting instruments. Silicon devices are primarily suited to visible and near-infrared detection,

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while compound-semiconductor products extend coverage into telecommunications wavelengths. Silicon photomultipliers and SPAD arrays provide scalable pixels and are particularly relevant to imaging, depth sensing, and medical detection systems.

Photomultiplier tubes retain importance where large photosensitive areas, high internal gain, and established instrumentation compatibility are required. Superconducting nanowire products address demanding applications requiring high efficiency, precise timing, low dark counts, and broader wavelength adaptability, while transition-edge sensors are differentiated by energy and photon-number resolution. The market is therefore structured around application-specific performance trade-offs rather than a universally dominant technical route. Integrated modules and systems generally provide greater commercial value than detector-only products because they reduce customer requirements for bias design, cooling, amplification, timing, calibration, and protection circuitry.

Downstream Market Opportunities

Quantum communication and photonic quantum computing require low-noise detection, accurate timing, and increasingly scalable channel counts, creating opportunities for both optimized semiconductor modules and superconducting systems. LiDAR and time-of-flight applications require compact arrays, rapid recovery, high count rates, and strong ambient-light tolerance. Biomedical imaging, fluorescence-lifetime analysis, flow cytometry, spectroscopy, and single-molecule measurement create demand for high sensitivity and consistent calibration. Nuclear medicine and high-energy physics benefit from scalable photon-counting arrays, while astronomy, deep-space optical communication, and rare-event experiments require exceptionally low signal thresholds. Suppliers capable of configuring wavelength response, active area, timing electronics, cooling, and software around specific instruments are positioned to capture higher-value opportunities.

Regional Insights

North America has a diversified Single Photon Detector ecosystem spanning semiconductor devices, scientific detector modules, quantum technology, aerospace programs, biomedical instrumentation, and national laboratories. Demand is driven by LiDAR development, life-science research, quantum information, optical communication, and advanced scientific instrumentation. Europe combines established photonics manufacturers, quantum-technology programs, automotive sensing

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development, and strong research infrastructure, supporting demand for semiconductor, vacuum-tube, and superconducting detector solutions.

Asia-Pacific has substantial manufacturing and application capabilities in optoelectronics, semiconductor devices, medical equipment, automotive electronics, telecommunications, and scientific instruments. Japan maintains established strengths in photomultiplier and semiconductor photon detection, while China and South Korea are expanding activities in SPAD arrays, quantum communication, imaging, and domestic instrumentation. Other regional markets are more project-driven, with demand concentrated among universities, hospitals, national research facilities, and specialized industrial users. Regional competition is influenced by local manufacturing capacity, distributor coverage, application support, qualification requirements, and access to advanced semiconductor or cryogenic supply chains.

Competitive Landscape Analysis

The Single Photon Detector market includes diversified photonics manufacturers, specialized semiconductor detector companies, quantum-instrument suppliers, and superconducting detector developers. Hamamatsu Photonics competes across photomultiplier tubes, photon-counting heads, SPADs, and silicon photomultipliers, while Excelitas Technologies supplies silicon avalanche-based single-photon counting modules and integrated photonic solutions. ID Quantique offers both semiconductor avalanche and superconducting detection systems for quantum and telecommunications applications. Single Quantum, Photon Spot, Quantum Opus, and SCONTEL focus on high-performance superconducting detector systems. Competitive differentiation depends on detection efficiency, wavelength coverage, dark counts, timing jitter, count rate, active area, array scalability, cooling requirements, module integration, and technical support. Large photonics suppliers benefit from broad product portfolios, established distribution, manufacturing scale, and OEM relationships, whereas specialized companies compete through performance optimization, customized system architecture, and application expertise. Continued integration of detector devices with cooling, electronics, timing functions, software, and calibration will shift competition toward complete application-ready platforms.

