

Global Single Phase UPS Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Phase UPS market size is expected to reach \$ 11993 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A single-phase UPS (single-phase uninterruptible power supply) is a backup power and power-conditioning system designed for single-phase AC electrical networks, providing continuous, regulated power to connected loads when utility power is interrupted or degraded. It typically accepts single-phase input and delivers single-phase output (often referred to as 1/1), although some solutions may use three-phase input with single-phase output (3/1) in facilities that distribute three-phase power but serve primarily single-phase loads. Single-phase UPS units are widely used to protect computers, small servers, network switches and routers, storage devices, point-of-sale systems, security and access-control equipment, medical devices, laboratory instruments, and other sensitive electronics that require stable voltage and frequency. Depending on application criticality and budget, single-phase UPS products are commonly offered in standby (offline), line-interactive, and online (double-conversion) topologies. Standby and line-interactive models are prevalent in homes and small offices because they are cost-effective and efficient, while online models are preferred for mission-critical IT and industrial/medical loads because they provide tighter regulation, cleaner output, and better isolation from disturbances. Typical capacity ranges span from a few hundred VA to roughly 10-20 kVA in single-phase configurations (varying by vendor and regional standards), with runtime determined by internal batteries and extendable via external battery packs or cabinets.

Single-phase UPS pricing typically scales with capacity and topology: entry-level 0.5-0.8 kVA standby or line-interactive units often sell for \$80-\$200, while mainstream 1-1.5 kVA models are usually \$300-\$1,000. For business-critical applications, 2-3 kVA online (double-conversion) units commonly fall in the \$1,200-\$3,500 range. Higher-power single-phase online UPS systems around 6-11 kVA are generally

\$4,000-\$10,000, excluding extended battery packs and installation/services. The global single-phase UPS market underpins power continuity for the world's most widespread critical loads-PCs and workstations, network closets, SMB servers and storage, point-of-sale terminals, security systems, medical/lab instruments, and a fast-growing layer of edge IT deployed outside traditional data centers. Demand is driven by three overlapping forces: (1) the expanding footprint of distributed electronics that cannot tolerate outages or voltage disturbances; (2) higher uptime expectations across retail, healthcare, light industry, education, and public infrastructure; and (3) the rising value of data and service availability for small and mid-sized organizations. The market is typically segmented by topology-standby (offline) and line-interactive units dominate high-volume, cost-sensitive applications, while online (double-conversion) systems gain share in environments requiring tighter regulation, cleaner output power, and better isolation from sags, surges, harmonics, and generator-induced instability. Average selling prices vary widely with power rating, runtime configuration, and manageability, and replacement demand (especially batteries) is a major recurring component of total market value. Channel structure matters: IT distribution, e-commerce, electrical wholesalers, and local integrators shape brand reach, service responsiveness, and installation quality, particularly for multi-site fleets. Technology trends include higher efficiency power stages, improved power density, stronger cybersecurity and firmware governance for networked UPS devices, and expanding adoption of lithium-ion batteries where lifecycle benefits justify the premium. Regionally, mature markets emphasize energy performance, remote management, and predictable service, while emerging markets place greater weight on wide input tolerance and robustness under unstable grids. Overall, the single-phase UPS market remains resilient, anchored by essential protection needs and supported by the ongoing growth of distributed IT and edge computing.

This report studies the global Single Phase UPS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Phase UPS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Phase UPS that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Phase UPS total production and demand, 2021-2032, (K Units)

Global Single Phase UPS total production value, 2021-2032, (USD Million)

Global Single Phase UPS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Phase UPS consumption by region & country, CAGR, 2021-2032 & (K

Units)

U.S. VS China: Single Phase UPS domestic production, consumption, key domestic manufacturers and share

Global Single Phase UPS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Phase UPS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Phase UPS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Phase UPS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Vertiv, Eaton, Huawei Digital Power Technology, ABB, Riello Elettronica Group, Eastups, Kehua Data, Cyber Power Systems, Piller Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Phase UPS market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Phase UPS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Phase UPS Market, Segmentation by Type:

Tower

Rack-mount

Others

Global Single Phase UPS Market, Segmentation by Topologies:

Online UPS

Offline UPS

Line-interactive UPS

Global Single Phase UPS Market, Segmentation by Capacity:

?3kVA

3-6kVA

?6kVA

Global Single Phase UPS Market, Segmentation by Application:

BFSI

IT and Telecom

Healthcare

Other

Companies Profiled:

Schneider Electric

Vertiv

Eaton

Huawei Digital Power Technology

ABB

Riello Elettronica Group

Eastups

Kehua Data

Cyber Power Systems

Piller Power Systems

Socomec

Toshiba

iTeaQ

AEG Power Solutions

KSTAR

Shenzhen INVT

Delta Electronics

Borri SpA

Sendon Group

Guangdong Zhicheng Champion Group

Shenzhen Consnant Technology

Legrand

Key Questions Answered:

1. How big is the global Single Phase UPS market?
2. What is the demand of the global Single Phase UPS market?
3. What is the year over year growth of the global Single Phase UPS market?
4. What is the production and production value of the global Single Phase UPS market?
5. Who are the key producers in the global Single Phase UPS market?
6. What are the growth factors driving the market demand?

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