

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-phase Voltage Stabilizers Acc. IEC 60076-21 market size is expected to reach \$ 2331 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Single-phase Voltage Stabilizers Acc. IEC 60076-21 reached 84,000 units, with an average selling price of US\$16,000 per unit. Single-phase Voltage Stabilizers Acc. IEC 60076-21 is automatic voltage control devices used in power distribution networks. They primarily utilize on-load tap changers or power electronic regulating units to achieve continuous or stepped regulation of single-phase or single-line voltage, ensuring that the voltage at the end user remains stable within specified ranges. These products strictly adhere to the IEC 60076-21 specifications for distribution transformer accessories and voltage regulation performance, safety, and reliability, and are widely used in rural power grids, long-distance feeders, industrial power supply lines with large voltage fluctuations, and renewable energy grid-connected scenarios.

Upstream raw materials mainly include grain-oriented silicon steel sheets, copper conductors, insulating oil or solid insulation materials, tap changer assemblies, controllers, and sensors. Downstream customers are mainly power grid companies, industrial parks, power engineering EPC contractors, and renewable energy power generation operators. Global total production capacity in 2025 was approximately 100,000 units, with an industry average gross profit margin of approximately 26%.

In the future, with the increasing proportion of distributed photovoltaic and wind power integration and the accelerated transformation of old power grids, the demand for

voltage regulation equipment will continue to grow. Products will develop towards intelligence, remote monitoring, rapid response and low loss, with strong growth potential and regional substitution opportunities.

The market for Single-phase Voltage Stabilizers Acc. IEC 60076-21 is experiencing steady growth and structural upgrades. The core drivers are the increasing demand for refined distribution network management and the exacerbated voltage fluctuation issues resulting from the high proportion of renewable energy integration. On the traditional power grid side, the upgrading of aging distribution lines and rural power grids continues to generate rigid demand, especially in areas with long-distance power supply and significant load fluctuations, where single-line voltage regulators offer cost advantages and deployment flexibility. On the renewable energy side, the intermittency and volatility of distributed photovoltaic and wind power make voltage compliance a key pain point, prompting power grid companies and owners to increase their deployment of such equipment.

From a competitive perspective, the industry is dominated by leading power equipment companies. European and American companies have accumulated experience in high reliability and standardization systems, while Chinese manufacturers are rapidly expanding based on manufacturing costs and localized service capabilities, giving them strong competitiveness in the mid-range market. In terms of technological trends, products are evolving from traditional mechanical on-load tap changers towards power electronics, digital control, and remote operation and maintenance, gradually integrating with distribution automation systems to form intelligent distribution nodes.

In the short term, the industry may still be affected by fluctuations in the pace of power grid investment and new energy grid connection policies. However, in the medium to long term, under the background of the construction of new power systems, voltage quality management will become a key link, and the product is expected to achieve wider penetration on the distribution side, with the market having sustainable growth potential and regional substitution space.

This report studies the global Single-phase Voltage Stabilizers Acc. IEC 60076-21 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-phase Voltage Stabilizers Acc. IEC 60076-21 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-

phase Voltage Stabilizers Acc. IEC 60076-21 that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 total production and demand, 2021-2032, (K Units)

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 total production value, 2021-2032, (USD Million)

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21 domestic production, consumption, key domestic manufacturers and share

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-phase Voltage Stabilizers Acc. IEC 60076-21 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, TOSHIBA, Farady Electric, Tyree Transformers, GE Vernova, A. Eberle, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-phase Voltage Stabilizers Acc. IEC 60076-21 market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market, Segmentation by Type:

On-load Tap Changer (OLTC)

Automatic Voltage Regulation (AVR)

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market, Segmentation by Installation Method:

Pole-mounted

Substation/Platform-mounted

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market, Segmentation by

Control Method:

Automatic Voltage Regulation

Remote/Local Control

Digital Communication

Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market, Segmentation by Application:

Distribution Network Terminal

Substation

Others

Companies Profiled:

Eaton

TOSHIBA

Farady Electric

Tyree Transformers

GE Vernova

A. Eberle

Key Questions Answered:

1. How big is the global Single-phase Voltage Stabilizers Acc. IEC 60076-21 market?
2. What is the demand of the global Single-phase Voltage Stabilizers Acc. IEC 60076-21 market?
3. What is the year over year growth of the global Single-phase Voltage Stabilizers Acc.