Report Scope

This report studies the global Single Photon Detectors production, demand, key

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manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Photon Detectors and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Photon Detectors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Photon Detectors total production and demand, 2021-2032, (K Units)

Global Single Photon Detectors total production value, 2021-2032, (USD Million)

Global Single Photon Detectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Photon Detectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Photon Detectors domestic production, consumption, key domestic manufacturers and share

Global Single Photon Detectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Photon Detectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Photon Detectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Photon Detectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scontel, Single Quantum, Quantum Opus,

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Photon Spot, ID Quantique, Photec, AUREA Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Photon Detectors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Photon Detectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Single Photon Detectors Market, Segmentation by Type:

Standard Type

High-spec Standard Type

Global Single Photon Detectors Market, Segmentation by Channel:

Single-channel

Multi-channel

Global Single Photon Detectors Market, Segmentation by Optical Coupling:

Fiber-Coupled

Waveguide-Integrated

Global Single Photon Detectors Market, Segmentation by Application:

Fluorescence Measurement

Single-Molecule Detection

Environment Analyses

Laser Rangefinders

Quantum Cryptography

Others

Companies Profiled:

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Scontel

Single Quantum

Quantum Opus

Photon Spot

ID Quantique

Photec

AUREA Technology

Key Questions Answered

1. How big is the global Single Photon Detectors market?
2. What is the demand of the global Single Photon Detectors market?
3. What is the year over year growth of the global Single Photon Detectors market?
4. What is the total value of the global Single Photon Detectors market?
5. Who are the Major Players in the global Single Photon Detectors market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Single Photon Detectors Introduction
1.2 World Single Photon Detectors Supply & Forecast
  1.2.1 World Single Photon Detectors Production Value (2021 & 2025 & 2032)
  1.2.2 World Single Photon Detectors Production (2021-2032)
  1.2.3 World Single Photon Detectors Pricing Trends (2021-2032)
1.3 World Single Photon Detectors Production by Region (Based on Production Site)
  1.3.1 World Single Photon Detectors Production Value by Region (2021-2032)
  1.3.2 World Single Photon Detectors Production by Region (2021-2032)
  1.3.3 World Single Photon Detectors Average Price by Region (2021-2032)
  1.3.4 North America Single Photon Detectors Production (2021-2032)
  1.3.5 Europe Single Photon Detectors Production (2021-2032)
  1.3.6 China Single Photon Detectors Production (2021-2032)
  1.3.7 Japan Single Photon Detectors Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Single Photon Detectors Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Single Photon Detectors Major Market Trends

2 DEMAND SUMMARY

2.1 World Single Photon Detectors Demand (2021-2032)
2.2 World Single Photon Detectors Consumption by Region
  2.2.1 World Single Photon Detectors Consumption by Region (2021-2026)
  2.2.2 World Single Photon Detectors Consumption Forecast by Region (2027-2032)
2.3 United States Single Photon Detectors Consumption (2021-2032)
2.4 China Single Photon Detectors Consumption (2021-2032)
2.5 Europe Single Photon Detectors Consumption (2021-2032)
2.6 Japan Single Photon Detectors Consumption (2021-2032)
2.7 South Korea Single Photon Detectors Consumption (2021-2032)
2.8 ASEAN Single Photon Detectors Consumption (2021-2032)
2.9 India Single Photon Detectors Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Single Photon Detectors Production Value by Manufacturer (2021-2026)

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3.2 World Single Photon Detectors Production by Manufacturer (2021-2026)
3.3 World Single Photon Detectors Average Price by Manufacturer (2021-2026)
3.4 Single Photon Detectors Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Single Photon Detectors Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Single Photon Detectors in 2025
  3.5.3 Global Concentration Ratios (CR8) for Single Photon Detectors in 2025
3.6 Single Photon Detectors Market: Overall Company Footprint Analysis
  3.6.1 Single Photon Detectors Market: Region Footprint
  3.6.2 Single Photon Detectors Market: Company Product Type Footprint
  3.6.3 Single Photon Detectors Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Single Photon Detectors Production Value Comparison
  4.1.1 United States VS China: Single Photon Detectors Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Single Photon Detectors Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Single Photon Detectors Production Comparison
  4.2.1 United States VS China: Single Photon Detectors Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Single Photon Detectors Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Single Photon Detectors Consumption Comparison
  4.3.1 United States VS China: Single Photon Detectors Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Single Photon Detectors Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Single Photon Detectors Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Single Photon Detectors Manufacturers, Headquarters and Production Site (States, Country)

