

Global Single-Phase Server Immersion Liquid Cooling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-Phase Server Immersion Liquid Cooling System market size was valued at US\$ 1271 million in 2025 and is forecast to a readjusted size of US\$ 2313 million by 2032 with a CAGR of 9.2% during review period.

A single-phase server immersion liquid cooling system is a high-density data center thermal management solution in which servers, GPU nodes, AI training servers, or high-density computing equipment are submerged in an insulating coolant that remains in a liquid state during operation. Heat generated by chips, memory, power supplies, and circuit boards is removed through liquid circulation, heat exchangers, Coolant Distribution Units (CDUs), filtration systems, sensors, and intelligent control systems. These systems are suitable for AI computing centers, cloud data centers, supercomputing centers, financial data centers, telecommunications facilities, and edge computing nodes. In 2025, global sales of single-phase server immersion liquid cooling systems are projected to reach approximately 9,650 units, with an average unit price of around \$128,000; the industry's average capacity utilization rate is estimated at 73.2%, and the gross profit margin at 33.6%. Upstream enterprises operate in sectors such as hydrocarbon coolants, silicone coolants, fluorinated fluids, heat exchangers, pumps and valves, filters, sensors, sheet metal structural components, sealing materials, controllers, electrical components, server structural adaptation, and data center engineering design. Downstream enterprises include cloud service providers, AI computing operators, internet data centers, supercomputing centers, financial institutions, telecommunications operators, research institutes, server OEMs, and liquid-cooled data center integrators. The product cost structure is broken down as follows: coolant (approx. 22%), immersion tanks and cabinet structures (approx. 19%), CDUs

and heat exchangers (approx. 21%), pumps, valves, filters, and piping (approx. 10%), sensors, control systems, and software (approx. 7%), engineering design and on-site installation (approx. 8%), manufacturing labor (approx. 5%), testing, certification, and quality control (approx. 3%), and packaging, logistics, and after-sales O&M (approx. 5%). The product portfolio includes single-phase immersion cooling systems for AI servers and GPU clusters, modular immersion tanks, integrated immersion liquid cooling systems, single-phase coolants, CDUs, low-PUE facility retrofit solutions, high-density cabinet liquid cooling systems, and liquid cooling O&M monitoring systems. Downstream customers include cloud service providers, internet platforms, AI large-model computing centers, IDC operators, supercomputing centers, telecommunications operators, financial data centers, server OEMs, research institutions, and government computing platforms. In terms of business opportunities, policy drivers include the construction of green data centers, energy conservation and consumption reduction, investment in computing infrastructure, the development of low-carbon parks, and data center energy efficiency assessments. Technological innovation is driven by advancements such as highly stable coolants, optimized material compatibility, low-energy circulation pumps, intelligent temperature control, modular delivery, waste heat recovery, and server liquid-cooling structural adaptations. Meanwhile, shifting consumer demands are reflected in the growing need for lower PUE, higher rack power density, faster deployment, reduced noise levels, lower maintenance complexity, and reduced lifecycle energy costs.

This report is a detailed and comprehensive analysis for global Single-Phase Server Immersion Liquid Cooling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Coolant and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Phase Server Immersion Liquid Cooling System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Phase Server Immersion Liquid Cooling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Phase Server Immersion Liquid Cooling System market size and forecasts, by Coolant and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Phase Server Immersion Liquid Cooling System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Single-Phase Server Immersion Liquid Cooling System

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Phase Server Immersion Liquid Cooling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujitsu (JP), Supermicro (US), Mitsubishi Heavy Industries (JP), Delta Electronics (TW), Araner (ES), AMAX (US), DCX (PL), Baltimore Aircoil Company (US), FCN (TW), CoolBitts (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Phase Server Immersion Liquid Cooling System market is split by Coolant and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Coolant, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Coolant

Hydrocarbons

Organosilicon Compounds

Fluorinated Liquids

Others

Market segment by System Design

Modular Immersion Liquid Cooling System

Integrated Immersion Liquid Cooling System

Market segment by PUE

?1.05

?1.1

?1.2

Others

Market segment by Application

Rack Type

Tower Type

Multi-node/ORV Type

Other

Major players covered

Fujitsu (JP)

Supermicro (US)

Mitsubishi Heavy Industries (JP)

Delta Electronics (TW)

Araner (ES)

AMAX (US)

DCX (PL)

Baltimore Aircoil Company (US)

FCN (TW)

CoolBitts (US)

DUG (AU)

UL Solutions (US)

Aspsys (US)

Nortek Data Center Cooling (US)

Ingrasys (TW)

Asperitas (NL)

PEZY Computing (JP)

Envicool (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Phase Server Immersion Liquid Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Phase Server Immersion Liquid Cooling System, with price, sales quantity, revenue, and global market share of Single-Phase Server Immersion Liquid Cooling System from 2021 to 2026.

Chapter 3, the Single-Phase Server Immersion Liquid Cooling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Phase Server Immersion Liquid Cooling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Coolant and by Application, with sales market share and growth rate by Coolant, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Phase Server Immersion Liquid Cooling System market forecast, by regions, by Coolant, and by Application, with sales

and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Phase Server Immersion Liquid Cooling System.

Chapter 14 and 15, to describe Single-Phase Server Immersion Liquid Cooling System sales channel, distributors, customers, research findings and conclusion.

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