IEC 60076-21 market?

4. What is the production and production value of the global Single-phase Voltage Stabilizers Acc. IEC 60076-21 market?

5. Who are the key producers in the global Single-phase Voltage Stabilizers Acc. IEC 60076-21 market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Introduction
- 1.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Supply & Forecast
 - 1.2.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032)
 - 1.2.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Pricing Trends (2021-2032)
- 1.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Region (Based on Production Site)
 - 1.3.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Region (2021-2032)
 - 1.3.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Region (2021-2032)
 - 1.3.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Region (2021-2032)
 - 1.3.4 North America Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032)
 - 1.3.5 Europe Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032)
 - 1.3.6 China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032)
 - 1.3.7 Japan Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032)
 - 1.3.8 Southeast Asia Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Demand (2021-2032)
- 2.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption by Region

2.2.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption by Region (2021-2026)

2.2.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption Forecast by Region (2027-2032)

2.3 United States Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

2.4 China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

2.5 Europe Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

2.6 Japan Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

2.7 South Korea Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

2.8 ASEAN Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

2.9 India Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Manufacturer (2021-2026)

3.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Manufacturer (2021-2026)

3.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Manufacturer (2021-2026)

3.4 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Single-phase Voltage Stabilizers Acc. IEC 60076-21 in 2025

3.5.3 Global Concentration Ratios (CR8) for Single-phase Voltage Stabilizers Acc. IEC 60076-21 in 2025

3.6 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market: Overall Company Footprint Analysis

3.6.1 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market: Region Footprint

3.6.2 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market: Company Product

Type Footprint

3.6.3 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market: Company Product

Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21

Production Value Comparison

4.1.1 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21
Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21
Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21

Production Comparison

4.2.1 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21
Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21
Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21

Consumption Comparison

4.3.1 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21
Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21
Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Single-phase Voltage Stabilizers Acc. IEC 60076-21

Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Single-phase Voltage Stabilizers Acc. IEC 60076-21
Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC
60076-21 Production Value (2021-2026)

4.4.3 United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC
60076-21 Production (2021-2026)

4.5 China Based Single-phase Voltage Stabilizers Acc. IEC 60076-21 Manufacturers

and Market Share

- 4.5.1 China Based Single-phase Voltage Stabilizers Acc. IEC 60076-21
Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21
Production Value (2021-2026)
- 4.5.3 China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21
Production (2021-2026)
- 4.6 Rest of World Based Single-phase Voltage Stabilizers Acc. IEC 60076-21
Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Single-phase Voltage Stabilizers Acc. IEC 60076-21
Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC
60076-21 Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC
60076-21 Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market Size Overview by
Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 On-load Tap Changer (OLTC)
 - 5.2.2 Automatic Voltage Regulation (AVR)
- 5.3 Market Segment by Type
 - 5.3.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Type
(2021-2032)
 - 5.3.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by
Type (2021-2032)
 - 5.3.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by
Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION METHOD

- 6.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market Size Overview by
Installation Method: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Installation Method
 - 6.2.1 Pole-mounted
 - 6.2.2 Substation/Platform-mounted
- 6.3 Market Segment by Installation Method

6.3.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Installation Method (2021-2032)

6.3.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Installation Method (2021-2032)

6.3.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Installation Method (2021-2032)

7 MARKET ANALYSIS BY CONTROL METHOD

7.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market Size Overview by Control Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Control Method

7.2.1 Automatic Voltage Regulation

7.2.2 Remote/Local Control

7.2.3 Digital Communication

7.3 Market Segment by Control Method

7.3.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Control Method (2021-2032)

7.3.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Control Method (2021-2032)

7.3.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Control Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Distribution Network Terminal

8.2.2 Substation

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Application (2021-2032)

8.3.2 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Application (2021-2032)

8.3.3 World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Eaton

9.1.1 Eaton Details

9.1.2 Eaton Major Business

9.1.3 Eaton Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

9.1.4 Eaton Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Eaton Recent Developments/Updates

9.1.6 Eaton Competitive Strengths & Weaknesses

9.2 TOSHIBA

9.2.1 TOSHIBA Details

9.2.2 TOSHIBA Major Business

9.2.3 TOSHIBA Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

9.2.4 TOSHIBA Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TOSHIBA Recent Developments/Updates

9.2.6 TOSHIBA Competitive Strengths & Weaknesses

9.3 Farady Electric

9.3.1 Farady Electric Details

9.3.2 Farady Electric Major Business

9.3.3 Farady Electric Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

9.3.4 Farady Electric Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Farady Electric Recent Developments/Updates

9.3.6 Farady Electric Competitive Strengths & Weaknesses

9.4 Tyree Transformers

9.4.1 Tyree Transformers Details

9.4.2 Tyree Transformers Major Business

9.4.3 Tyree Transformers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

9.4.4 Tyree Transformers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Tyree Transformers Recent Developments/Updates

