

# Global Single Phase UPS Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Single Phase UPS market size was valued at US\$ 8001 million in 2025 and is forecast to a readjusted size of US\$ 11993 million by 2032 with a CAGR of 6.6% during review period.

A single-phase UPS (single-phase uninterruptible power supply) is a backup power and power-conditioning system designed for single-phase AC electrical networks, providing continuous, regulated power to connected loads when utility power is interrupted or degraded. It typically accepts single-phase input and delivers single-phase output (often referred to as 1/1), although some solutions may use three-phase input with single-phase output (3/1) in facilities that distribute three-phase power but serve primarily single-phase loads. Single-phase UPS units are widely used to protect computers, small servers, network switches and routers, storage devices, point-of-sale systems, security and access-control equipment, medical devices, laboratory instruments, and other sensitive electronics that require stable voltage and frequency. Depending on application criticality and budget, single-phase UPS products are commonly offered in standby (offline), line-interactive, and online (double-conversion) topologies. Standby and line-interactive models are prevalent in homes and small offices because they are cost-effective and efficient, while online models are preferred for mission-critical IT and industrial/medical loads because they provide tighter regulation, cleaner output, and better isolation from disturbances. Typical capacity ranges span from a few hundred VA to roughly 10?20 kVA in single-phase configurations (varying by vendor and regional standards), with runtime determined by internal batteries and extendable via external battery packs or cabinets.

Single-phase UPS pricing typically scales with capacity and topology: entry-level

0.5?0.8 kVA standby or line-interactive units often sell for \$80?\$200, while mainstream 1?1.5 kVA models are usually \$300?\$1,000. For business-critical applications, 2?3 kVA online (double-conversion) units commonly fall in the \$1,200?\$3,500 range. Higher-power single-phase online UPS systems around 6?11 kVA are generally \$4,000?\$10,000, excluding extended battery packs and installation/services.

The global single-phase UPS market underpins power continuity for the world?s most widespread critical loads?PCs and workstations, network closets, SMB servers and storage, point-of-sale terminals, security systems, medical/lab instruments, and a fast-growing layer of edge IT deployed outside traditional data centers. Demand is driven by three overlapping forces: (1) the expanding footprint of distributed electronics that cannot tolerate outages or voltage disturbances; (2) higher uptime expectations across retail, healthcare, light industry, education, and public infrastructure; and (3) the rising value of data and service availability for small and mid-sized organizations. The market is typically segmented by topology?standby (offline) and line-interactive units dominate high-volume, cost-sensitive applications, while online (double-conversion) systems gain share in environments requiring tighter regulation, cleaner output power, and better isolation from sags, surges, harmonics, and generator-induced instability. Average selling prices vary widely with power rating, runtime configuration, and manageability, and replacement demand (especially batteries) is a major recurring component of total market value. Channel structure matters: IT distribution, e-commerce, electrical wholesalers, and local integrators shape brand reach, service responsiveness, and installation quality, particularly for multi-site fleets. Technology trends include higher efficiency power stages, improved power density, stronger cybersecurity and firmware governance for networked UPS devices, and expanding adoption of lithium-ion batteries where lifecycle benefits justify the premium. Regionally, mature markets emphasize energy performance, remote management, and predictable service, while emerging markets place greater weight on wide input tolerance and robustness under unstable grids. Overall, the single-phase UPS market remains resilient, anchored by essential protection needs and supported by the ongoing growth of distributed IT and edge computing.

This report is a detailed and comprehensive analysis for global Single Phase UPS market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Single Phase UPS market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single Phase UPS market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single Phase UPS market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single Phase UPS market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single Phase UPS

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single Phase UPS market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Eaton, Huawei Digital Power Technology, ABB, Riello Elettronica Group, Eastups, Kehua Data, Cyber Power Systems, Piller Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Single Phase UPS market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Tower

Rack-mount

Others

### Market segment by Topologies

Online UPS

Offline UPS

Line-interactive UPS

### Market segment by Capacity

?3kVA

3-6kVA

?6kVA

### Market segment by Application

BFSI

IT and Telecom

Healthcare

Other

### Major players covered

Schneider Electric

Vertiv

Eaton

Huawei Digital Power Technology

ABB

Riello Elettronica Group

Eastups

Kehua Data

Cyber Power Systems

Piller Power Systems

Socomec

Toshiba

iTeaQ

AEG Power Solutions

KSTAR

Shenzhen INVT

Delta Electronics

Borri SpA

Sendon Group

Guangdong Zhicheng Champion Group

Shenzhen Consnant Technology

Legrand

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Single Phase UPS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single Phase UPS, with price, sales quantity, revenue, and global market share of Single Phase UPS from 2021 to 2026.

Chapter 3, the Single Phase UPS competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Single Phase UPS breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single Phase UPS market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single Phase UPS.

Chapter 14 and 15, to describe Single Phase UPS sales channel, distributors, customers, research findings and conclusion.

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