

Global Single-Phase Immersion Cooling System Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Single-Phase Immersion Cooling System market size was valued at USD 73 million in 2023 and is forecast to a readjusted size of USD 452.9 million by 2030 with a CAGR of 29.7% during review period.

A single-phase immersion cooling system sees servers vertically installed in a coolant bath of circulating hydrocarbon dielectric fluid. This fluid shares many properties with mineral oil. The coolant comes into direct contact with the server components, thus enabling the heat to be transferred. It stays a liquid and is cooled in a cooling distribution CDU by the heat exchanger. The heated coolant exits the rack via the top before the coolant returns via the heat exchanger, while the CDU features a coolant pump. Since it is difficult to determine the price of this product, this report only counts the income data. In addition, because some enterprises only started producing the product in recent one or two years, the data of some enterprises are only available in recent one or two years.

Global key players of single-phase immersion cooling system include Submer, GRC, Fujitsu, Asperitas, etc. Global top five manufacturers hold a share over 90%. In terms of product, great than 200 KW is the largest segment, with a share over 35%. And in terms of application, the largest application is data center, with a share over 65%.

The Global Info Research report includes an overview of the development of the Single-Phase Immersion Cooling System industry chain, the market status of Data Center (Less than 100 KW, 100-200 KW), High Performance Computing (Less than 100 KW, 100-200 KW), and key enterprises in developed and developing market, and analysed

the cutting-edge technology, patent, hot applications and market trends of Single-Phase Immersion Cooling System.

Regionally, the report analyzes the Single-Phase Immersion Cooling System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Single-Phase Immersion Cooling System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Single-Phase Immersion Cooling System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Single-Phase Immersion Cooling System industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Less than 100 KW, 100-200 KW).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Single-Phase Immersion Cooling System market.

Regional Analysis: The report involves examining the Single-Phase Immersion Cooling System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Single-Phase Immersion Cooling System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Single-Phase Immersion Cooling

System:

Company Analysis: Report covers individual Single-Phase Immersion Cooling System players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Single-Phase Immersion Cooling System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Data Center, High Performance Computing).

Technology Analysis: Report covers specific technologies relevant to Single-Phase Immersion Cooling System. It assesses the current state, advancements, and potential future developments in Single-Phase Immersion Cooling System areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Single-Phase Immersion Cooling System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Single-Phase Immersion Cooling System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Less than 100 KW

100-200 KW

Great than 200 KW

Market segment by Application

Data Center

High Performance Computing

Edge Application

Others

Market segment by players, this report covers

Submer

GRC

Fujitsu

Asperitas

DCX The Liquid Cooling Company

TMGcore

Aliyun

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Single-Phase Immersion Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Single-Phase Immersion Cooling System, with revenue, gross margin and global market share of Single-Phase Immersion Cooling System from 2019 to 2024.

Chapter 3, the Single-Phase Immersion Cooling System competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Single-Phase Immersion Cooling System market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Single-Phase Immersion Cooling System.

Chapter 13, to describe Single-Phase Immersion Cooling System research findings and conclusion.

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