9.4.6 Tyree Transformers Competitive Strengths & Weaknesses

9.5 GE Vernova

9.5.1 GE Vernova Details

- 9.5.2 GE Vernova Major Business
- 9.5.3 GE Vernova Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services
- 9.5.4 GE Vernova Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 GE Vernova Recent Developments/Updates
- 9.5.6 GE Vernova Competitive Strengths & Weaknesses
- 9.6 A. Eberle
 - 9.6.1 A. Eberle Details
 - 9.6.2 A. Eberle Major Business
 - 9.6.3 A. Eberle Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services
 - 9.6.4 A. Eberle Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 A. Eberle Recent Developments/Updates
 - 9.6.6 A. Eberle Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Industry Chain
- 10.2 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Upstream Analysis
 - 10.2.1 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Core Raw Materials
 - 10.2.2 Main Manufacturers of Single-phase Voltage Stabilizers Acc. IEC 60076-21 Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Mode
- 10.6 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Procurement Model
- 10.7 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Industry Sales Model and Sales Channels
 - 10.7.1 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Sales Model
 - 10.7.2 Single-phase Voltage Stabilizers Acc. IEC 60076-21 Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Region (2021-2026) & (USD Million)

Table 3. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Region (2027-2032) & (USD Million)

Table 4. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Region (2021-2026)

Table 5. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Region (2027-2032)

Table 6. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Region (2021-2026) & (K Units)

Table 7. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Region (2027-2032) & (K Units)

Table 8. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Region (2021-2026)

Table 9. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Region (2027-2032)

Table 10. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Major Market Trends

Table 13. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption by Region (2021-2026) & (K Units)

Table 15. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Single-phase Voltage Stabilizers Acc. IEC 60076-21 Producers in 2025

Table 18. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Single-phase Voltage Stabilizers Acc. IEC 60076-21 Producers in 2025

Table 20. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Company Evaluation Quadrant

Table 22. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Site of Key Manufacturer

Table 24. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market: Company Product Type Footprint

Table 25. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market: Company Product Application Footprint

Table 26. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Competitive Factors

Table 27. Single-phase Voltage Stabilizers Acc. IEC 60076-21 New Entrant and Capacity Expansion Plans

Table 28. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Mergers & Acquisitions Activity

Table 29. United States VS China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Single-phase Voltage Stabilizers Acc. IEC 60076-21 Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share (2021-2026)

Table 37. China Based Single-phase Voltage Stabilizers Acc. IEC 60076-21 Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share (2021-2026)

Table 42. Rest of World Based Single-phase Voltage Stabilizers Acc. IEC 60076-21 Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share (2021-2026)

Table 47. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Type (2021-2026) & (K Units)

Table 49. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Type (2027-2032) & (K Units)

Table 50. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Type (2021-2026) & (USD Million)

Table 51. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Type (2027-2032) & (USD Million)

Table 52. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Installation Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Installation Method (2021-2026) & (K Units)

Table 56. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Installation Method (2027-2032) & (K Units)

Table 57. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Installation Method (2021-2026) & (USD Million)

Table 58. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value

by Installation Method (2027-2032) & (USD Million)

Table 59. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Installation Method (2021-2026) & (US\$/Unit)

Table 60. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Installation Method (2027-2032) & (US\$/Unit)

Table 61. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Control Method (2021-2026) & (K Units)

Table 63. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Control Method (2027-2032) & (K Units)

Table 64. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Control Method (2021-2026) & (USD Million)

Table 65. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Control Method (2027-2032) & (USD Million)

Table 66. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Control Method (2021-2026) & (US\$/Unit)

Table 67. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Control Method (2027-2032) & (US\$/Unit)

Table 68. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Application (2021-2026) & (K Units)

Table 70. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production by Application (2027-2032) & (K Units)

Table 71. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Application (2021-2026) & (USD Million)

Table 72. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Application (2027-2032) & (USD Million)

Table 73. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Eaton Basic Information, Manufacturing Base and Competitors

