

Global Single Phase Power Transformer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Phase Power Transformer market size is expected to reach \$ 287 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

A single phase power transformer is an electrical device used in single phase AC power supply and distribution systems for voltage transformation, electrical isolation, and power distribution. It typically uses a magnetic core, windings, insulation system, enclosure, terminals, and cooling structure to transfer electrical energy and step voltage up or down. The category includes pole-mounted, pad-mounted, and liquid-filled single phase distribution transformers for utility and residential distribution, as well as low-voltage dry-type, encapsulated, isolation, and control power transformers used in commercial buildings, industrial equipment, control panels, and machinery. Its core function is to convert upstream supply voltage into load-usable voltage under single phase power conditions while maintaining insulation safety, reducing losses, improving supply continuity, and supporting outdoor installation, indoor distribution, equipment integration, and special operating environments. Customers typically evaluate capacity rating, input and output voltage, insulation class, temperature rise, efficiency, noise level, mounting method, certification standards, and delivery lead time. With the growth of distribution grid upgrades, residential underground distribution, industrial automation, data center auxiliary power, and renewable energy interconnection, single phase power transformers are moving toward higher efficiency, lower losses, lower noise, compact design, standardization, and customization.

The industry value of single phase power transformers comes from the long-term demand for safe, stable, and economical power supply in end-use distribution systems. Compared with large three-phase power transformers, single phase products are closer

to residential electricity use, commercial buildings, small industrial equipment, control systems, and low-density distribution networks. They perform voltage transformation, isolation protection, and load matching at the grid edge and equipment end. Although this type of product appears structurally mature, its actual demand is not simple, because different scenarios vary significantly in requirements for capacity, voltage, insulation method, installation location, temperature rise, noise, protection rating, and certification standards. Residential and utility scenarios usually emphasize outdoor reliability, long service life, and ease of maintenance, while industrial and building scenarios focus more on space occupation, energy efficiency, installation efficiency, and equipment compatibility. As distribution assets age, terminal power loads increase, and electrification continues to advance, single phase power transformers remain indispensable basic equipment in distribution systems. The market will not lose its growth foundation because the product is mature. Instead, it will maintain stable demand through replacement cycles and expansion in segmented applications.

From the perspective of technology and product form, single phase power transformers are upgrading toward higher efficiency, lower losses, lower noise, compact design, and stronger adaptability. Grid distribution products usually adopt liquid-filled structures and serve residential, light commercial, and dispersed load areas through pole-mounted or pad-mounted installation. Building and industrial products more often use dry-type, encapsulated, isolation, and control power forms to fit indoor distribution cabinets, machine control systems, and low-voltage loads. Different product routes are not simply substitutes for one another. Rather, they are jointly determined by operating environment, voltage class, capacity range, and safety standards. Future competition will not only depend on winding and core design, but will also extend to low-loss materials, insulation systems, thermal management, noise control, protective enclosures, fast delivery capability, and customized engineering capability. For customers, the procurement logic for single phase power transformers will also shift from simple price comparison toward a comprehensive comparison of total lifecycle cost, outage risk, installation convenience, and standards compliance.

From the perspective of industry structure, the single phase power transformer market includes both large multinational power equipment groups and regional specialist manufacturers. Large companies usually have complete grid product lines, quality systems, and project delivery capabilities, enabling them to serve utilities, industrial infrastructure, and large building markets. Regional specialist manufacturers rely on standard product inventory, customized design, shorter lead times, and segmented application experience to serve local customers. Positive demand-side factors in the future will mainly come from distribution grid expansion, replacement of aging

transformers, residential underground distribution, commercial building upgrades, increased factory automation equipment, renewable energy system interconnection, and data center supporting power expansion. At the policy level, energy efficiency standards, grid resilience construction, and electrification investment will encourage customers to pay more attention to high-efficiency and reliable products. Overall, this industry is not a high-speed explosive growth track, but a foundational power equipment market with stable replacement demand, project-driven growth, and regional supply barriers.

This report studies the global Single Phase Power Transformer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Phase Power Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Phase Power Transformer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Phase Power Transformer total production and demand, 2021-2032, (K Units)

Global Single Phase Power Transformer total production value, 2021-2032, (USD Million)

Global Single Phase Power Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Phase Power Transformer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Phase Power Transformer domestic production, consumption, key domestic manufacturers and share

Global Single Phase Power Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Phase Power Transformer production by Core Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Phase Power Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Phase Power Transformer market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens Energy, Eaton, W?rth Elektronik, S?nmez Transformer, EREA Transformers, DF Electric, Getra, Hammond Power Solutions, Standex Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Phase Power Transformer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Core Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Phase Power Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Phase Power Transformer Market, Segmentation by Core Function:

Step-Down Distribution Type

Step-Up Grid Interconnection Type

Global Single Phase Power Transformer Market, Segmentation by Insulation and Cooling Method:

Liquid-Filled Type

Ventilated Dry-Type

Encapsulated Dry-Type

Other

Global Single Phase Power Transformer Market, Segmentation by Structural Form:

Sealed Tank Type

Open Ventilated Type

Fully Enclosed Encapsulated Type

Cast Resin Type

Other

Global Single Phase Power Transformer Market, Segmentation by Application:

Utility Distribution

Residential and Light Commercial

Industrial Equipment

Other

Companies Profiled:

ABB

Siemens Energy

Eaton

W?rth Elektronik

S?nmez Transformer

EREA Transformers

DF Electric

Getra

Hammond Power Solutions

Standex Electronics

Boardman Transformers

BLOCK Transformatoren-Elektronik

GE Vernova

Schneider Electric

Hitachi Energy

Mitsubishi Electric

Toshiba Energy Systems & Solutions

Fuji Electric

Takaoka Toko

Aichi Electric

Daihen

Hyosung Heavy Industries

LS Electric

Shenzhen Sikes Electric

WEG

Prolec GE

Key Questions Answered:

1. How big is the global Single Phase Power Transformer market?
2. What is the demand of the global Single Phase Power Transformer market?
3. What is the year over year growth of the global Single Phase Power Transformer market?
4. What is the production and production value of the global Single Phase Power Transformer market?
5. Who are the key producers in the global Single Phase Power Transformer market?
6. What are the growth factors driving the market demand?

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