

Global Single-Phase Oil-Immersed Transformer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-Phase Oil-Immersed Transformer market size was valued at US\$ 25873 million in 2025 and is forecast to a readjusted size of US\$ 44224 million by 2032 with a CAGR of 7.8% during review period.

A Single-Phase Oil-Immersed Transformer is a type of power transformer designed for single-phase AC power systems, in which the core and windings are immersed in insulating mineral oil that serves both as an electrical insulation medium and a cooling medium. Heat generated during operation is dissipated through natural or forced oil circulation. This transformer type is widely used in power distribution networks, rural electrification, residential power supply, and light industrial applications, offering advantages such as reliable insulation performance, strong overload capability, effective heat dissipation, and long service life. In 2025, global oil-immersed transformer production reached approximately 1.7 M units, with an average global market price of around US\$ 15,000 per unit. Annual production capacity is 2.1 M Units. Gross Profit Margin: 23.58%. The oil-immersed transformer industry chain starts upstream with key raw materials such as silicon steel, copper conductors, insulating mineral oil, and electrical insulation materials. Core components including windings, cores, tanks, bushings, and tap changers are manufactured and assembled by transformer producers. Midstream manufacturers integrate design, testing, and system compatibility to meet grid standards and customer specifications. Downstream demand is driven by power utilities, industrial facilities, renewable energy projects, infrastructure construction, and rural electrification programs, where reliable voltage conversion equipment is essential for stable power delivery. Oil-immersed transformers remain a cornerstone product in global power infrastructure because of their durability, thermal

performance, and cost efficiency for medium- and high-capacity applications. Despite competition from dry-type transformers in certain environments, oil-immersed designs continue to dominate large portions of the distribution and transmission market. Future growth will be supported by grid modernization, renewable energy integration, and expanding electricity access in developing regions. Technological improvements in eco-friendly insulating oils and higher energy efficiency standards will further enhance their long-term market relevance.

This report is a detailed and comprehensive analysis for global Single-Phase Oil-Immersed Transformer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Phase Oil-Immersed Transformer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Single-Phase Oil-Immersed Transformer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Single-Phase Oil-Immersed Transformer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Single-Phase Oil-Immersed Transformer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Single-Phase Oil-Immersed Transformer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Phase Oil-Immersed Transformer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Energy (Germany), ABB Hitachi Energy (Switzerland), General Electric (USA), Eaton Corporation (Ireland), Mitsubishi Electric Power Products Inc. (Japan), Bharat Heavy Electricals Limited (India), JSHP Transformer Co Ltd (China), TBEA Co., Ltd (China), Jiangsu Huapeng Transformer Co., Ltd (China), CHINT Group (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Phase Oil-Immersed Transformer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small Capacity?? 25 kVA

Medium Capacity?25–100 kVA

Large Capacity?100–500 kVA

Extra-Large Capacity?> 500 kVA

Market segment by Voltage Class

Low Voltage Distribution Type?? 1 kV secondary?

Medium Voltage Distribution Type?1–35 kV primary?

High Voltage Special Type?>35 kV single-phase applications)

Market segment by Application

Residential & Rural Distribution

Commercial & Public Facilities

Industrial Use (Light Industry)

Agriculture & Infrastructure

Others

Major players covered

Siemens Energy (Germany)

ABB Hitachi Energy (Switzerland)

General Electric (USA)

Eaton Corporation (Ireland)

Mitsubishi Electric Power Products Inc. (Japan)

Bharat Heavy Electricals Limited (India)

JSHP Transformer Co Ltd (China)

TBEA Co., Ltd (China)

Jiangsu Huapeng Transformer Co., Ltd (China)

CHINT Group (China)

SUNTEN Electric Co., Ltd (China)

ProlecGE (Mexico)

CHBEB Group (China)

XD Group / Xi'an Transformer Group (China)

MingYang Electric Co., Ltd (China)

Nissin Electric Co., Ltd (Japan)

Hyosung Heavy Industries (South Korea)

Hyundai Electric & Energy Systems (South Korea)

Schneider Electric (France)

Toshiba Energy Systems & Solutions Corp (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Phase Oil-Immersed Transformer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Phase Oil-Immersed Transformer, with price, sales quantity, revenue, and global market share of Single-Phase Oil-Immersed Transformer from 2021 to 2026.

Chapter 3, the Single-Phase Oil-Immersed Transformer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Phase Oil-Immersed Transformer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Phase Oil-Immersed Transformer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Phase Oil-Immersed Transformer.

Chapter 14 and 15, to describe Single-Phase Oil-Immersed Transformer sales channel, distributors, customers, research findings and conclusion.

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