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info@marketpublishers.com

4.4.2 United States Based Manufacturers Single Photon Detectors Production Value (2021-2026)
4.4.3 United States Based Manufacturers Single Photon Detectors Production (2021-2026)
4.5 China Based Single Photon Detectors Manufacturers and Market Share
4.5.1 China Based Single Photon Detectors Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Single Photon Detectors Production Value (2021-2026)
4.5.3 China Based Manufacturers Single Photon Detectors Production (2021-2026)
4.6 Rest of World Based Single Photon Detectors Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Single Photon Detectors Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Single Photon Detectors Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Single Photon Detectors Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Single Photon Detectors Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Standard Type
5.2.2 High-spec Standard Type
5.3 Market Segment by Type
5.3.1 World Single Photon Detectors Production by Type (2021-2032)
5.3.2 World Single Photon Detectors Production Value by Type (2021-2032)
5.3.3 World Single Photon Detectors Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHANNEL

6.1 World Single Photon Detectors Market Size Overview by Channel: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Channel
6.2.1 Single-channel
6.2.2 Multi-channel
6.3 Market Segment by Channel

+357 96 030922
info@marketpublishers.com

6.3.1 World Single Photon Detectors Production by Channel (2021-2032)
6.3.2 World Single Photon Detectors Production Value by Channel (2021-2032)
6.3.3 World Single Photon Detectors Average Price by Channel (2021-2032)

7 MARKET ANALYSIS BY OPTICAL COUPLING

7.1 World Single Photon Detectors Market Size Overview by Optical Coupling: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Optical Coupling
7.2.1 Fiber-Coupled
7.2.2 Waveguide-Integrated
7.3 Market Segment by Optical Coupling
7.3.1 World Single Photon Detectors Production by Optical Coupling (2021-2032)
7.3.2 World Single Photon Detectors Production Value by Optical Coupling (2021-2032)
7.3.3 World Single Photon Detectors Average Price by Optical Coupling (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Single Photon Detectors Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Fluorescence Measurement
8.2.2 Single-Molecule Detection
8.2.3 Environment Analyses
8.2.4 Laser Rangefinders
8.2.5 Quantum Cryptography
8.2.6 Others
8.3 Market Segment by Application
8.3.1 World Single Photon Detectors Production by Application (2021-2032)
8.3.2 World Single Photon Detectors Production Value by Application (2021-2032)
8.3.3 World Single Photon Detectors Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Scontel
9.1.1 Scontel Details
9.1.2 Scontel Major Business
9.1.3 Scontel Single Photon Detectors Product and Services

+357 96 030922
info@marketpublishers.com

9.1.4 Scontel Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Scontel Recent Developments/Updates
9.1.6 Scontel Competitive Strengths & Weaknesses
9.2 Single Quantum
9.2.1 Single Quantum Details
9.2.2 Single Quantum Major Business
9.2.3 Single Quantum Single Photon Detectors Product and Services
9.2.4 Single Quantum Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Single Quantum Recent Developments/Updates
9.2.6 Single Quantum Competitive Strengths & Weaknesses
9.3 Quantum Opus
9.3.1 Quantum Opus Details
9.3.2 Quantum Opus Major Business
9.3.3 Quantum Opus Single Photon Detectors Product and Services
9.3.4 Quantum Opus Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Quantum Opus Recent Developments/Updates
9.3.6 Quantum Opus Competitive Strengths & Weaknesses
9.4 Photon Spot
9.4.1 Photon Spot Details
9.4.2 Photon Spot Major Business
9.4.3 Photon Spot Single Photon Detectors Product and Services
9.4.4 Photon Spot Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Photon Spot Recent Developments/Updates
9.4.6 Photon Spot Competitive Strengths & Weaknesses
9.5 ID Quantique
9.5.1 ID Quantique Details
9.5.2 ID Quantique Major Business
9.5.3 ID Quantique Single Photon Detectors Product and Services
9.5.4 ID Quantique Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 ID Quantique Recent Developments/Updates
9.5.6 ID Quantique Competitive Strengths & Weaknesses
9.6 Photec
9.6.1 Photec Details
9.6.2 Photec Major Business

