

Global Single Phase Vacuum Circuit Breaker Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Phase Vacuum Circuit Breaker market size is expected to reach \$ 1905 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Single Phase Vacuum Circuit Breaker production reached approximately 605k units, with an average global market price of around US\$2k per unit.

A Single-phase Vacuum Circuit Breaker (VCB) is a switching and protection device that uses a vacuum as the arc-quenching medium, designed for single-phase power systems or phase-segregated control within three-phase systems. Its core components include a vacuum interrupter, moving and fixed contacts, insulation supports, and an operating mechanism. When a fault such as overload or short circuit occurs, or when switching is required, the contacts separate in a high-vacuum environment, creating an arc that is rapidly extinguished, thereby interrupting the current and protecting the system. Because vacuum contains almost no ionizable medium, the arc duration is extremely short, providing high breaking performance, low arc energy, and long electrical life. Single-phase vacuum circuit breakers are commonly used in applications such as phase-controlled switching, railway traction systems, electrified lines, and distribution feeders. Compared to oil or gas circuit breakers, they offer compact structure, environmental safety, low maintenance, and high reliability, making them essential components in modern medium-voltage distribution systems.

The industrial chain of single-phase vacuum circuit breakers is similar to that of three-phase systems but places greater emphasis on modularity and phase-level control. Upstream includes key materials and components such as vacuum interrupters, copper-chromium contact materials, ceramic or glass vacuum envelopes, metal bellows,

insulation materials, and precision mechanical parts, all of which determine the breaker's performance and lifespan. Representative upstream suppliers include Materion, Plansee, and KYOCERA. Midstream consists of OEM manufacturers and system integrators such as ABB, Siemens, Schneider Electric, and Eaton, responsible for design, production, and intelligent system integration. Downstream applications include power distribution networks, railway traction power systems, distribution automation, renewable energy integration, and industrial facilities, with utilities like State Grid Corporation of China and National Grid as typical end users. The industry is characterized by material-driven performance, OEM-led integration, and demand-driven upgrades.

The industry trend of single phase vacuum circuit breakers is driven by the increasing demand for efficient and reliable circuit protection solutions, particularly in the residential and small-scale commercial sectors. As electricity consumption continues to rise and electrical equipment becomes more sensitive, the need for effective circuit interruption and protection is growing. Single phase vacuum circuit breakers offer benefits such as compact size, low maintenance requirements, high operating reliability, and excellent arc quenching properties. This trend is also influenced by factors like technological advancements in vacuum interrupter technology, increased focus on electrical safety, and the integration of advanced control features for monitoring and remote operation.

This report studies the global Single Phase Vacuum Circuit Breaker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Phase Vacuum Circuit Breaker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Phase Vacuum Circuit Breaker that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Phase Vacuum Circuit Breaker total production and demand, 2021-2032, (K Units)

Global Single Phase Vacuum Circuit Breaker total production value, 2021-2032, (USD Million)

Global Single Phase Vacuum Circuit Breaker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Phase Vacuum Circuit Breaker consumption by region & country, CAGR,

2021-2032 & (K Units)

U.S. VS China: Single Phase Vacuum Circuit Breaker domestic production, consumption, key domestic manufacturers and share

Global Single Phase Vacuum Circuit Breaker production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Phase Vacuum Circuit Breaker production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Phase Vacuum Circuit Breaker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Phase Vacuum Circuit Breaker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, ABB, Fuji Electric, Tavrada Electric, Schneider, GE, Eaton, Mitsubishi Group, LS Group, Line Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Phase Vacuum Circuit Breaker market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Phase Vacuum Circuit Breaker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Phase Vacuum Circuit Breaker Market, Segmentation by Type:

Fixed

Portable

Global Single Phase Vacuum Circuit Breaker Market, Segmentation by Rated Voltage:

3.6kV

7.2kV

12kV

24kV

40.5kV

Others

Global Single Phase Vacuum Circuit Breaker Market, Segmentation by Installation Environment:

Indoor

Outdoor

Global Single Phase Vacuum Circuit Breaker Market, Segmentation by Application:

Photovoltaics

Power Distribution Network

Substation

Rail Transit

Energy Storage System

Others

Companies Profiled:

Siemens

ABB

Fuji Electric

Tavrída Electric

Schneider

GE

Eaton

Mitsubishi Group

LS Group

Line Power

PO Eltechnika

NKE

Zhiyue Group

Tengen Electric

TBEA

Giant Electric

Shanghai Electric

SINONET-Xinlong

Zikai Electric

Shone Vacuum Electrical Apparatus

Longxiang Electrical

Key Questions Answered:

1. How big is the global Single Phase Vacuum Circuit Breaker market?
2. What is the demand of the global Single Phase Vacuum Circuit Breaker market?
3. What is the year over year growth of the global Single Phase Vacuum Circuit Breaker market?
4. What is the production and production value of the global Single Phase Vacuum Circuit Breaker market?
5. Who are the key producers in the global Single Phase Vacuum Circuit Breaker market?
6. What are the growth factors driving the market demand?

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