Table 76. Eaton Major Business

Table 77. Eaton Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

Table 78. Eaton Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Eaton Recent Developments/Updates

Table 80. Eaton Competitive Strengths & Weaknesses

Table 81. TOSHIBA Basic Information, Manufacturing Base and Competitors

Table 82. TOSHIBA Major Business

Table 83. TOSHIBA Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

Table 84. TOSHIBA Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TOSHIBA Recent Developments/Updates

Table 86. TOSHIBA Competitive Strengths & Weaknesses

Table 87. Farady Electric Basic Information, Manufacturing Base and Competitors

Table 88. Farady Electric Major Business

Table 89. Farady Electric Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

Table 90. Farady Electric Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Farady Electric Recent Developments/Updates

Table 92. Farady Electric Competitive Strengths & Weaknesses

Table 93. Tyree Transformers Basic Information, Manufacturing Base and Competitors

Table 94. Tyree Transformers Major Business

Table 95. Tyree Transformers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

Table 96. Tyree Transformers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Tyree Transformers Recent Developments/Updates

Table 98. Tyree Transformers Competitive Strengths & Weaknesses

Table 99. GE Vernova Basic Information, Manufacturing Base and Competitors

Table 100. GE Vernova Major Business

Table 101. GE Vernova Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

Table 102. GE Vernova Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. GE Vernova Recent Developments/Updates

Table 104. GE Vernova Competitive Strengths & Weaknesses

Table 105. A. Eberle Basic Information, Manufacturing Base and Competitors

Table 106. A. Eberle Major Business

Table 107. A. Eberle Single-phase Voltage Stabilizers Acc. IEC 60076-21 Product and Services

Table 108. A. Eberle Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. A. Eberle Recent Developments/Updates

Table 110. A. Eberle Competitive Strengths & Weaknesses

Table 111. Global Key Players of Single-phase Voltage Stabilizers Acc. IEC 60076-21 Upstream (Raw Materials)

Table 112. Global Single-phase Voltage Stabilizers Acc. IEC 60076-21 Typical Customers

Table 113. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Picture

Figure 2. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032) & (K Units)

Figure 5. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Region (2021-2032)

Figure 7. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Region (2021-2032)

Figure 8. North America Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032) & (K Units)

Figure 9. Europe Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032) & (K Units)

Figure 10. China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032) & (K Units)

Figure 11. Japan Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production (2021-2032) & (K Units)

Figure 13. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 16. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption Market Share by Region (2021-2032)

Figure 17. United States Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 18. China Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 19. Europe Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 20. Japan Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 21. South Korea Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 23. India Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Single-phase Voltage Stabilizers Acc. IEC 60076-21 by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Single-phase Voltage Stabilizers Acc. IEC 60076-21 Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Single-phase Voltage Stabilizers Acc. IEC 60076-21 Markets in 2025

Figure 27. United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Single-phase Voltage Stabilizers Acc. IEC 60076-21 Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share 2025

Figure 31. China Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share 2025

Figure 33. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Type in 2025

Figure 35. On-load Tap Changer (OLTC)

Figure 36. Automatic Voltage Regulation (AVR)

Figure 37. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Type (2021-2032)

Figure 38. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Type (2021-2032)

Figure 39. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value

by Installation Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Installation Method in 2025

Figure 42. Pole-mounted

Figure 43. Substation/Platform-mounted

Figure 44. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Installation Method (2021-2032)

Figure 45. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Installation Method (2021-2032)

Figure 46. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Installation Method (2021-2032) & (US\$/Unit)

Figure 47. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Figure 48. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Control Method in 2025

Figure 49. Automatic Voltage Regulation

Figure 50. Remote/Local Control

Figure 51. Digital Communication

Figure 52. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Control Method (2021-2032)

Figure 53. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Control Method (2021-2032)

Figure 54. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Control Method (2021-2032) & (US\$/Unit)

Figure 55. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Application in 2025

Figure 57. Distribution Network Terminal

Figure 58. Substation

Figure 59. Others

Figure 60. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Market Share by Application (2021-2032)

Figure 61. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Production Value Market Share by Application (2021-2032)

Figure 62. World Single-phase Voltage Stabilizers Acc. IEC 60076-21 Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Industry Chain

Figure 64. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Procurement Model

Figure 65. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Sales Model

Figure 66. Single-phase Voltage Stabilizers Acc. IEC 60076-21 Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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