+357 96 030922
info@marketpublishers.com

9.6.3 Photec Single Photon Detectors Product and Services
9.6.4 Photec Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Photec Recent Developments/Updates
9.6.6 Photec Competitive Strengths & Weaknesses
9.7 AUREA Technology
9.7.1 AUREA Technology Details
9.7.2 AUREA Technology Major Business
9.7.3 AUREA Technology Single Photon Detectors Product and Services
9.7.4 AUREA Technology Single Photon Detectors Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 AUREA Technology Recent Developments/Updates
9.7.6 AUREA Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Single Photon Detectors Industry Chain
10.2 Single Photon Detectors Upstream Analysis
10.2.1 Single Photon Detectors Core Raw Materials
10.2.2 Main Manufacturers of Single Photon Detectors Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Single Photon Detectors Production Mode
10.6 Single Photon Detectors Procurement Model
10.7 Single Photon Detectors Industry Sales Model and Sales Channels
10.7.1 Single Photon Detectors Sales Model
10.7.2 Single Photon Detectors Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Single Photon Detectors Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Single Photon Detectors Production Value by Region (2021-2026) & (USD Million)
Table 3. World Single Photon Detectors Production Value by Region (2027-2032) & (USD Million)
Table 4. World Single Photon Detectors Production Value Market Share by Region (2021-2026)
Table 5. World Single Photon Detectors Production Value Market Share by Region (2027-2032)
Table 6. World Single Photon Detectors Production by Region (2021-2026) & (K Units)
Table 7. World Single Photon Detectors Production by Region (2027-2032) & (K Units)
Table 8. World Single Photon Detectors Production Market Share by Region (2021-2026)
Table 9. World Single Photon Detectors Production Market Share by Region (2027-2032)
Table 10. World Single Photon Detectors Average Price by Region (2021-2026) & (USD/Unit)
Table 11. World Single Photon Detectors Average Price by Region (2027-2032) & (USD/Unit)
Table 12. Single Photon Detectors Major Market Trends
Table 13. World Single Photon Detectors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Single Photon Detectors Consumption by Region (2021-2026) & (K Units)
Table 15. World Single Photon Detectors Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Single Photon Detectors Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Single Photon Detectors Producers in 2025
Table 18. World Single Photon Detectors Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Single Photon Detectors Producers in 2025
Table 20. World Single Photon Detectors Average Price by Manufacturer (2021-2026) &

+357 96 030922
info@marketpublishers.com

(USD/Unit)
Table 21. Global Single Photon Detectors Company Evaluation Quadrant
Table 22. World Single Photon Detectors Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Single Photon Detectors Production Site of Key Manufacturer
Table 24. Single Photon Detectors Market: Company Product Type Footprint
Table 25. Single Photon Detectors Market: Company Product Application Footprint
Table 26. Single Photon Detectors Competitive Factors
Table 27. Single Photon Detectors New Entrant and Capacity Expansion Plans
Table 28. Single Photon Detectors Mergers & Acquisitions Activity
Table 29. United States VS China Single Photon Detectors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Single Photon Detectors Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Single Photon Detectors Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Single Photon Detectors Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Single Photon Detectors Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Single Photon Detectors Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Single Photon Detectors Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Single Photon Detectors Production Market Share (2021-2026)
Table 37. China Based Single Photon Detectors Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Single Photon Detectors Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Single Photon Detectors Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Single Photon Detectors Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Single Photon Detectors Production Market Share (2021-2026)
Table 42. Rest of World Based Single Photon Detectors Manufacturers, Headquarters and Production Site (State, Country)

+357 96 030922
info@marketpublishers.com

Table 43. Rest of World Based Manufacturers Single Photon Detectors Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Single Photon Detectors Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Single Photon Detectors Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Single Photon Detectors Production Market Share (2021-2026)
Table 47. World Single Photon Detectors Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Single Photon Detectors Production by Type (2021-2026) & (K Units)
Table 49. World Single Photon Detectors Production by Type (2027-2032) & (K Units)
Table 50. World Single Photon Detectors Production Value by Type (2021-2026) & (USD Million)
Table 51. World Single Photon Detectors Production Value by Type (2027-2032) & (USD Million)
Table 52. World Single Photon Detectors Average Price by Type (2021-2026) & (USD/Unit)
Table 53. World Single Photon Detectors Average Price by Type (2027-2032) & (USD/Unit)
Table 54. World Single Photon Detectors Production Value by Channel, (USD Million), 2021 & 2025 & 2032
Table 55. World Single Photon Detectors Production by Channel (2021-2026) & (K Units)
Table 56. World Single Photon Detectors Production by Channel (2027-2032) & (K Units)
Table 57. World Single Photon Detectors Production Value by Channel (2021-2026) & (USD Million)
Table 58. World Single Photon Detectors Production Value by Channel (2027-2032) & (USD Million)
Table 59. World Single Photon Detectors Average Price by Channel (2021-2026) & (USD/Unit)
Table 60. World Single Photon Detectors Average Price by Channel (2027-2032) & (USD/Unit)
Table 61. World Single Photon Detectors Production Value by Optical Coupling, (USD Million), 2021 & 2025 & 2032
Table 62. World Single Photon Detectors Production by Optical Coupling (2021-2026) & (K Units)
Table 63. World Single Photon Detectors Production by Optical Coupling (2027-2032) &

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(K Units)
Table 64. World Single Photon Detectors Production Value by Optical Coupling (2021-2026) & (USD Million)
Table 65. World Single Photon Detectors Production Value by Optical Coupling (2027-2032) & (USD Million)
Table 66. World Single Photon Detectors Average Price by Optical Coupling (2021-2026) & (USD/Unit)
Table 67. World Single Photon Detectors Average Price by Optical Coupling (2027-2032) & (USD/Unit)
Table 68. World Single Photon Detectors Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Single Photon Detectors Production by Application (2021-2026) & (K Units)
Table 70. World Single Photon Detectors Production by Application (2027-2032) & (K Units)
Table 71. World Single Photon Detectors Production Value by Application (2021-2026) & (USD Million)
Table 72. World Single Photon Detectors Production Value by Application (2027-2032) & (USD Million)
Table 73. World Single Photon Detectors Average Price by Application (2021-2026) & (USD/Unit)
Table 74. World Single Photon Detectors Average Price by Application (2027-2032) & (USD/Unit)
Table 75. Scontel Basic Information, Manufacturing Base and Competitors
Table 76. Scontel Major Business
Table 77. Scontel Single Photon Detectors Product and Services
Table 78. Scontel Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Scontel Recent Developments/Updates
Table 80. Scontel Competitive Strengths & Weaknesses
Table 81. Single Quantum Basic Information, Manufacturing Base and Competitors
Table 82. Single Quantum Major Business
Table 83. Single Quantum Single Photon Detectors Product and Services
Table 84. Single Quantum Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Single Quantum Recent Developments/Updates
Table 86. Single Quantum Competitive Strengths & Weaknesses
Table 87. Quantum Opus Basic Information, Manufacturing Base and Competitors

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Table 88. Quantum Opus Major Business
Table 89. Quantum Opus Single Photon Detectors Product and Services
Table 90. Quantum Opus Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Quantum Opus Recent Developments/Updates
Table 92. Quantum Opus Competitive Strengths & Weaknesses
Table 93. Photon Spot Basic Information, Manufacturing Base and Competitors
Table 94. Photon Spot Major Business
Table 95. Photon Spot Single Photon Detectors Product and Services
Table 96. Photon Spot Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Photon Spot Recent Developments/Updates
Table 98. Photon Spot Competitive Strengths & Weaknesses
Table 99. ID Quantique Basic Information, Manufacturing Base and Competitors
Table 100. ID Quantique Major Business
Table 101. ID Quantique Single Photon Detectors Product and Services
Table 102. ID Quantique Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ID Quantique Recent Developments/Updates
Table 104. ID Quantique Competitive Strengths & Weaknesses
Table 105. Photec Basic Information, Manufacturing Base and Competitors
Table 106. Photec Major Business
Table 107. Photec Single Photon Detectors Product and Services
Table 108. Photec Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Photec Recent Developments/Updates
Table 110. Photec Competitive Strengths & Weaknesses
Table 111. AUREA Technology Basic Information, Manufacturing Base and Competitors
Table 112. AUREA Technology Major Business
Table 113. AUREA Technology Single Photon Detectors Product and Services
Table 114. AUREA Technology Single Photon Detectors Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. AUREA Technology Recent Developments/Updates
Table 116. AUREA Technology Competitive Strengths & Weaknesses
Table 117. Global Key Players of Single Photon Detectors Upstream (Raw Materials)
Table 118. Global Single Photon Detectors Typical Customers

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Table 119. Single Photon Detectors Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Single Photon Detectors Picture
Figure 2. World Single Photon Detectors Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Single Photon Detectors Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Single Photon Detectors Production (2021-2032) & (K Units)
Figure 5. World Single Photon Detectors Average Price (2021-2032) & (USD/Unit)
Figure 6. World Single Photon Detectors Production Value Market Share by Region (2021-2032)
Figure 7. World Single Photon Detectors Production Market Share by Region (2021-2032)
Figure 8. North America Single Photon Detectors Production (2021-2032) & (K Units)
Figure 9. Europe Single Photon Detectors Production (2021-2032) & (K Units)
Figure 10. China Single Photon Detectors Production (2021-2032) & (K Units)
Figure 11. Japan Single Photon Detectors Production (2021-2032) & (K Units)
Figure 12. Single Photon Detectors Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 15. World Single Photon Detectors Consumption Market Share by Region (2021-2032)
Figure 16. United States Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 17. China Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 18. Europe Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 19. Japan Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 20. South Korea Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 22. India Single Photon Detectors Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Single Photon Detectors by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Single Photon Detectors Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Single Photon Detectors Markets in 2025
Figure 26. United States VS China: Single Photon Detectors Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Single Photon Detectors Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Single Photon Detectors Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Single Photon Detectors Production Market Share 2025
Figure 30. China Based Manufacturers Single Photon Detectors Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Single Photon Detectors Production Market Share 2025
Figure 32. World Single Photon Detectors Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Single Photon Detectors Production Value Market Share by Type in 2025
Figure 34. Standard Type
Figure 35. High-spec Standard Type
Figure 36. World Single Photon Detectors Production Market Share by Type (2021-2032)
Figure 37. World Single Photon Detectors Production Value Market Share by Type (2021-2032)
Figure 38. World Single Photon Detectors Average Price by Type (2021-2032) & (USD/Unit)
Figure 39. World Single Photon Detectors Production Value by Channel, (USD Million), 2021 & 2025 & 2032
Figure 40. World Single Photon Detectors Production Value Market Share by Channel in 2025
Figure 41. Single-channel
Figure 42. Multi-channel
Figure 43. World Single Photon Detectors Production Market Share by Channel (2021-2032)
Figure 44. World Single Photon Detectors Production Value Market Share by Channel (2021-2032)
Figure 45. World Single Photon Detectors Average Price by Channel (2021-2032) & (USD/Unit)
Figure 46. World Single Photon Detectors Production Value by Optical Coupling, (USD Million), 2021 & 2025 & 2032
Figure 47. World Single Photon Detectors Production Value Market Share by Optical Coupling in 2025
Figure 48. Fiber-Coupled

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Figure 49. Waveguide-Integrated
Figure 50. World Single Photon Detectors Production Market Share by Optical Coupling (2021-2032)
Figure 51. World Single Photon Detectors Production Value Market Share by Optical Coupling (2021-2032)
Figure 52. World Single Photon Detectors Average Price by Optical Coupling (2021-2032) & (USD/Unit)
Figure 53. World Single Photon Detectors Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 54. World Single Photon Detectors Production Value Market Share by Application in 2025
Figure 55. Fluorescence Measurement
Figure 56. Single-Molecule Detection
Figure 57. Environment Analyses
Figure 58. Laser Rangefinders
Figure 59. Quantum Cryptography
Figure 60. Others
Figure 61. World Single Photon Detectors Production Market Share by Application (2021-2032)
Figure 62. World Single Photon Detectors Production Value Market Share by Application (2021-2032)
Figure 63. World Single Photon Detectors Average Price by Application (2021-2032) & (USD/Unit)
Figure 64. Single Photon Detectors Industry Chain
Figure 65. Single Photon Detectors Procurement Model
Figure 66. Single Photon Detectors Sales Model
Figure 67. Single Photon Detectors Sales Channels, Direct Sales, and Distribution
Figure 68. Methodology
Figure 69. Research Process and Data Source

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